

Socio-Economic Trends

September 2022

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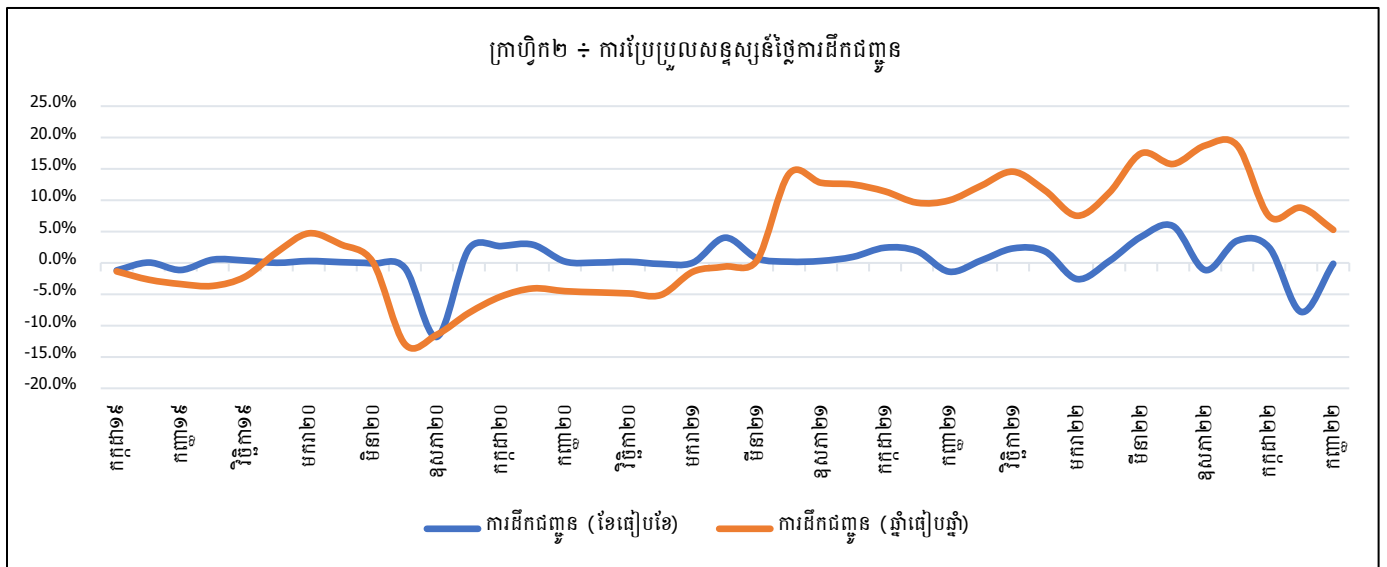
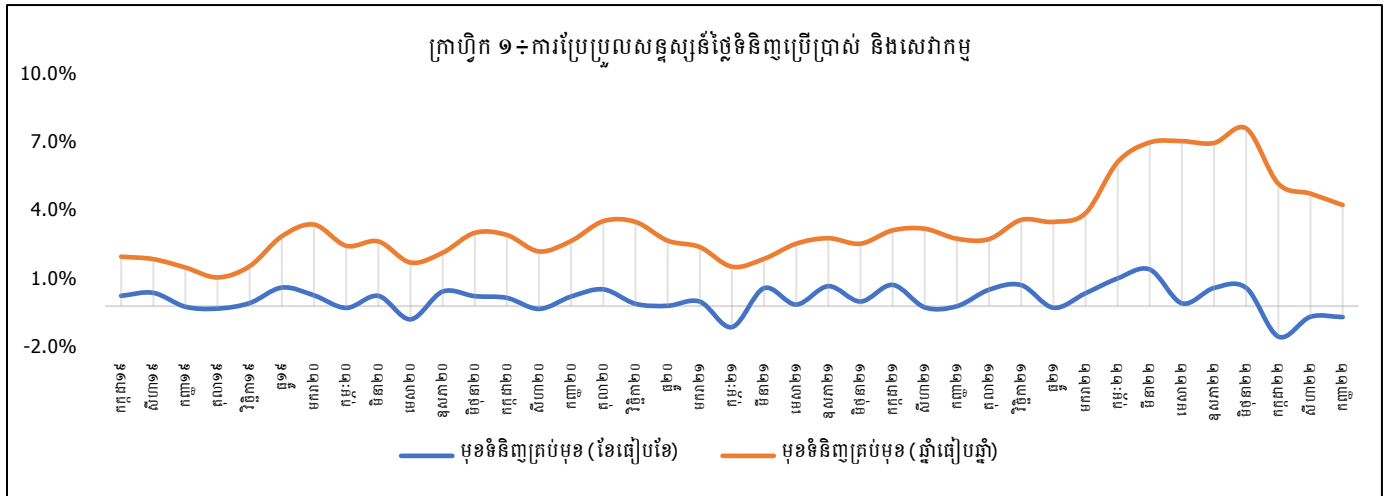
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Executive summary

1. In September 2022 Cambodia's Economy is expected to continue to grow in 2022 and supported by the positive global demands even after the impacts of the Russian-Ukrainian war. The high vaccination rate and reopening the country has given the country's economy to return to normal. With the current momentum of the recent recovery of economic activities, the perspectives on the Cambodian economy is showing positive signs especially on the production line which reflects the continuous growth in industrial production, garments, and non-garment exports. In addition, the implementation "**Strategic Framework and Programs for Economic Recovery in the Context of Living with Covid-19 in a New Normal 2021-2023**" is expected to accelerate key growth drivers including garment, non-garment, tourism and agriculture.
2. In September 2022, commodity prices in (1) **Cambodia Market:** the average price of gasoline was 4,483 riel/liter, decreased by 4.6%, while the average price of diesel was 5,183 riel/liter, increased by 2.0% compared to the previous month and (2) **International market:** the average price of crude oil (Brent) was 90.16 dollars/barrel, decreased by 8.6% and the average price of Crude oil of WTI was 83.87 dollars/barrel, decreased by 8.4% compared to the previous month.
3. As of September 2022, Cambodia's total export (excluding gold) achieved a total amount of 15,648.2 million dollars, increased by 23.3% compared to the same period last year, driven by the increase of garments, bicycles, agriculture and other export goods. Meanwhile, the total import value (excluding gold) achieved 19,532.4 million dollars, increased by 17.1% compared to last year, mainly due to the increase imports of imports, construction equipment, petroleum, and other products.
4. As of September 2022, total international tourist arrivals achieved 1,266 thousand people, increased by 861.3% compared to the same period last year. The increase of the international tourists was mainly due to the increase of Thai Tourists and Vietnamese tourists.
5. As of September 2022, a total number of construction proposals reached 3,175 projects, declined by 88 projects, with a value of 1,959 million dollars, decreased by 57.9% of which the constructions proposals for housing accounted for 2,825 projects (88.98% of the total construction proposals) declined by 24 projects compared the same period last year.
6. As of September 2022, the total investment projects have achieved 107 projects increased by 24 projects and created approximately 94 thousand new jobs, increased by 37.8% and worth a total investment value of 2,707 million dollars increased by 138.4% compared to the same period last year.
7. In September 2022, according to National Institution of Statistics (NIS), the Consumer price index increased by 4.4% compared to the same period last year. The increase of overall CPI was driven by major price indices such as food and non-alcoholic beverages increased 4.5%, Housing, Water, Electricity, Gas and Other Fuels 4.5% and transport 5.3%.

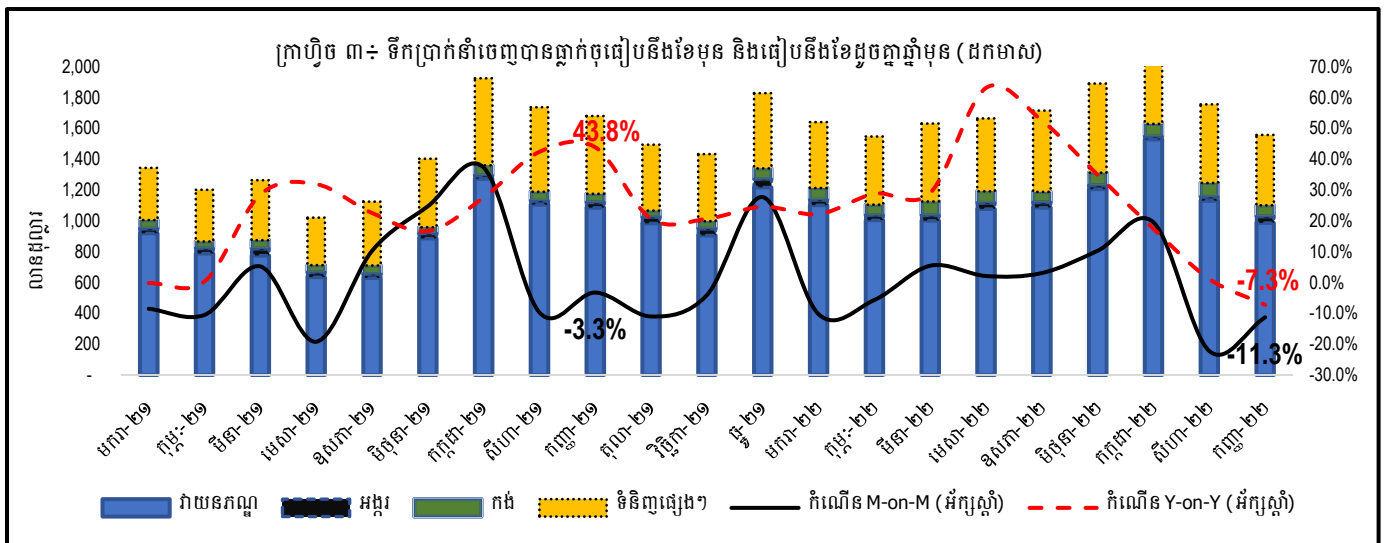
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

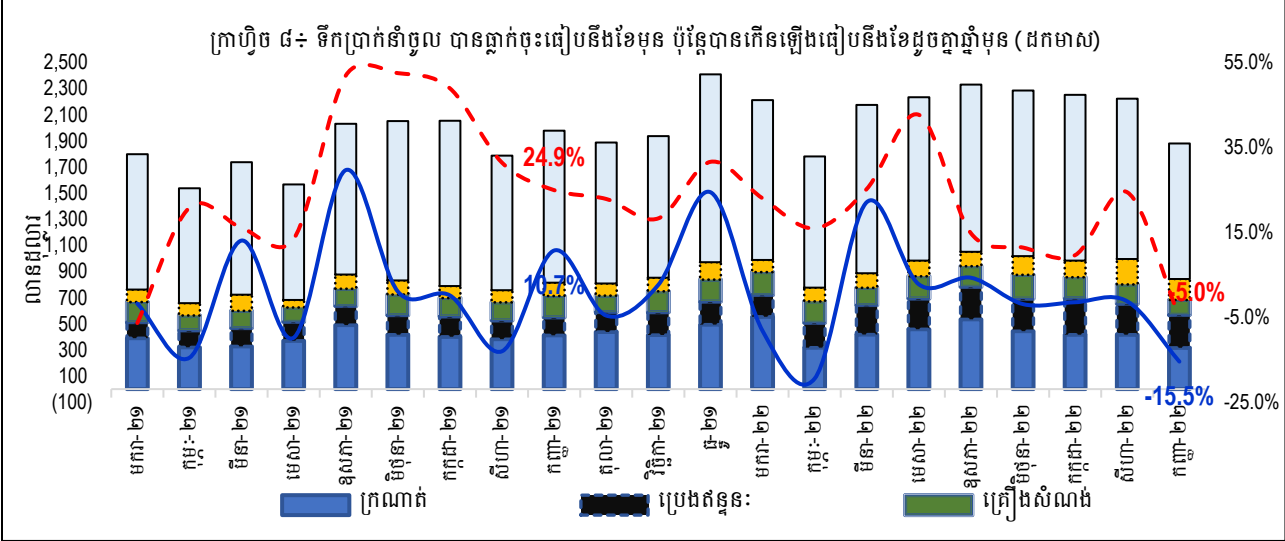
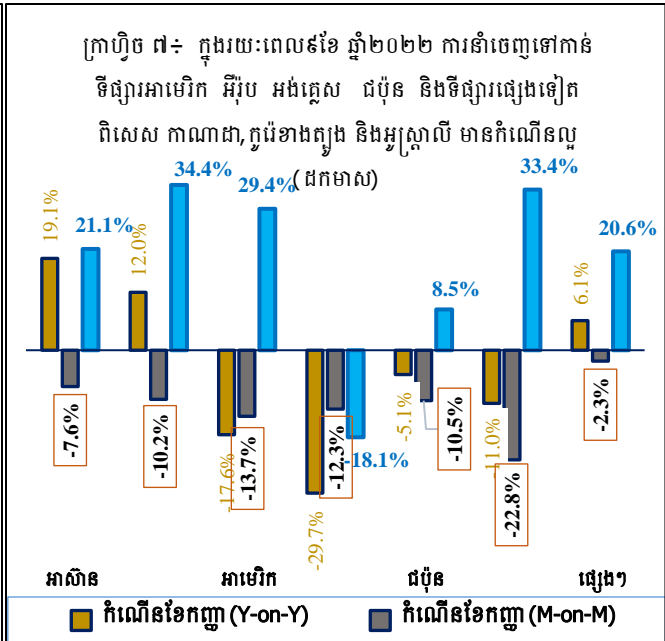
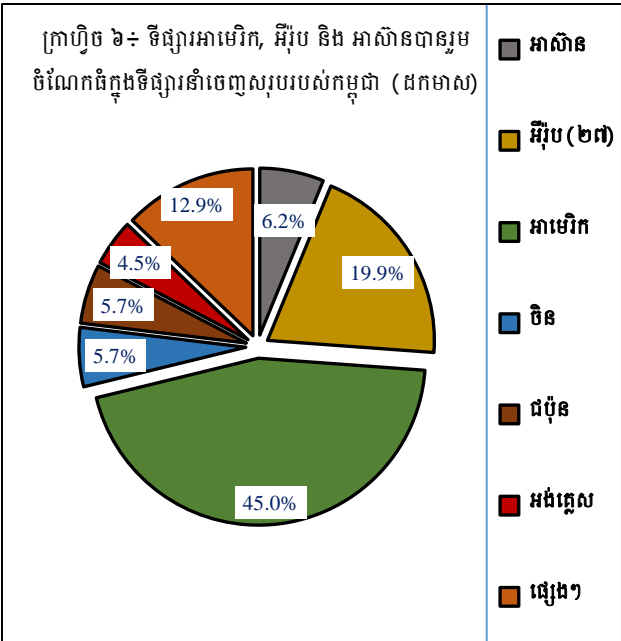
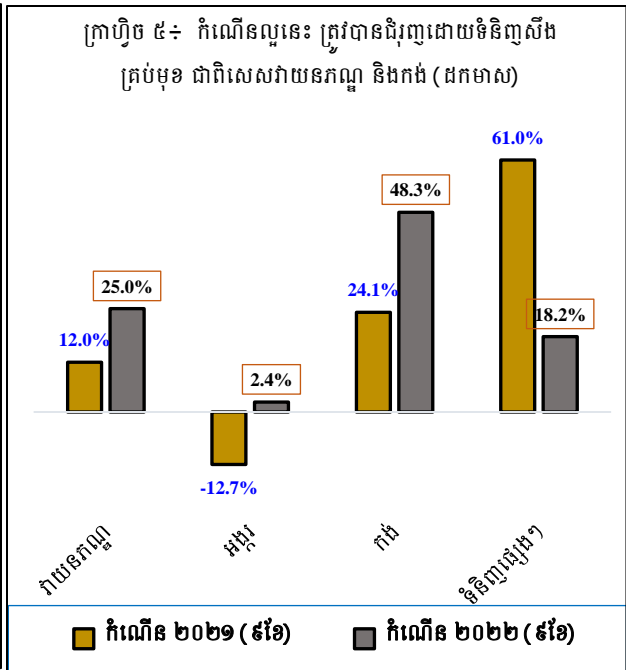
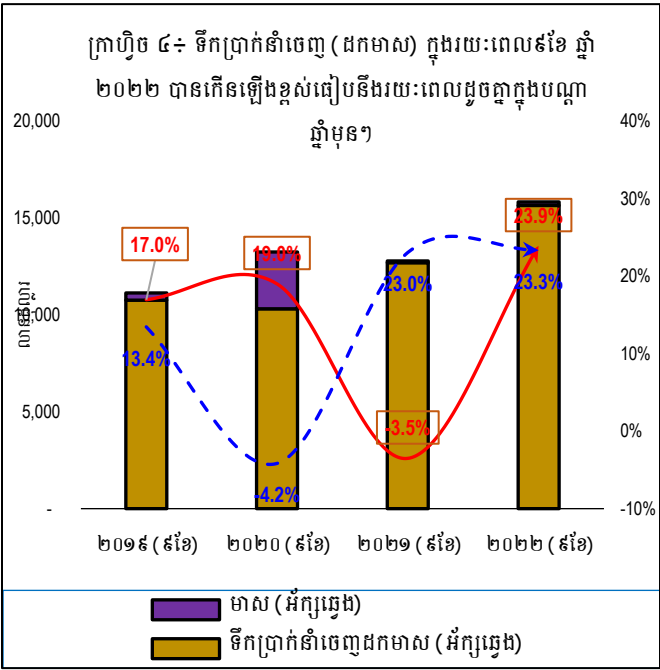
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index



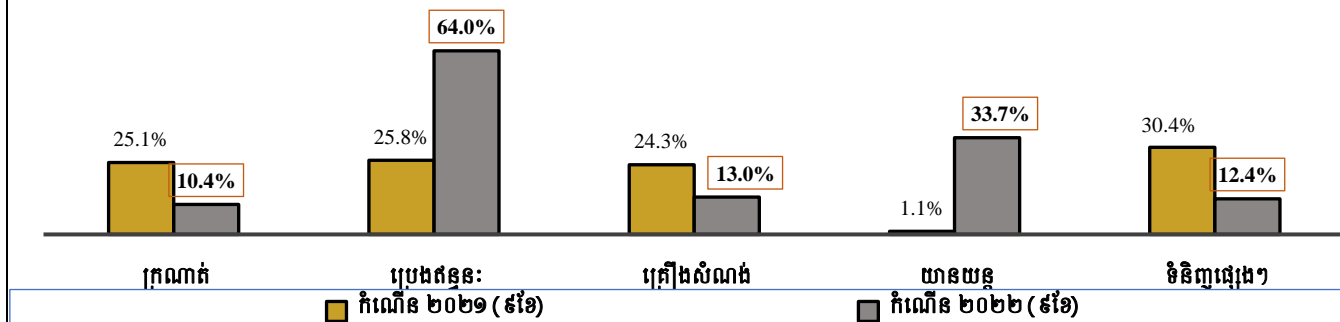
ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade



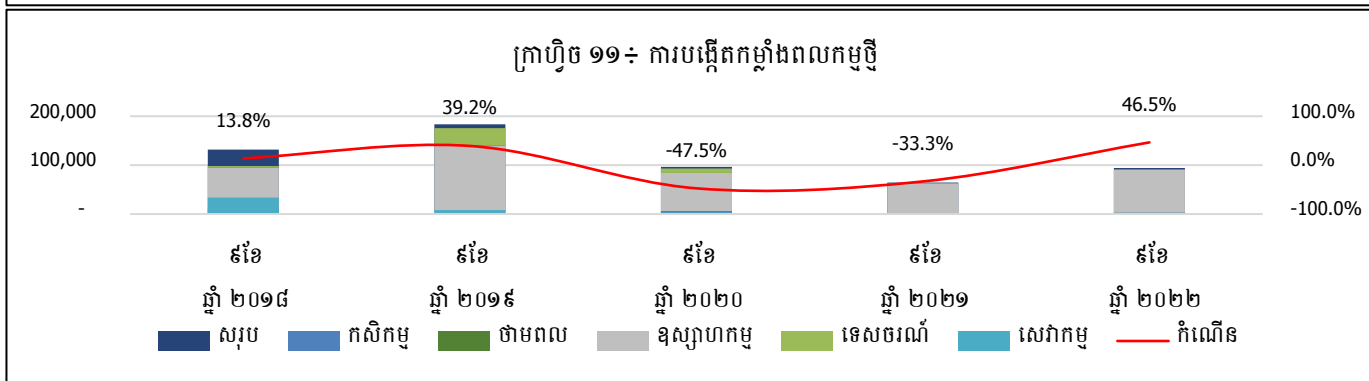
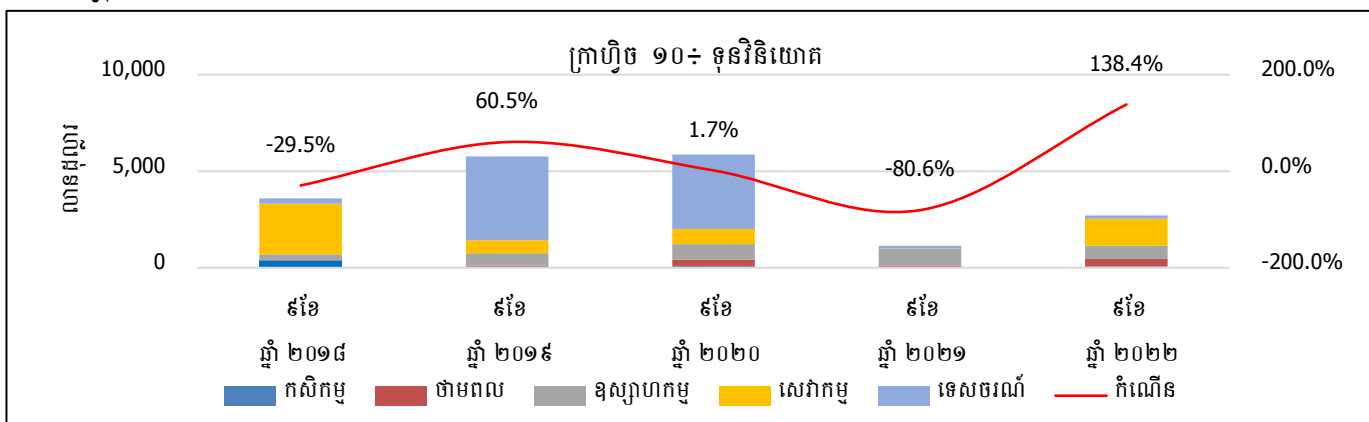


ក្រាហ្វិច ៩៖ ទំហំទឹកប្រាក់នាំចូលទិន្នផលសំខាន់ៗទាំងអស់ បានកើនឡើង (ដកមាស)



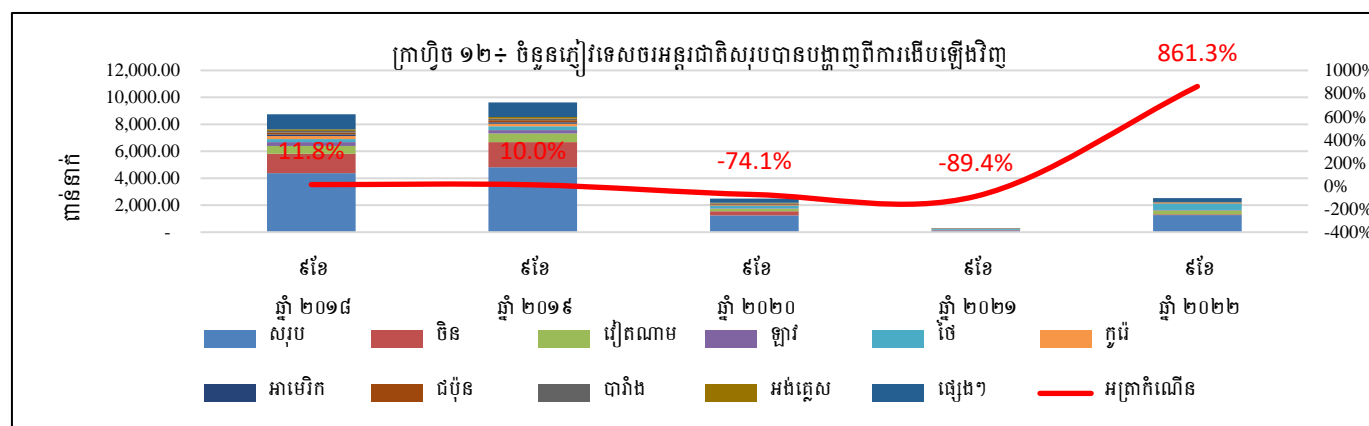
ប្រភព៖ ស្ថិតិទំហំពាណិជ្ជកម្មអន្តរជាតិ, អគ្គនាយកដ្ឋានគយនិងរដ្ឋាករកម្ពុជា

១.៣. ស្ថានភាពវិនិយោគ / Investment



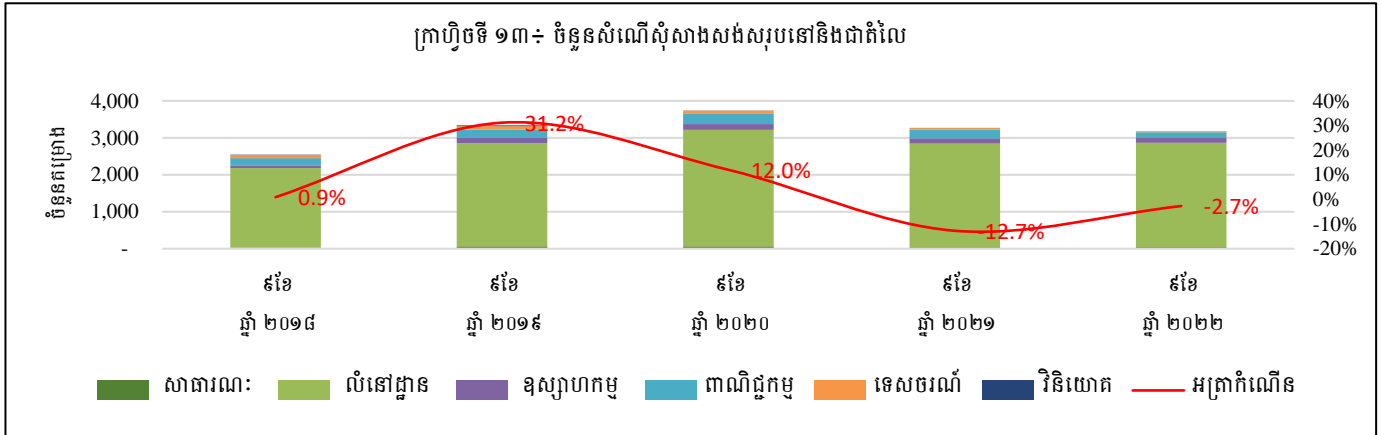
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១.៤. វិនិយោគទេសចរណ៍ / Tourism

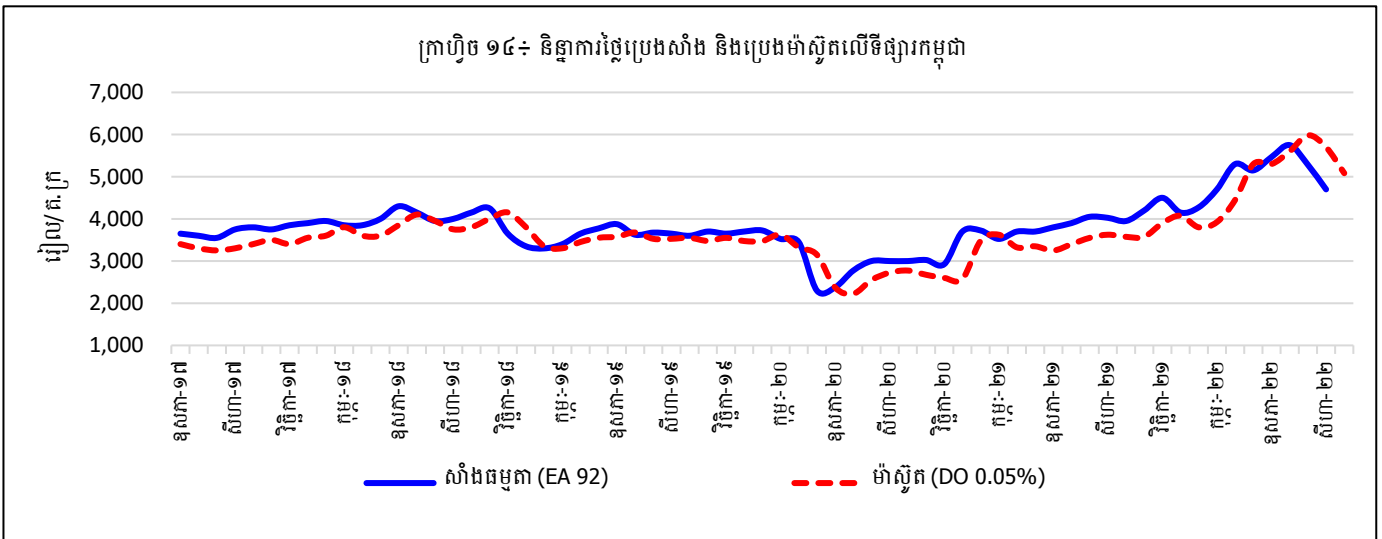


ប្រភព៖ ក្រសួងទេសចរណ៍

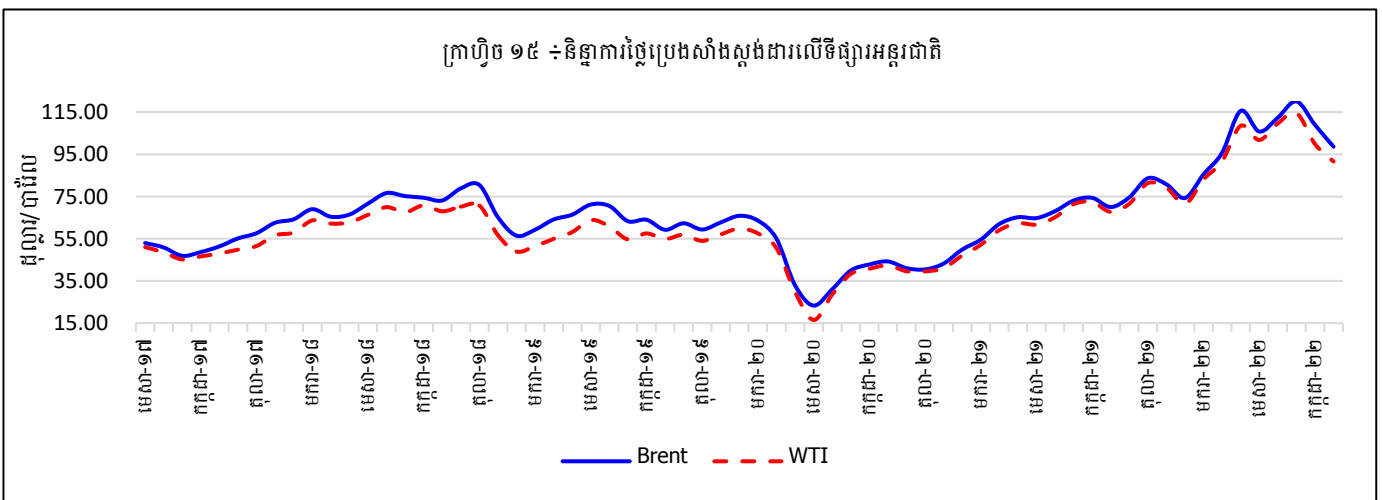
១.៥. ស្ថានភាពសំណង់ / Construction



២. ទិដ្ឋភាពថ្លៃទំនិញសំខាន់ៗ / Commodity prices

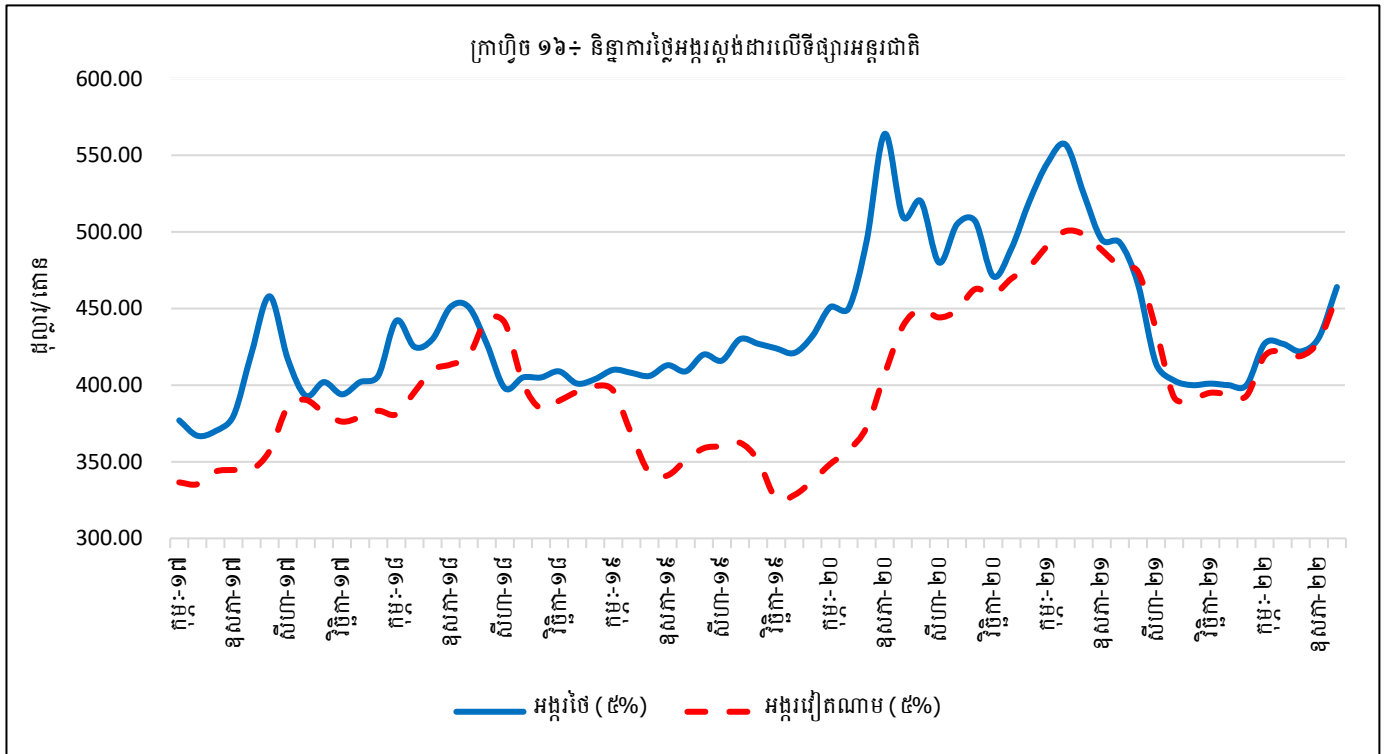


ប្រភព៖ ក្រសួងពាណិជ្ជកម្ម



ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

២.២. ថ្លៃអគ្គរាង្ស



ប្រភព៖ World Bank (Pink Sheet)

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