

Socio-Economic Trends

June 2021

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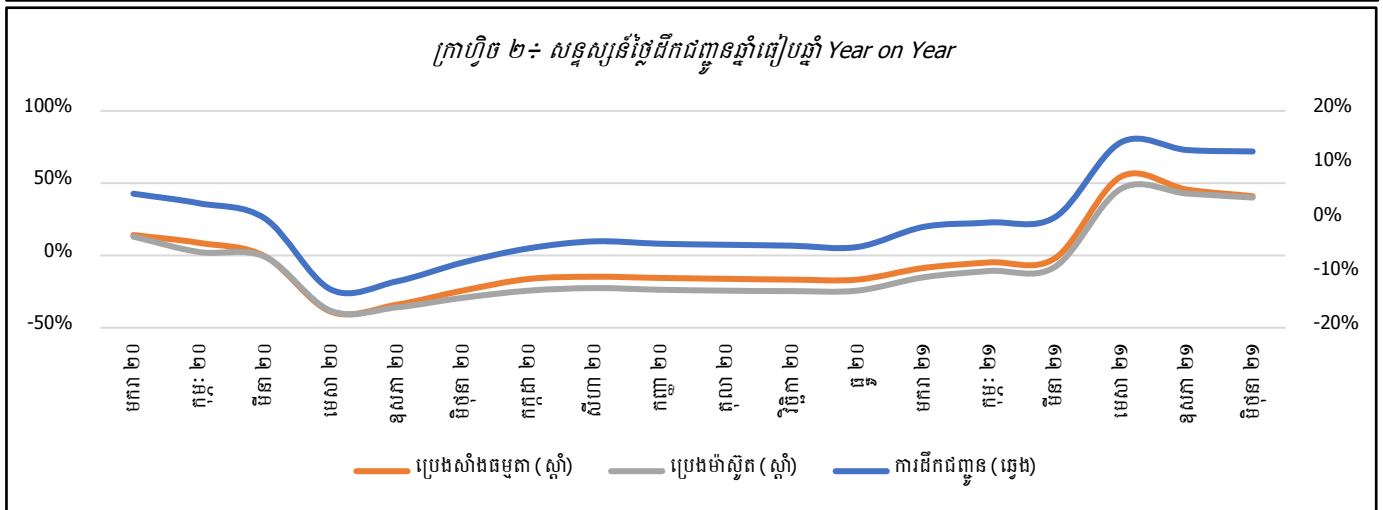
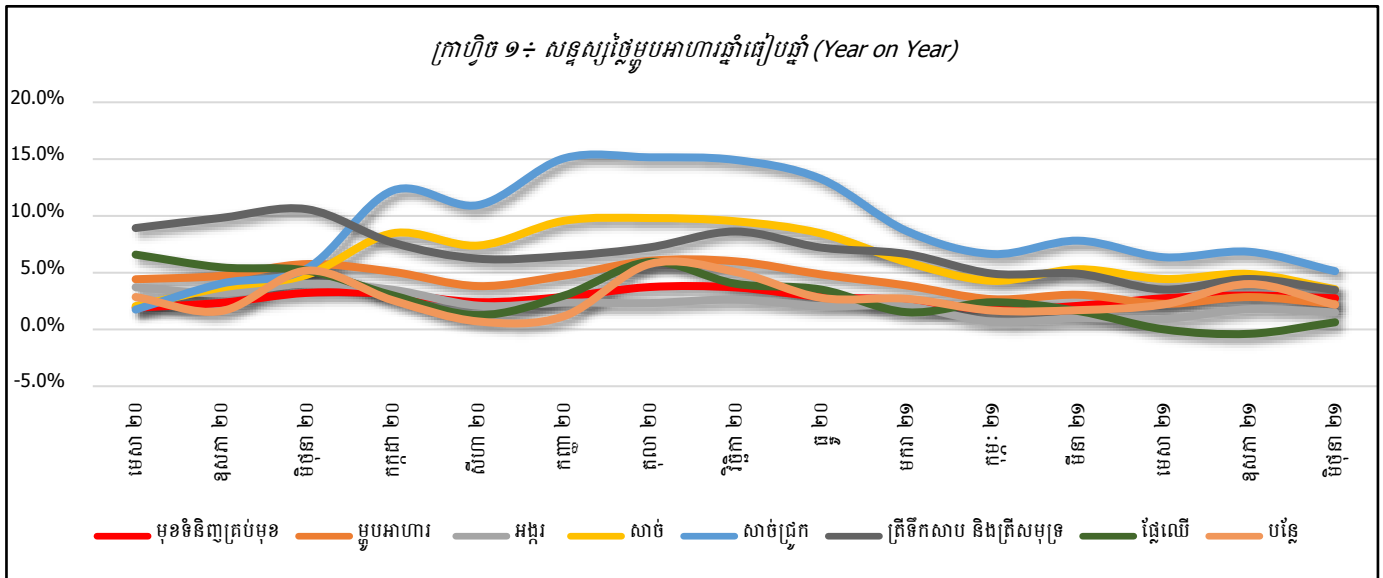
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Executive summary

1. Cambodia's Economy has been affected by the negative impact of the Covid-19 pandemic especially **February 20th 2021 Community Incident** which has put a lot of pressure on main sectors of Cambodia's economic growth. As of June 2021, international tourist arrivals, activities in the construction sector and foreign investment have continued to decline. However, the non-garment export especially bicycles, electronics assembly, wooden products and agricultural products have still continued to keep momentum and the garment export has started to recover. Overall, Cambodia's economy is expected to have a positive increase in 2021 due to the recovery of the global economic and Cambodia's trade partners, the increase of demands on agricultural products, and the possibility of garment factory relocations and purchase orders from Myanmar to Cambodia.
2. In June 2021, commodity prices in (1) Cambodia Market: the average price of gasoline was 3,900 riel/liter increased by 2.6%, the average price of diesel was 3,550 riel/liter increased by 4.4% compared to previous month and (2) International market: the average price of crude oil (Brent) was 73.1 dollars/barrel increased by 7.4% and the average price of Crude oil of WTI was 61.4 dollars/barrel increased 9.5% compared to previous.
3. As of 6 months of 2021, Cambodia total export (excluding gold) achieved a total amount of 7 351 million dollars (25.6% of GDP) increased by 14.6% compared to the same period last year, driven by the increase of some export goods including furniture, rubber, furskins, solar, electronics and electronic parts, bananas, wires and cables, sugar, other agricultural products, cassava, mango and so on. Total import value (excluding gold) achieved a total of 10.2 billion dollars (37.3% of GDP) increased by 22.6% compared to last year, mainly due to the increase of fabric imports, construction equipment and other products.
4. As of 6 months 2021, total international tourist arrivals achieved 103 thousand people, declined by 91.3% compared to the same period last year. In addition, Chinese tourists achieved around 29 thousand people (33.1% of the total international tourist arrivals) declined by 91.3%.
5. As of 6 months 2021, a total number of construction proposals reached 2,235 projects, declined by 287 projects, with a value of 2,771 million dollars, declined by 27.9% of which the constructions proposals for housing accounted for 1,972 projects (88.2% of the total construction proposals) declined by 125 projects compared the same period last year.
6. As of 6 months 2021, the total investment projects have achieved 53 projects declined by 47 projects and possibly created approximately 37 thousand new jobs declined by 51.0% and worth a total investment value of 942 million dollars decreased by 56.6% compared to the same period last year.
7. In June 2021, according to National Institution of Statistics (NIS), Consumer price index increased by 3.4% compared to the same period last year. The overall increase of CPI was driven by the increase of the price index of food (year on year) by 2.2%, Alcoholic Beverages, Tobacco and Narcotics 1.6%, Clothing and Footwear 4.2%, Housing, Water, Electricity, Gas and Other Fuels 2.7% and especially transport 12.5%.

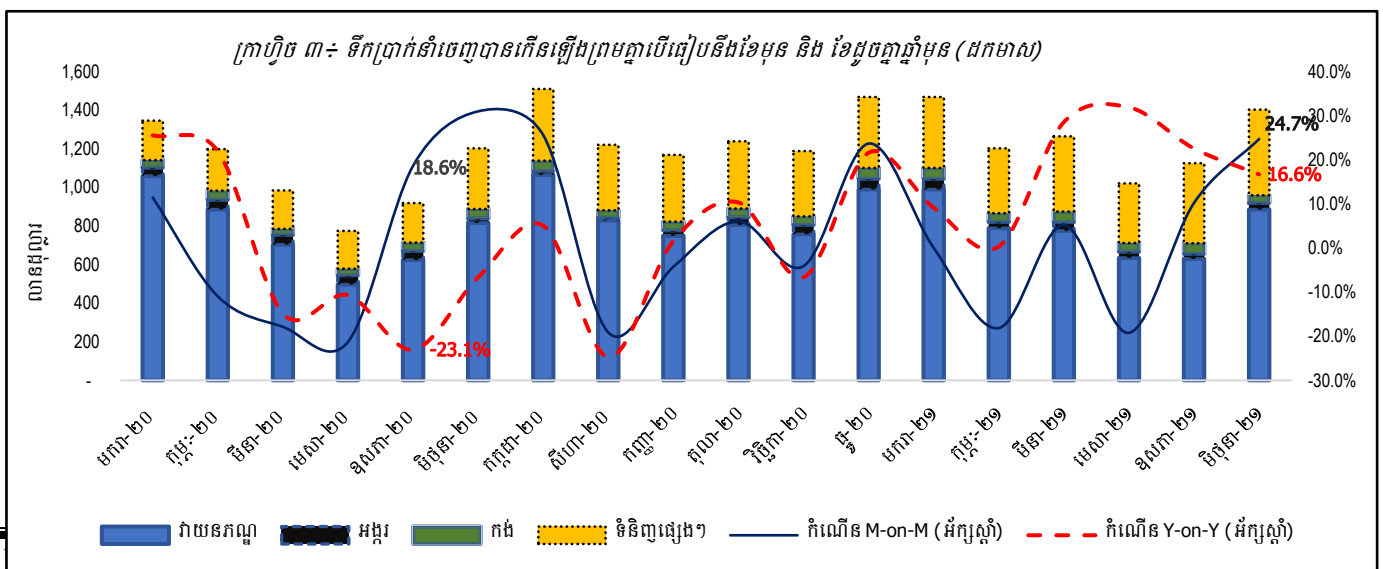
១. ទិដ្ឋភាពសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

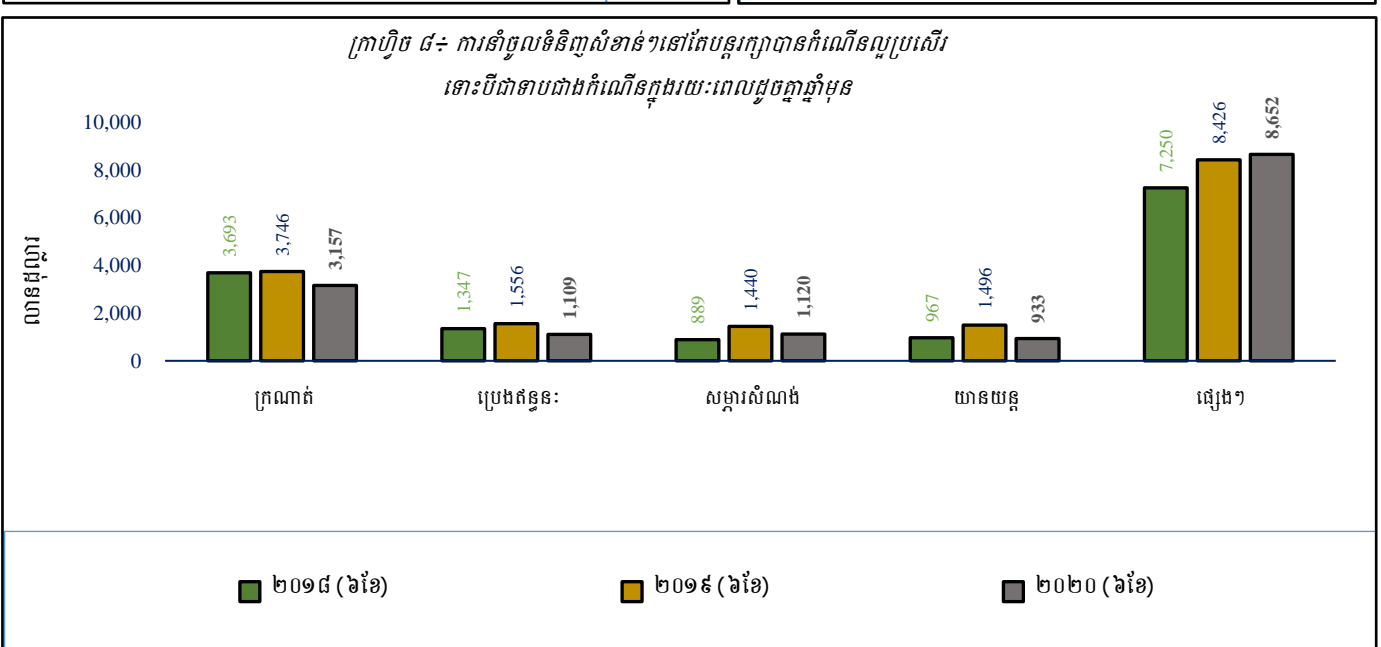
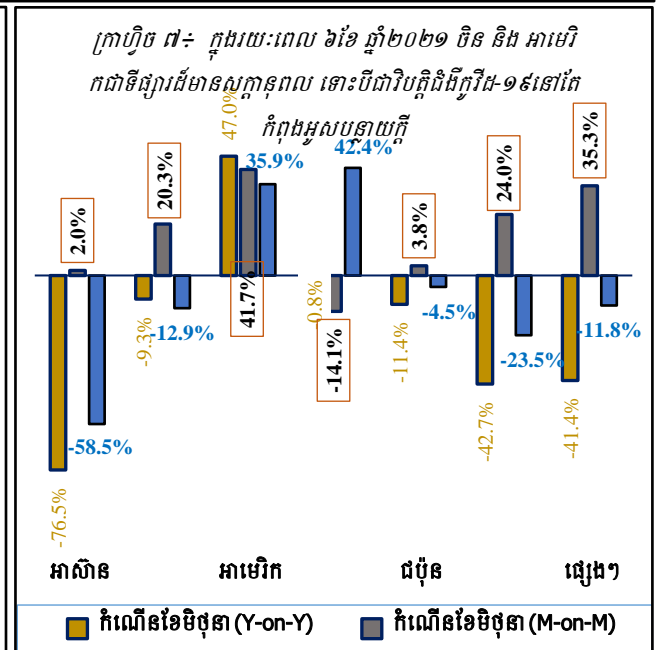
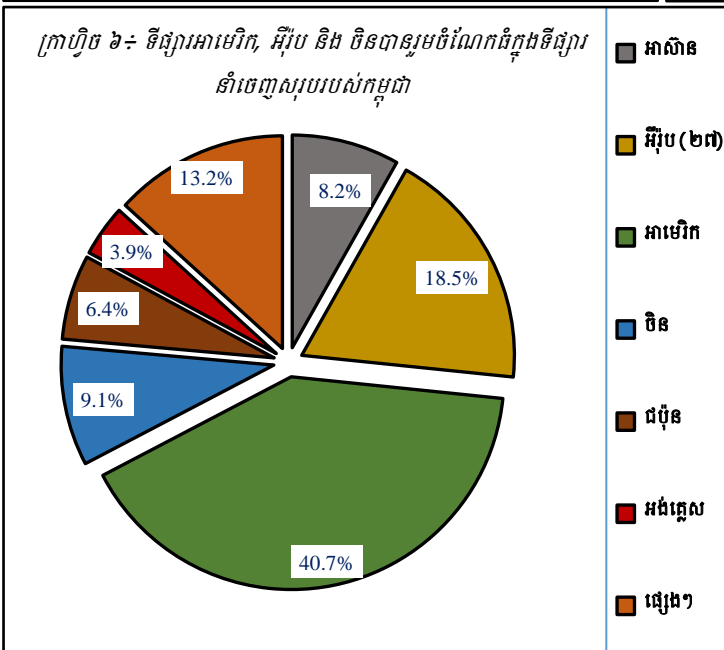
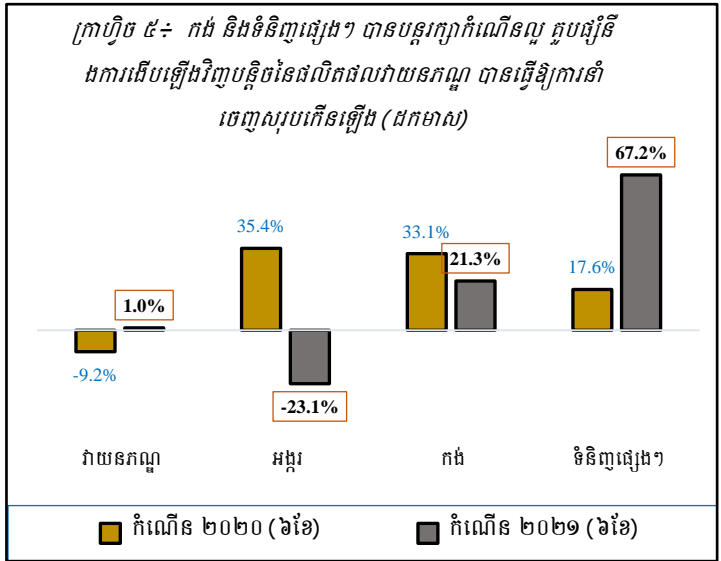
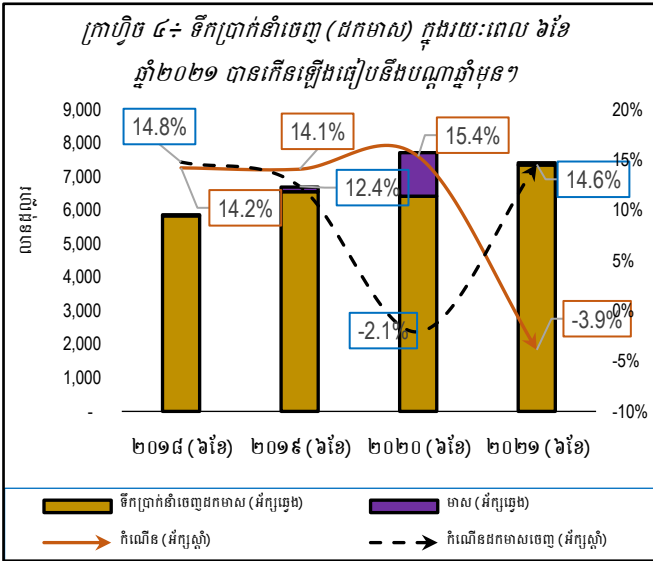
១.១. សន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index

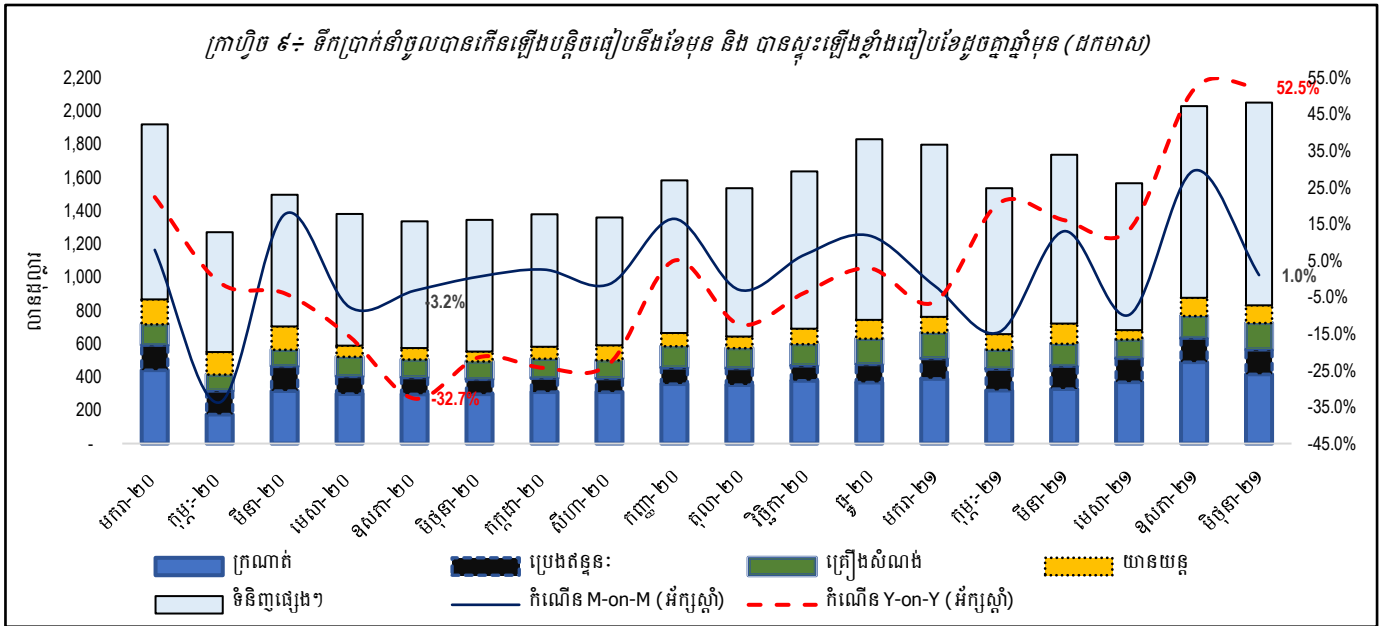


ប្រភព: វិទ្យាស្ថានជាតិស្ថិតិ

១.២. វិស័យពាណិជ្ជកម្ម / Trade

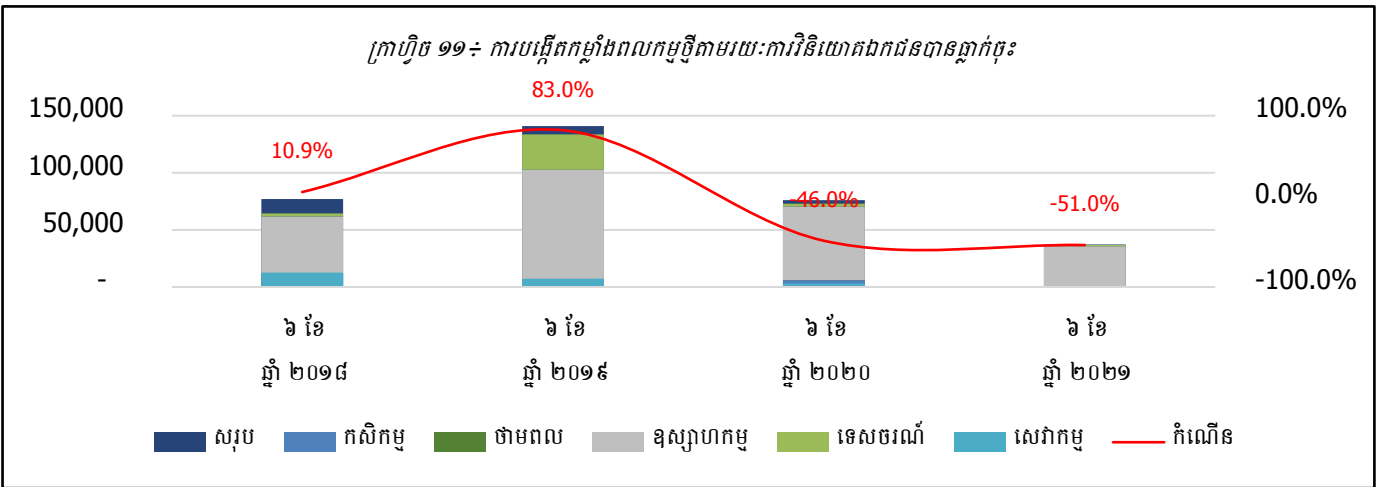
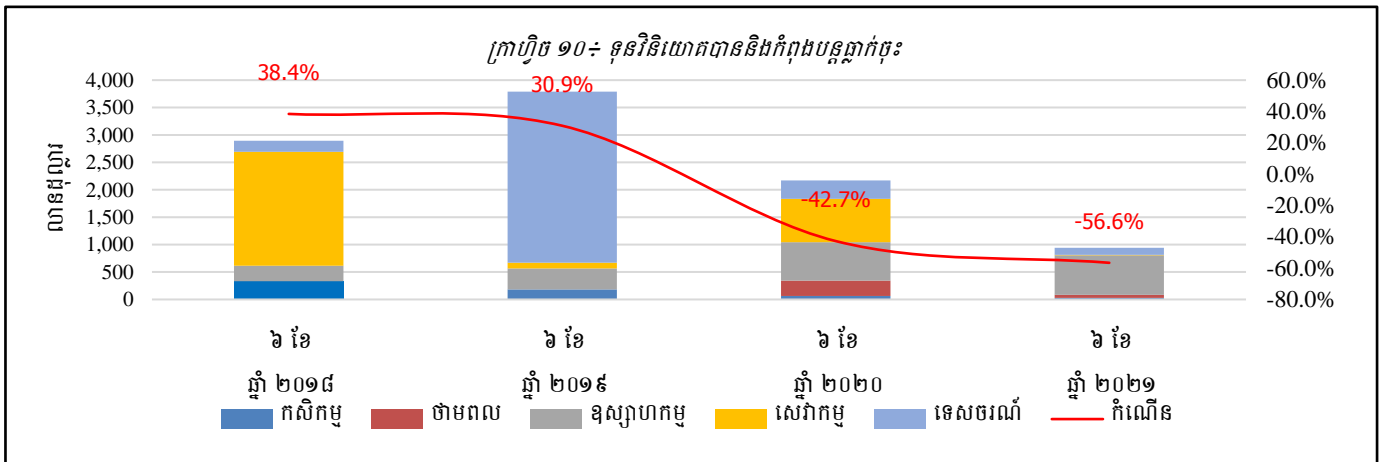






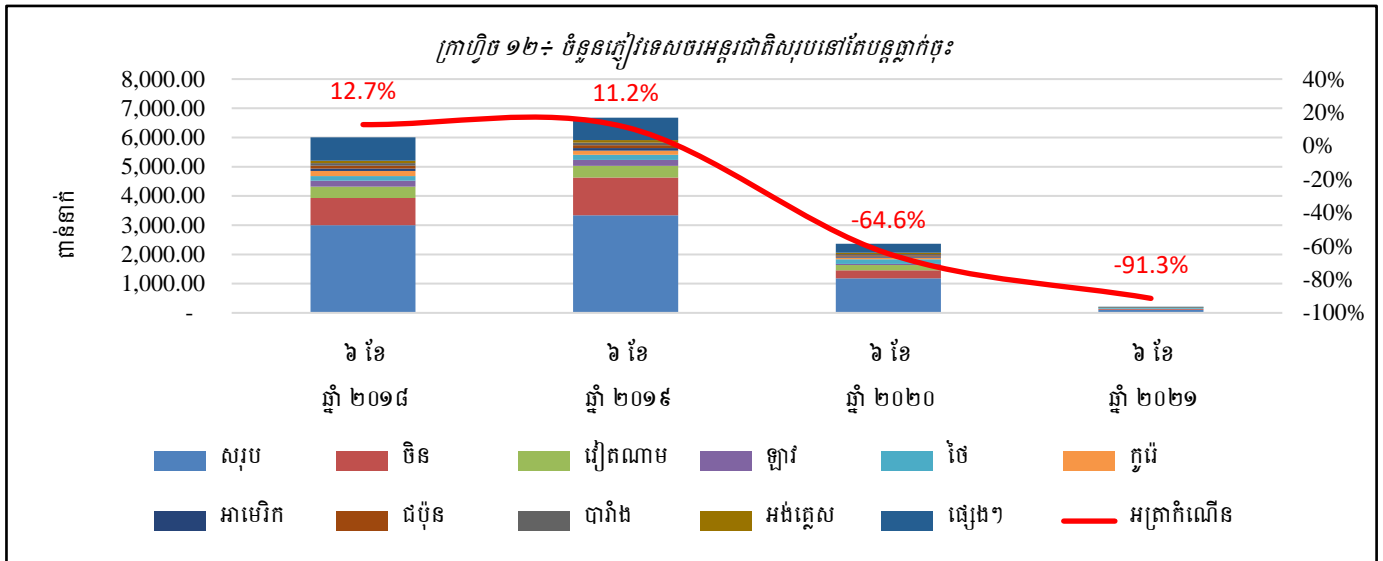
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១.៣. ស្ថានភាពវិនិយោគ / Investment

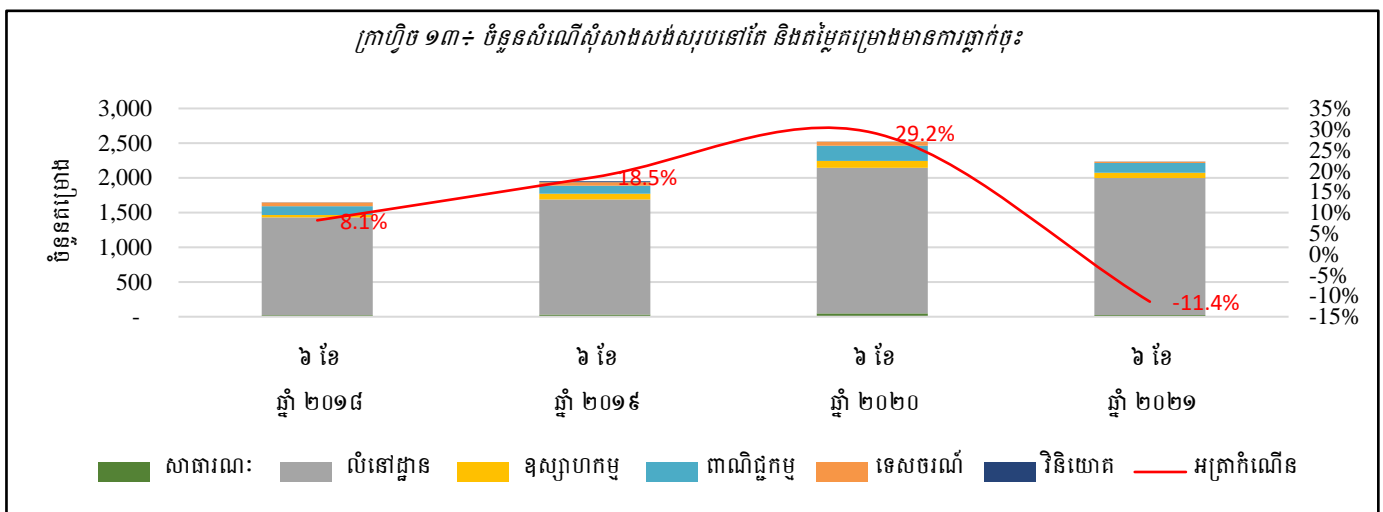


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១.៤. ស្ថានភាពទេសចរណ៍ / Tourism

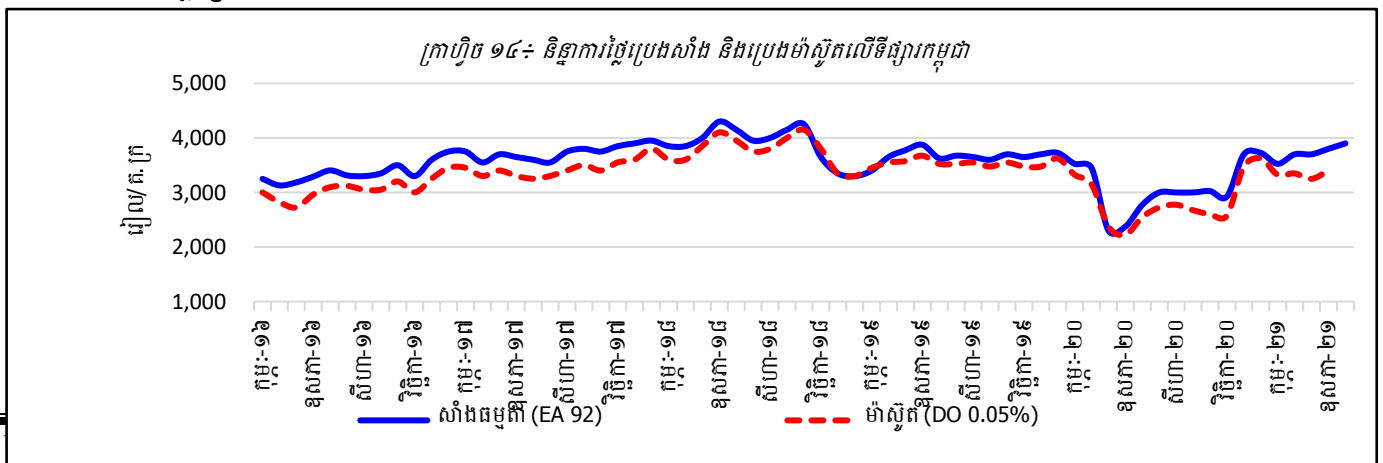


១.៥. ស្ថានភាពសំណង់ / Construction

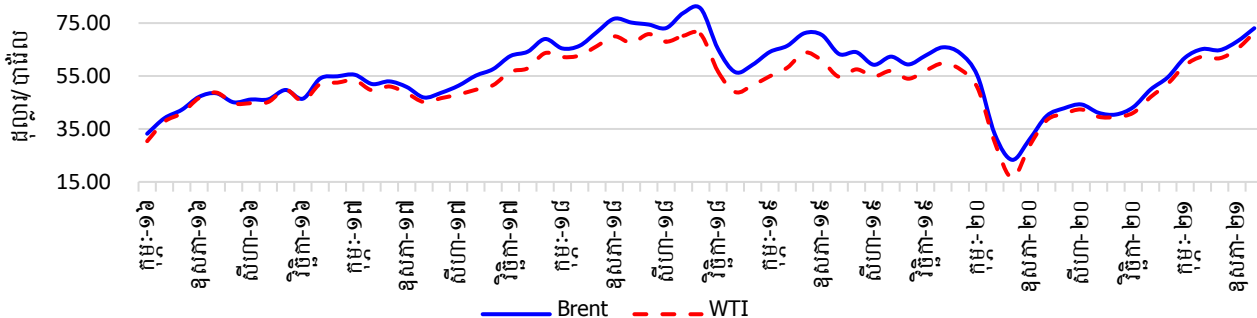


២. និន្នាការផ្លូវនិងទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង៖



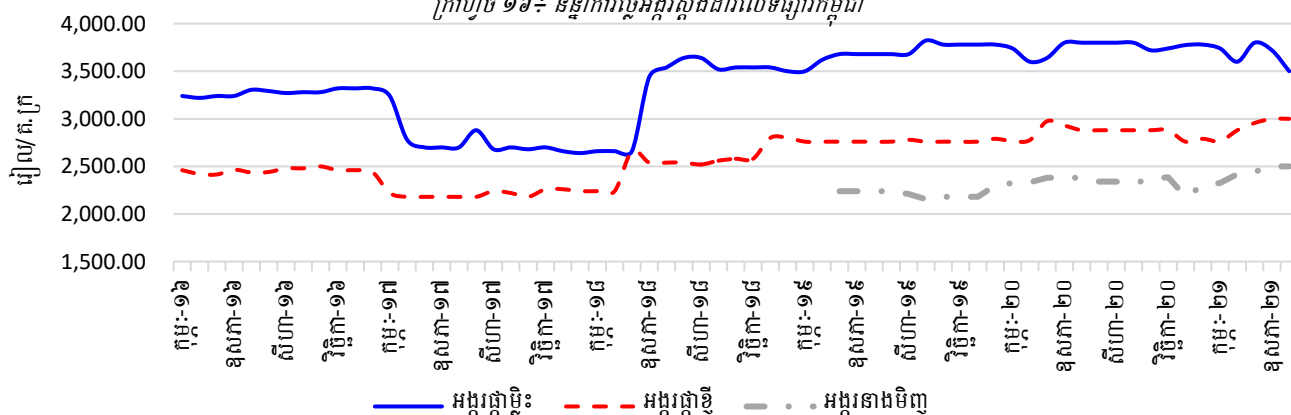
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ប្រភព÷ ធនាគារពិភពលោក (Pink Sheet)

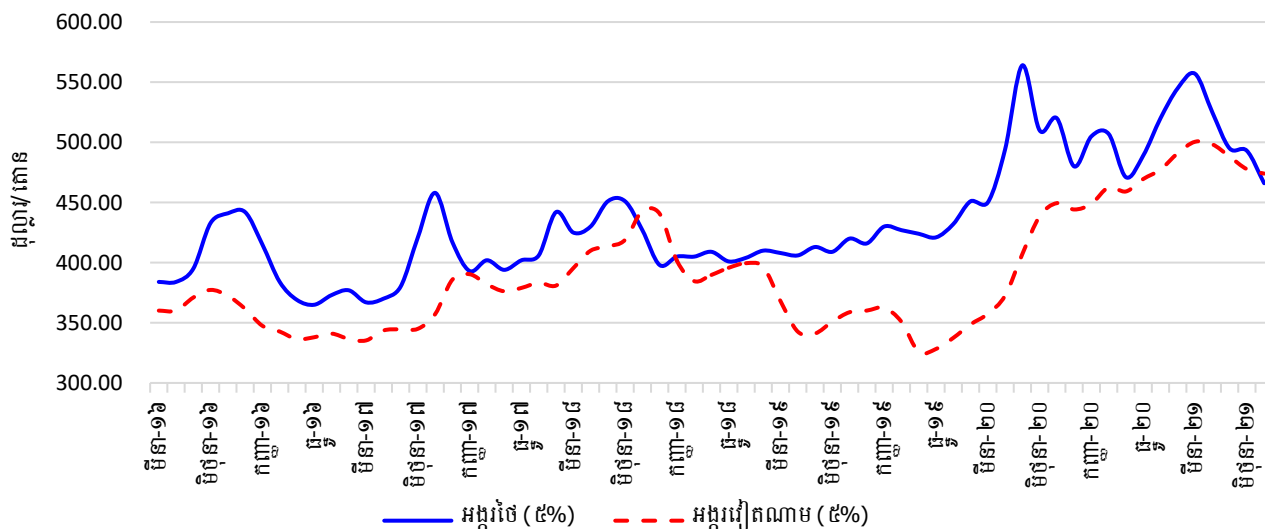
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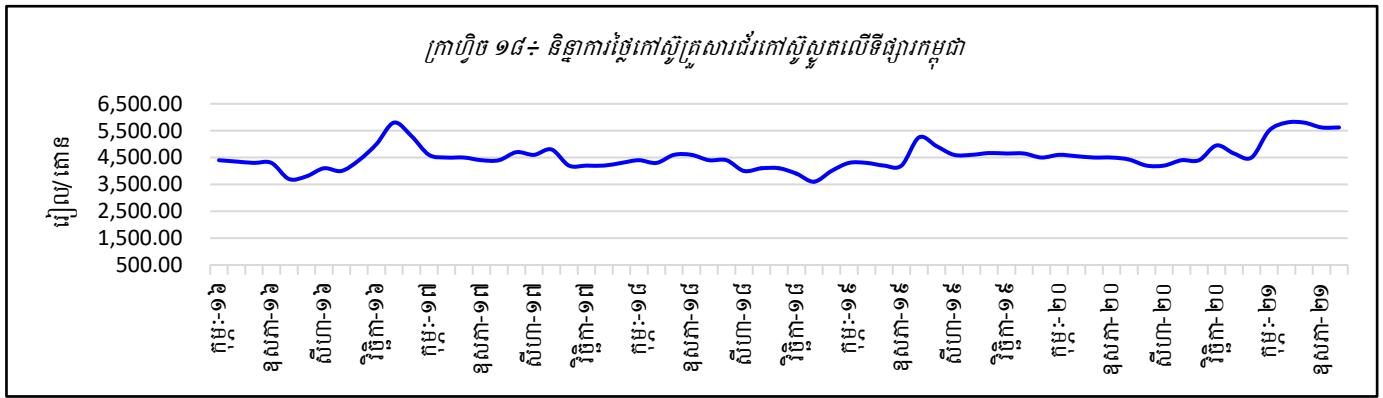
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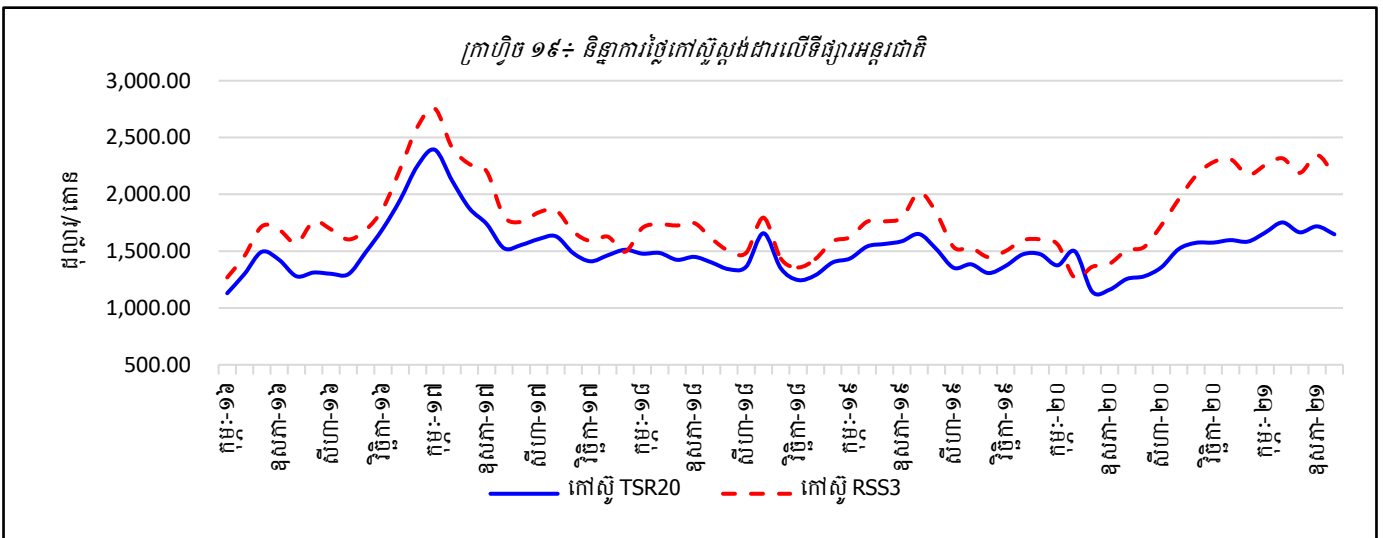


ប្រភព÷ World Bank (Pink Sheet)

២.៣. ថ្លៃកៅស៊ូ៖



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ប្រភព៖ World Bank (Pink Sheet)

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