

Socio-Economic Trends

January 2023

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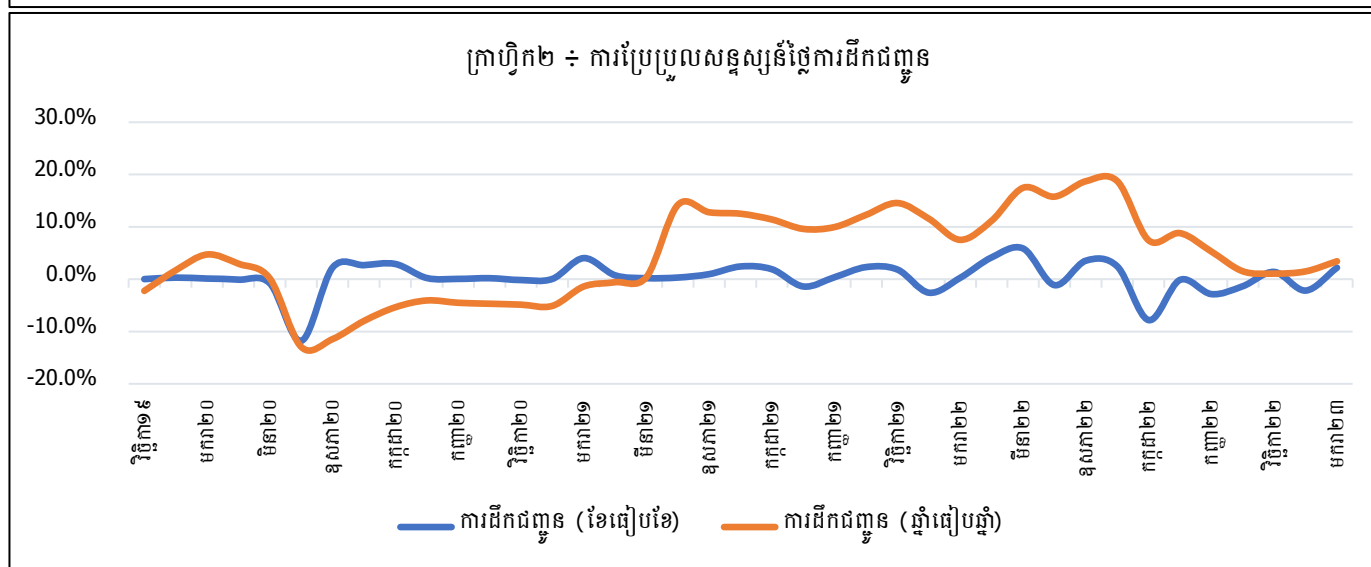
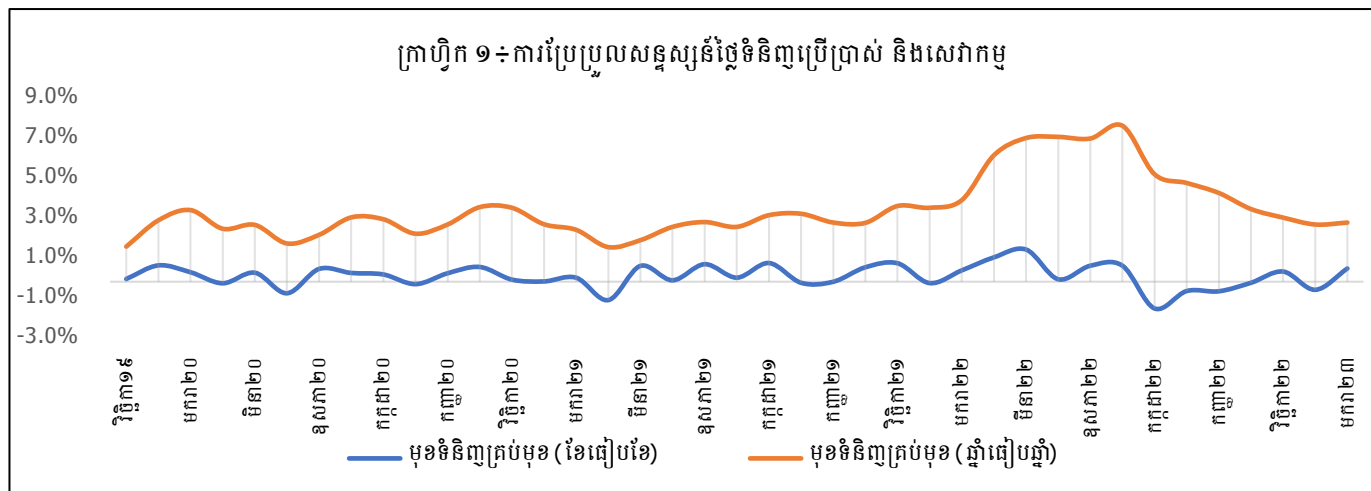
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Executive summary

1. For 2023, although the effects of the war, combined with the scars left over from the Kovid-19 crisis, will continue to have an impact on Cambodia's socio-economic landscape, the Cambodian economy is expected to continue the path to growth. This is due to the achievement of community resilience as well as adaptation to the new normal path of the general population as well as businesses, despite some risks. In addition, the Royal Government has been implementing intervention measures, especially the introduction of intervention packages for vulnerable families due to rising inflation, which will reduce the impact on people's livelihoods as well as support economic growth for the year.
2. In January 2023, commodity prices in (1) **Cambodia Market:** the average price of gasoline was 4,267 riel/liter, decreased by 3.7%, and the average price of diesel was 4,517 riel/liter, decreased by 0.4% compared to the previous month and (2) **International market:** the average price of crude oil (Brent) was 83.1 dollars/barrel, increased by 2.7% and the average price of Crude oil of WTI was 78.1 dollars/barrel, increased by 2.1% compared to the previous month.
3. In January 2023, Cambodia's total export (excluding gold) achieved a total amount of 1,353.1 million dollars, increased by 17.4% compared to the same period last year, driven by the increase of garments, bicycles, agriculture and other export goods. Meanwhile, the total import value (excluding gold) achieved 1,922 million dollars, decreased by 13.0% compared to last year, mainly due to the increase imports of imports, construction equipment, petroleum, and other products.
4. In January 2023, total international tourist arrivals achieved 403 thousand people, increased by 797.2% compared to the same period last year. The increase of the international tourists was mainly due to the increase tourists from Thailand, Laos PDR, Vietnam, Malaysia and China.
5. In January 2023, a total number of construction proposals reached 375 projects, increased by 162 projects, with a value of 266 million dollars, decreased by 125.0% of which the constructions proposals for housing accounted for 329 projects (87.7% of the total construction proposals) increased by 136 projects compared the same period last year.
6. In January 2023, the total investment projects have achieved 8 projects declined by 15 projects and created approximately 15 thousand new jobs, declined by 25.9% and worth a total investment value of 76 million dollars declined by 96.0% compared to the same period last year.
7. In January 2023, according to the National Institution of Statistics (NIS), the Consumer price index increased by 3.0% compared to the same period last year. The slowed growth of the overall CPI was due to the major price indices such as food and non-alcoholic beverages increased 3.7%, Housing, Water, Electricity, Gas and Other Fuels 0.2% and transport 3.4%.

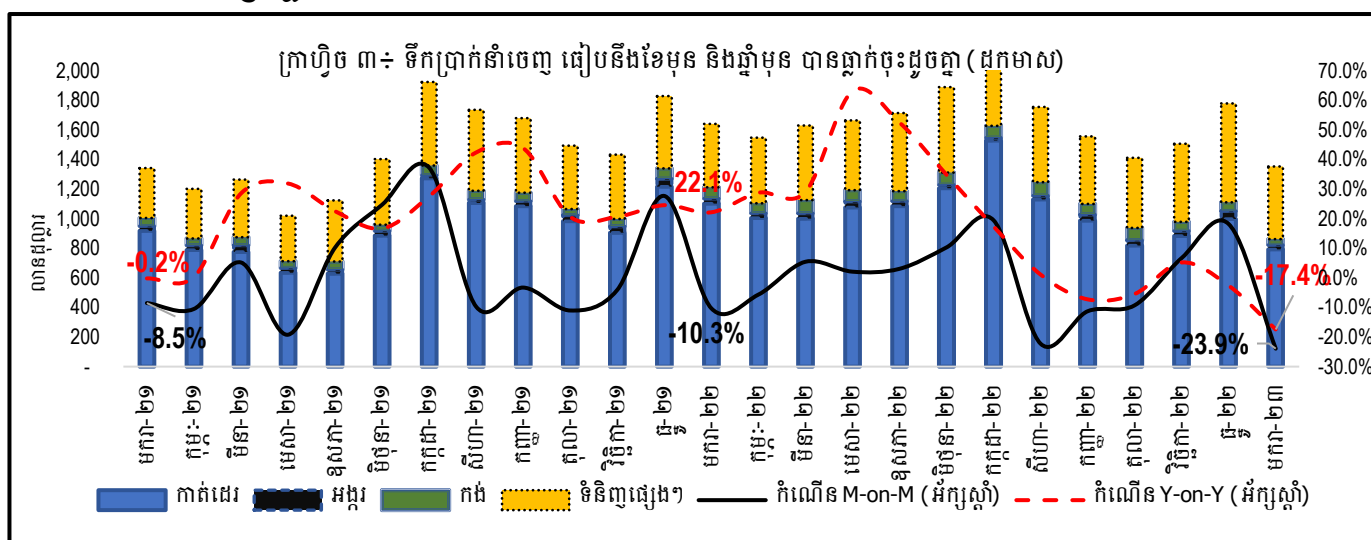
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

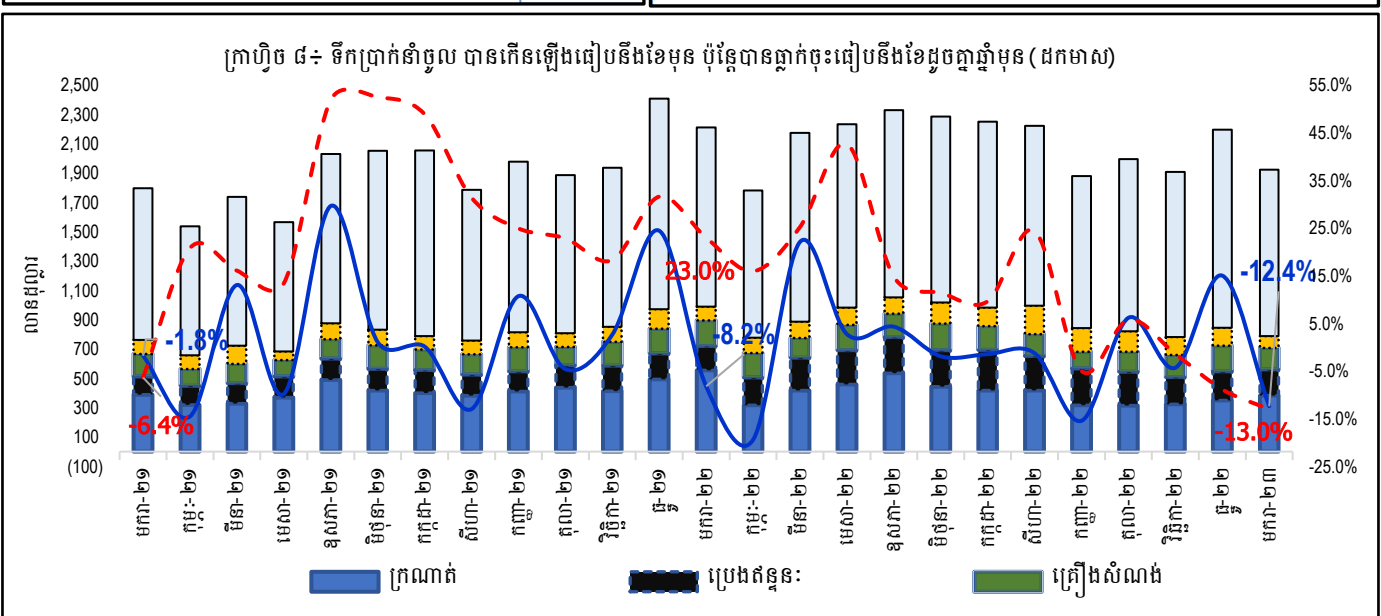
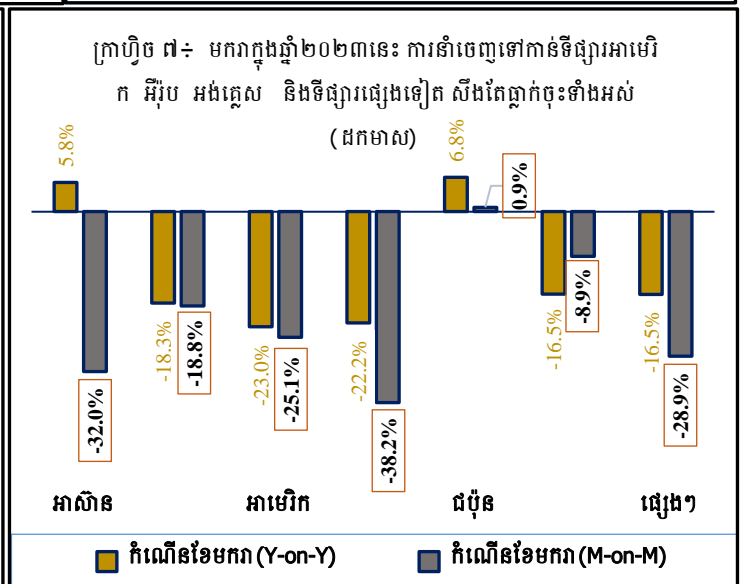
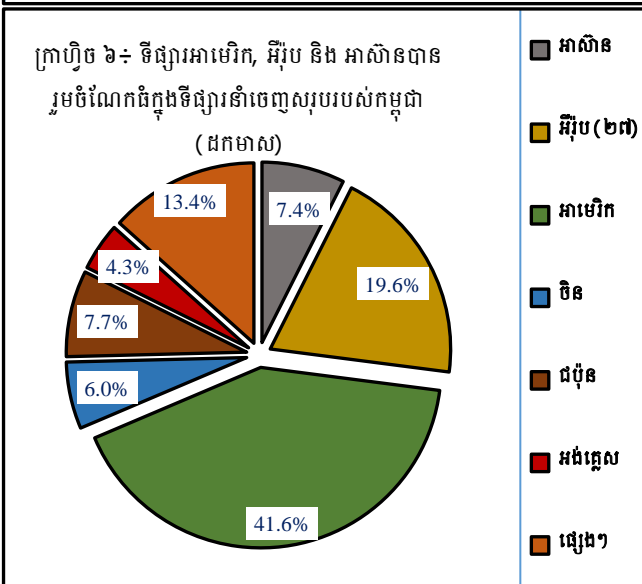
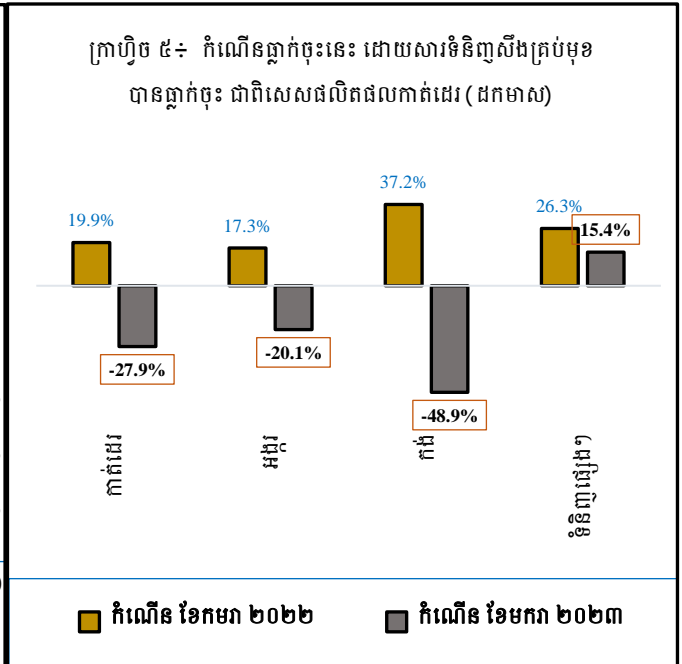
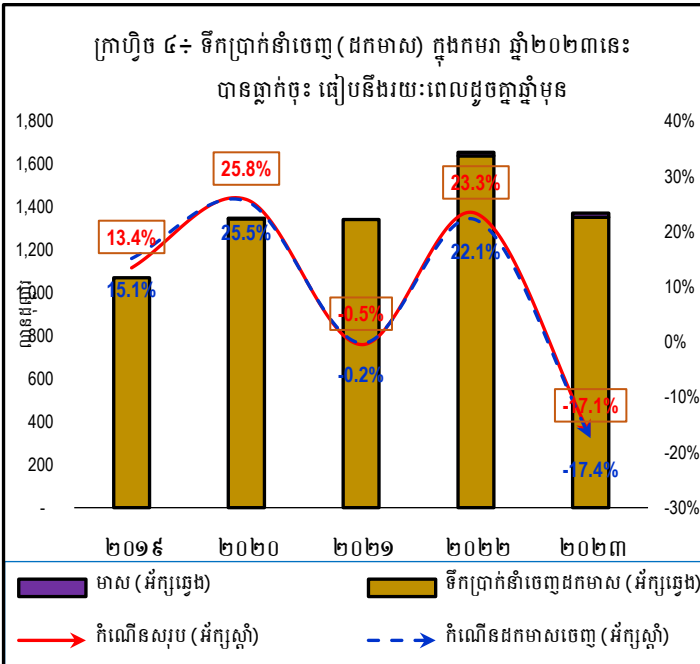
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index

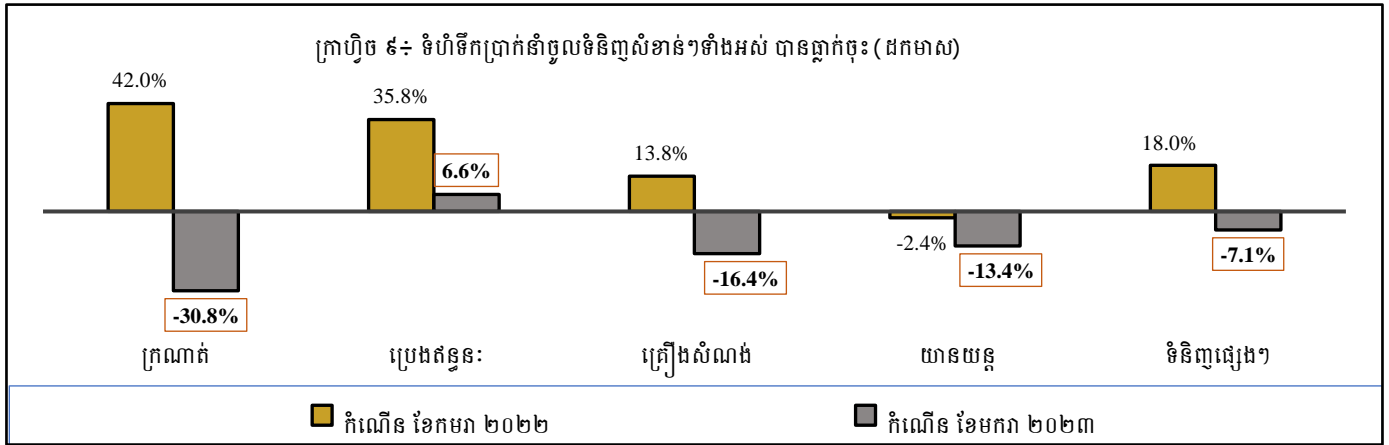


ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade

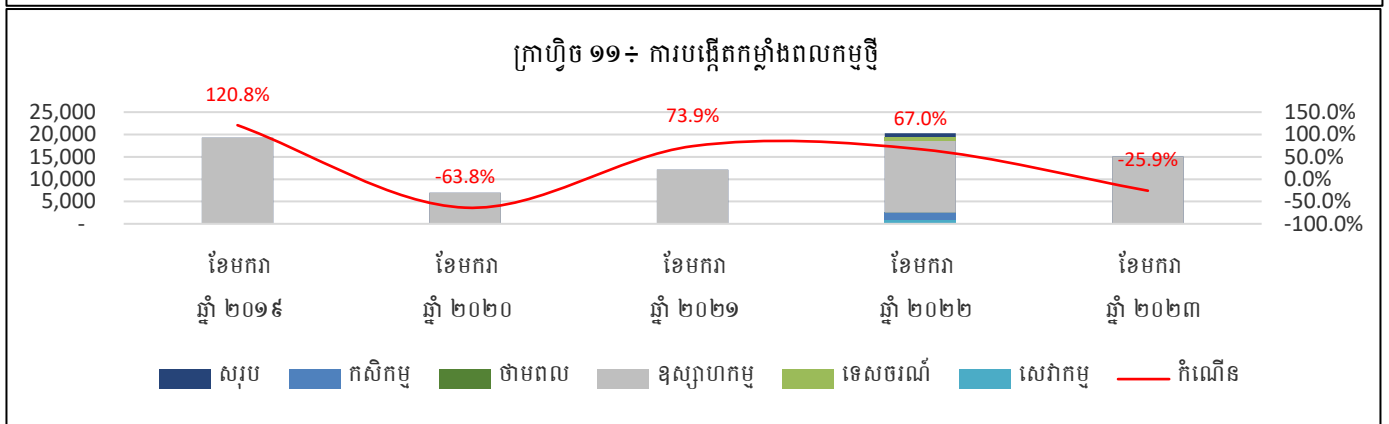
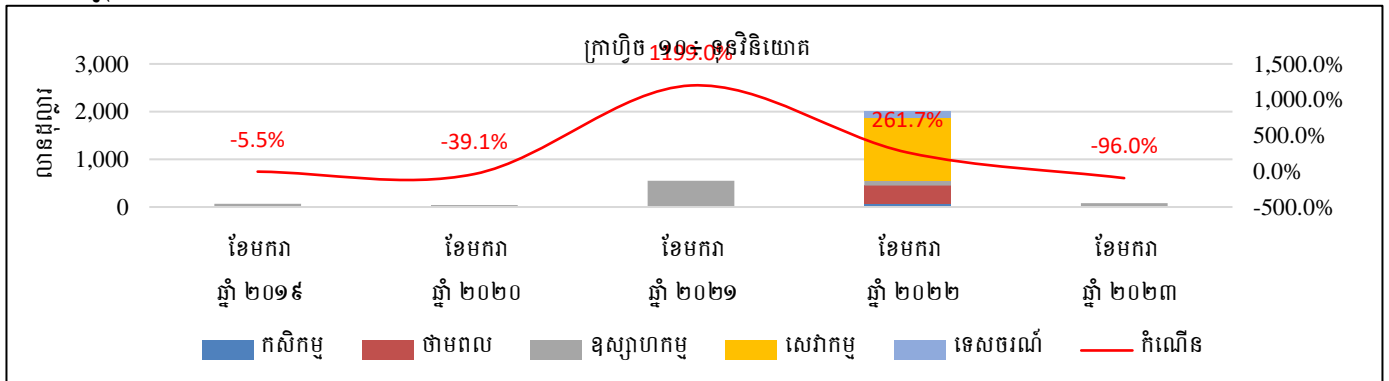






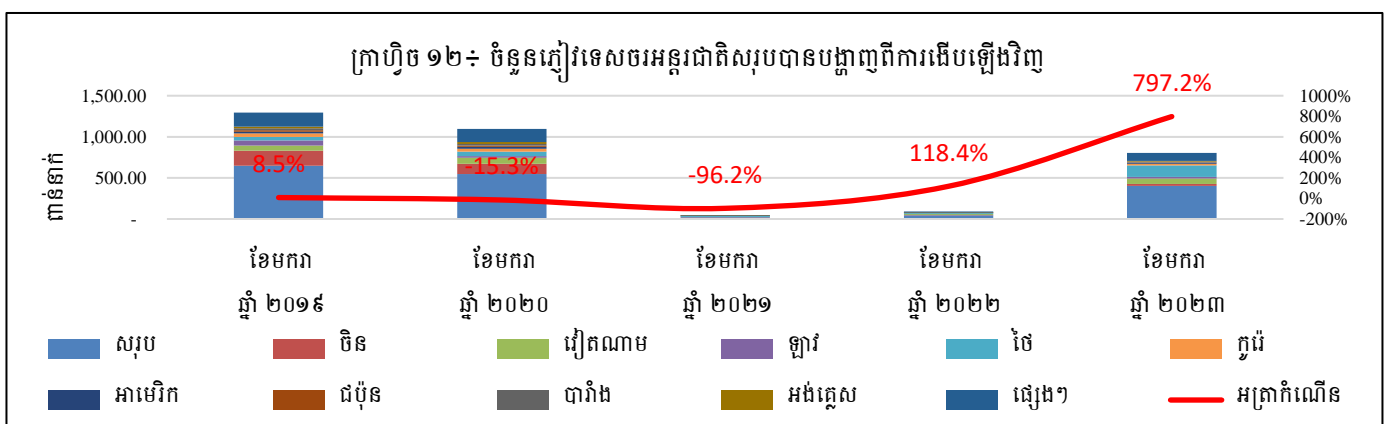
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១.៣. ស្ថានភាពវិនិយោគ / Investment



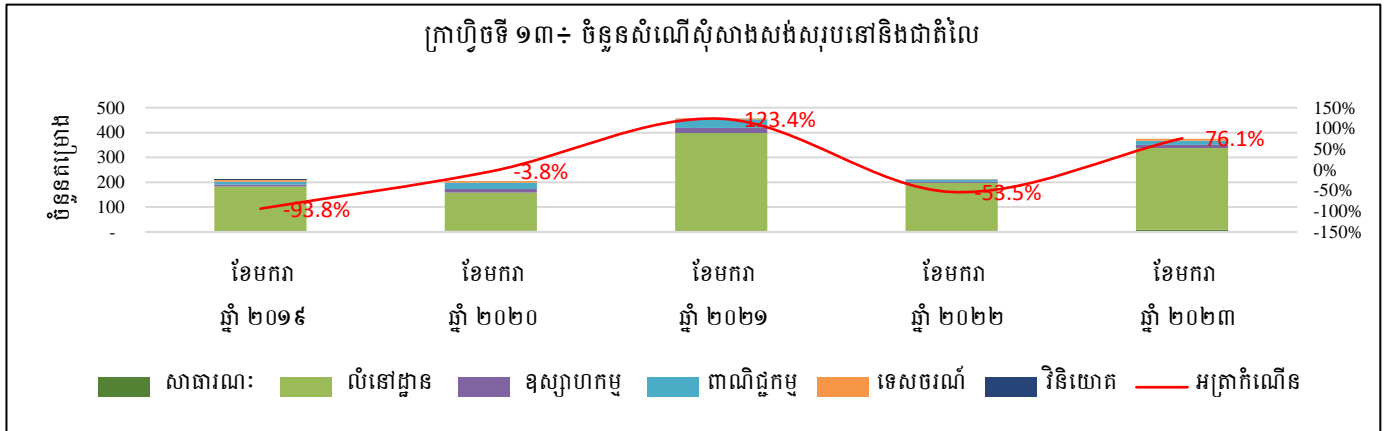
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១.៤. វិនិយោគទេសចរណ៍ / Tourism



ប្រភព៖ ក្រសួងទេសចរណ៍

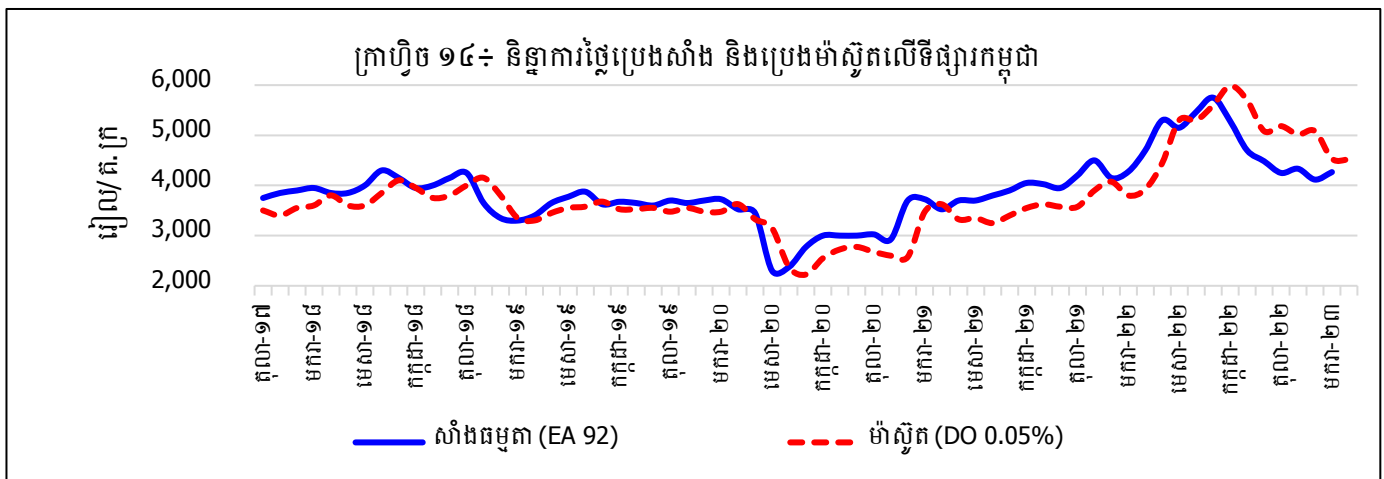
១.៥. ស្ថានភាពសំណង់ / Construction



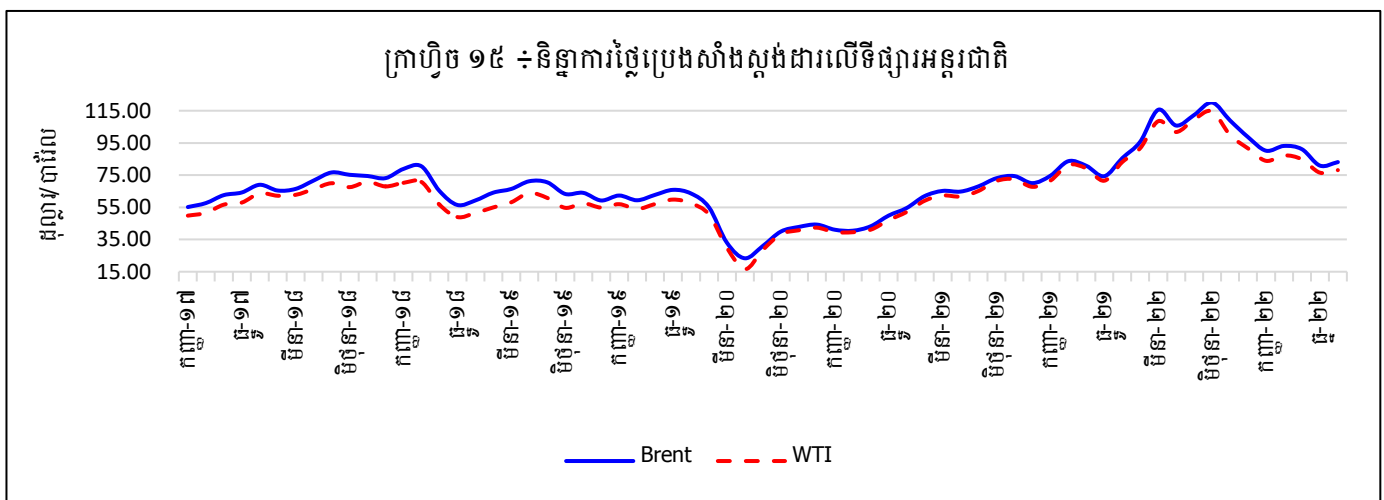
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២. និទ្ទាការថ្លៃទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង ÷



ប្រភព ÷ ក្រសួងពាណិជ្ជកម្ម



ប្រភព ÷ ធនាគារពិភពលោក (Pink Sheet)

Prepared by Statistics and Economic Analysis Department

General Department of Policy

Ministry of Economy and Finance

Contacts:

Tel: 017 366 553, 010 713 459

Working Hours: 7:00 AM - 11:00 AM, and 14:00 PM - 17:00 PM

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