

Socio-Economic Trends

May 2022

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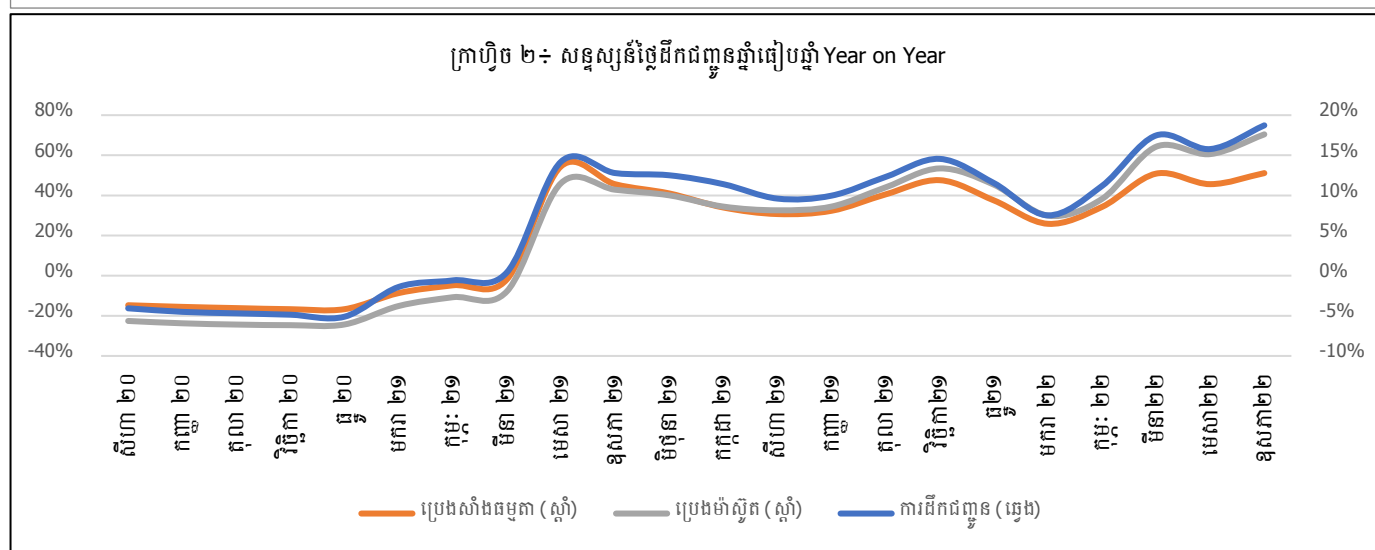
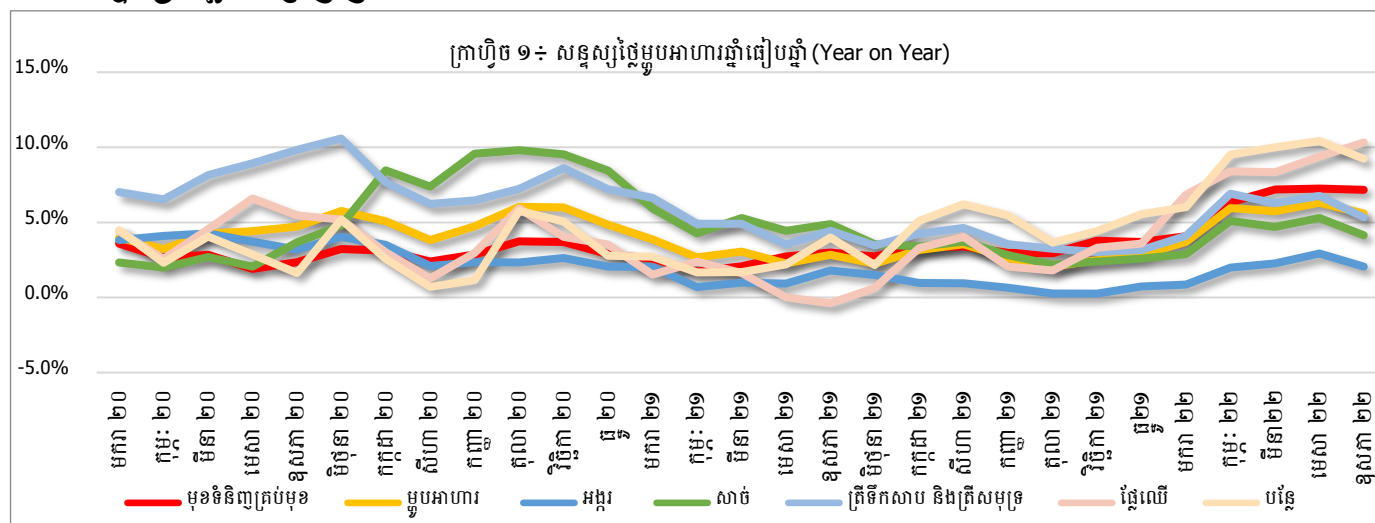
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Executive summary

1. In May 2022, Cambodia's Economy is expected to continue to grow in 2022 and supported by the positive global demands even after the impacts of the Russian-Ukrainian war. Alongside the high vaccination rate and reopening the country has given the country's economy to return to normal. Specifically, although Cambodia has received an indirect impact from the war, the impact is still very small due to the connections between Cambodia's economy and the 2 countries are slightly small. According to the consultation meeting with Development partners and national institutions, the situation and perspectives on the Cambodian economy will still show positive signs especially on the production line which reflects the continuous growth in industrial production, Garments, and non-garment exports. In addition, "**Strategic Framework and Programs for Economic Recovery in the Context of Living with Covid-19 in a New Normal 2021-2023**" is expected to accelerate key growth drivers including garment, non-garment, tourism and agriculture.
2. In May 2022, commodity prices in (1) **Cambodia Market:** the average price of gasoline was 5,467 riel/liter, Increased by 6.1%, and the average price of diesel was 5,300 riel/liter, increased by 5.7% compared to the previous month and (2) **International market:** the average price of crude oil (Brent) was 112.4 dollars/barrel, Increased by 6.2% and the average price of Crude oil of WTI was 109.6 dollars/barrel, increased by 7.7% compared to the previous month.
3. As of May 2022, Cambodia's total export (excluding gold) achieved a total amount of 8,191 million dollars, increased by 37.7% compared to the same period last year, driven by the increase of garments, bicycles, and other export goods. Meanwhile, the total import value (excluding gold) achieved 10,727 million dollars, increased by 23.8% compared to last year, mainly due to the increase of fabric imports, construction equipment, petroleum, and other products.
4. As of May 2022, total international tourist arrivals achieved 343 thousand people, increased by 274.8% compared to the same period last year. The increase of the international tourists was mainly due to the increase of Thai Tourists and Vietnamese tourists. Meanwhile, Chinese tourists still continue to decline.
5. As of May 2022, a total number of construction proposals reached 1,679 projects, declined by 150 projects, with a value of 952 million dollars, declined by 59.5% of which the constructions proposals for housing accounted for 1,524 projects (90.8% of the total construction proposals) declined by 83 project compared the same period last year.
6. As of May 2022, the total investment projects have achieved 63 projects increased by 18 projects and possibly created approximately 52 thousand new jobs, increased by 70.3% and worth a total investment value of 2.3 thousand million dollars increased by 183.1% compared to the same period last year.
7. In May 2022, according to National Institution of Statistics (NIS), the Consumer price index increased by 7.2% compared to the same period last year. The increase of overall CPI was driven by major price indices such as food and non-alcoholic beverages increased 5.5%, Housing, Water, Electricity, Gas and Other Fuels 8.7% and transport 18.7%.

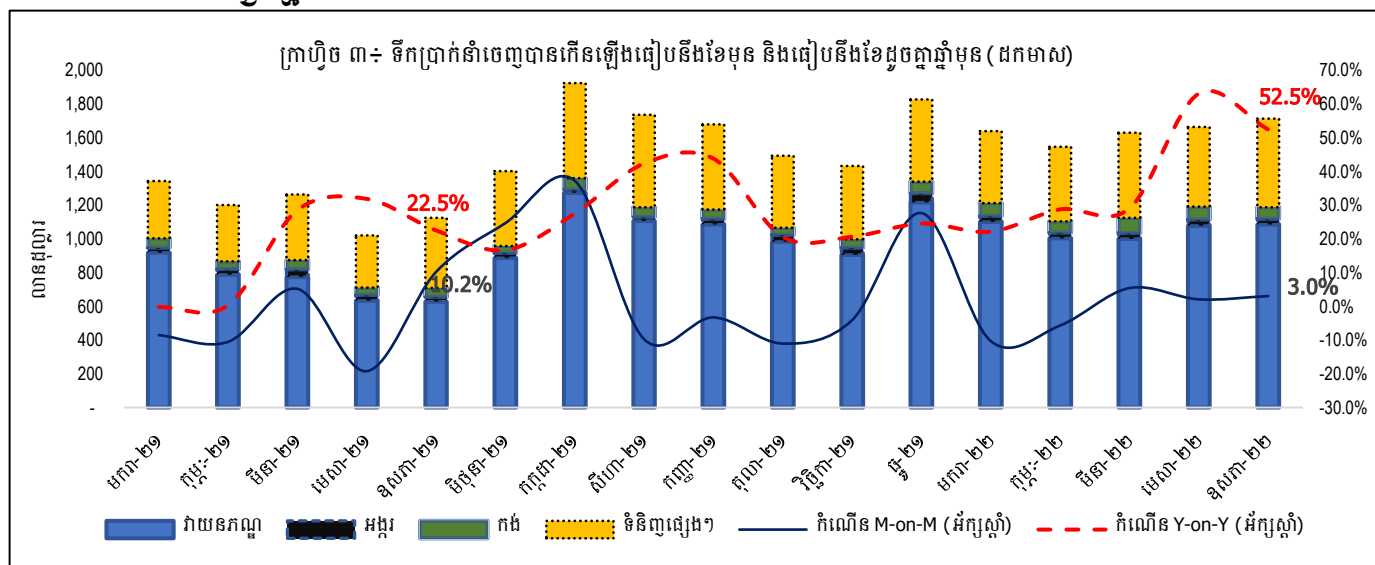
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

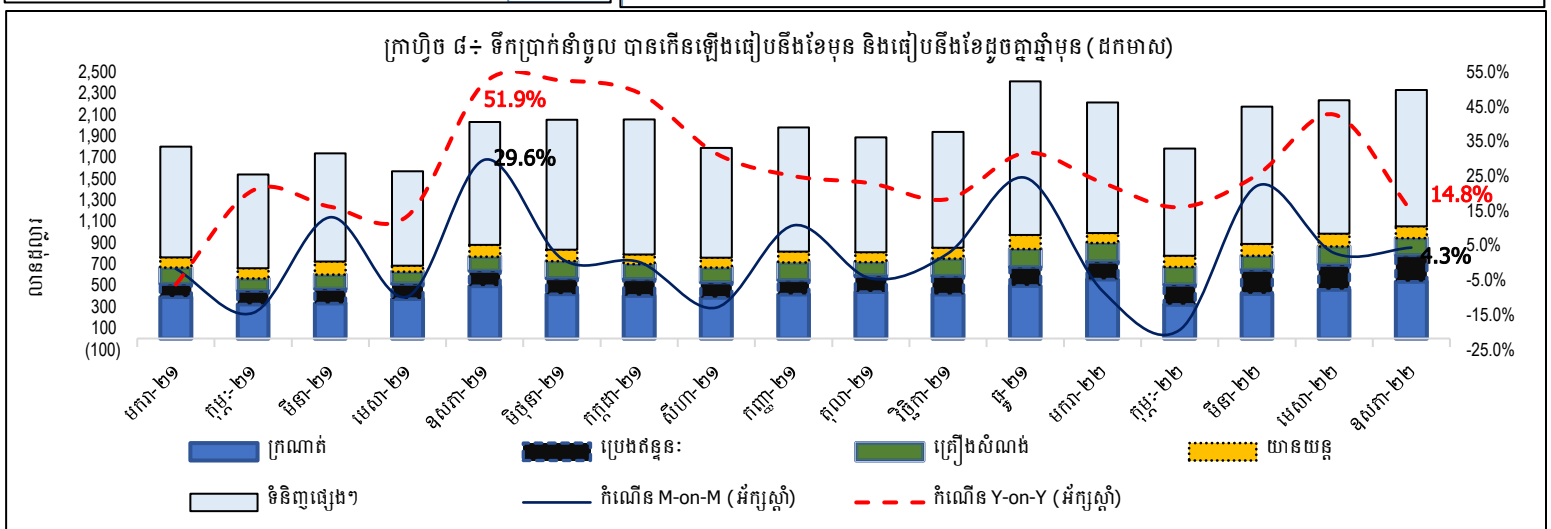
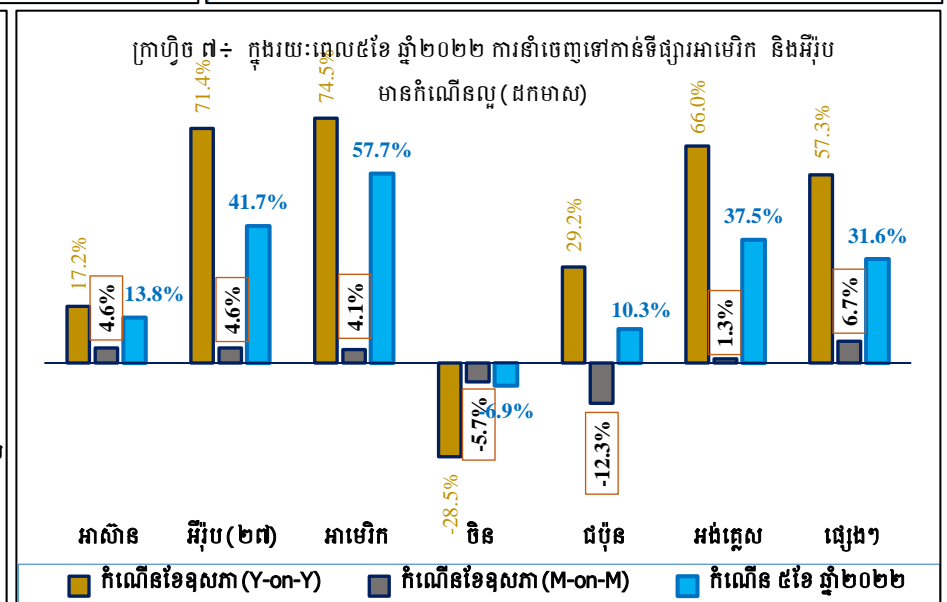
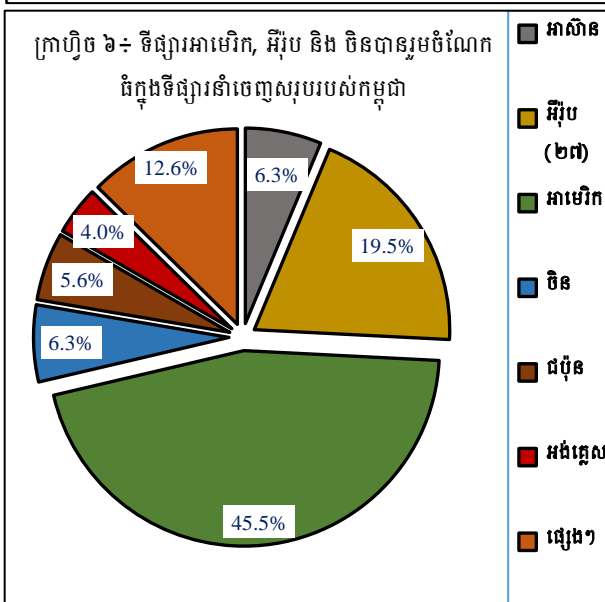
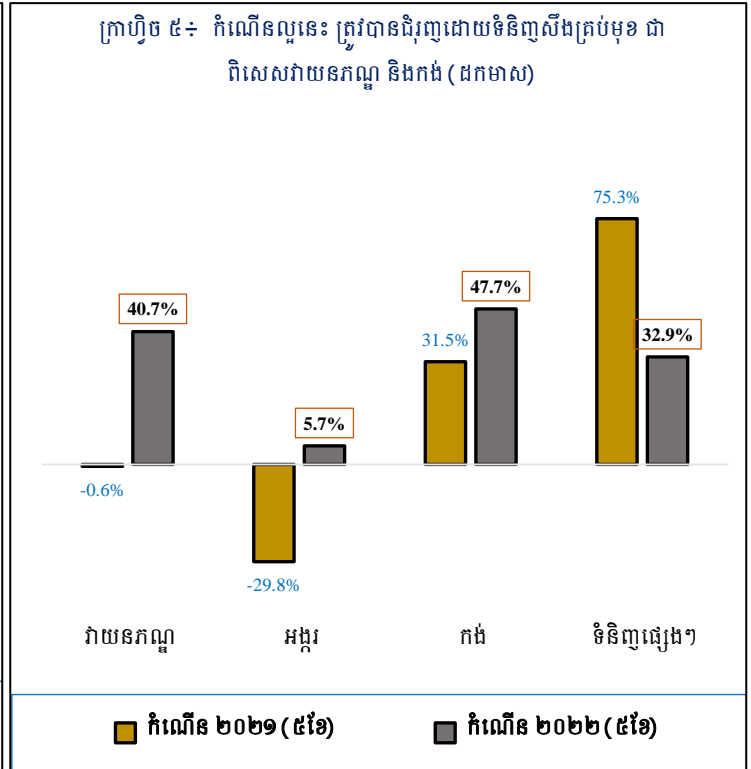
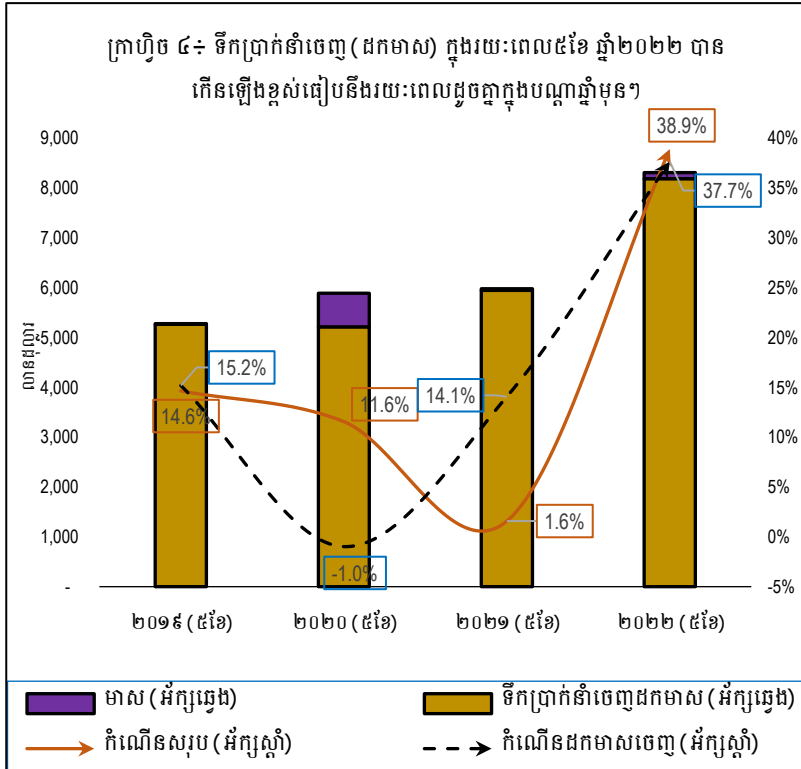
១.១. សន្ទស្សន៍តម្លៃទំនិញប្រើប្រាស់ / Consumer price index

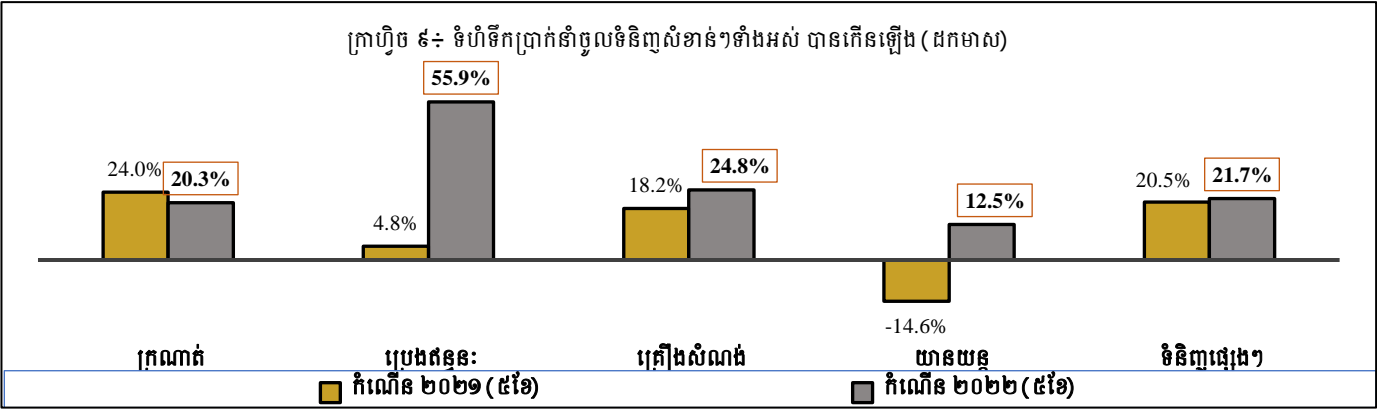


ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade

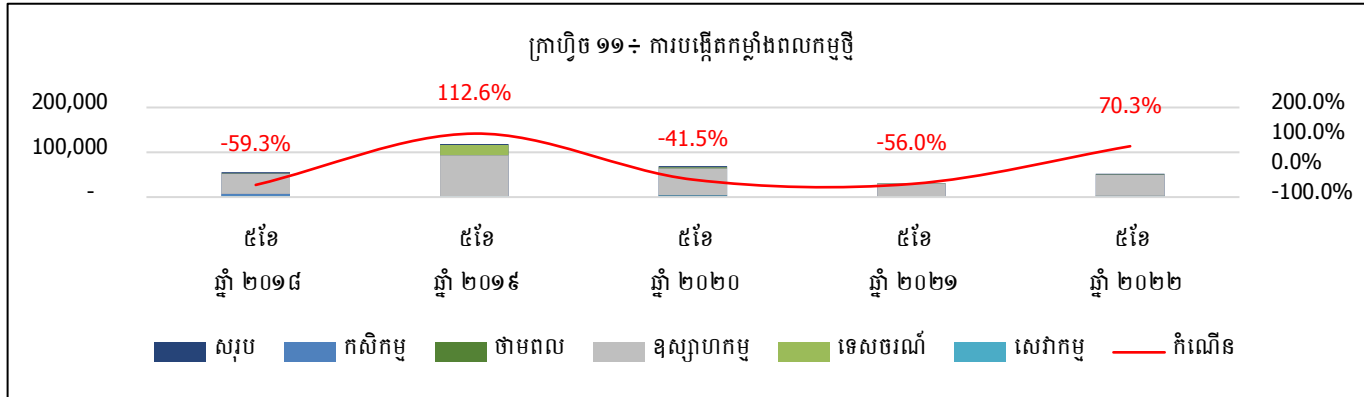
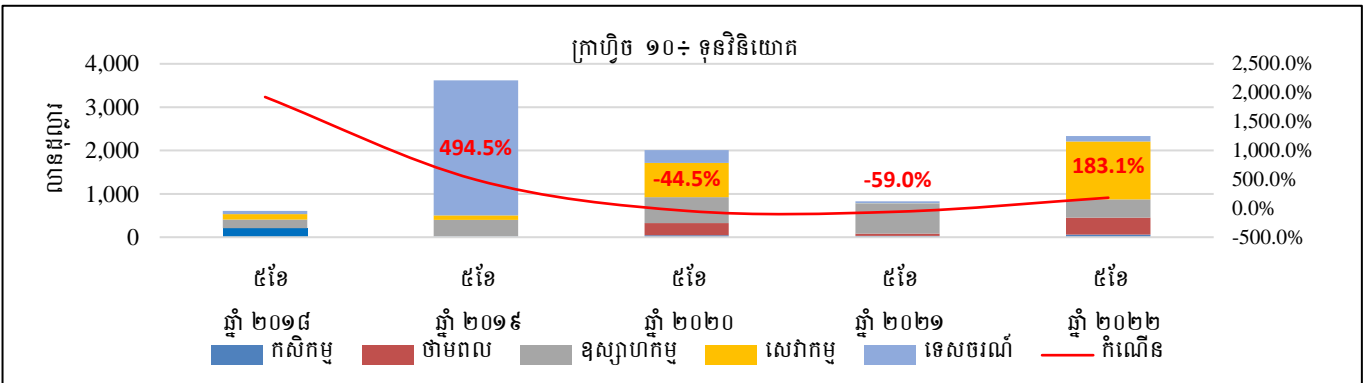






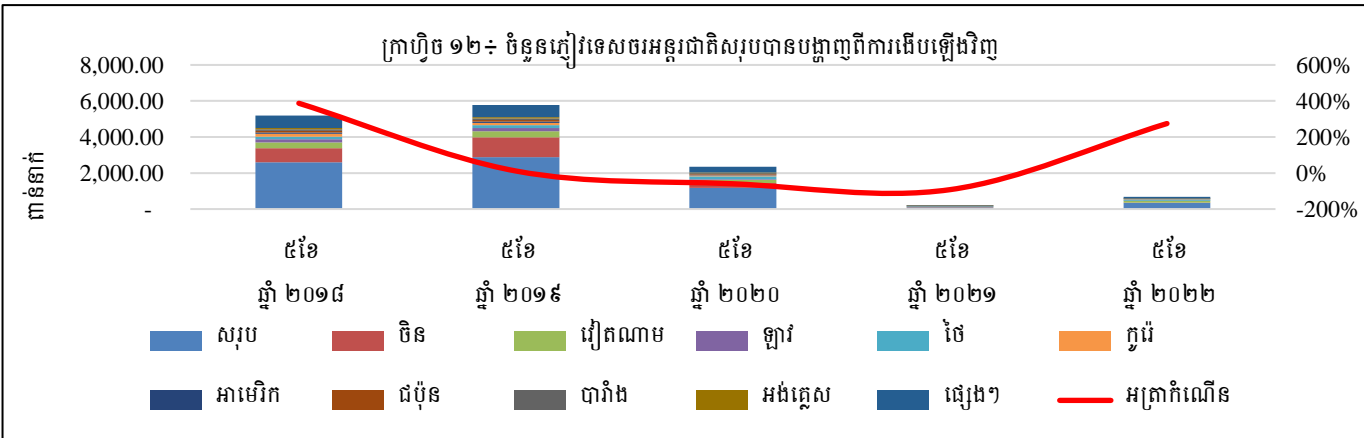
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១.៣. ស្ថានភាពវិនិយោគ / Investment



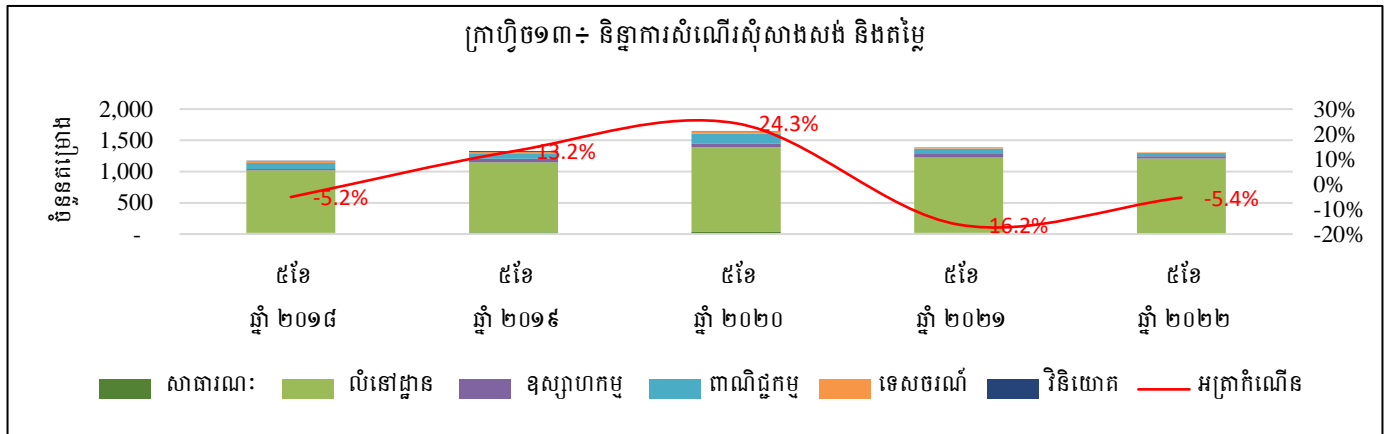
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១.៤. វិនិយោគទេសចរណ៍ / Tourism



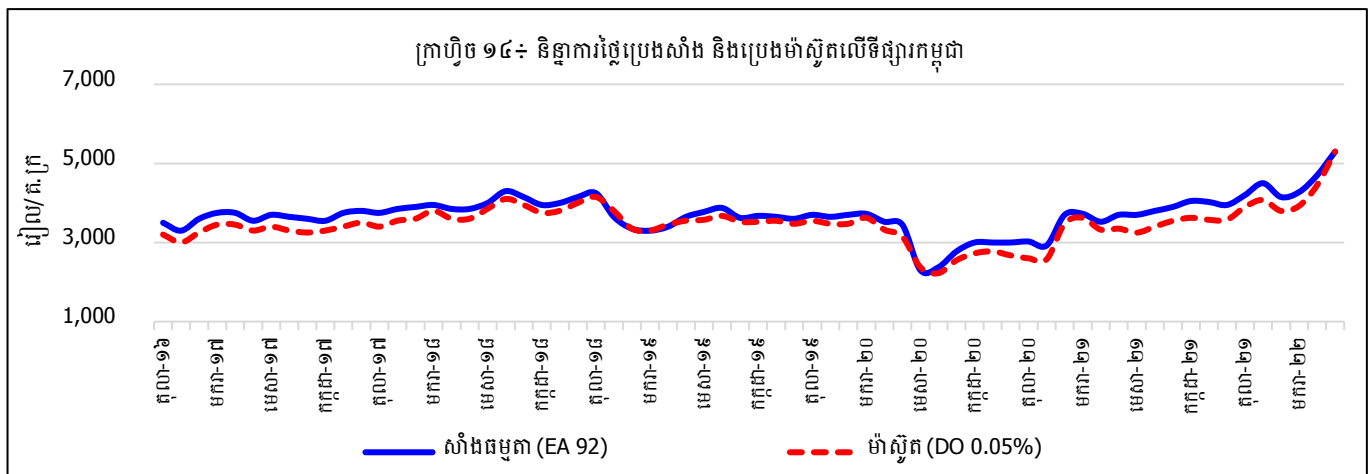
ប្រភព៖ ក្រសួងទេសចរណ៍

១.៥. ស្ថានភាពសំណង់ / Construction

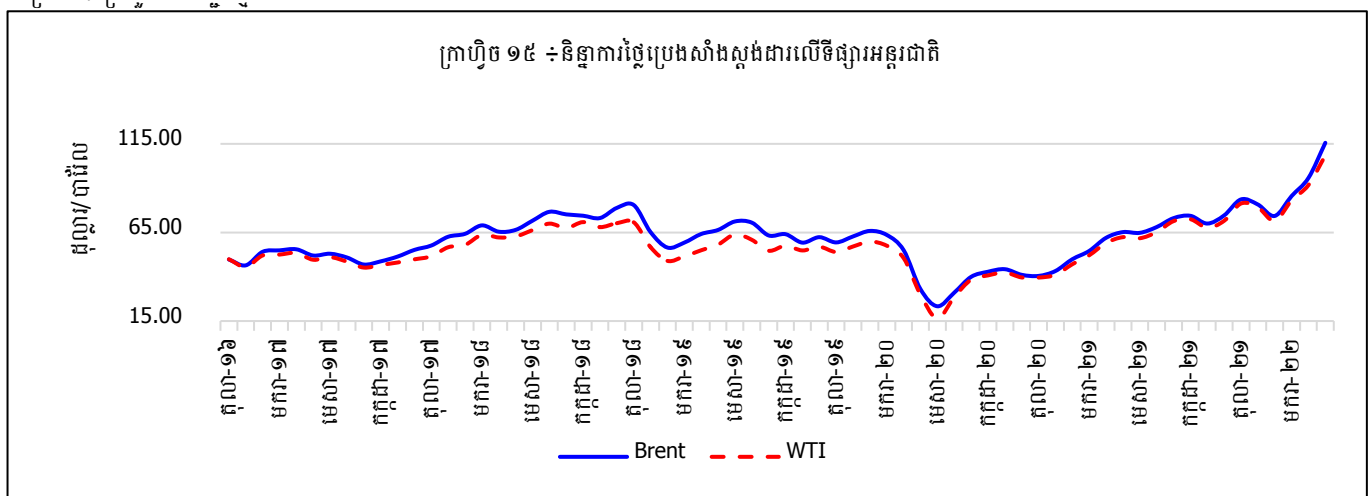


២. ទិដ្ឋភាពថ្លៃទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង៖

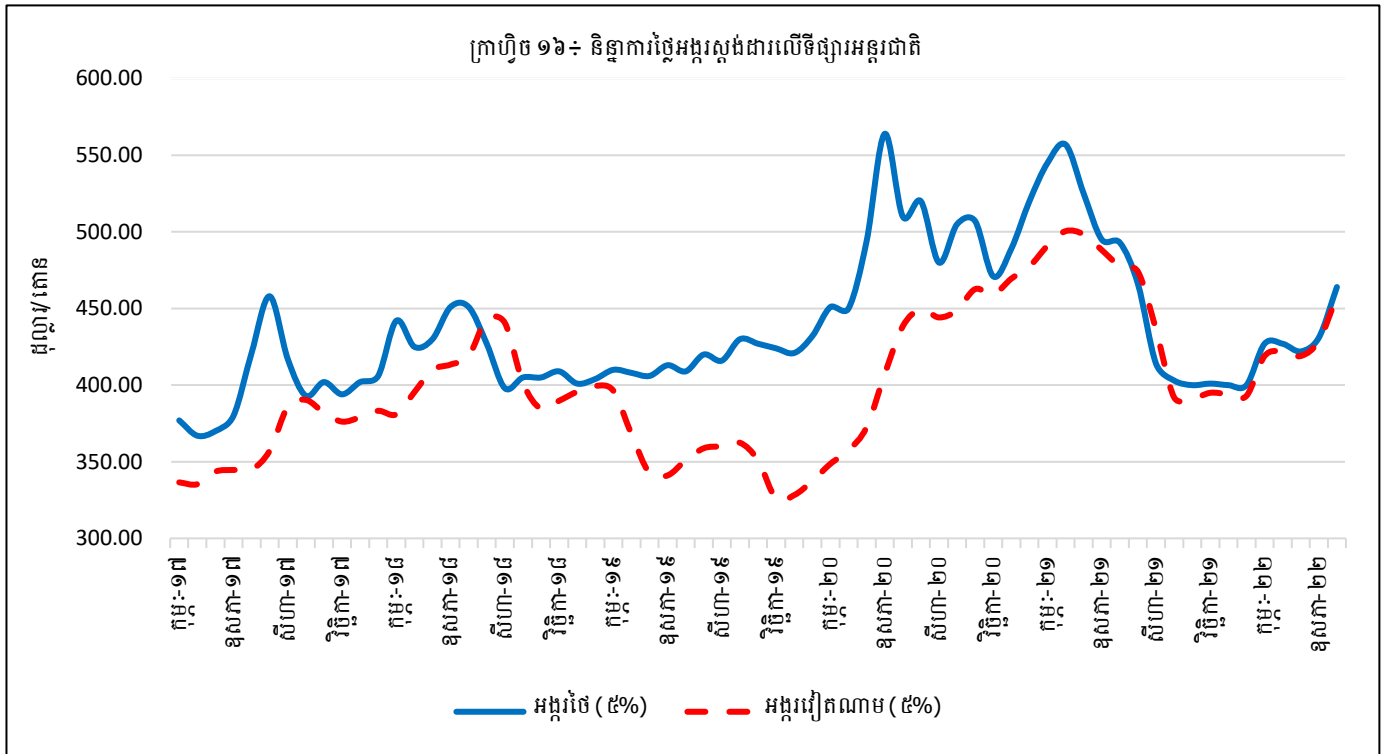


ប្រភព៖ ក្រសួងពាណិជ្ជកម្ម



ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

២.២. ថ្លៃអគ្គរៈ



ប្រភព៖ World Bank (Pink Sheet)

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