

Socio-Economic Trends

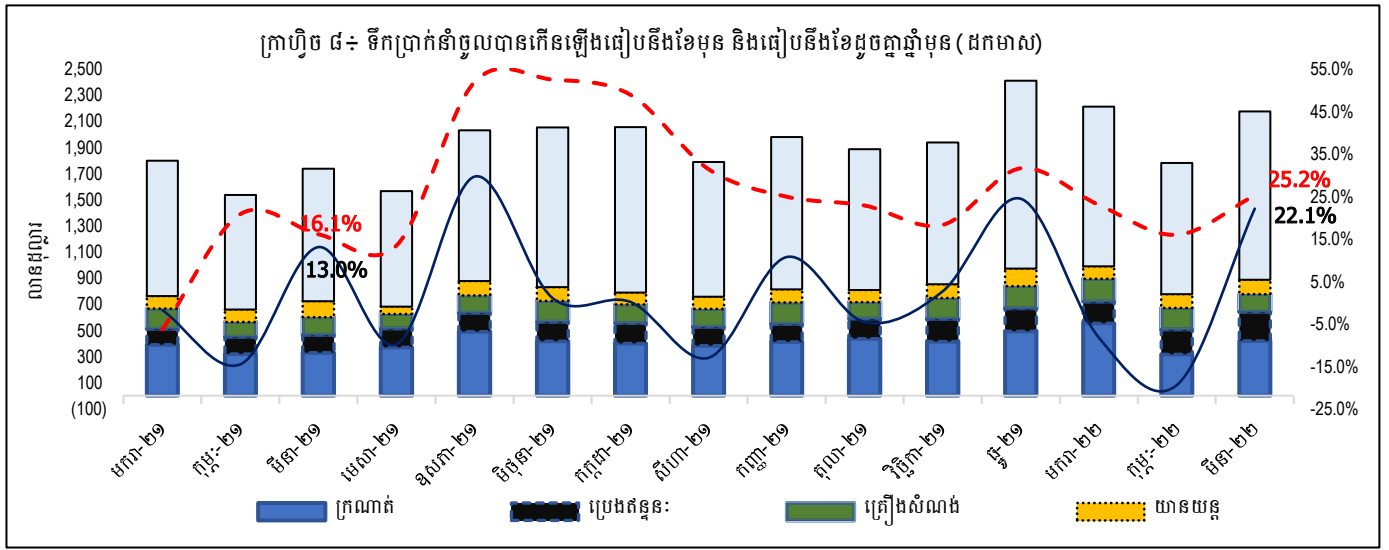
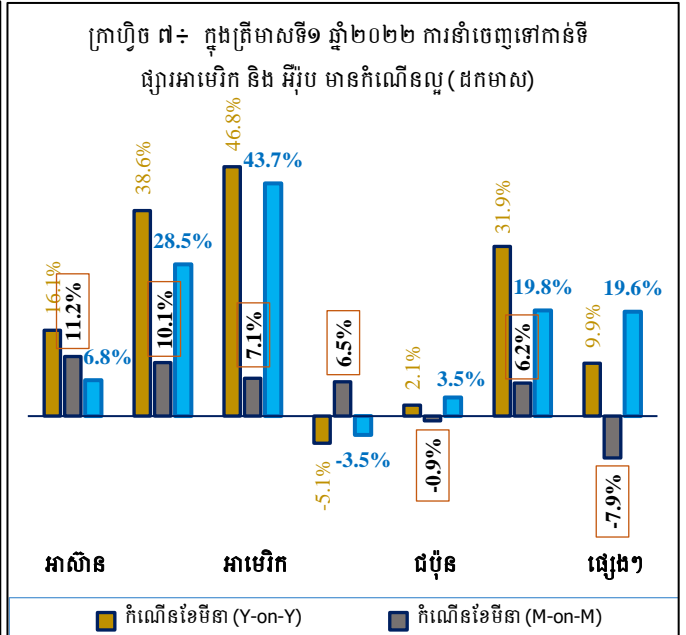
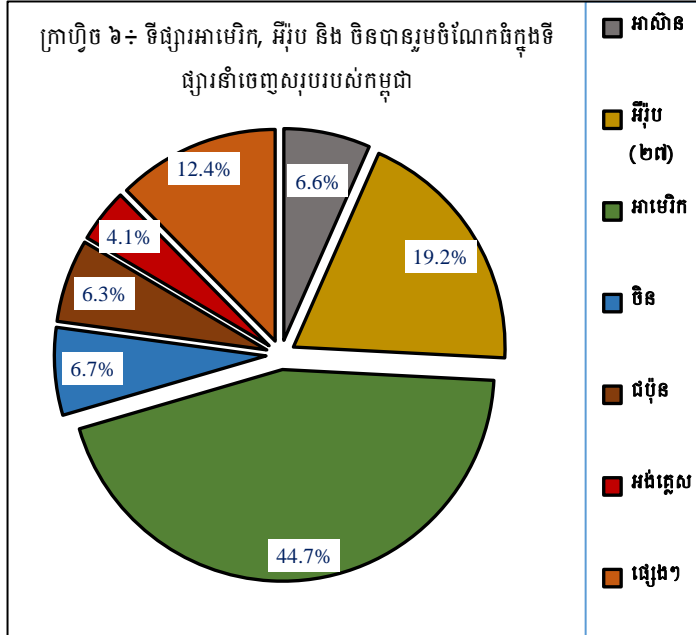
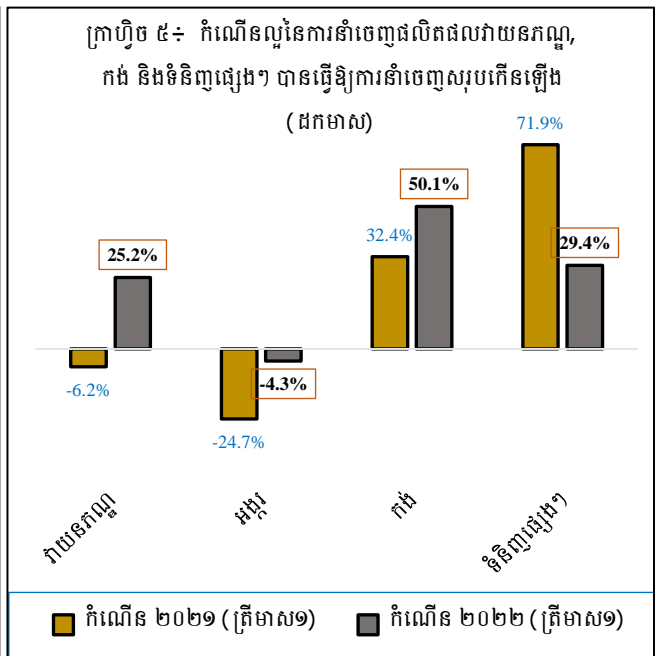
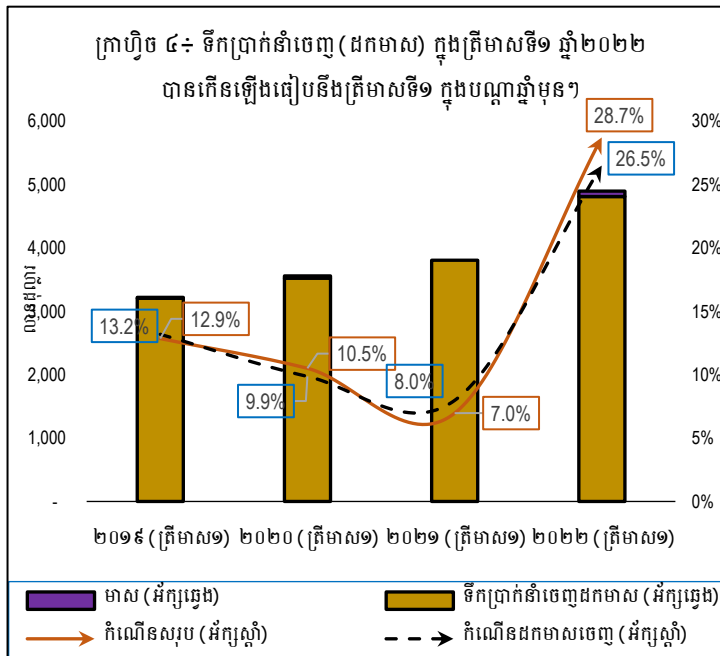
March 2022

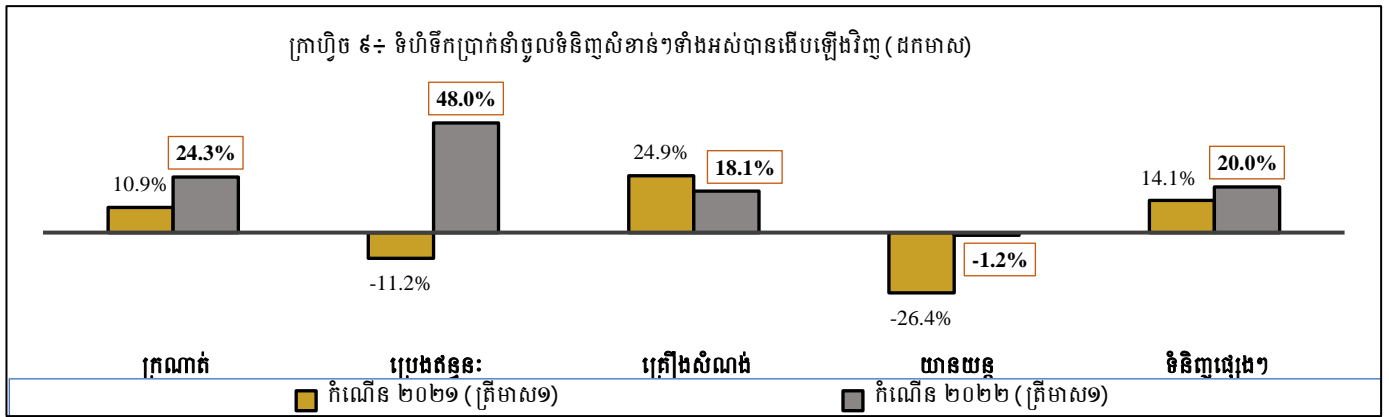
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Executive summary

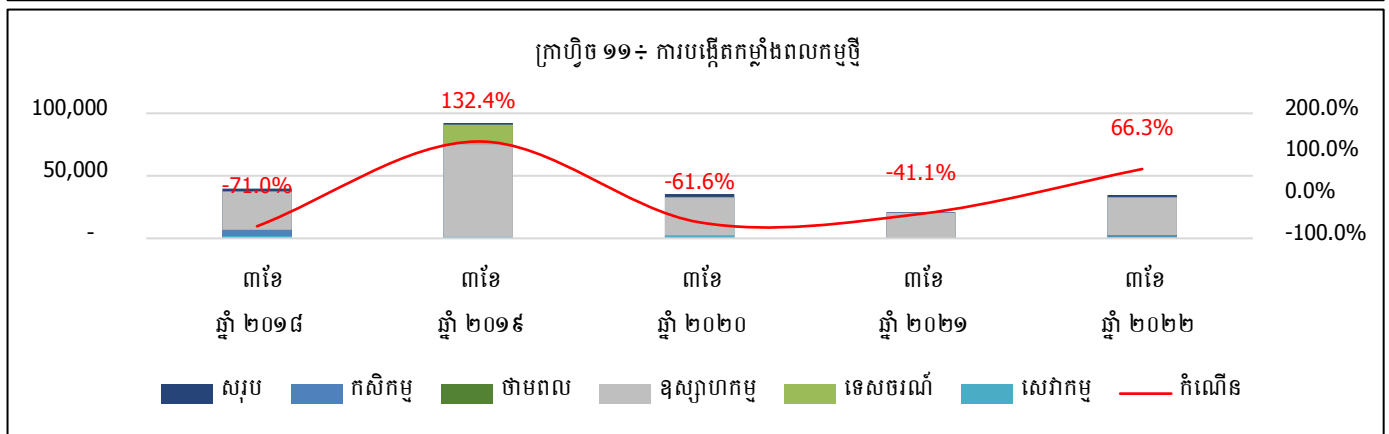
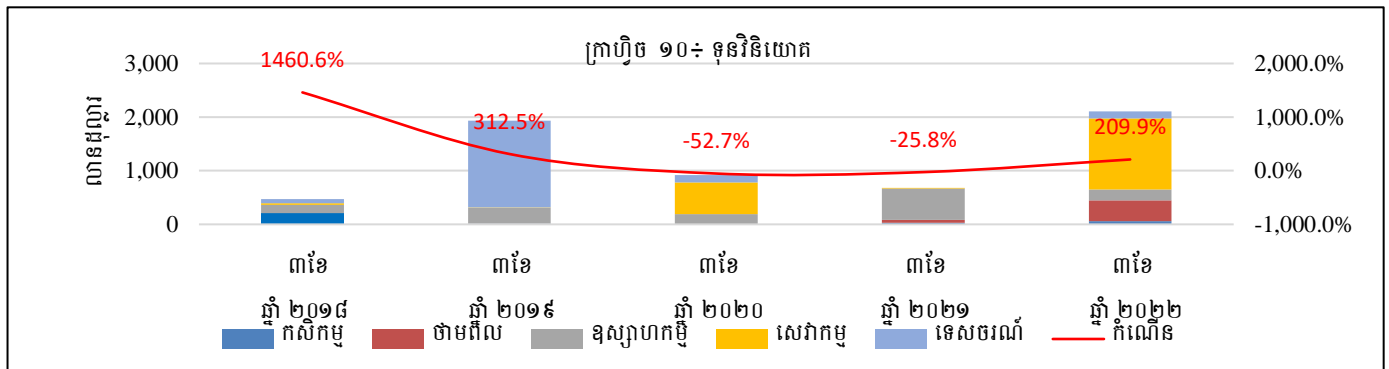
1. In March 2022, Cambodia's Economy is expected to continue to grow in 2022 and supported by the positive global demands even after the impacts of the Russian-Ukrainian war. Alongside the high vaccination rate and reopening the country has given the country's economy to return to normal. Specifically, although Cambodia has received an indirect impact from the war, the impact is still very small due to the connections between Cambodia's economy and the 2 countries are slightly small. According to the consultation meeting with Development partners and national institutions, the situation and perspectives on the Cambodian economy will still show positive signs especially on the production line which reflects the continuous growth in industrial production, Garments, and non-garment exports. In addition, "**Strategic Framework and Programs for Economic Recovery in the Context of Living with Covid-19 in a New Normal 2021-2023**" is expected to accelerate key growth drivers including garment, non-garment, tourism and agriculture.
2. In March 2022, commodity prices in (1) **Cambodia Market**: the average price of gasoline was 5,300 riel/liter, increased by 12.8%, and the average price of diesel was 5,300 riel/liter, increased by 19.1% compared to the previous month and (2) **International market**: the average price of crude oil (Brent) was 115.6 dollars/barrel, increased by 20.7% and the average price of Crude oil of WTI was 108.5 dollars/barrel, increased by 18.3% compared to the previous month.
3. As of March 2022, Cambodia's total export (excluding gold) achieved a total amount of 4,814 million dollars, increased by 26.5% compared to the same period last year, driven by the increase of garments, bicycles, and other export goods. Meanwhile, the total import value (excluding gold) achieved 6,165 million dollars, increased by 21.6% compared to last year, mainly due to the increase of fabric imports, construction equipment, petroleum, and other products.
4. As of March 2022, total international tourist arrivals achieved 159 thousand people, increased by 124.8% compared to the same period last year. The increase of the international tourists was mainly due to the increase of Thai Tourists and Vietnamese tourists. Meanwhile, Chinese tourists still continue to decline.
5. As of March 2022, a total number of construction proposals reached 1,001 projects, declined by 65 projects, with a value of 566 million dollars, declined by 66.0% of which the constructions proposals for housing accounted for 921 projects (92.0% of the total construction proposals) declined by 1 project compared the same period last year.
6. As of March 2022, the total investment projects have achieved 40 projects increased by 12 projects and possibly created approximately 35 thousand new jobs, increased by 66.3% and worth a total investment value of 2 thousand million dollars increased by 209.9% compared to the same period last year.
7. In March 2022, according to National Institution of Statistics (NIS), the Consumer price index increased by 7.2% compared to the same period last year. The increase of overall CPI was driven by the increase of price index of food (year on year) by 5.7%, Clothing and Footwear 9.3%, Housing, Water, Electricity, Gas and Other Fuels 9.6%, transport 17.5% and Miscellaneous Goods and Services 4.9%





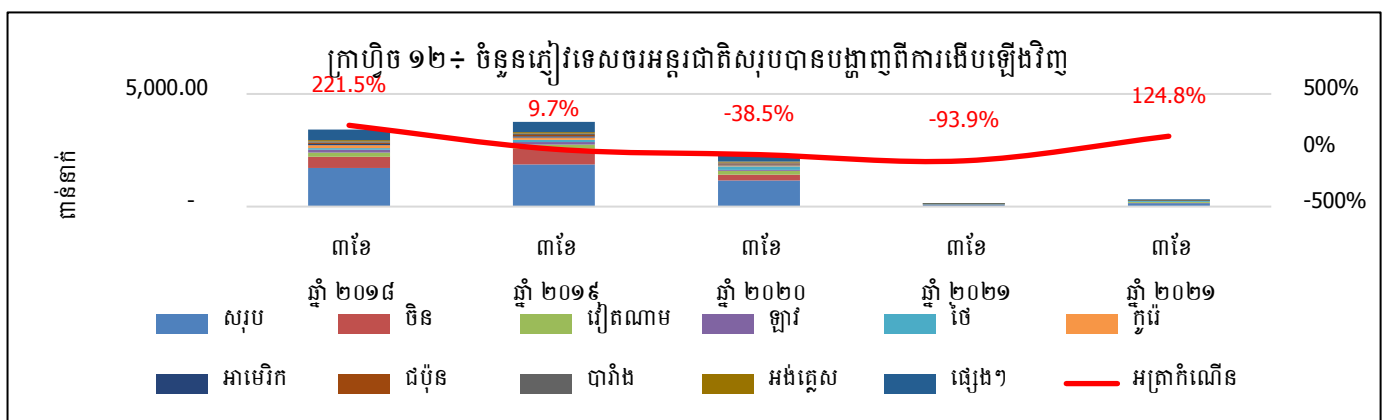
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១.៣. ស្ថានភាពវិនិយោគ / Investment



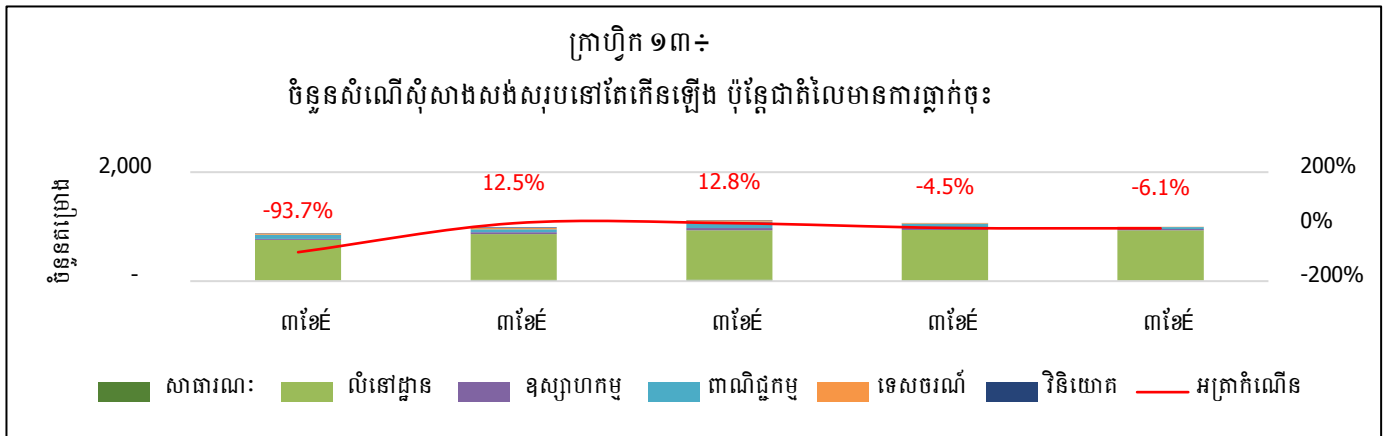
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១.៤. វិនិយោគទេសចរណ៍ / Tourism



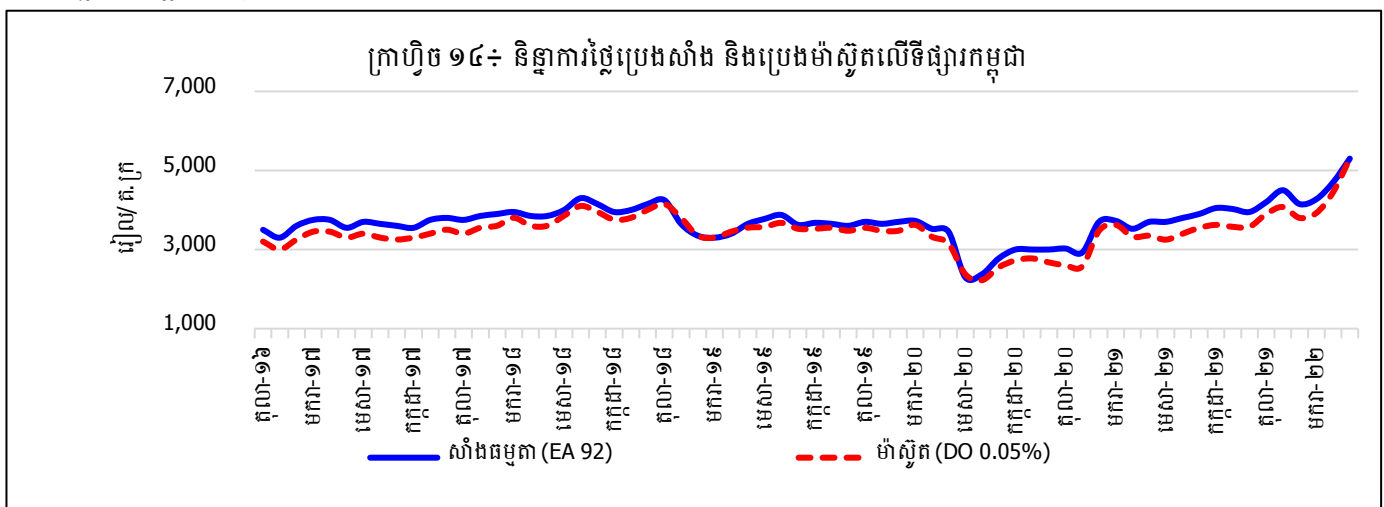
ប្រភព៖ ក្រសួងទេសចរណ៍

១.៥. ស្ថានភាពសំណង់ / Construction

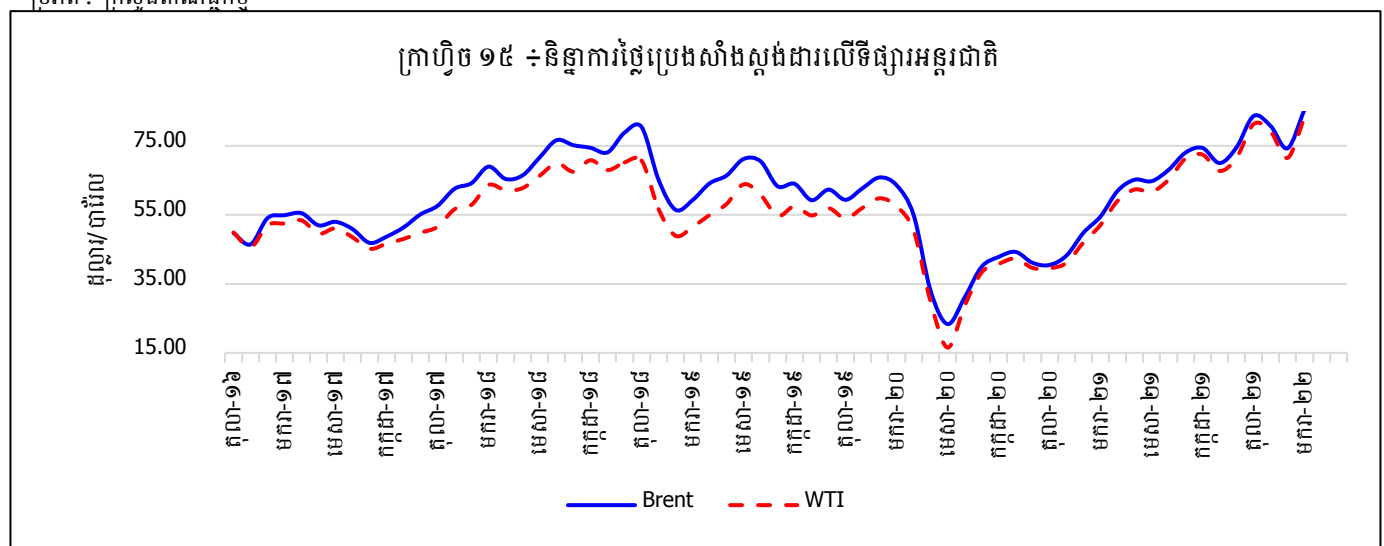


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២. ទិដ្ឋភាពថ្លៃទំនិញសំខាន់ៗ / Commodity prices

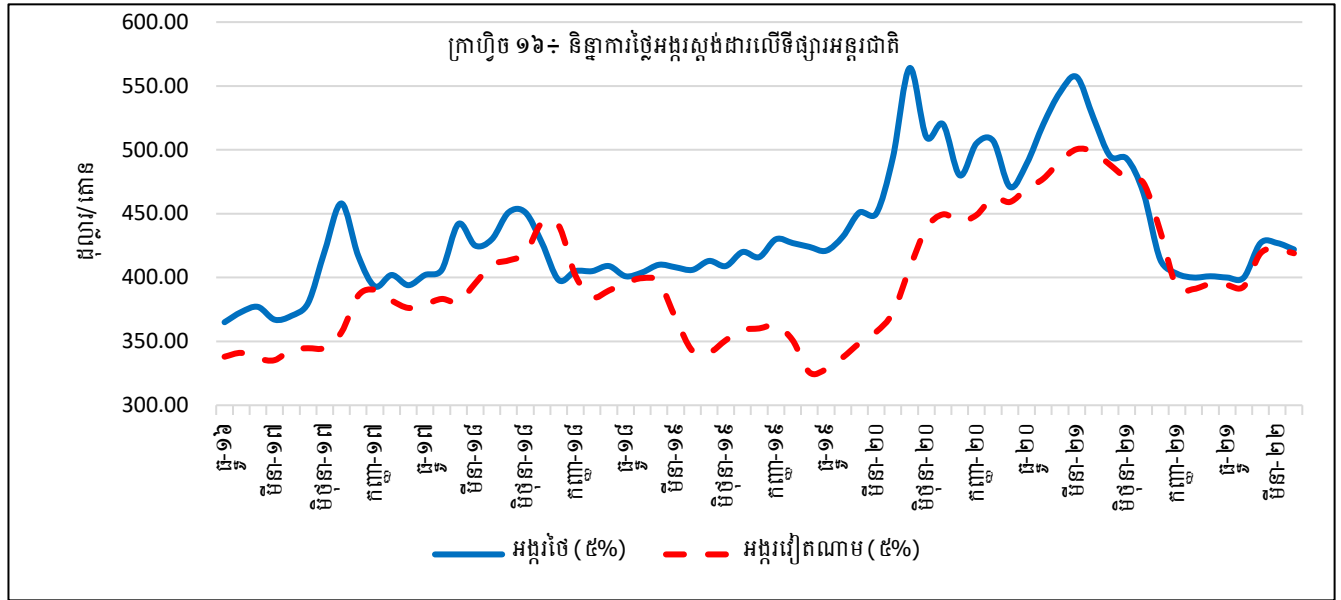


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ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

២.២. ថ្លៃអគ្គរៈ



ប្រភព៖ World Bank (Pink Sheet)

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