

# Socio-Economic Trends

October 2021

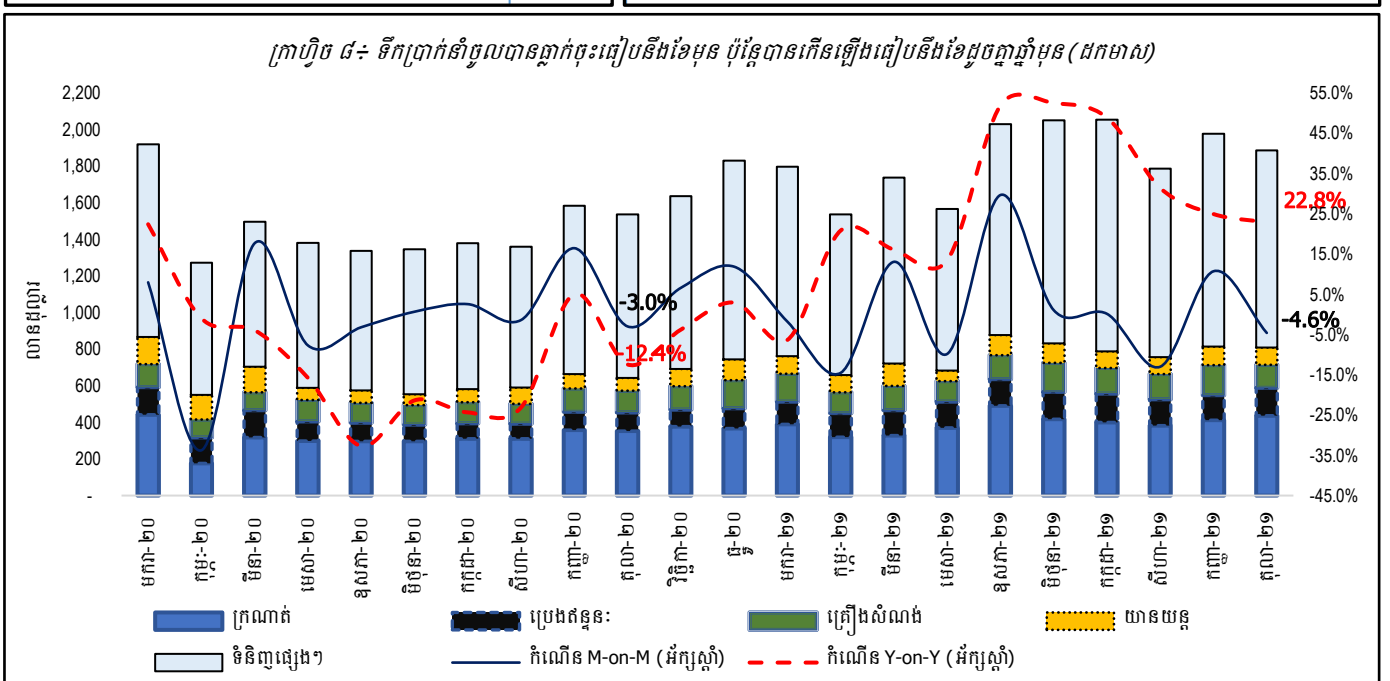
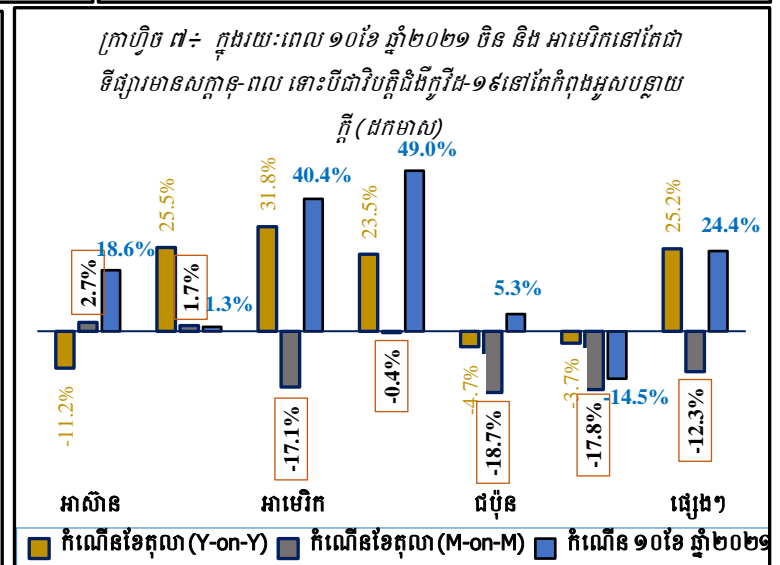
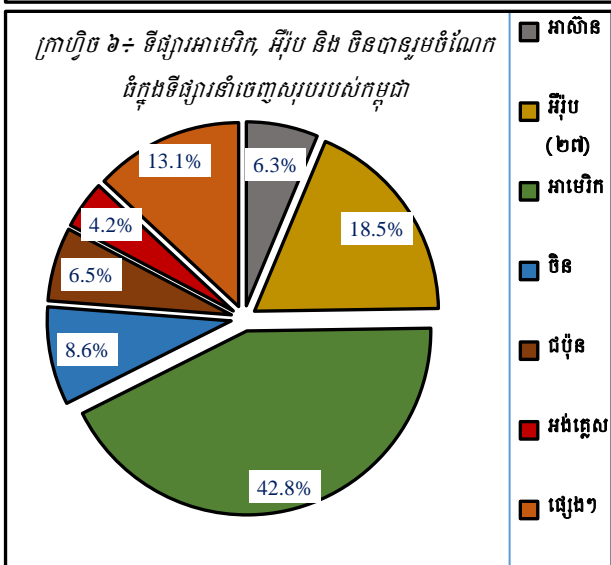
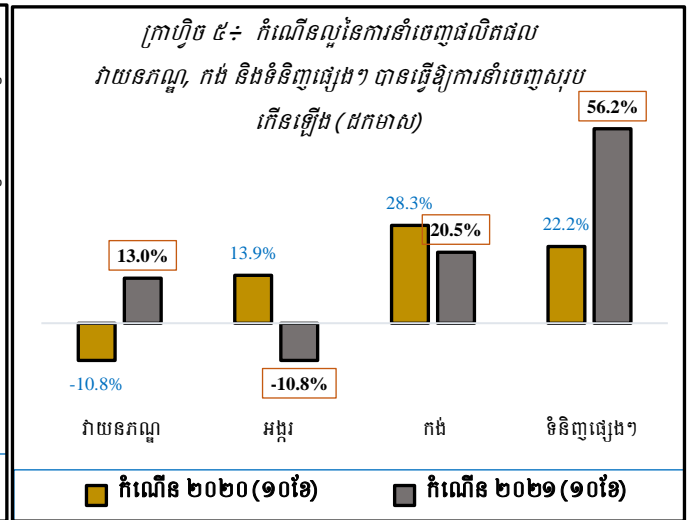
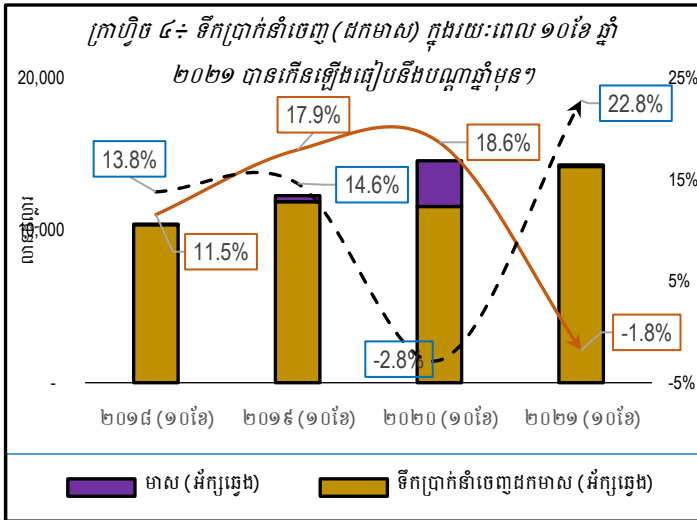
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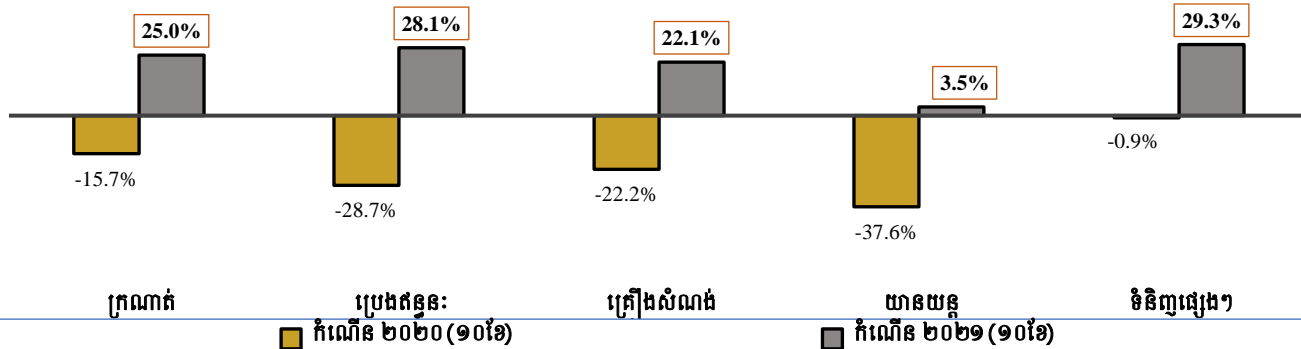
## Executive summary

1. In October 2021, Cambodia's Economy has shown its way back to normal, but it still hasn't reached the level before the Covid-19 pandemic. After getting impacted by the Pandemic (Covid-19, Especially **"February 20<sup>th</sup> 2021 Community Incident"**), main sectors of Cambodia's economic growth has gotten the negative pressure on international tourist arrivals, activities in the construction and the flow of foreign investment. However, the non-garment export especially bicycles, electronics assembly, wooden products, gold and agricultural products have still continued to keep momentum and the garment export has continued to recover. Overall, Cambodia's economy is expected to have a positive increase in 2021 due to the recovery of the global economic, Cambodia's trade partners, increase of demands on agricultural products, the possibility of garment factory relocations and purchase orders from Myanmar to Cambodia and the concerted efforts of RGC to combat the covid-19 pandemic through achieving high rate of vaccination to Cambodian people and successfully implementing the **"3 don't and 3 do"**.
2. In October 2021, commodity prices in (1) Cambodia Market: the average price of gasoline 4,200 riel/liter increased by 6.3%, and the average price of diesel 3,900 riel/liter increased by 9.1% compared to previous month and (2) International market: the average price of crude oil (Brent) was 83.7 dollars/barrel increased by 12.1% and the average price of Crude oil of WTI was 81.3 dollars/barrel increased 13.6% compared to previous month.
3. As of 10 months of 2021, Cambodia total export (excluding gold) achieved a total amount of 14,181 million dollars increased by 22.8% compared to the same period last year, driven by the increase of garments, bicycles and other export goods including furniture, rubber, furskins, solar, electronics and electronic parts, bananas, wires and cables, sugar, other agricultural products, cassava, mango and so on. Meanwhile, the total import value (excluding gold) achieved 18.4 billion dollars (64.2% of GDP) increased by 26.1% compared to last year, mainly due to the increase of fabric imports, construction equipment, petroleum and other products.
4. As of 10 months 2021, total international tourist arrivals achieved 144 thousand people, declined by 88.6% compared to the same period last year. In addition, Chinese tourists achieved around 40 thousand people (27.5% of the total international tourist arrivals) declined by 88.6%.
5. As of 10 months 2021, a total number of construction proposals reached 3,598 projects, declined by 482 projects, with a value of 5,123 million dollars, declined by 16.6% of which the constructions proposals for housing accounted for 3,109 projects (86.4% of the total construction proposals) declined by 336 projects compared to the same period last year.
6. As of 10 months 2021, the total investment projects have achieved 92 projects declined by 37 projects and possibly created approximately 73 thousand new jobs declined by 29.8% and worth a total investment value of 1,166 million dollars decreased by 81.4% compared to the same period last year.
7. In October 2021, according to National Institution of Statistics (NIS), Consumer price index increased by 2.9% compared to the same period last year. The increase of overall CPI was driven by the increase of price index of food (year on year) by 2.1%, Clothing and Footwear 4.5%, Housing, Water, Electricity, Gas and Other Fuels 3.0%, transport 10.0% and Miscellaneous Goods and Services 5.1%





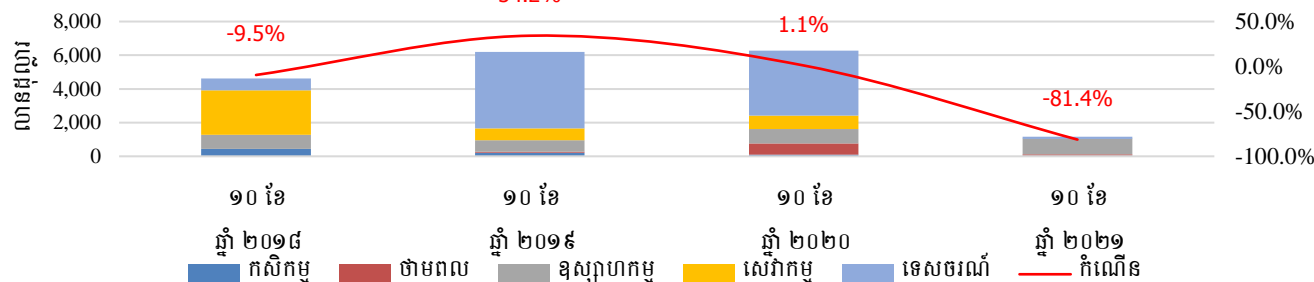
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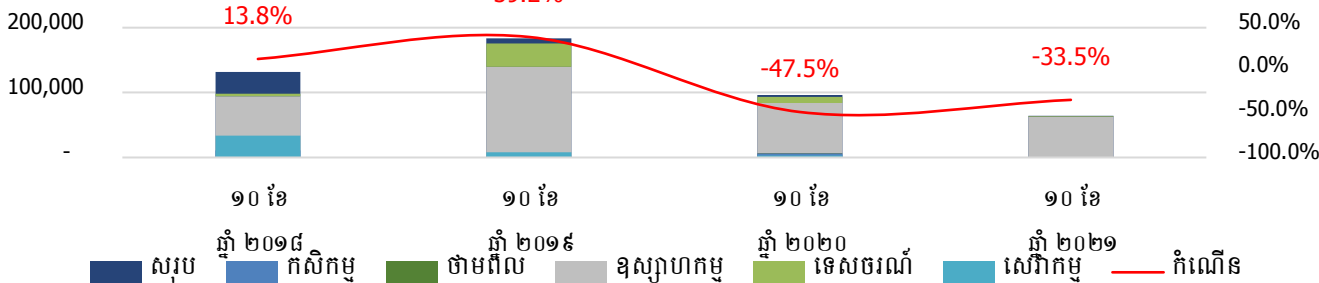
ប្រភព៖ ស្ថិតិទំហំពាណិជ្ជកម្មអន្តរជាតិ, អគ្គនាយកដ្ឋានគយនិងរដ្ឋាករកម្ពុជា

### ១.៣. ស្ថានភាពវិនិយោគ / Investment

ក្រាហ្វិច ១០៖ ទុនវិនិយោគបាននិងកំពុងបន្តធ្លាក់ចុះ



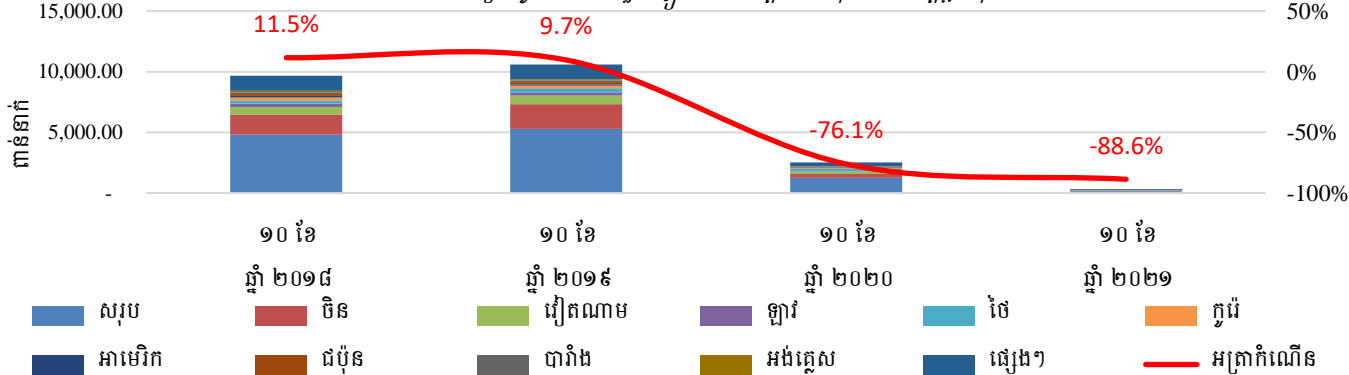
ក្រាហ្វិច ១១៖ ការបង្កើតកម្លាំងពលកម្មថ្មីតាមរយៈការវិនិយោគឯកជនបានធ្លាក់ចុះ



ប្រភព៖ ក្រុមប្រឹក្សាអភិវឌ្ឍន៍កម្ពុជា

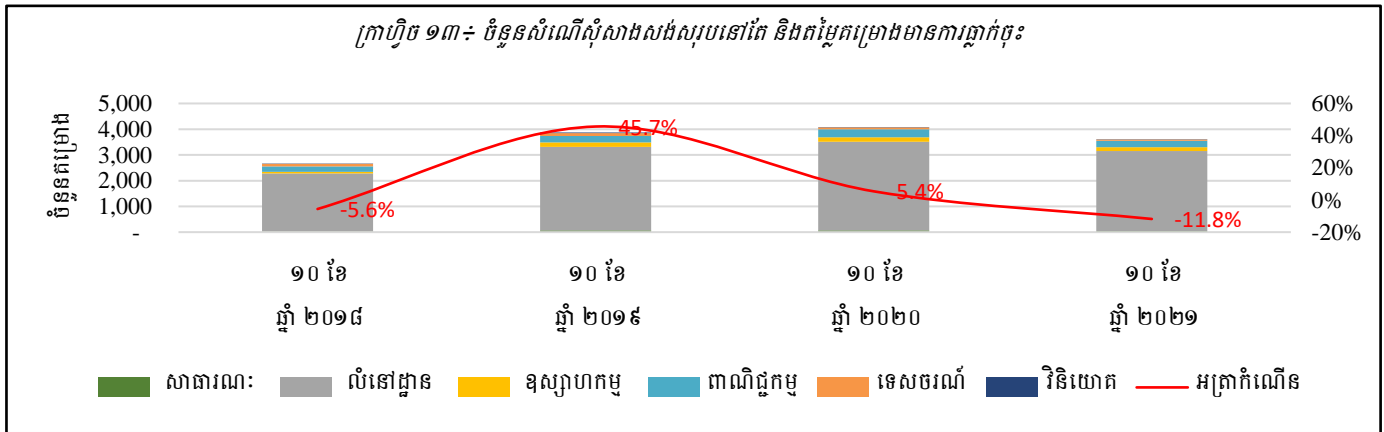
### ១.៤. វិនិយោគទេសចរណ៍ / Tourism

ក្រាហ្វិច ១២៖ ចំនួនភ្ញៀវទេសចរអន្តរជាតិសរុបនៅតែបន្តធ្លាក់ចុះ



ប្រភព៖ ក្រសួងទេសចរណ៍

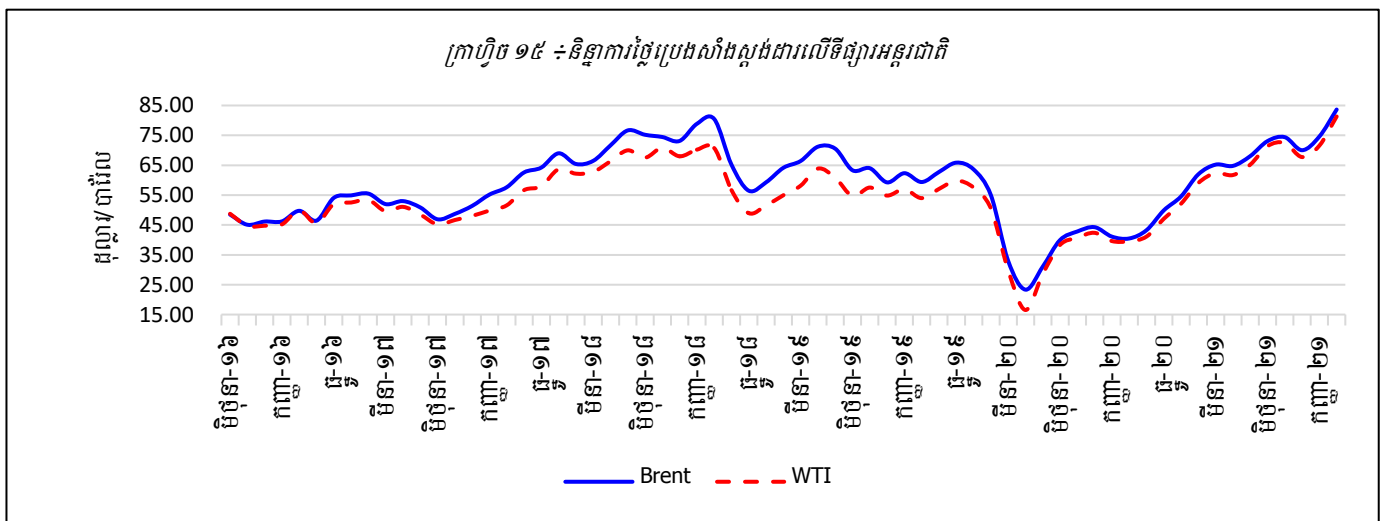
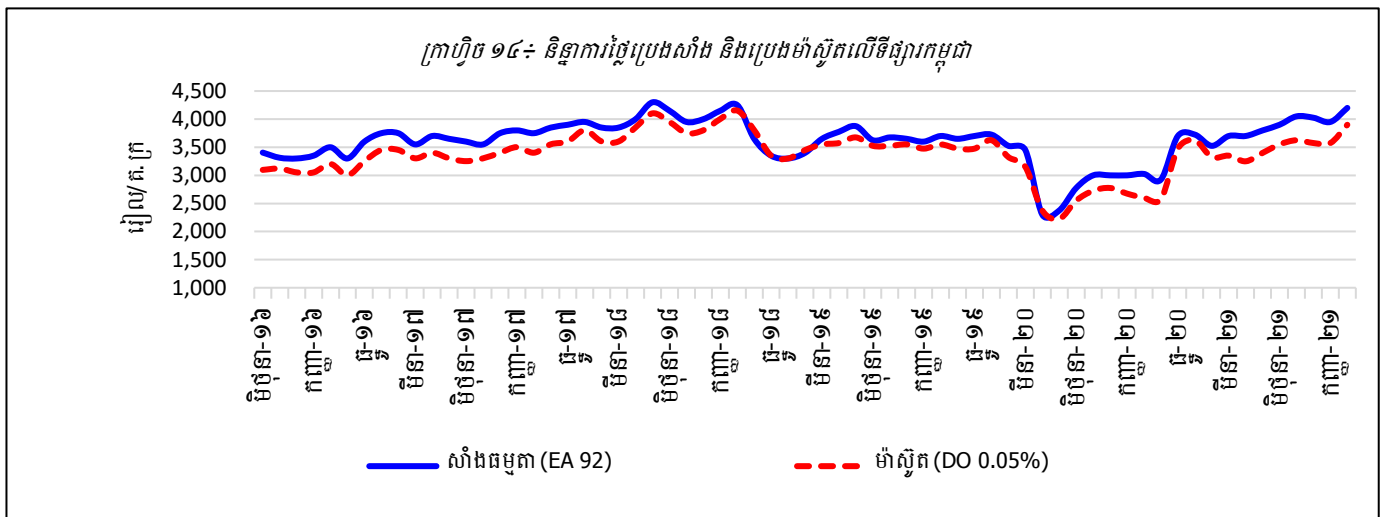
## ១.៥. ស្ថានភាពសំណង់ / Construction



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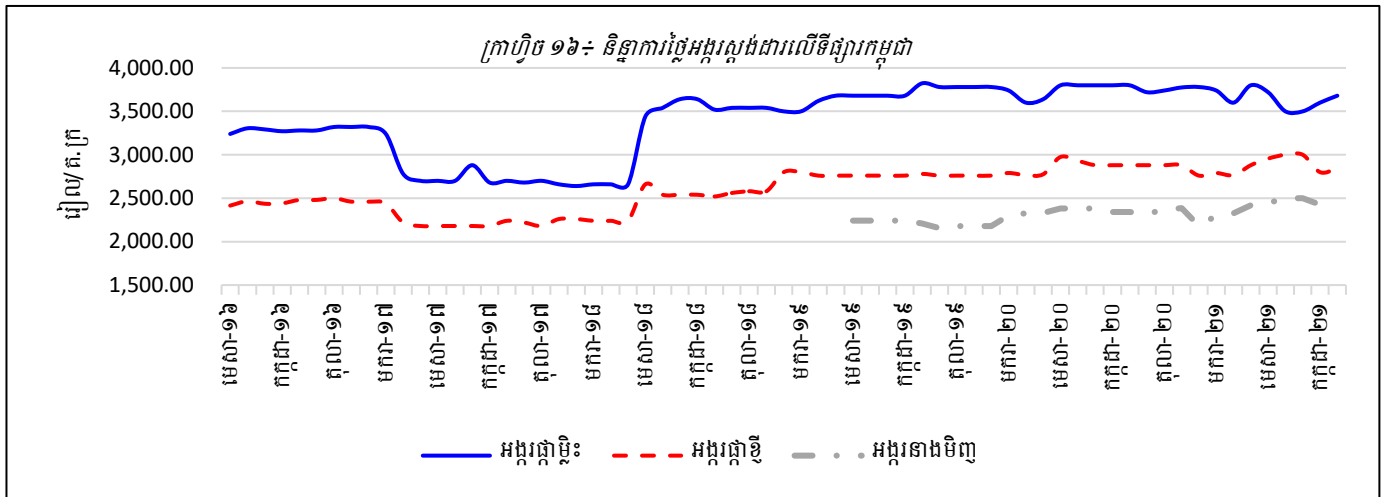
## ២. និទ្ទាការថ្លៃទំនិញសំខាន់ៗ / Commodity prices

### ២.១. ថ្លៃប្រេង៖

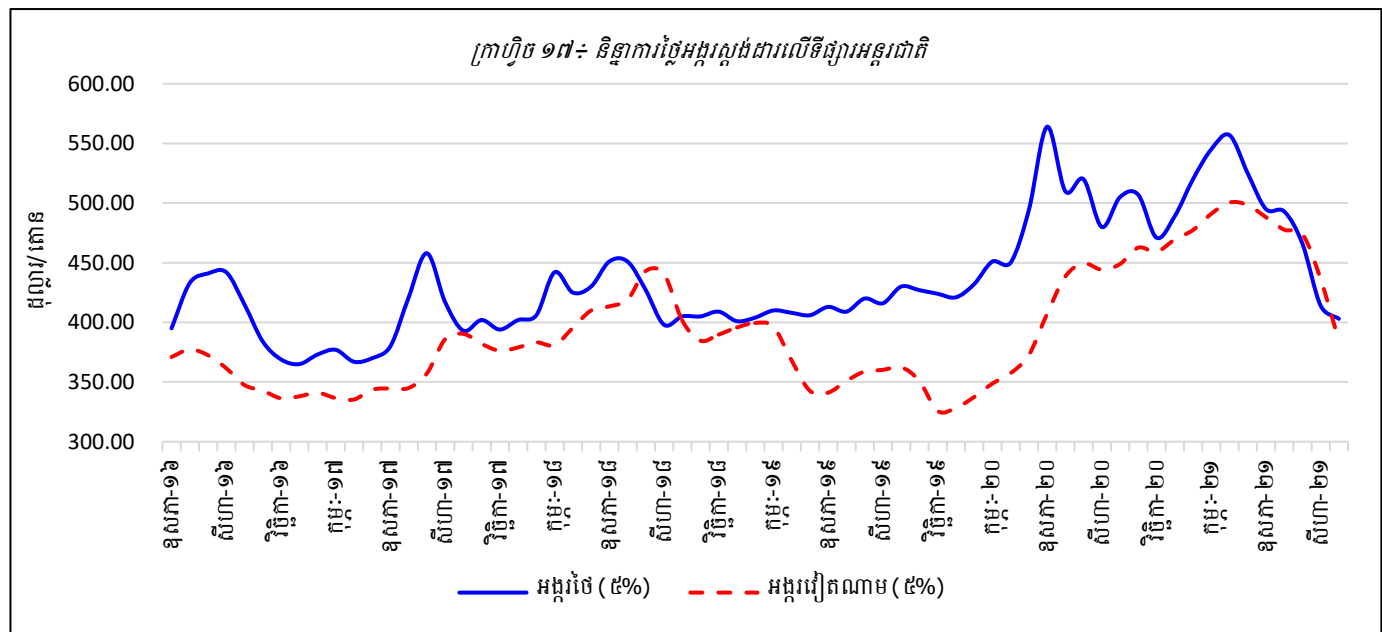


ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

## ២.២. ថ្លៃអង្ករ៖

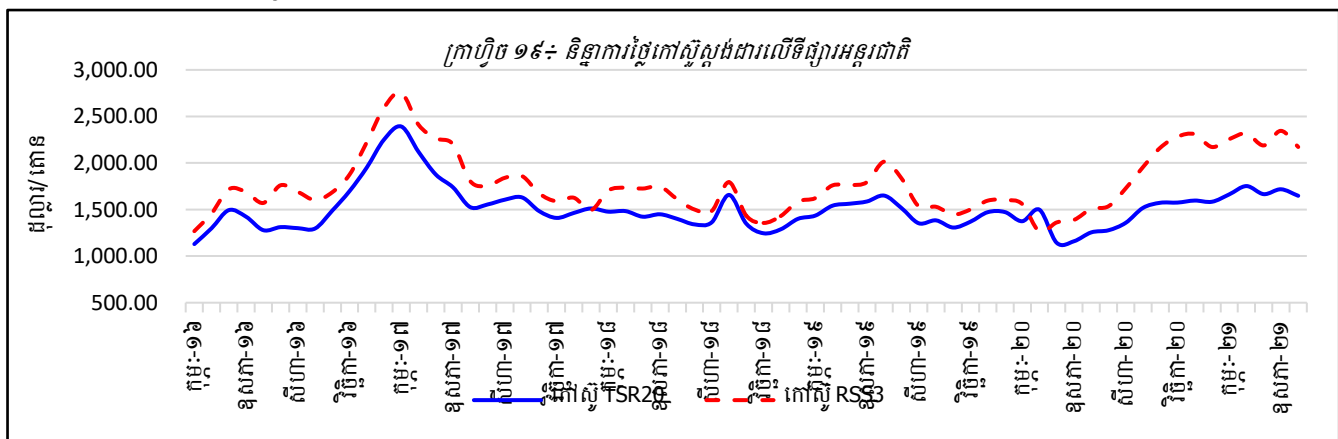


ប្រភព៖ ក្រសួងពាណិជ្ជកម្ម



ប្រភព៖ World Bank (Pink Sheet)

## ២.៣. ថ្លៃកៅស៊ូ៖



ប្រភព៖ World Bank (Pink Sheet)

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