

Socio-Economic Trends

July 2021

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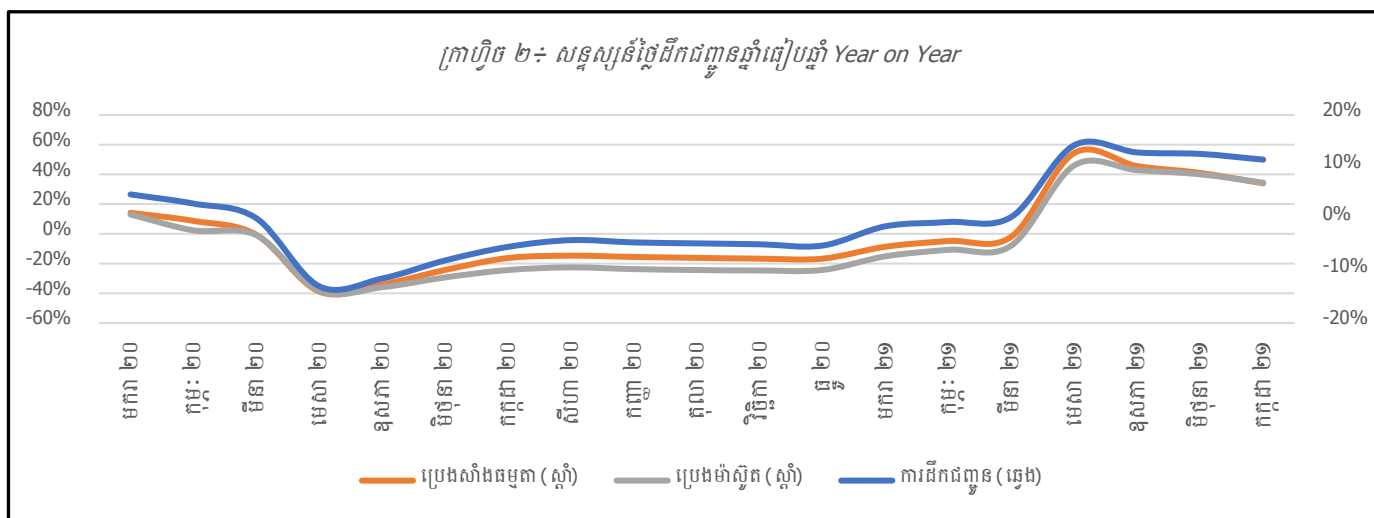
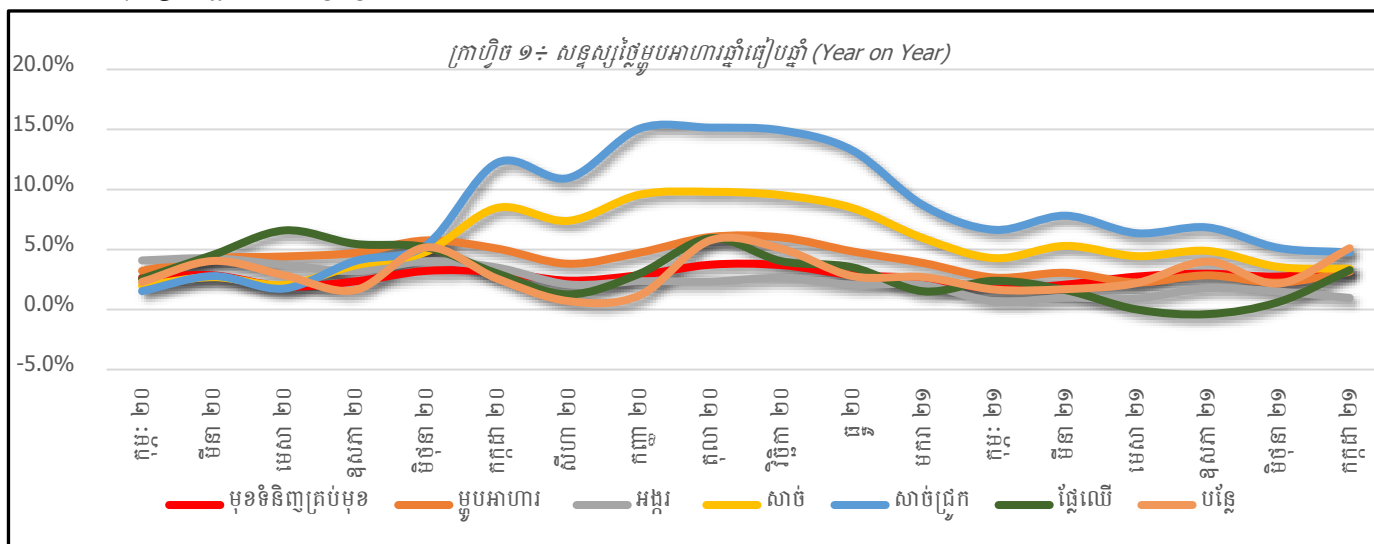
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Executive summary

1. Cambodia's Economy has been affected by the negative impact of the Covid-19 pandemic especially **February 20th 2021 Community Incident** which has put a lot of pressure on main sectors of Cambodia's economic growth. As of July 2021, international tourist arrivals, activities in the construction sector and foreign investment have continued to decline. However, the non-garment export especially bicycles, electronics assembly, wooden products and agricultural products have still continued to keep momentum and the garment export has continued to recover. Overall, Cambodia's economy is expected to have a positive increase in 2021 due to the recovery of the global economic and Cambodia's trade partners, the increase of demands on agricultural products, and the possibility of garment factory relocations and purchase orders from Myanmar to Cambodia.
2. In June 2021, commodity prices in (1) Cambodia Market: the average price of gasoline was 4,050 riel/liter increased by 3.8%, the average price of diesel was 3,625 riel/liter increased by 2.1% compared to previous month and (2) International market: the average price of crude oil (Brent) was 74.4 dollars/barrel increased by 1.8% and the average price of Crude oil of WTI was 72.5 dollars/barrel increased 1.5% compared to previous month.
3. As of 7 months of 2021, Cambodia total export (excluding gold) achieved a total amount of 9,274 million dollars increased by 17% compared to the same period last year, driven by the increase of garments, bicycles and other export goods include furniture, rubber, furskins, solar, electronics and electronic parts, bananas, wires and cables, sugar, other agricultural products, cassava, mango and so on. Total import value (excluding gold) achieved a total of 12.8 billion dollars (44.5% of GDP) increased by 26.1% compared to last year, mainly due to the increase of fabric imports, construction equipment, petroleum and other products.
4. As of 7 months 2021, total international tourist arrivals achieved 113 thousand people, declined by 51.7% compared to the same period last year. In addition, Chinese tourists achieved around 32 thousand people (33.2% of the total international tourist arrivals) declined by 63.0%.
5. As of 7 months 2021, a total number of construction proposals reached 2,604 projects, declined by 320 projects, with a value of 3,569 million dollars, declined by 21.9% of which the constructions proposals for housing accounted for 2,279 projects (87.4% of the total construction proposals) declined by 165 projects compared the same period last year.
6. As of 7 months 2021, the total investment projects have achieved 59 projects declined by 46 projects and possibly created approximately 47 thousand new jobs declined by 41.1% and worth a total investment value of 1,005 million dollars decreased by 54.7% compared to the same period last year.
7. In July 2021, according to National Institution of Statistics (NIS), Consumer price index increased by 3.3% compared to the same period last year. The increase of overall CPI was driven by the increase of the price index of food (year on year) by 3.2%, Alcoholic Beverages, Tobacco and Narcotics 1.5%, Clothing and Footwear 5.4%, Housing, Water, Electricity, Gas and Other Fuels 2.9% and transport 11.4%.

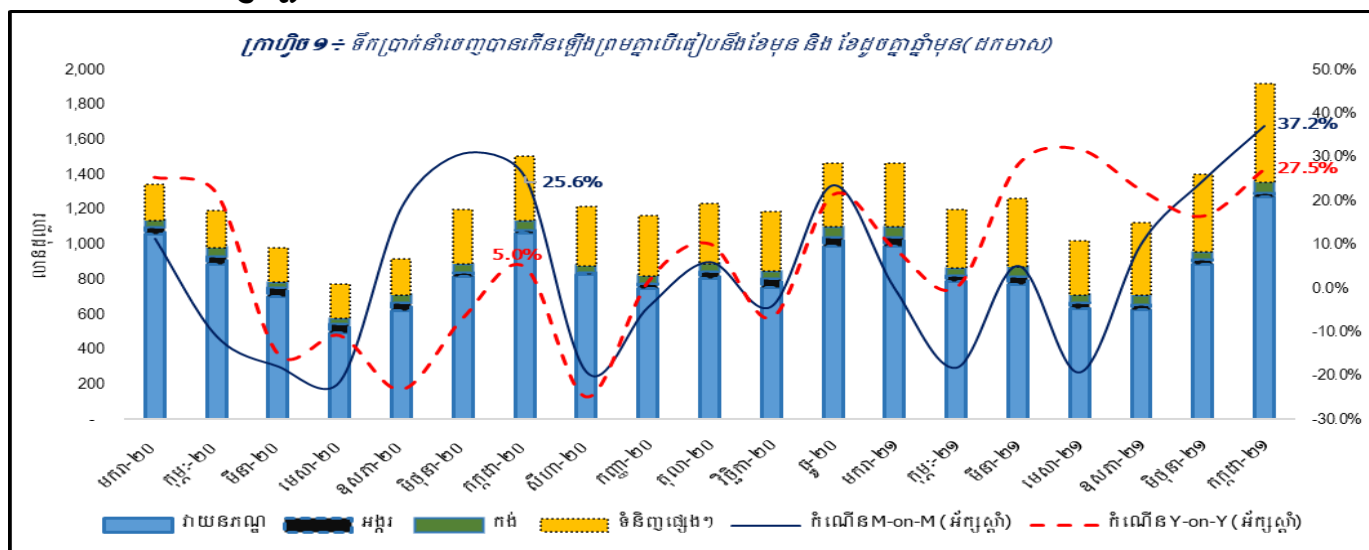
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

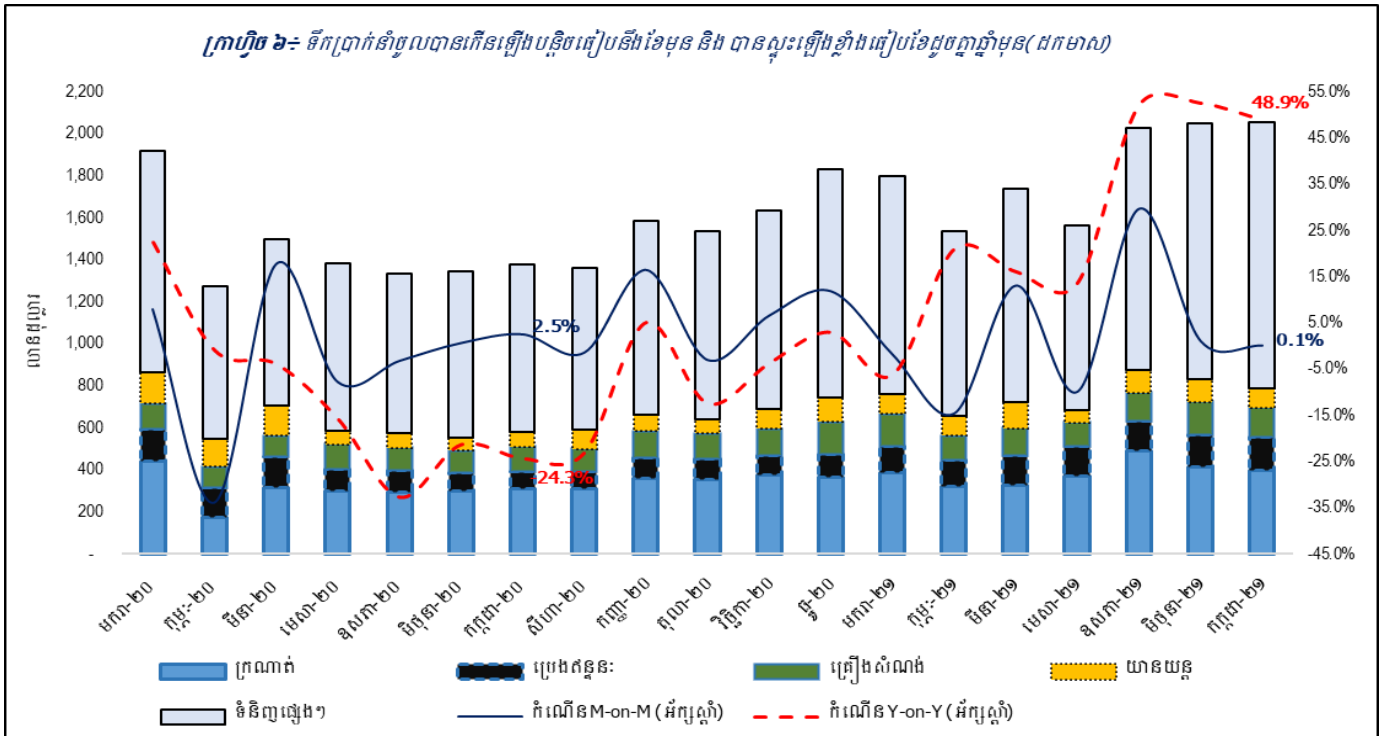
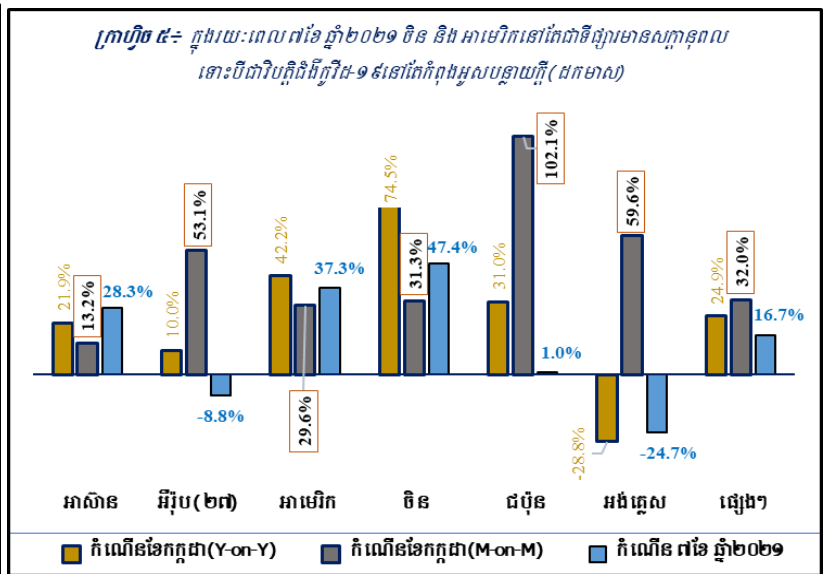
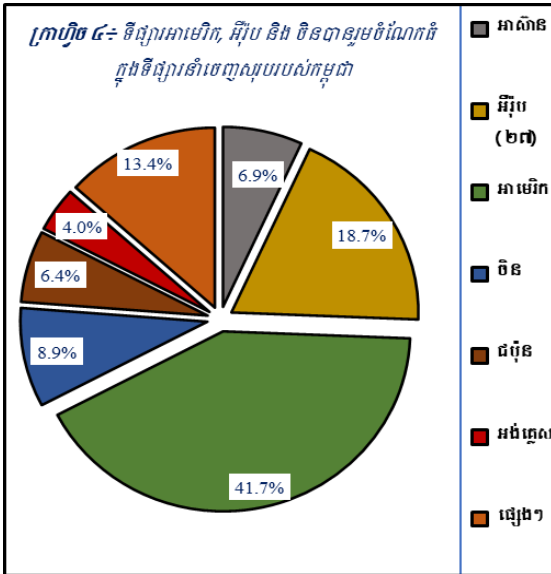
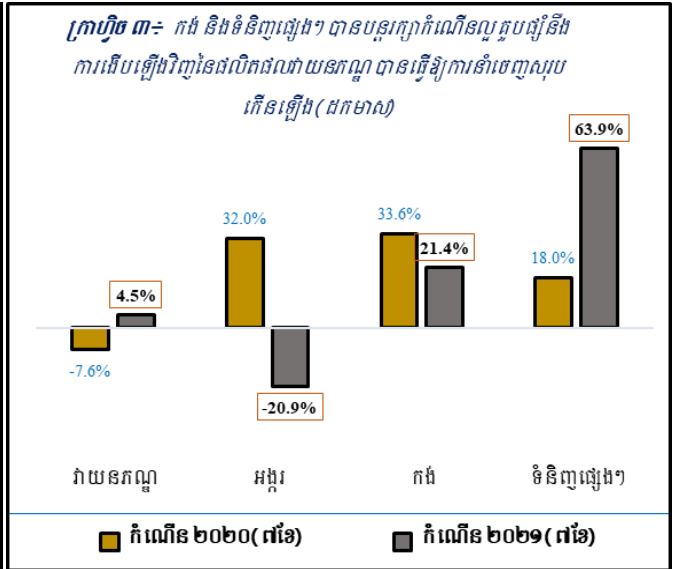
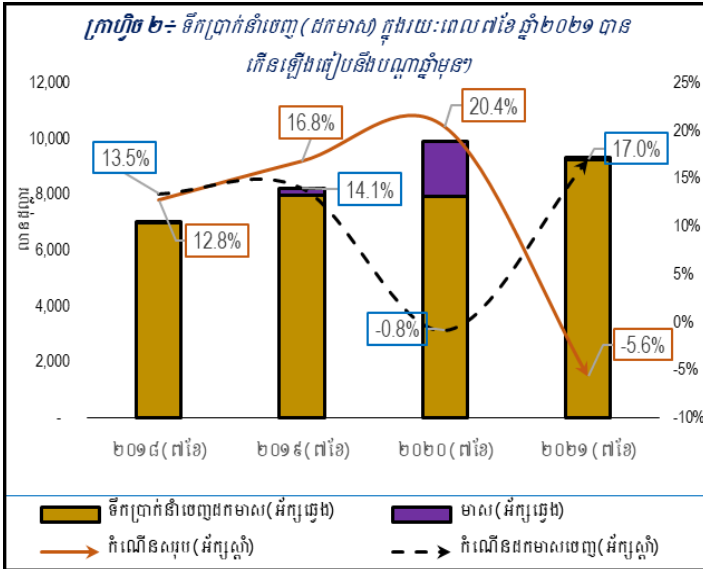
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index



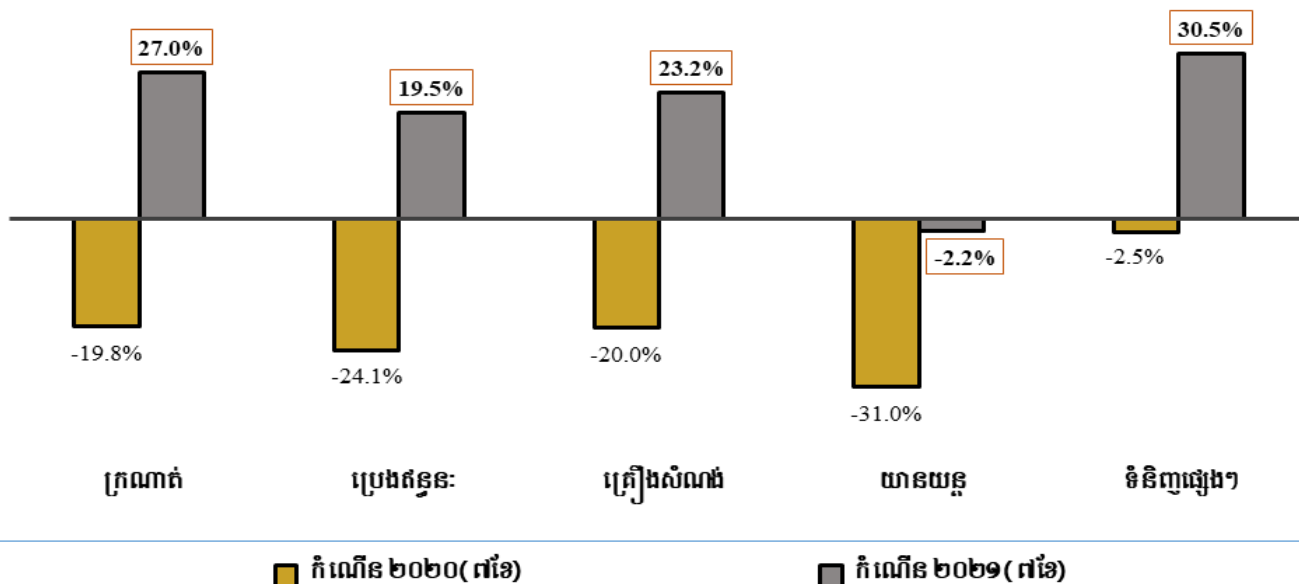
ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade





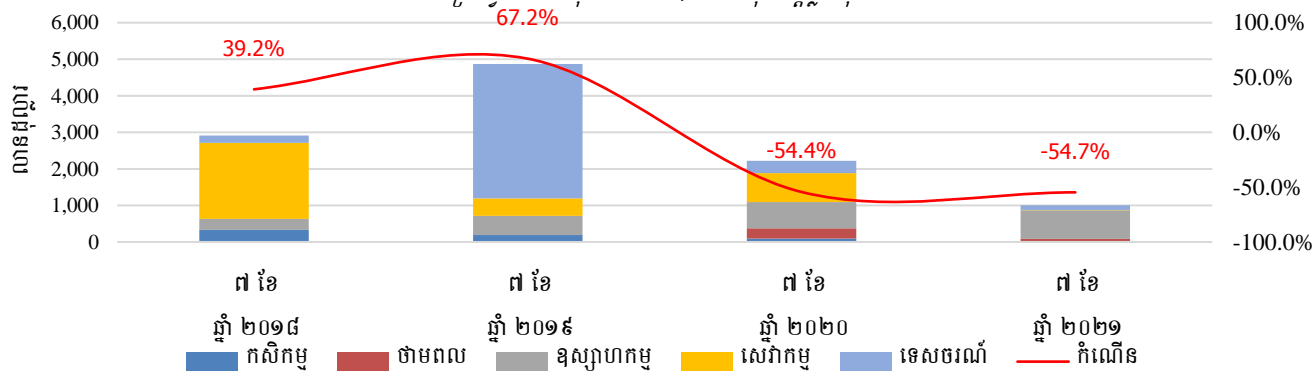
ក្រាហ្វិច ៧÷ ក្រៅពីយានយន្ត, ទំហំទឹកប្រាក់នាំចូលទំនិញសំខាន់ៗបានងើបឡើងវិញ(ដកមាស)



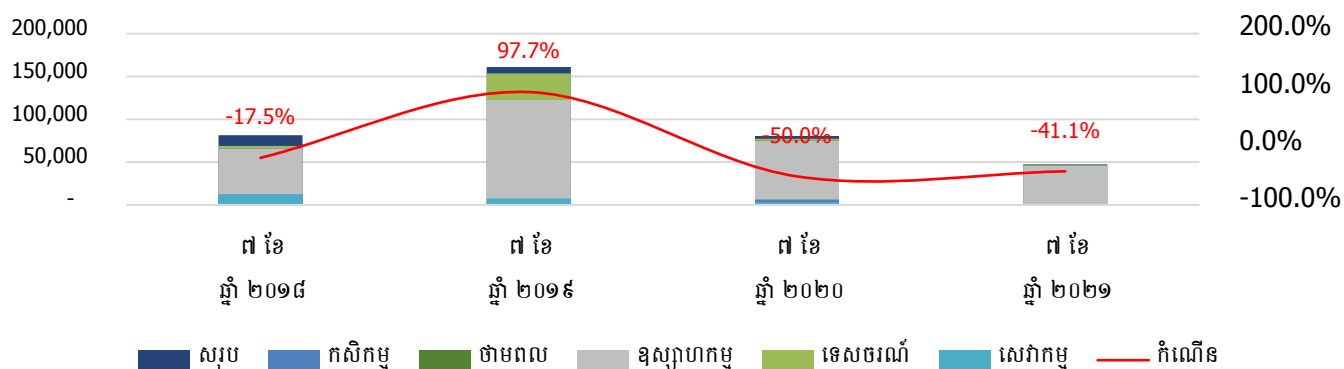
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១.៣. ស្ថានភាពវិនិយោគ / Investment

ក្រាហ្វិច ១០÷ ទុនវិនិយោគបាននិងកំពុងបន្តធ្លាក់ចុះ

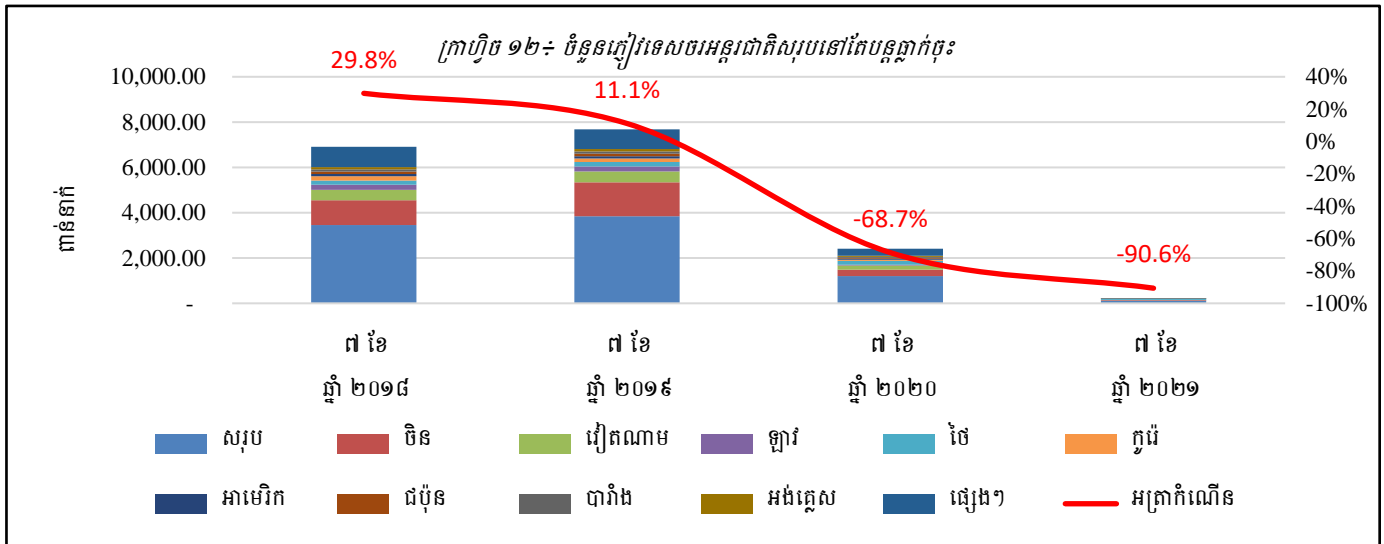


ក្រាហ្វិច ១១÷ ការបង្កើតកម្លាំងពលកម្មថ្មីតាមរយៈការវិនិយោគឯកជនបានធ្លាក់ចុះ



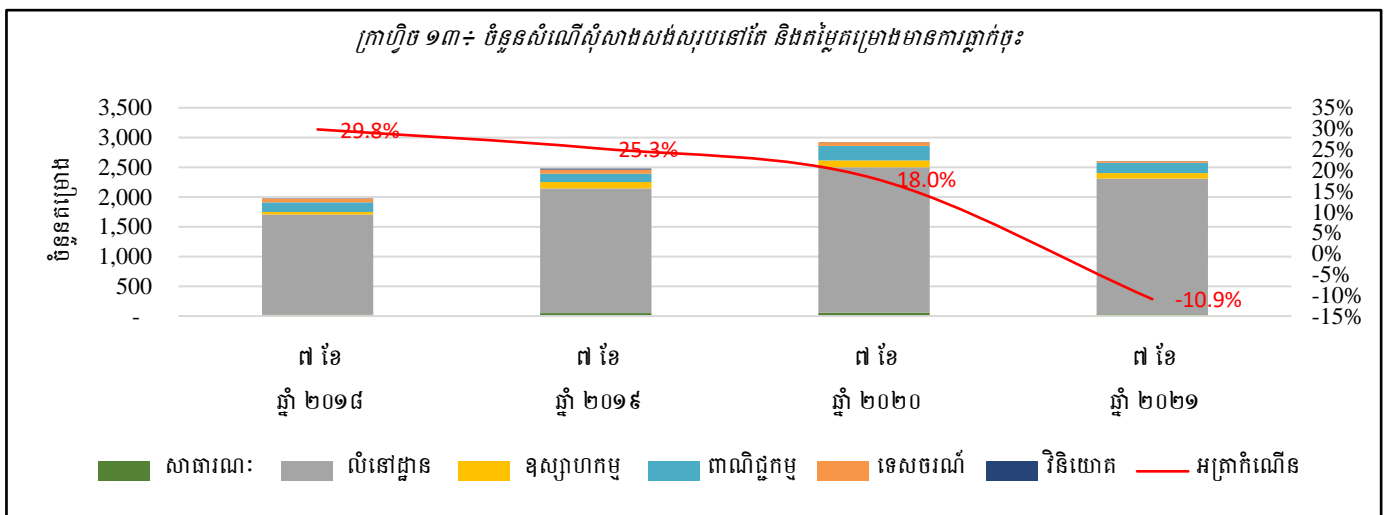
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១.៤. ស្ថានភាពទេសចរណ៍ / Tourism



ប្រភព៖ ក្រសួងទេសចរណ៍

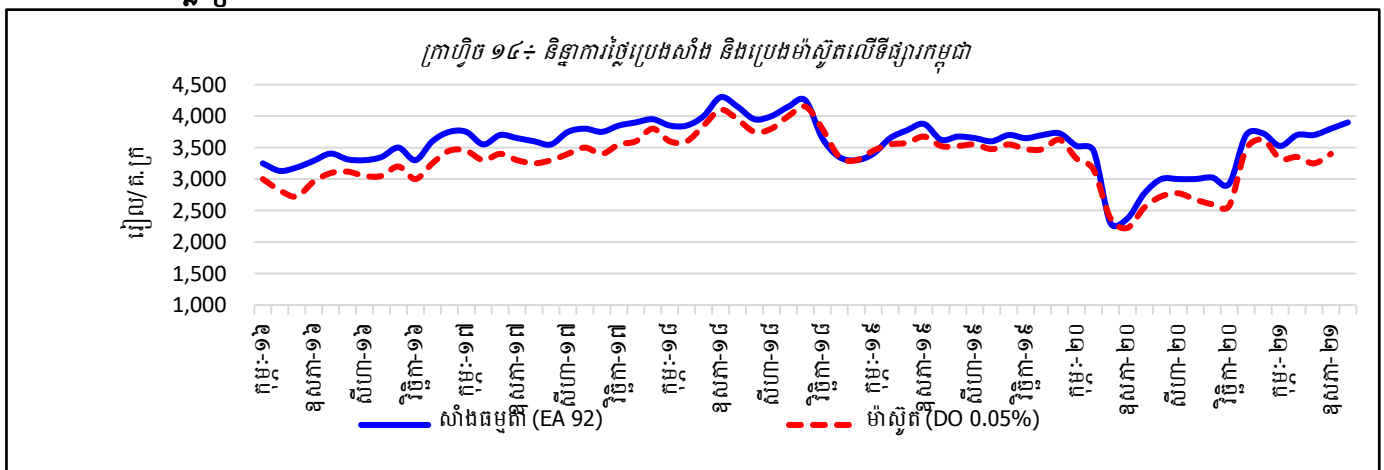
១.៥. ស្ថានភាពសំណង់ / Construction



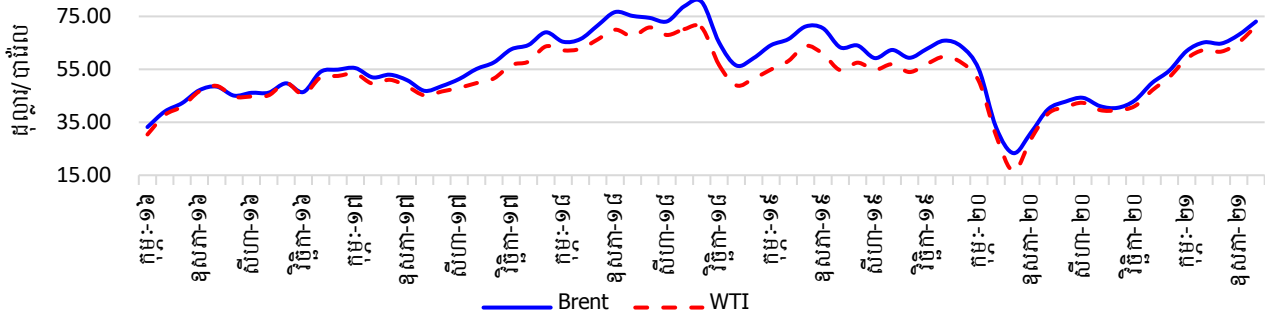
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២. និស្សាភារៈផ្ទៃក្នុងនិងសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង៖



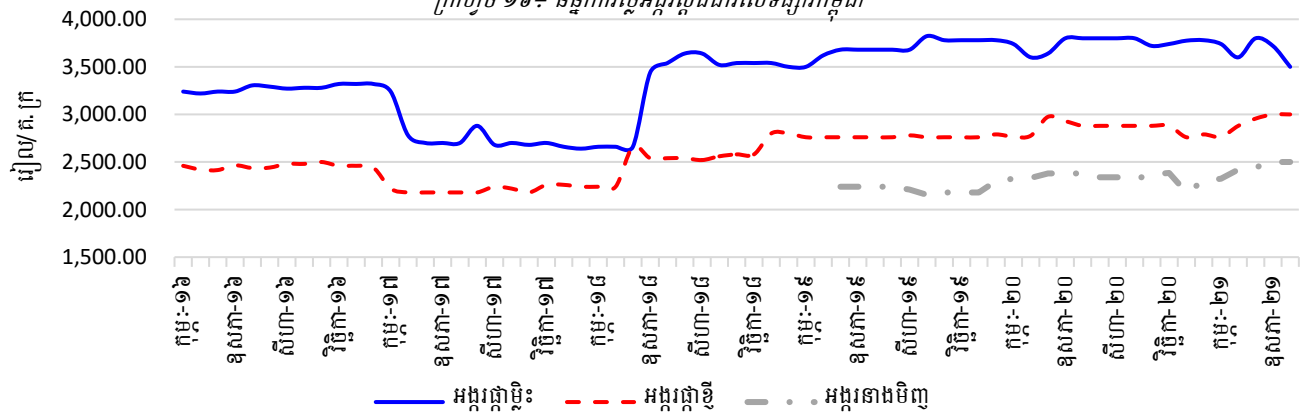
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ប្រភព÷ ធនាគារពិភពលោក (Pink Sheet)

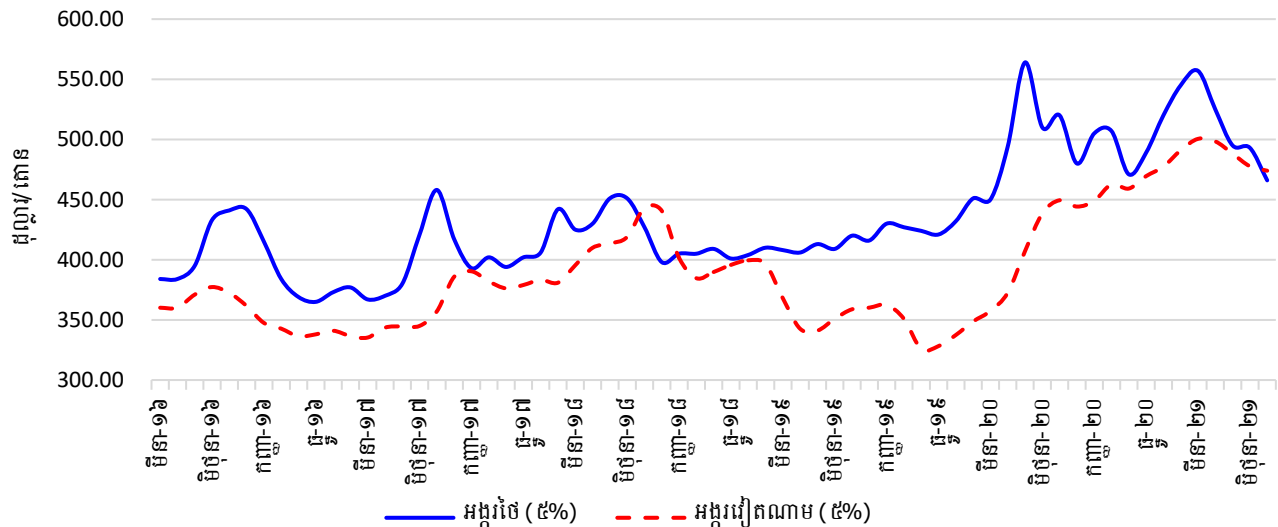
២.២. ថ្លៃអគ្គរដ្ឋ

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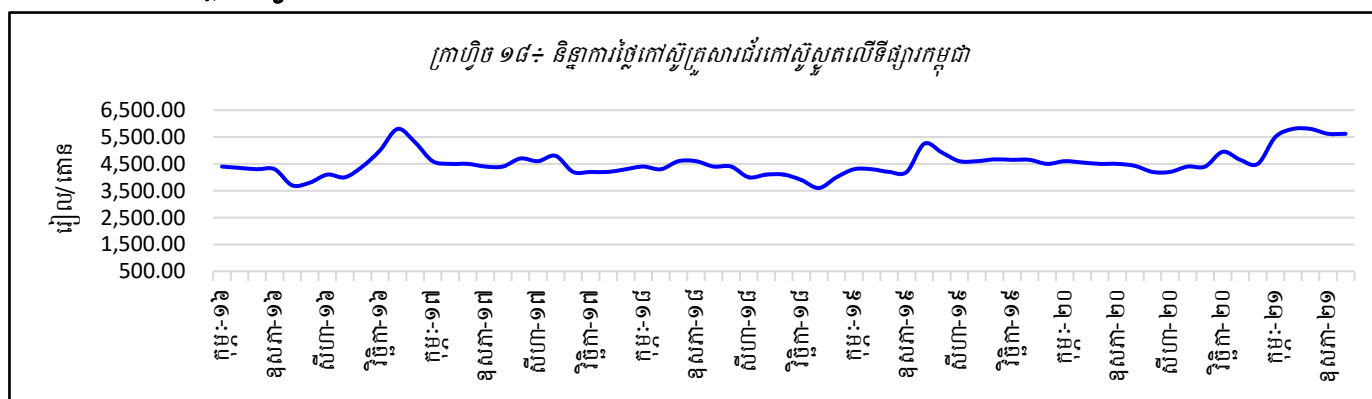
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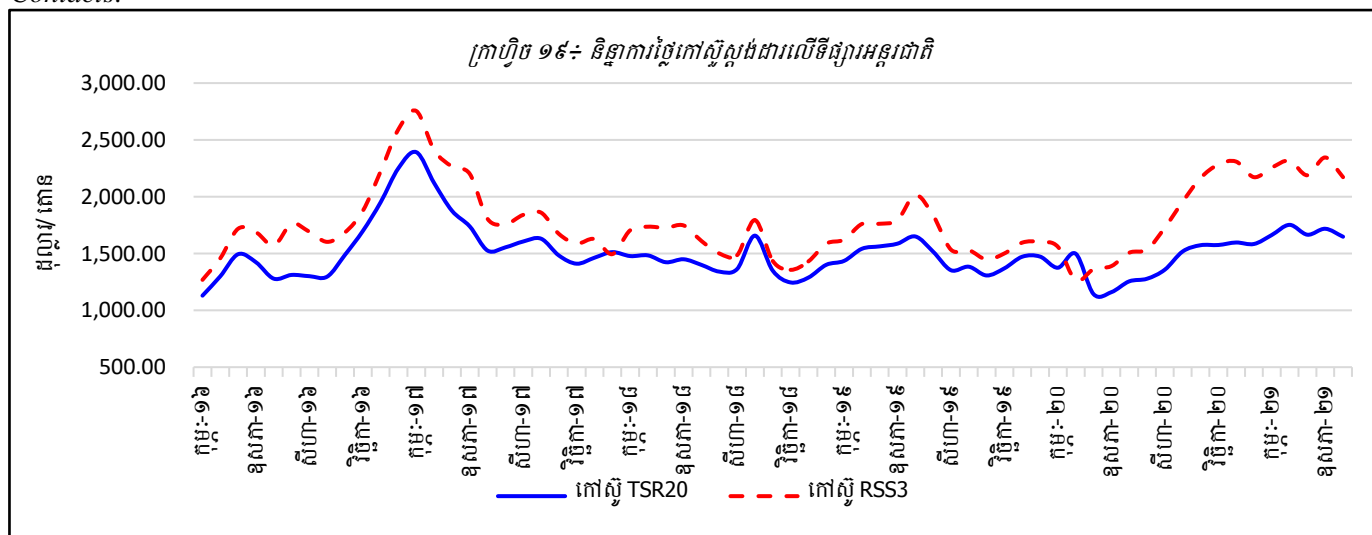


ប្រភព÷ World Bank (Pink Sheet)

២.៣. ថ្លៃកៅស៊ូ៖



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ប្រភព៖ World Bank (Pink Sheet)

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