

Socio-Economic Trends

November 2022

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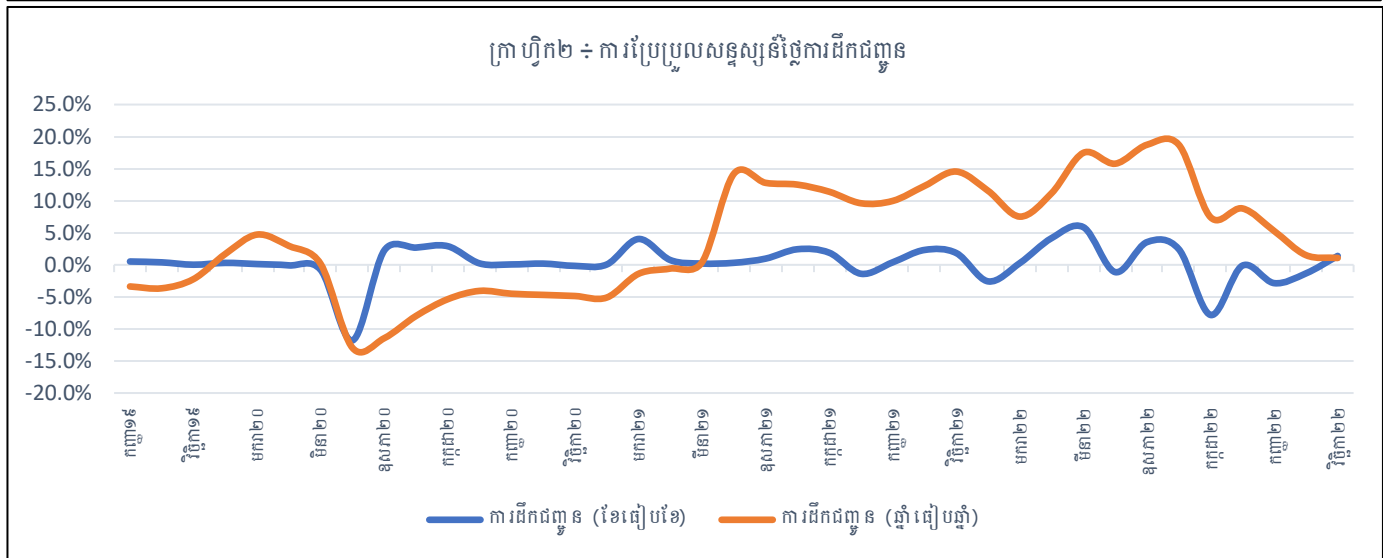
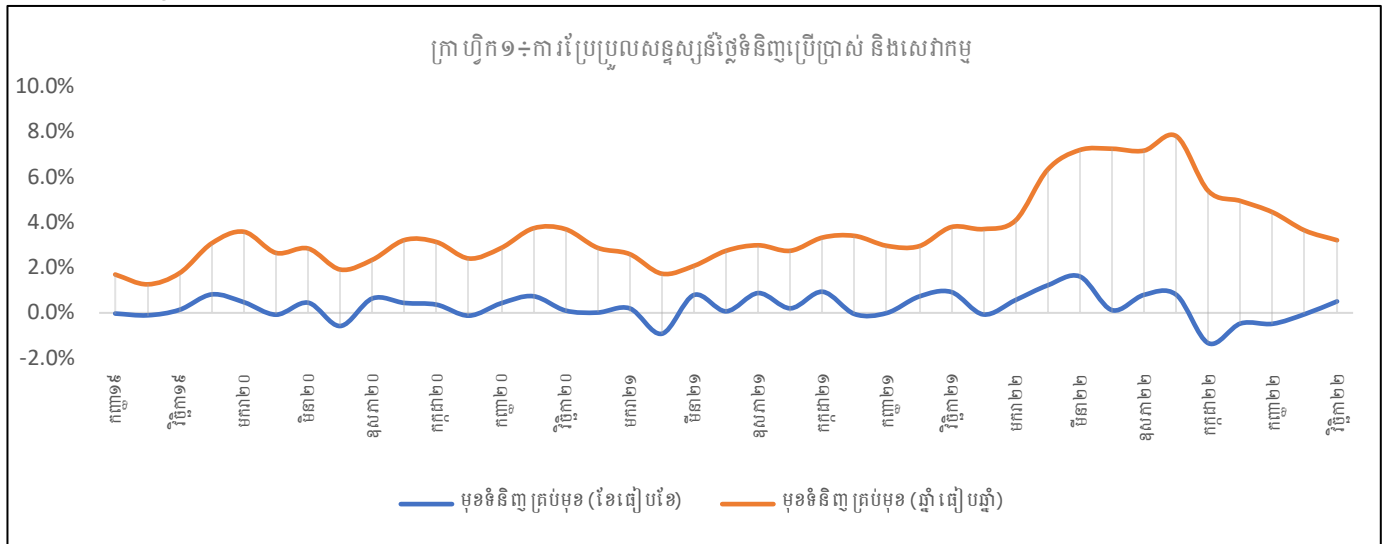
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Executive summary

1. In November 2022 Cambodia's Economy is expected to continue to grow in 2022 and supported by the positive global demands even after the impacts of the Russian-Ukrainian war. The high vaccination rate and reopening the country has given the country's economy to return to normal. With the current momentum of the recent recovery of economic activities, the perspectives on the Cambodian economy is showing positive signs especially on the production line which reflects the continuous growth in industrial production, garments, and non-garment exports. In addition, the implementation "**Strategic Framework and Programs for Economic Recovery in the Context of Living with Covid-19 in a New Normal 2021-2023**" is expected to accelerate key growth drivers including garment, non-garment, tourism and agriculture.
2. In November 2022, commodity prices in (1) **Cambodia Market:** the average price of gasoline was 4,333 riel/liter, decreased by 2.0%, and the average price of diesel was 5,083 riel/liter, decreased by 1.3% compared to the previous month and (2) **International market:** the average price of crude oil (Brent) was 91.1 dollars/barrel, decreased by 2.2% and the average price of Crude oil of WTI was 84.8 dollars/barrel, decreased by 2.8% compared to the previous month.
3. As of November 2022, Cambodia's total export (excluding gold) achieved a total amount of 18,778.8 million dollars, increased by 18.9% compared to the same period last year, driven by the increase of garments, bicycles, agriculture and other export goods. Meanwhile, the total import value (excluding gold) achieved 23,265.9.7 million dollars, increased by 14.3% compared to last year, mainly due to the increase imports of imports, construction equipment, petroleum, and other products.
4. As of November 2022, total international tourist arrivals achieved 1,914 thousand people, increased by 1071.6% compared to the same period last year. The increase of the international tourists was mainly due to the increase of Thai Tourists and Vietnamese tourists.
5. As of November 2022, a total number of construction proposals reached 3,926 projects, declined by 99 projects, with a value of 2,631 million dollars, decreased by 51.8% of which the constructions proposals for housing accounted for 3,391 projects (88.6% of the total construction proposals) declined by 7 projects compared the same period last year.
6. As of November 2022, the total investment projects have achieved 126 projects increased by 19 projects and created approximately 114 thousand new jobs, increased by 27.6% and worth a total investment value of 3,197 million dollars increased by 86.4% compared to the same period last year.
7. In November 2022, according to National Institution of Statistics (NIS), the Consumer price index increased by 3.2% compared to the same period last year. The increase of overall CPI was driven by major price indices such as food and non-alcoholic beverages increased 4.1%, Housing, Water, Electricity, Gas and Other Fuels 0.6% and transport 1.1%.

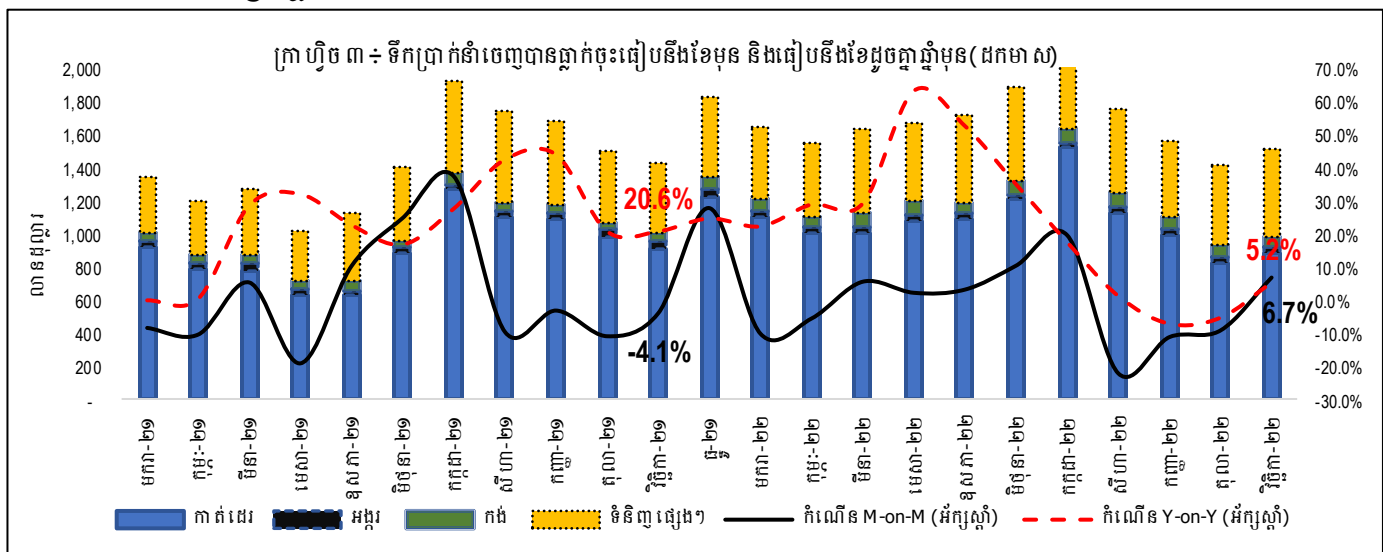
១. និស្សាសនសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

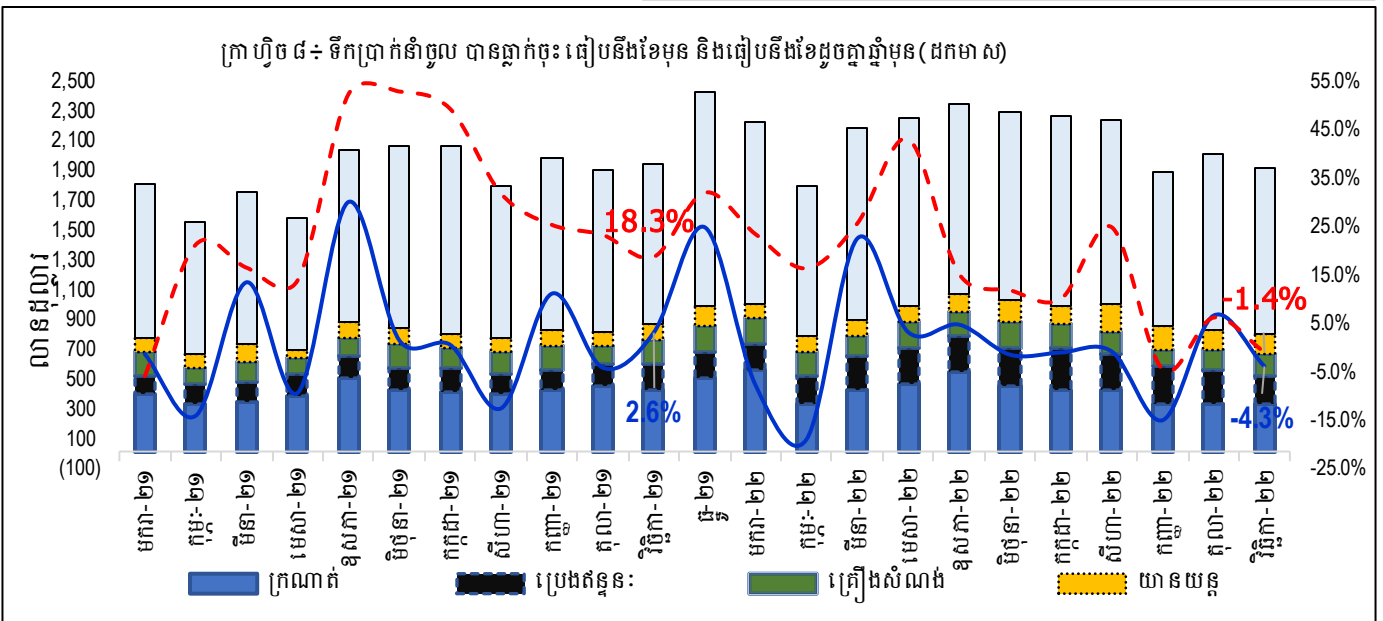
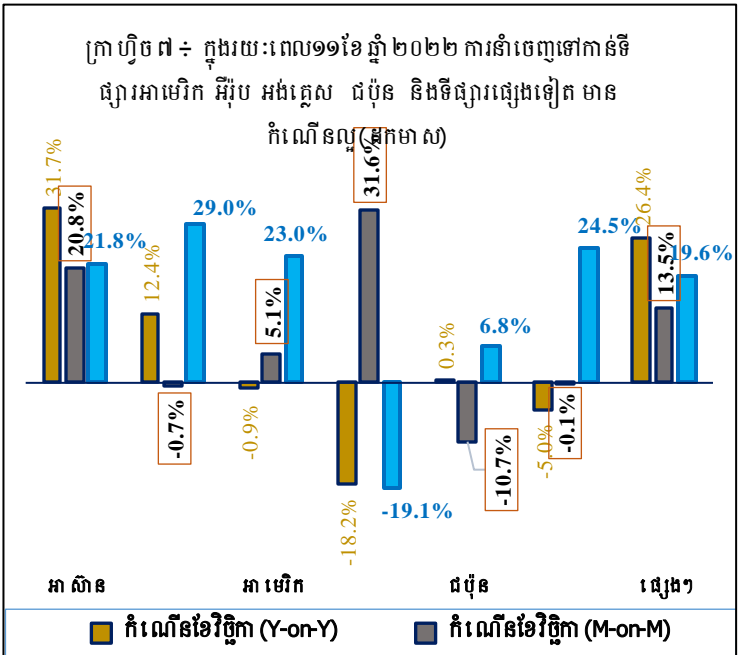
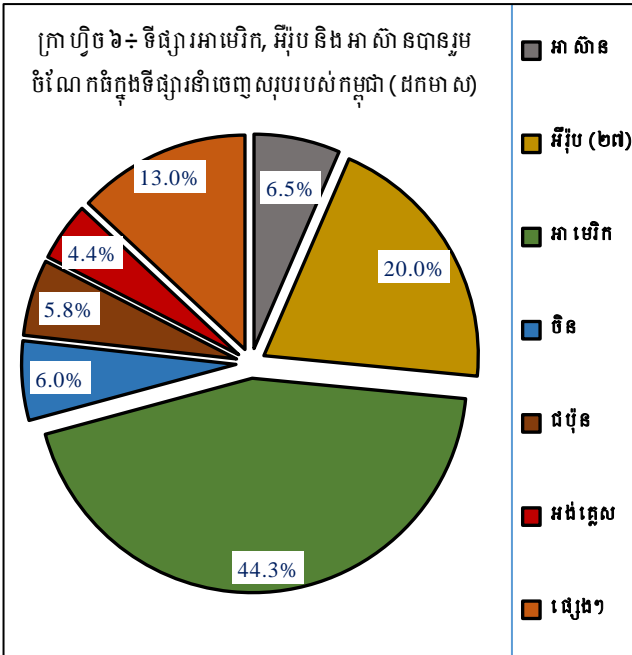
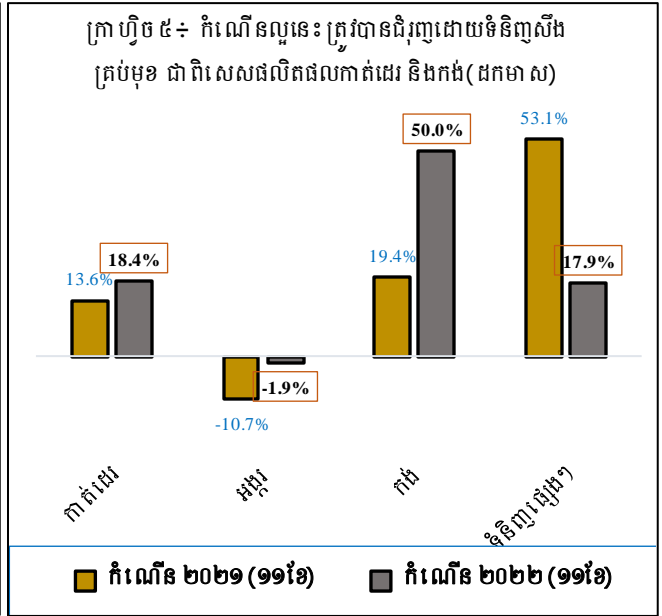
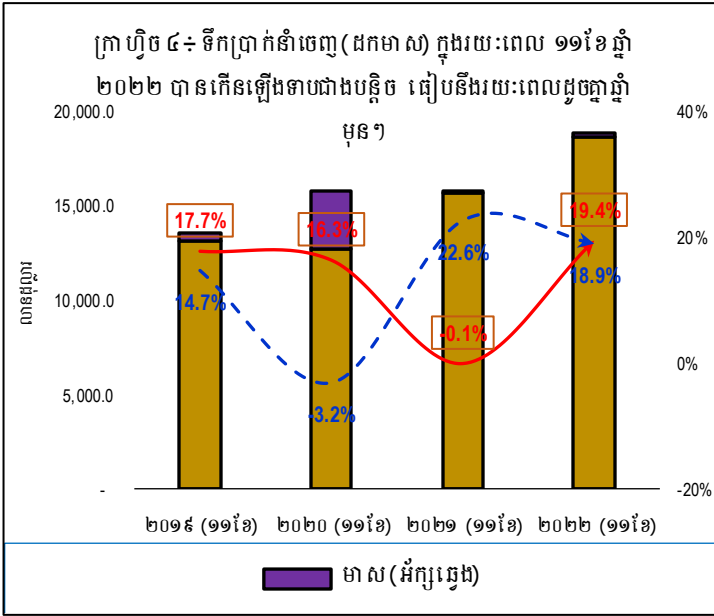
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index

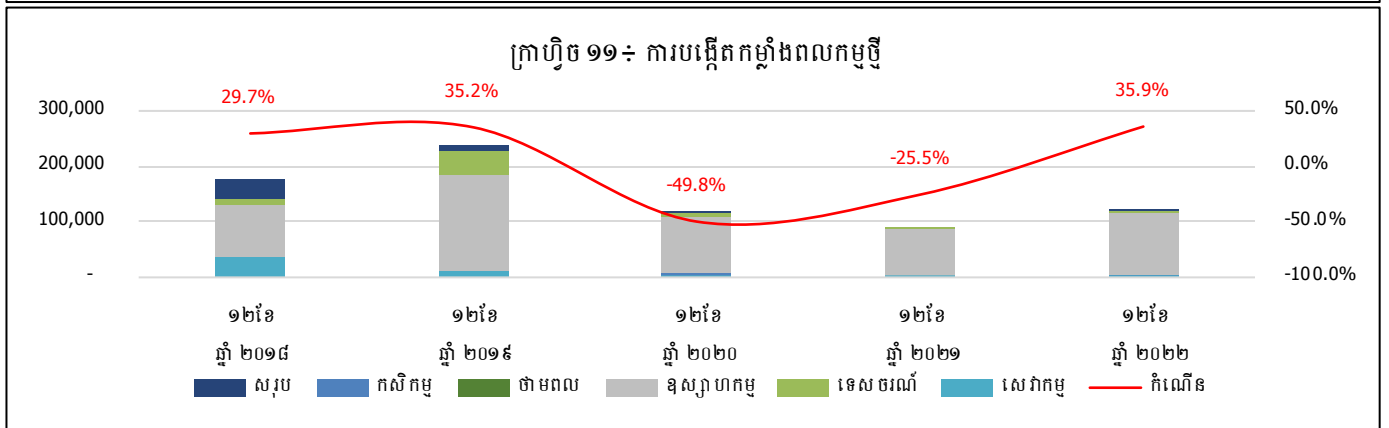
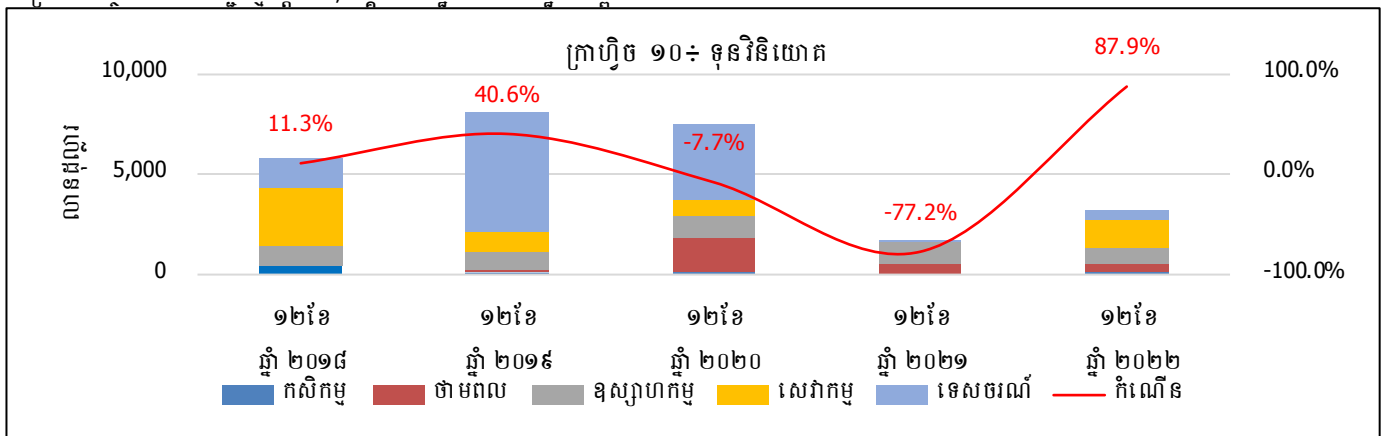
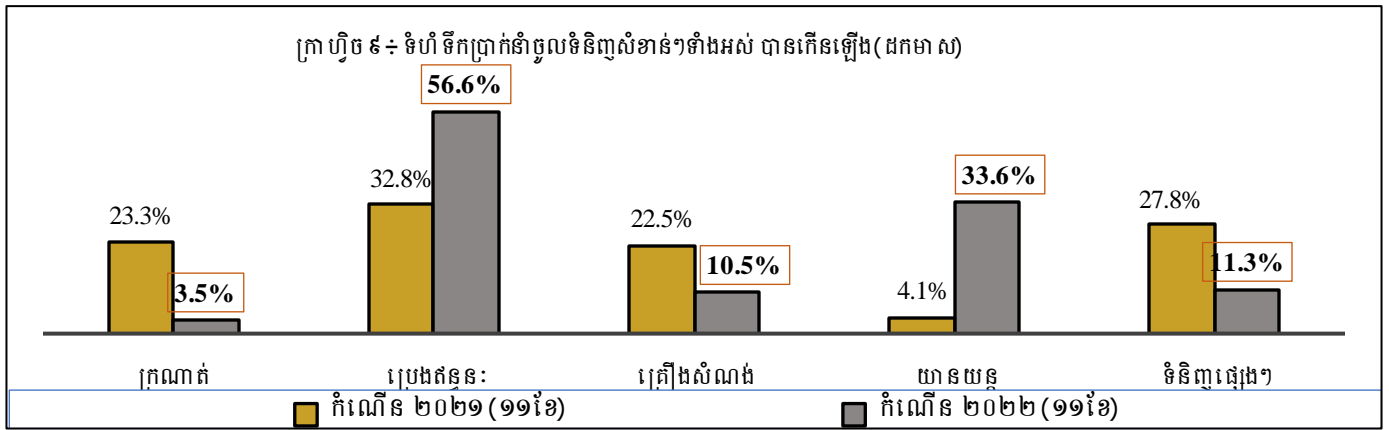


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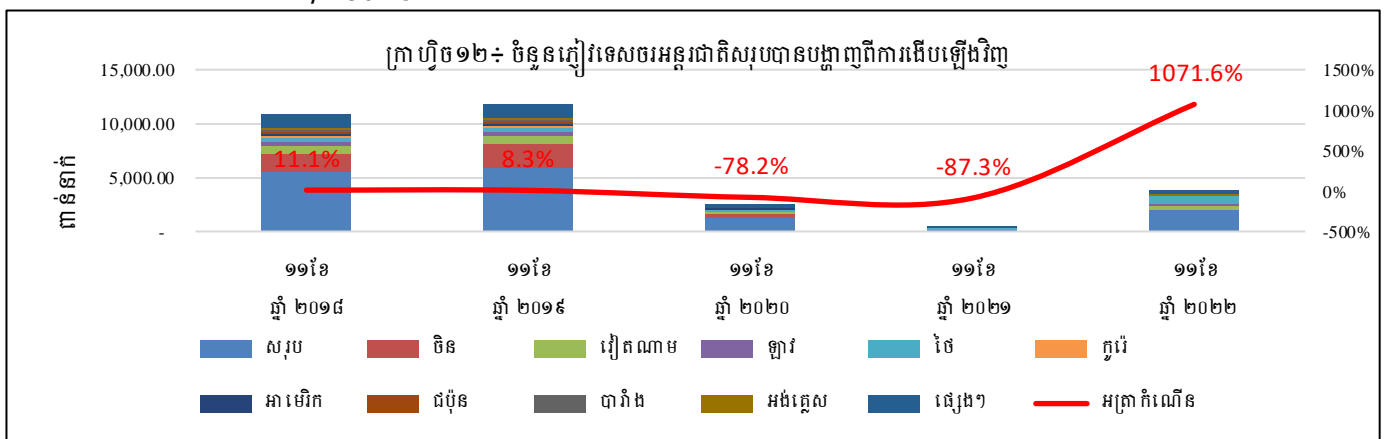
១.២. វិស័យពាណិជ្ជកម្ម / Trade



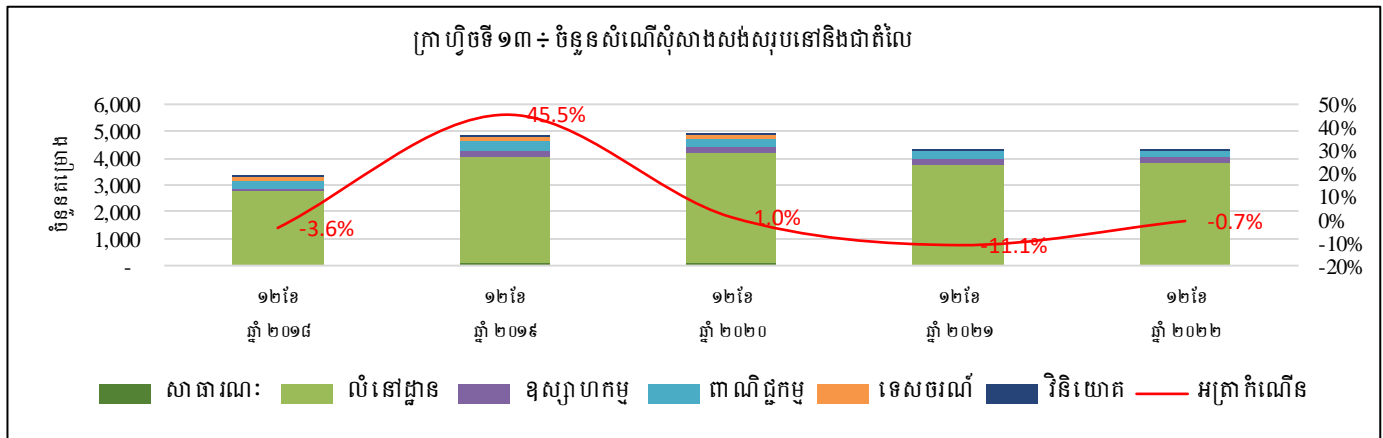




១.៤. វិស័យទេសចរណ៍ /Tourism



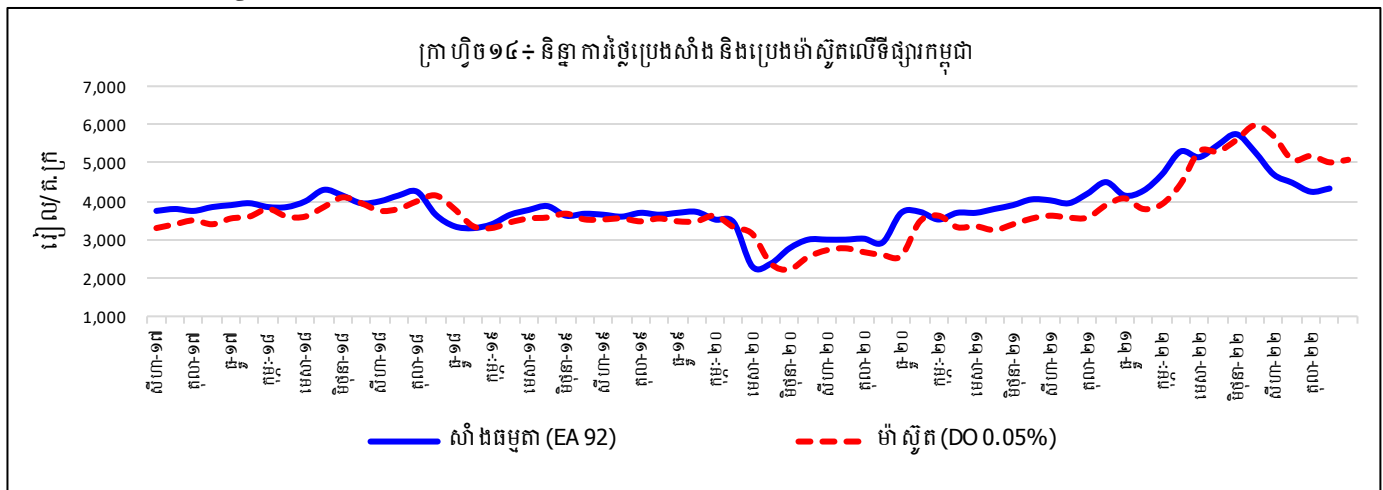
១.៥. ស្ថានភាពសំណង់ / Construction



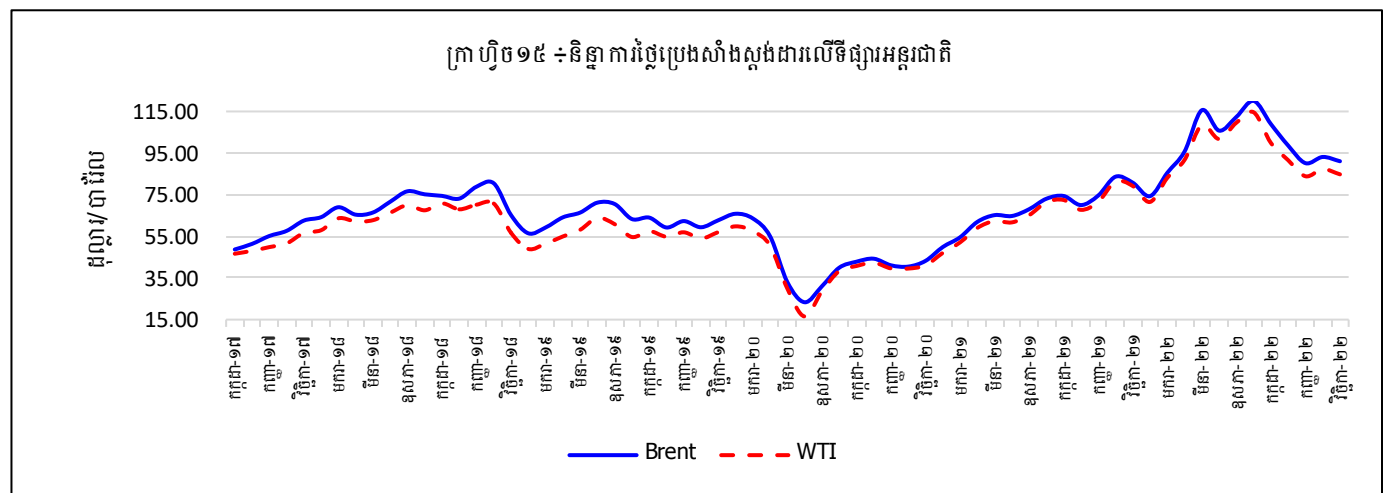
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២. វិស័យកម្រិតទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង៖



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ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

*Prepared by Statistics and Economic Analysis Department
General Department of Policy
Ministry of Economy and Finance*

Contacts:

Tel: 017 366 553, 010 713 459

Working Hours: 7:00 AM - 11:00 AM, and 14:00 PM - 17:00 PM

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