

Socio-Economic Trends

September 2021

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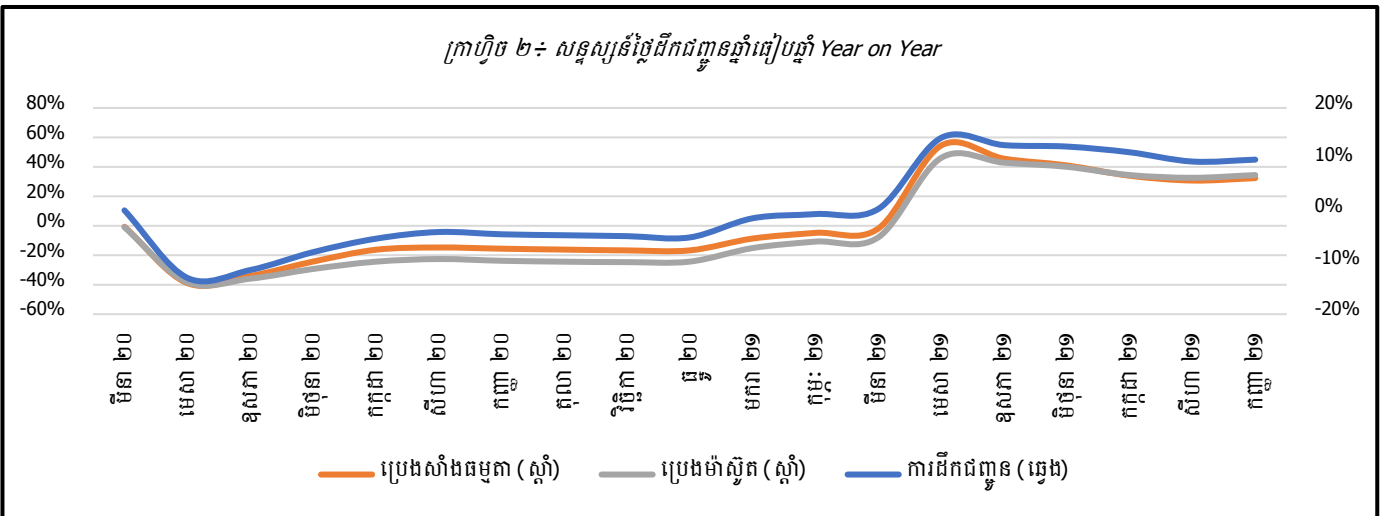
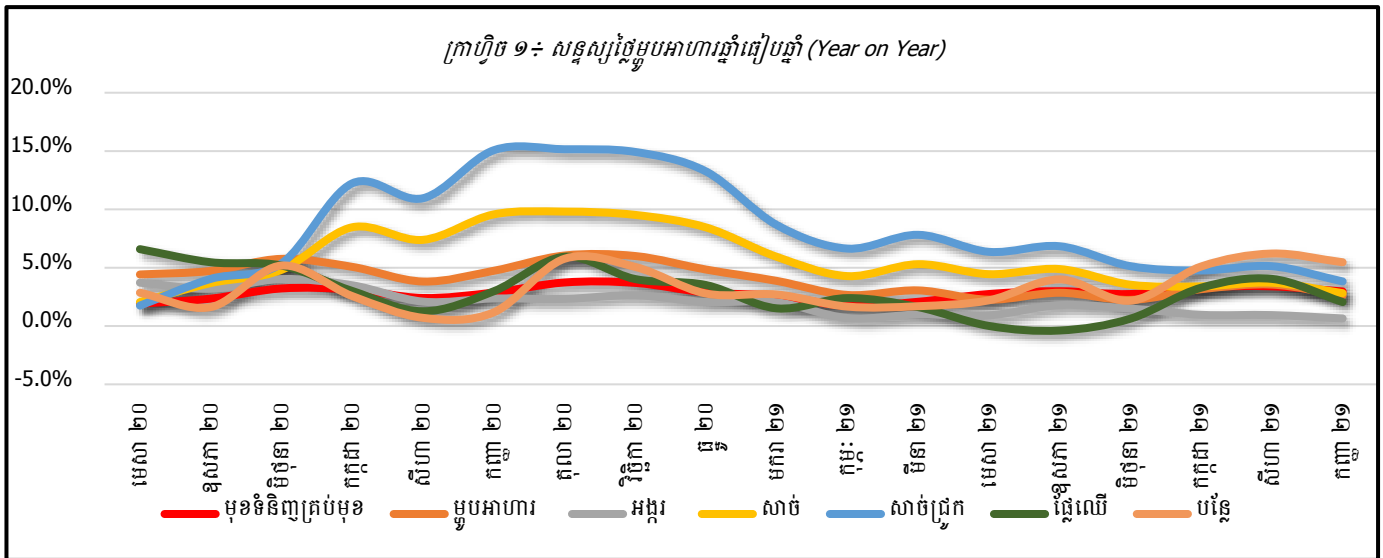
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Executive summary

1. Cambodia's Economy has been affected by the negative impact of the Covid-19 pandemic especially **February 20th 2021 Community Incident** which has put a lot of pressure on main sectors of Cambodia's economic growth. As of September 2021, international tourist arrivals, activities in the construction sector and foreign investment have continued to decline. However, the non-garment export especially bicycles, electronics assembly, wooden products, gold and agricultural products have still continued to keep momentum and the garment export has continued to recover. Overall, Cambodia's economy is expected to have a positive increase in 2021 due to the recovery of the global economic and Cambodia's trade partners, the increase of demands on agricultural products, and the possibility of garment factory relocations and purchase orders from Myanmar to Cambodia.
2. In September 2021, commodity prices in (1) Cambodia Market: the average price of gasoline was 3,950 riel/liter declined by 1.6%, and the average price of diesel remained the same at 3,575 riel/liter compared to previous month and (2) International market: the average price of crude oil (Brent) was 74.6 dollars/barrel increased by 5.7% and the average price of Crude oil of WTI was 71.6 dollars/barrel increased 5.7% compared to previous month.
3. As of 9 months of 2021, Cambodia total export (excluding gold) achieved a total amount of 12,688 million dollars increased by 23% compared to the same period last year, driven by the increase of garments, bicycles and other export goods including furniture, rubber, furskins, solar, electronics and electronic parts, bananas, wires and cables, sugar, other agricultural products, cassava, mango and so on. Meanwhile, the total import value (excluding gold) achieved 16.5 billion dollars (57.6% of GDP) increased by 26.5% compared to last year, mainly due to the increase of fabric imports, construction equipment, petroleum and other products.
4. As of 9 months 2021, total international tourist arrivals achieved 132 thousand people, declined by 89.4% compared to the same period last year. In addition, Chinese tourists achieved around 37 thousand people (33.3% of the total international tourist arrivals) declined by 87.7%.
5. As of 9 months 2021, a total number of construction proposals reached 3,263 projects, declined by 476 projects, with a value of 4,657 million dollars, declined by 20.6% of which the constructions proposals for housing accounted for 2,909 projects (86.1% of the total construction proposals) declined by 344 projects compared the same period last year.
6. As of 9 months 2021, the total investment projects have achieved 83 projects declined by 38 projects and possibly created approximately 64 thousand new jobs declined by 33.5% and worth a total investment value of 1,135 million dollars decreased by 80.6% compared to the same period last year.
7. In September 2021, according to National Institution of Statistics (NIS), Consumer price index increased by 3.0% compared to the same period last year. The increase of overall CPI was driven by the increase of price index of food (year on year) by 2.6%, Alcoholic Beverages, Tobacco and Narcotics 1.2%, Clothing and Footwear 5.8%, Housing, Water, Electricity, Gas and Other Fuels 2.6% and transport 10.0%.

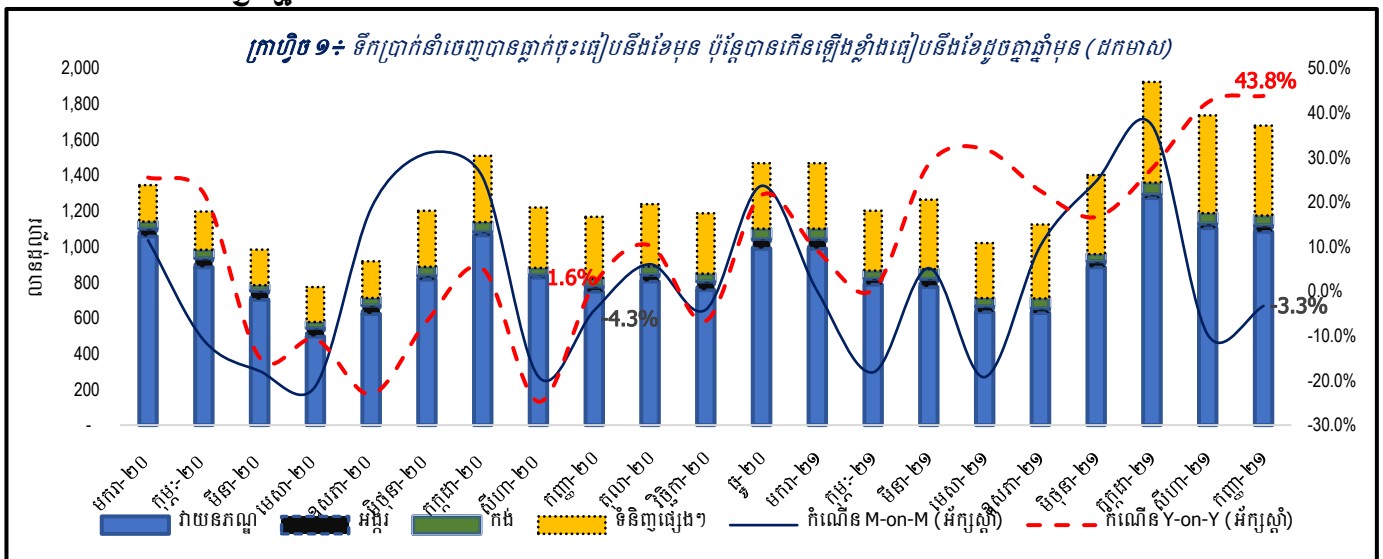
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

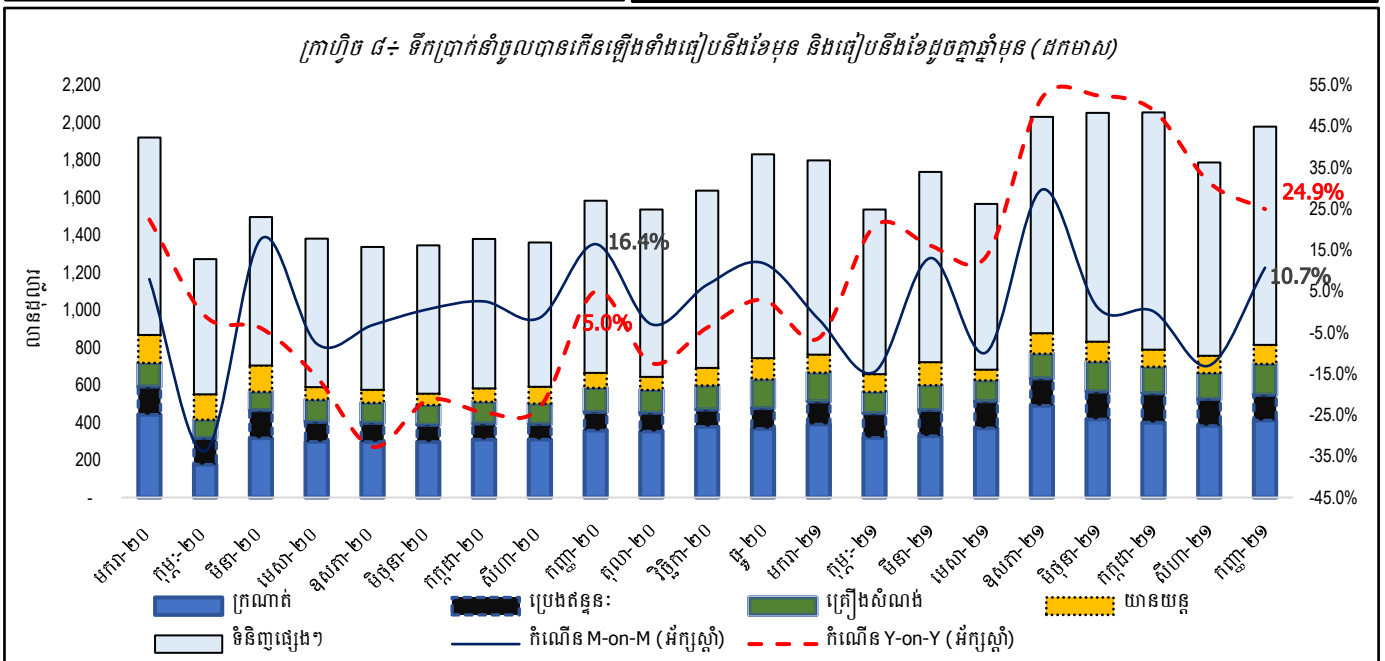
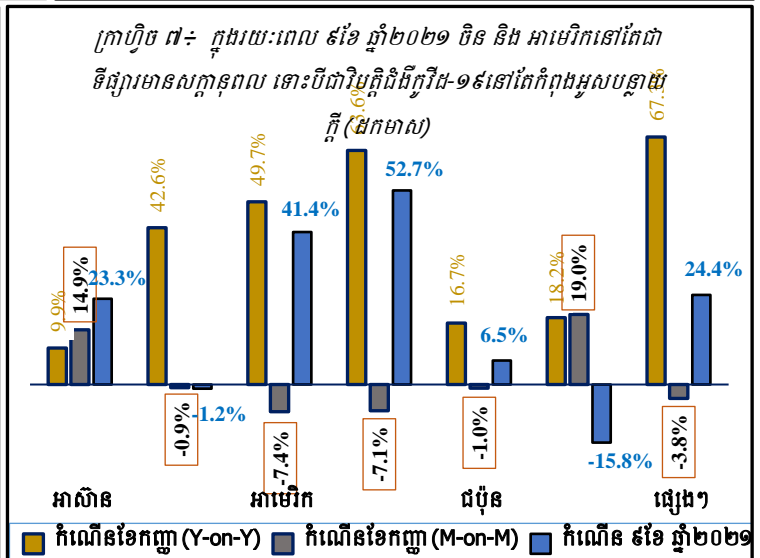
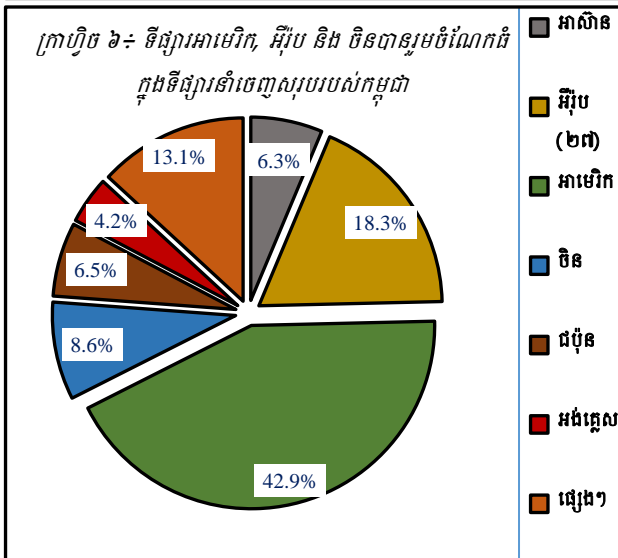
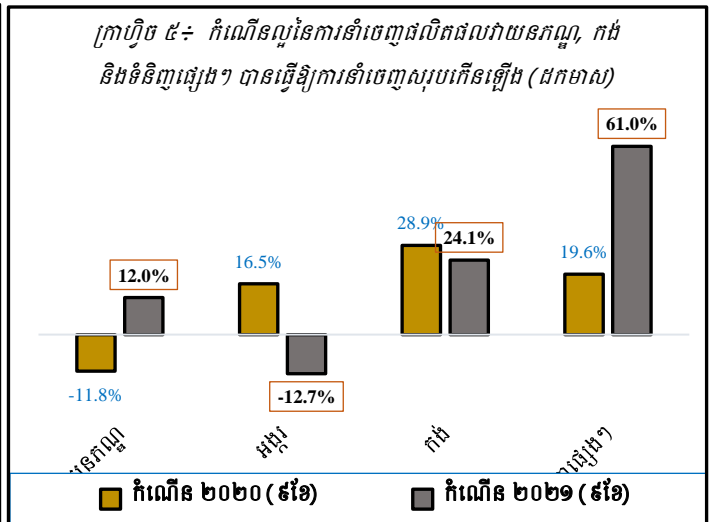
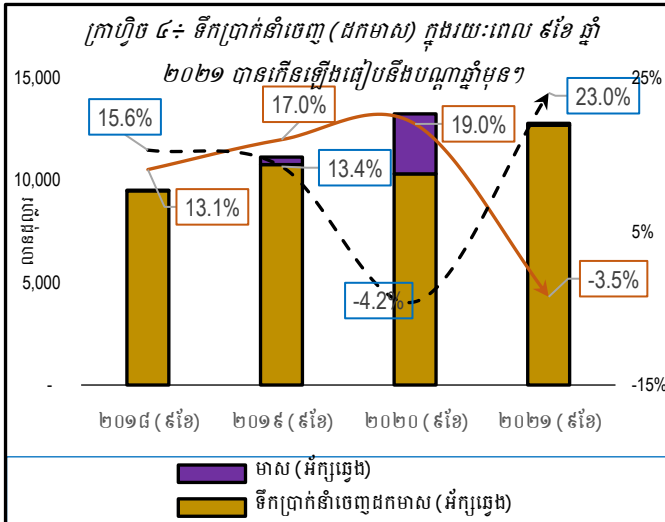
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index



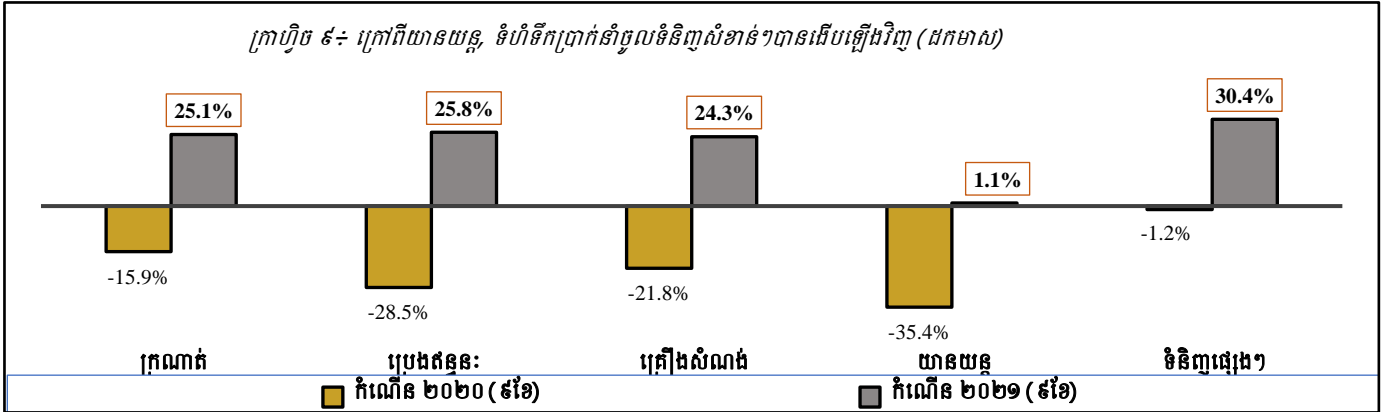
ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade



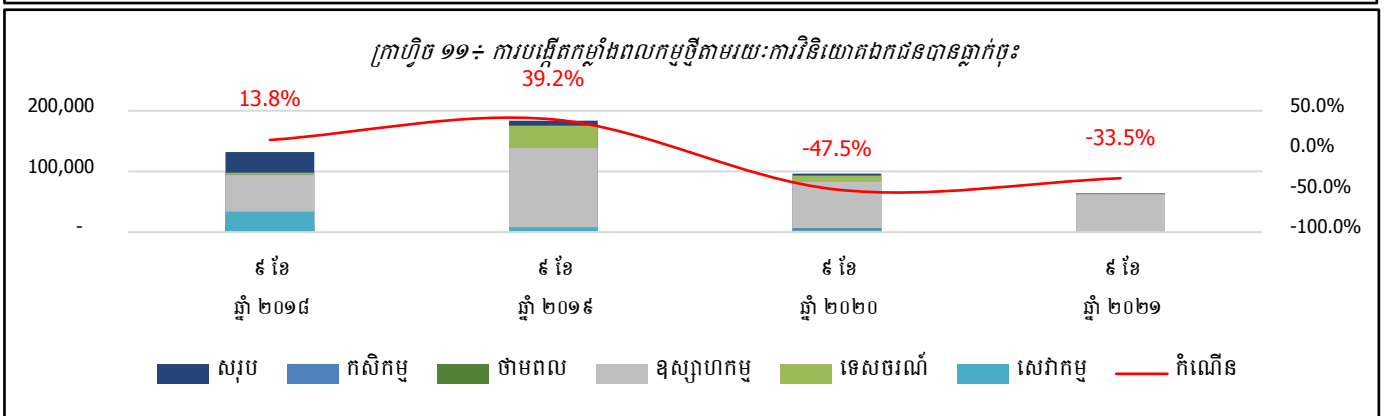
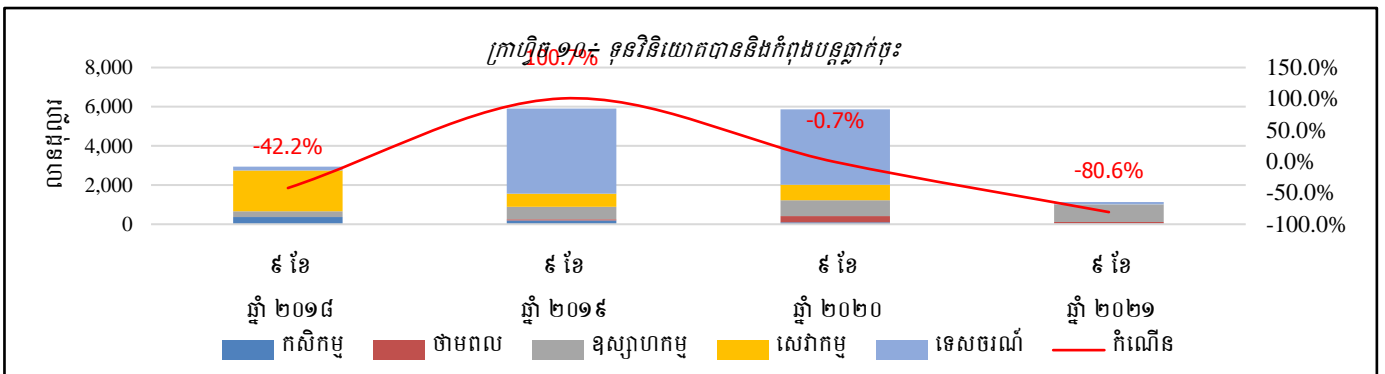


ក្រាហ្វិច ៩៖ ក្រៅពីយានយន្ត, ទំហំទឹកប្រាក់នាំចូលទំនិញសំខាន់ៗបានរើបឡើងវិញ (ដកមាស)



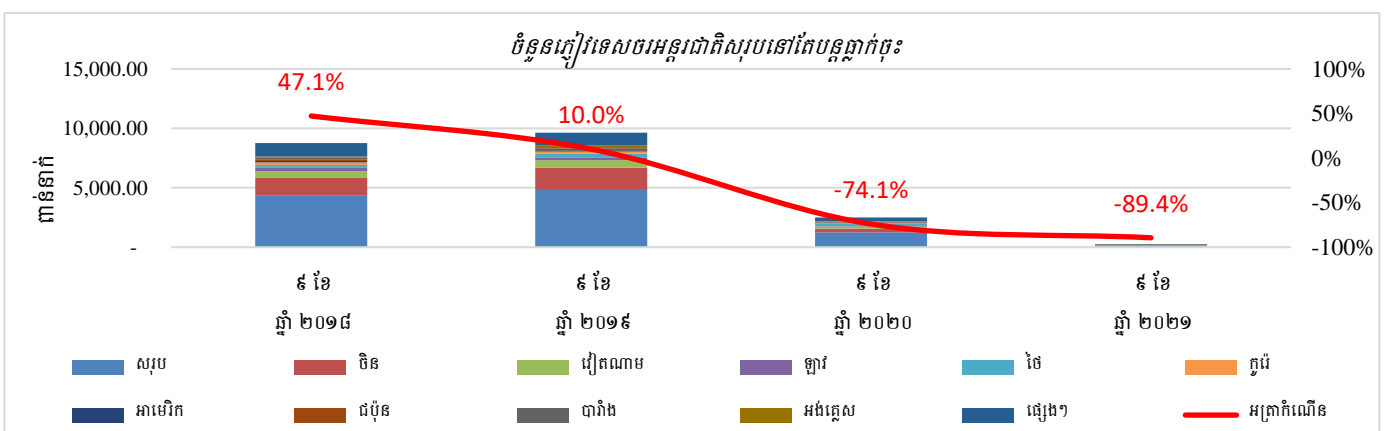
ប្រភព៖ ស្ថិតិទំហំពាណិជ្ជកម្មអន្តរជាតិ, អគ្គនាយកដ្ឋានគយនិងរដ្ឋាករកម្ពុជា

១.៣. ស្ថានភាពវិនិយោគ / Investment



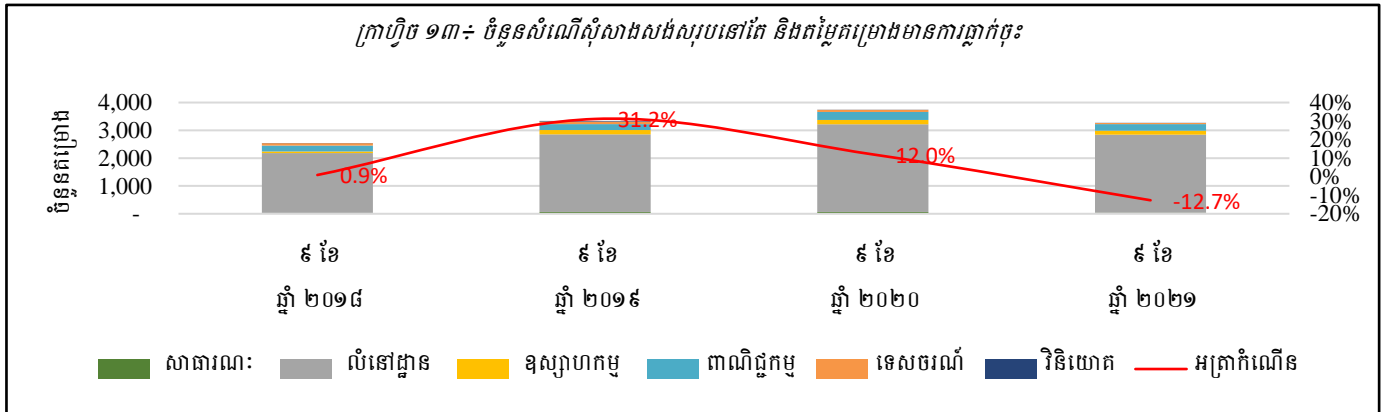
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១.៤. វិនិយោគទេសចរណ៍ / Tourism



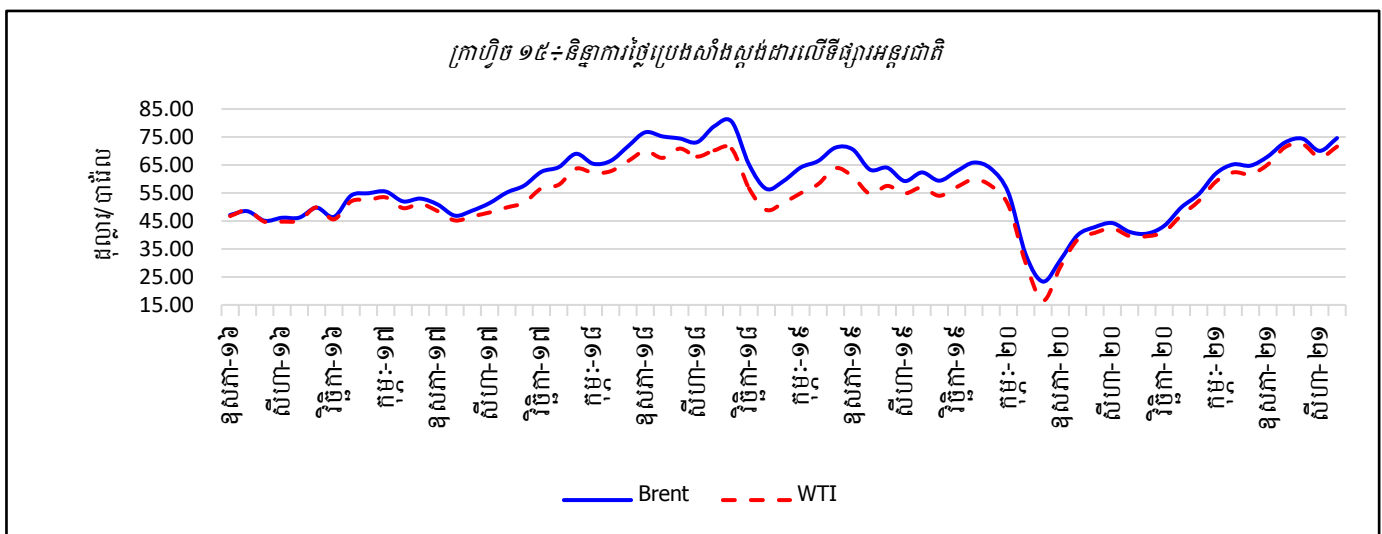
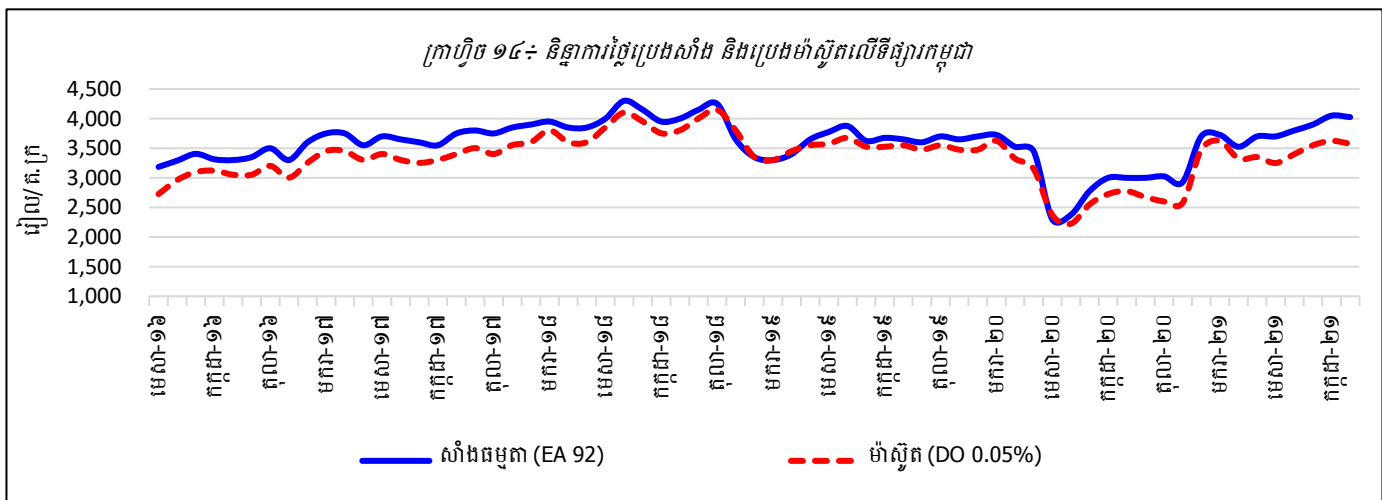
ប្រភព៖ ក្រសួងទេសចរណ៍

១.៥. ស្ថានភាពសំណង់ / Construction



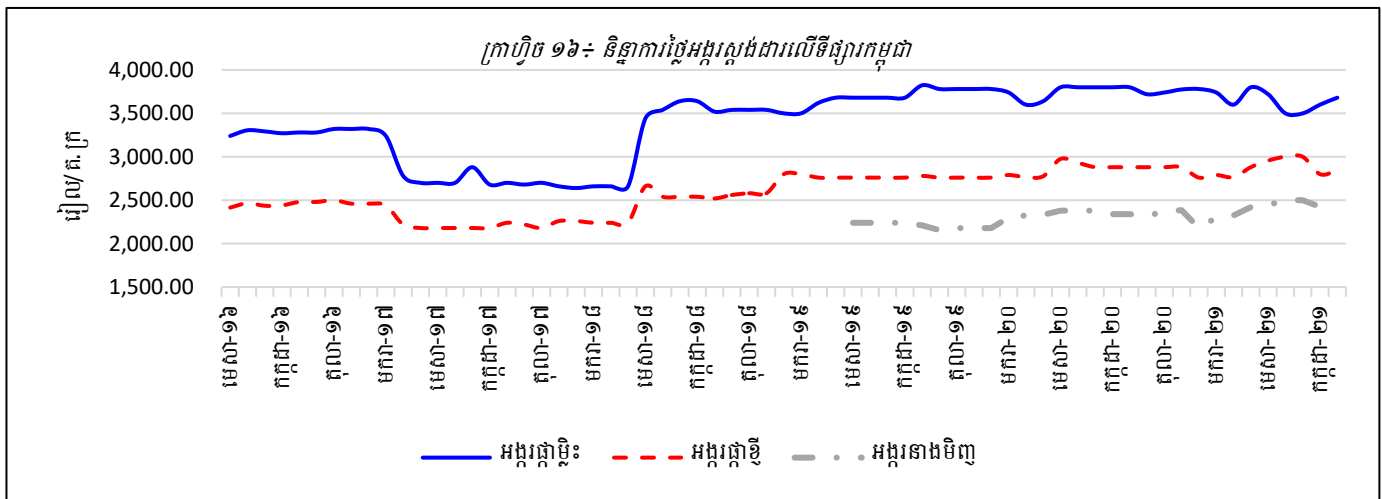
២. និទ្ទាភាពថ្លៃទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង៖

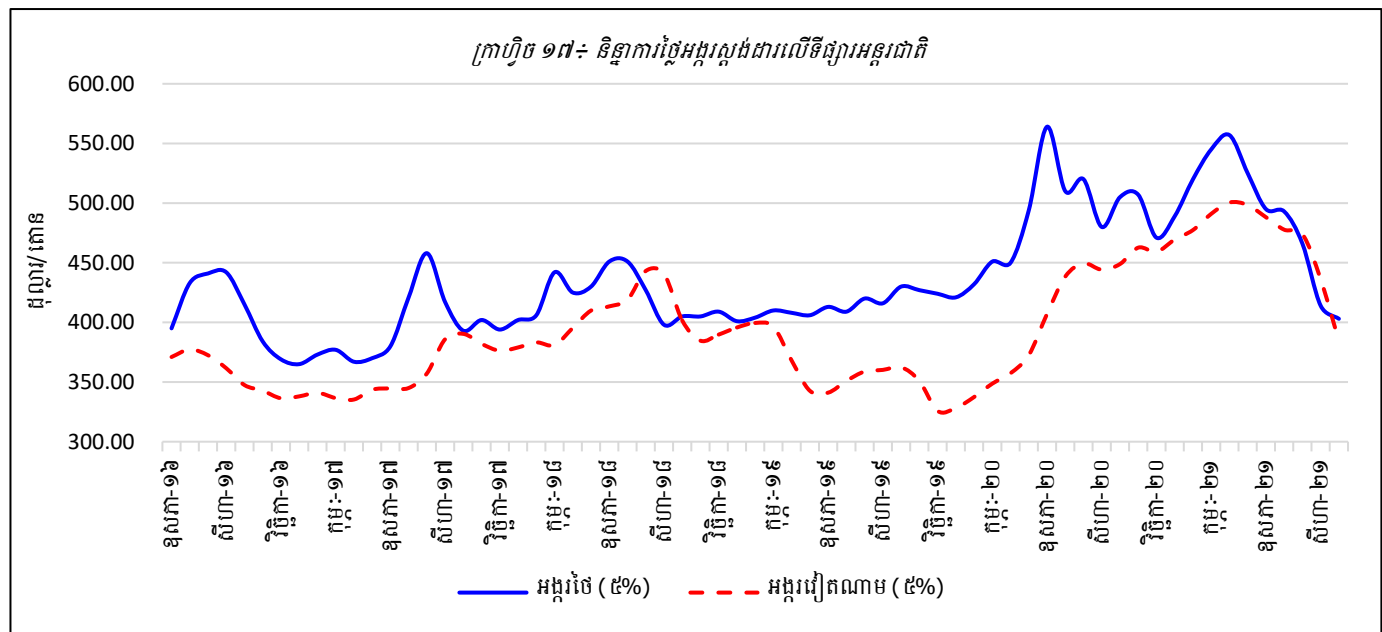


ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

២.២. ថ្លៃអង្ករ៖

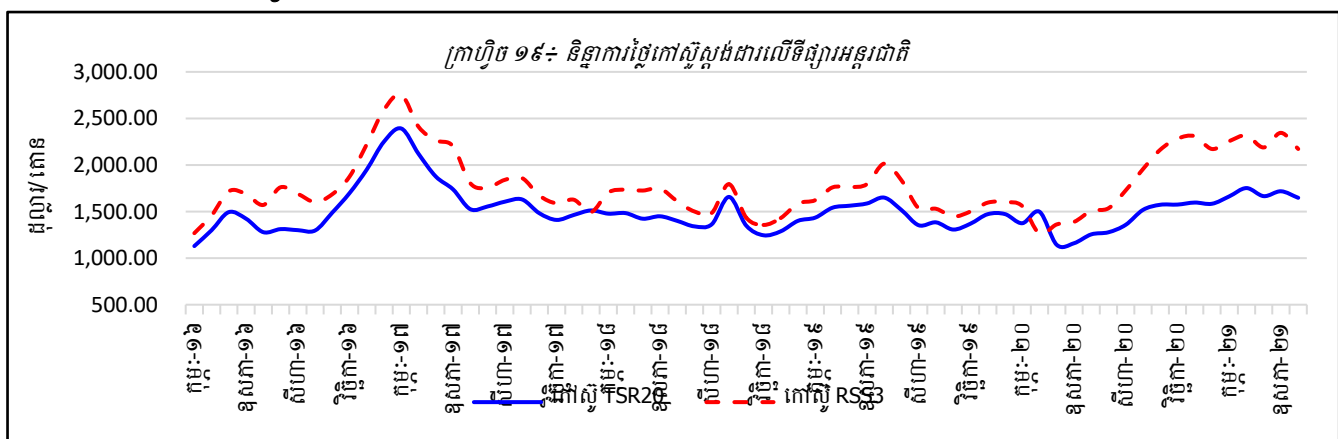


ប្រភព៖ ក្រសួងពាណិជ្ជកម្ម



ប្រភព៖ World Bank (Pink Sheet)

២.៣. ថ្លៃកៅស៊ូ៖



ប្រភព៖ World Bank (Pink Sheet)

Prepared by Statistics and Economic Analysis Department

General Department of Policy

Ministry of Economy and Finance

Contacts:

Tel: 017 366 553, 010 713 459

Working Hours: 7:00 AM - 11:00 AM, and 14:00 PM - 17:00 PM

Noted:

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