

Socio-Economic Trends

May 2021

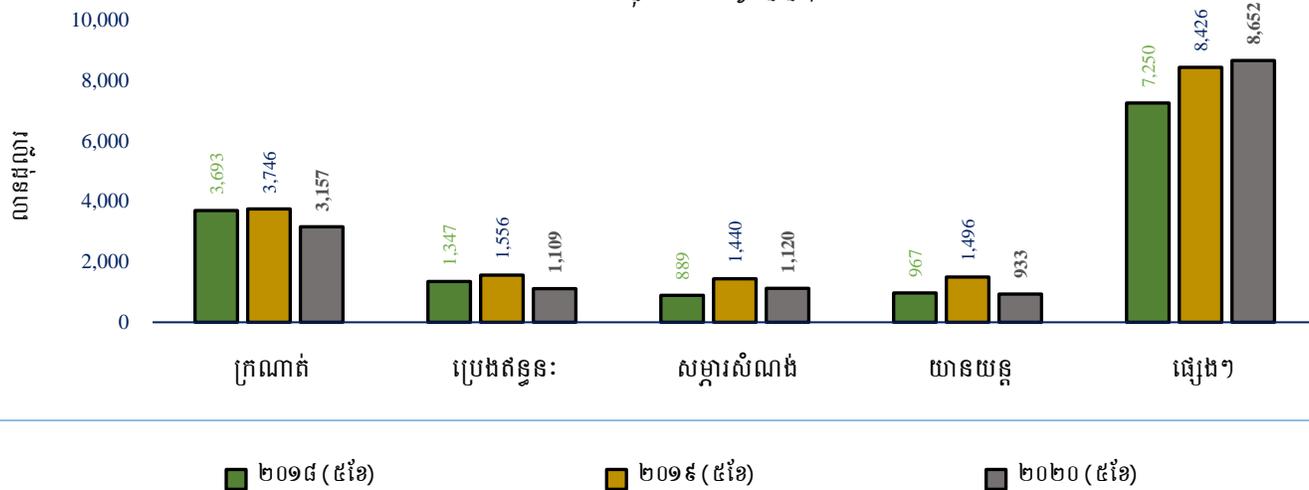
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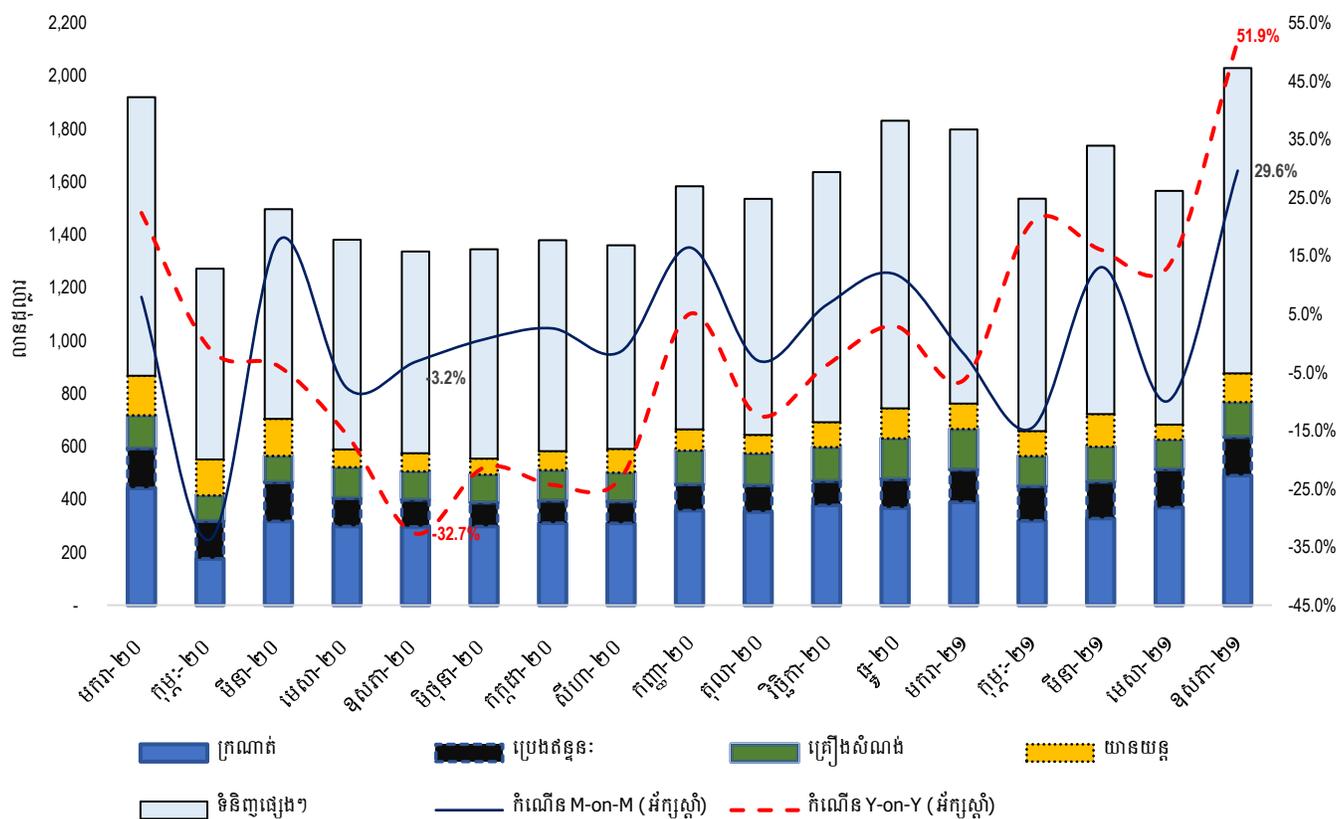
Executive summary

1. Cambodia's Economy has been affected by the negative impact of the Covid-19 pandemic especially **February 20th 2021 Community Incident** which has put a lot of pressure on main sectors of Cambodia's economic growth. As of May 2021, the amount of garment export, international tourist arrivals, activities in the construction sector and foreign investment have continued to decline. However, the non-garment export especially bicycles, electronics assembly, wooden products, gold and agricultural products have still continued to keep momentum. Overall, Cambodia's economy is expected to have a positive increase in 2021 due to the recovery of the global economic and Cambodia's trade partners, the increase of demands on agricultural products, and the possibility of garment factory relocations and purchase orders from Myanmar to Cambodia.
2. In May 2021, commodity prices in (1) Cambodia Market: the average price of gasoline was 3,800 riel/liter increased by 2.7%, the average price of diesel was 3,400 riel/liter increased by 4.6% and the average price of Neang minh rice was 2,500 riel/kg increased by 2.3% compared to April and (2) International market: the average price of crude oil (Brent) was 68.0 dollars/barrel increased by 5.0% and the average price of Crude oil of WTI was 65.2 dollars/barrel increased 5.6% compared to April.
3. As of May 2021, Cambodia total export (gold excluded) achieved a total amount of 5,950 million dollars (20.7% of GDP) increased by 14.1% compared to the same period last year, driven by the increase of bicycle exports and other export goods. Total import value (gold excluded) achieved a total of 8,664 million dollars (30.2% of GDP) increased by 17% compared to last year, mainly due to the increase of fabric imports, construction equipment and other products.
4. As of May 2021, a total number of construction proposals reached 1,829 projects, declined by 278 projects, of which the constructions proposals for housing accounted for 1,607 projects (87.9% of the total construction proposals) declined by 139 projects compared the same period last year.
5. As of May 2021, the total investment projects have achieved 45 projects declined by 47 projects and possibly created approximately 30 thousand new jobs declined by 56.2% and worth a total investment value of 825 million dollars decreased by 59.0% compared to the same period last year.

ក្រាហ្វិច ៦៖ ការនាំចូលទំនិញសំខាន់ៗនៅតែបន្តរក្សាបានកំណើនល្អប្រសើរ ទោះបីជាទាបជាងកំណើនក្នុងរយៈពេលដូចគ្នាឆ្នាំមុន

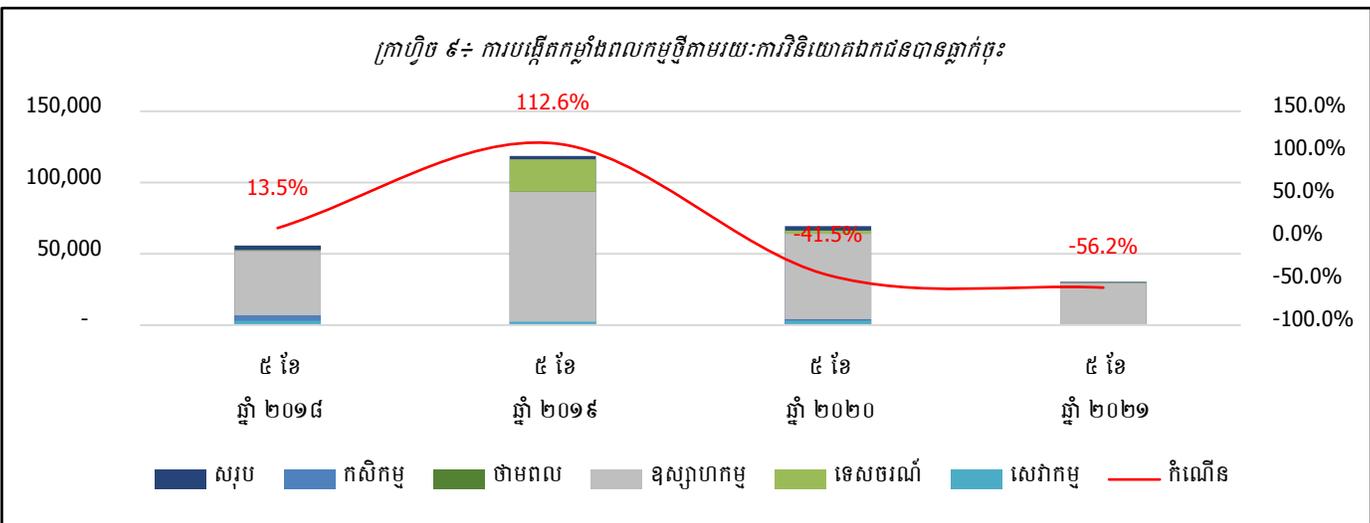
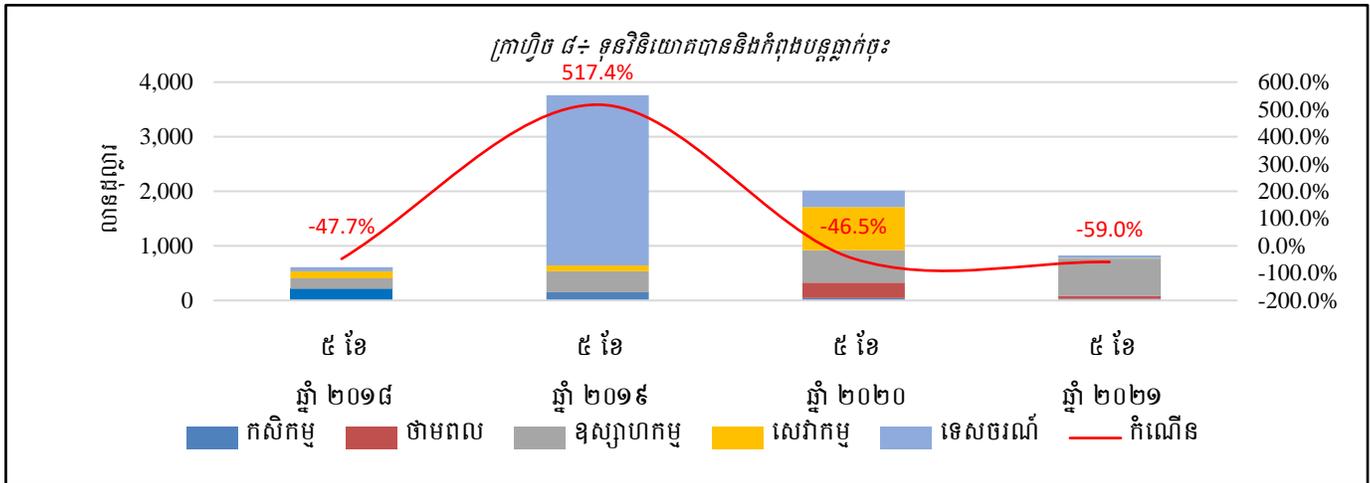


ក្រាហ្វិច ៧៖ ទឹកប្រាក់នាំចូលបានធ្លាក់ចុះបន្តិចធៀបនឹងខែមុន ប៉ុន្តែបានកើនឡើងធៀបនឹងខែដូចគ្នាឆ្នាំមុន (ដកចេញមាស)



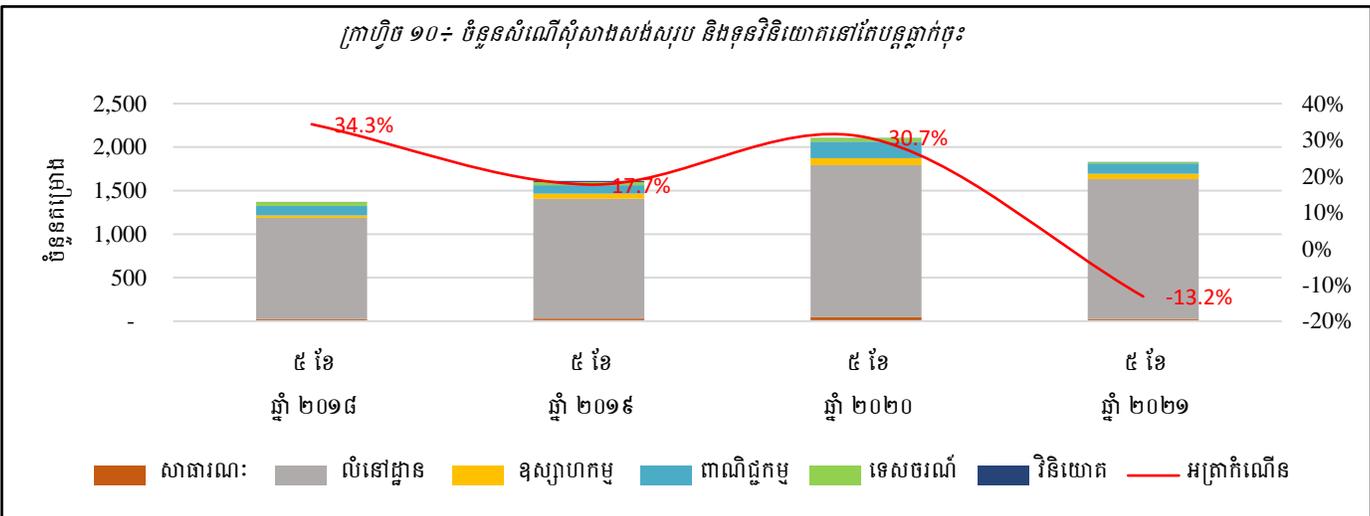
ប្រភព៖ ស្ថិតិទំហំពាណិជ្ជកម្មអន្តរជាតិ, អគ្គនាយកដ្ឋានគយនិងរដ្ឋាករកម្ពុជា

១.២. ស្ថានភាពវិនិយោគ / Investment



ប្រភព៖ ក្រុមប្រឹក្សាអភិវឌ្ឍន៍កម្ពុជា

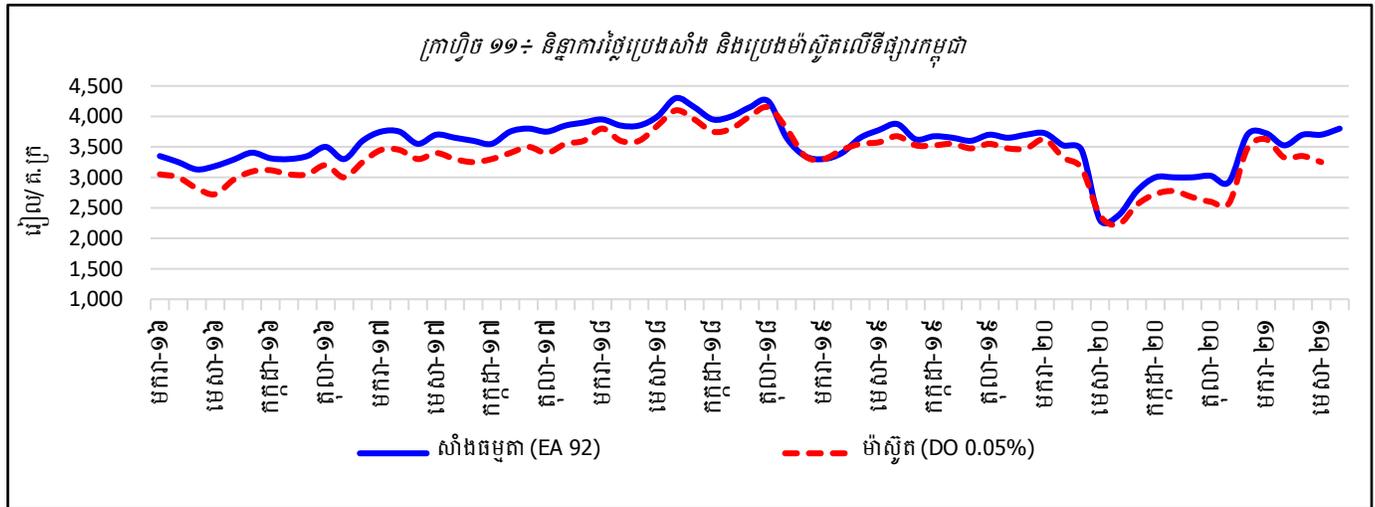
១.៣. ស្ថានភាពសំណង់ / Construction



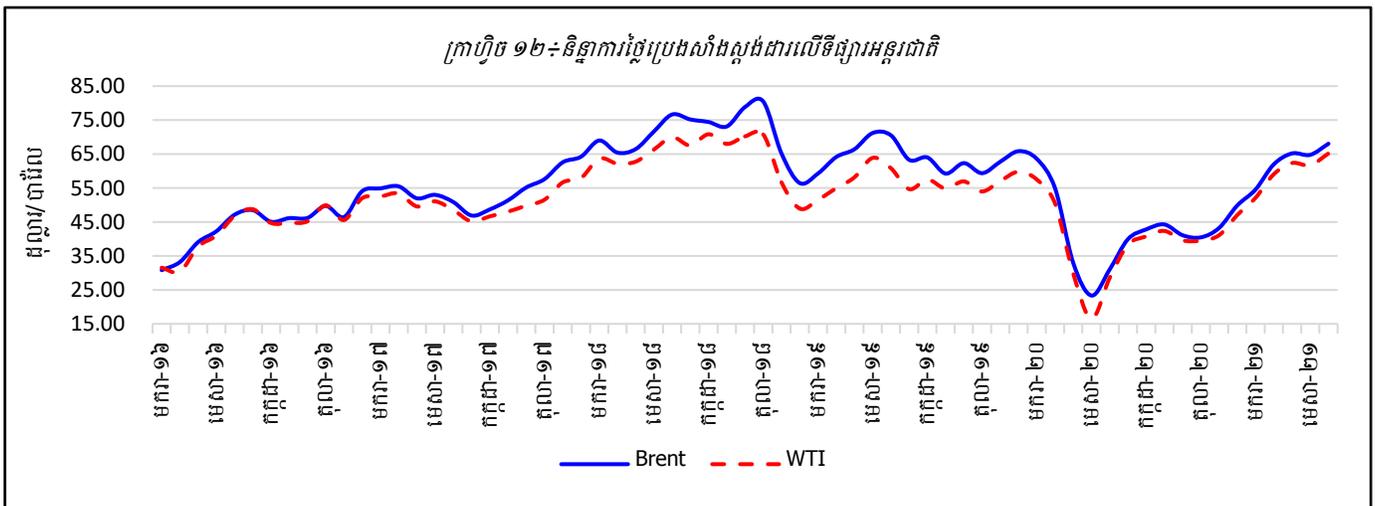
ប្រភព៖ ក្រសួងរៀបចំដែនដី នគរូបនីយកម្ម និងសំណង់

២. វិទ្យាសាស្ត្រថ្លៃទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេង

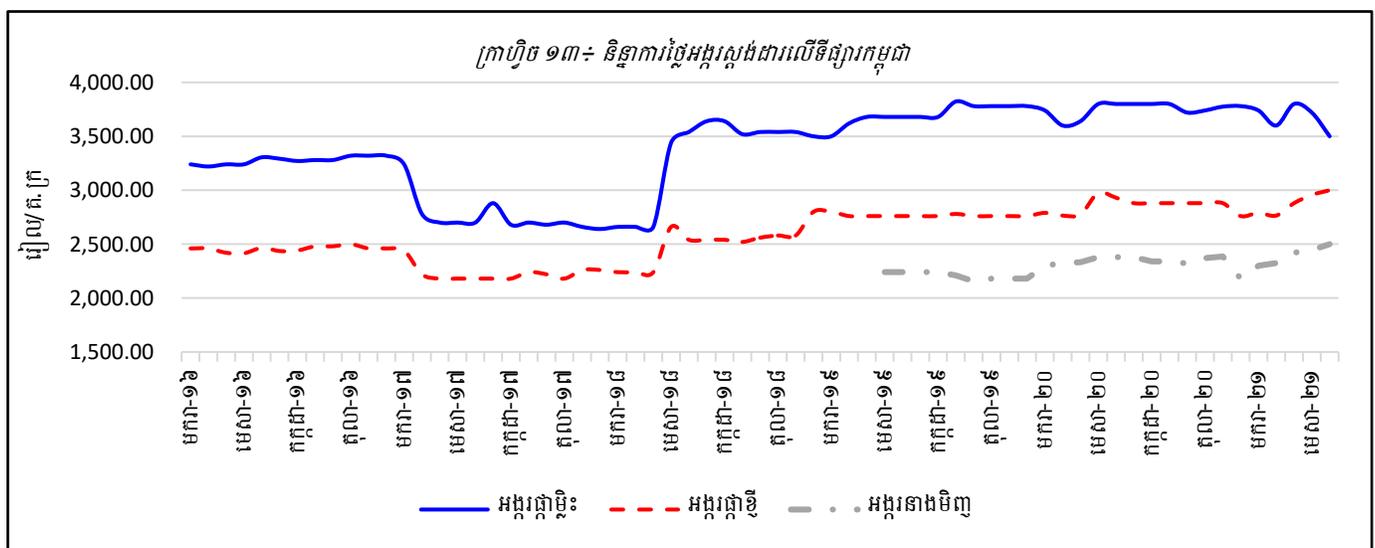


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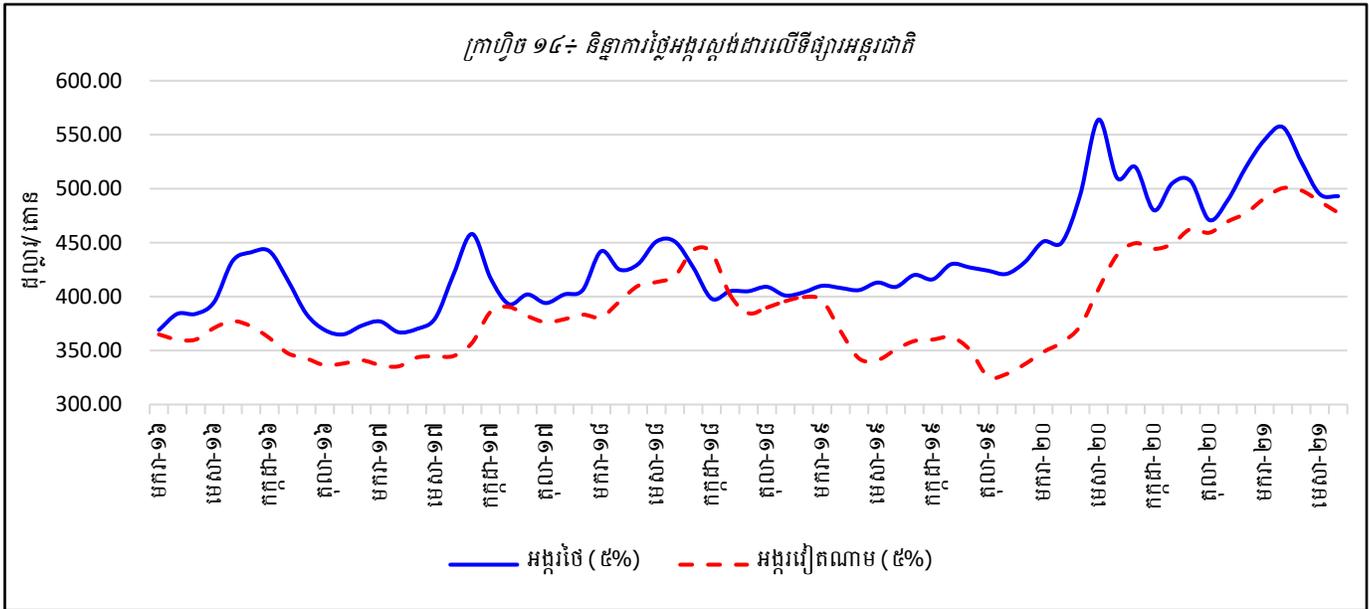


ប្រភព ÷ ធនាគារពិភពលោក (Pink Sheet)

២.២. ថ្លៃអង្ករ

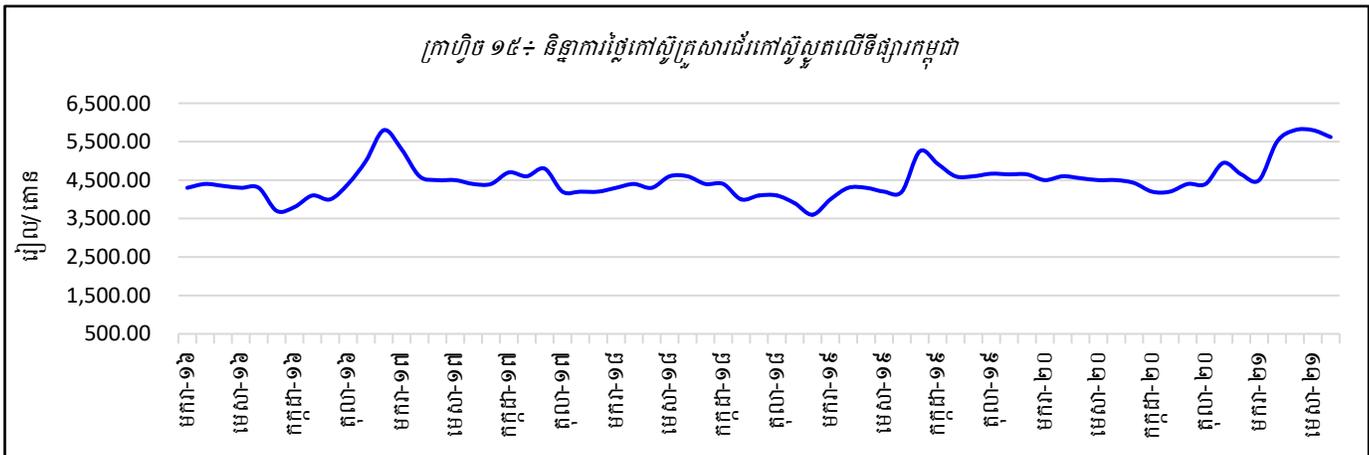


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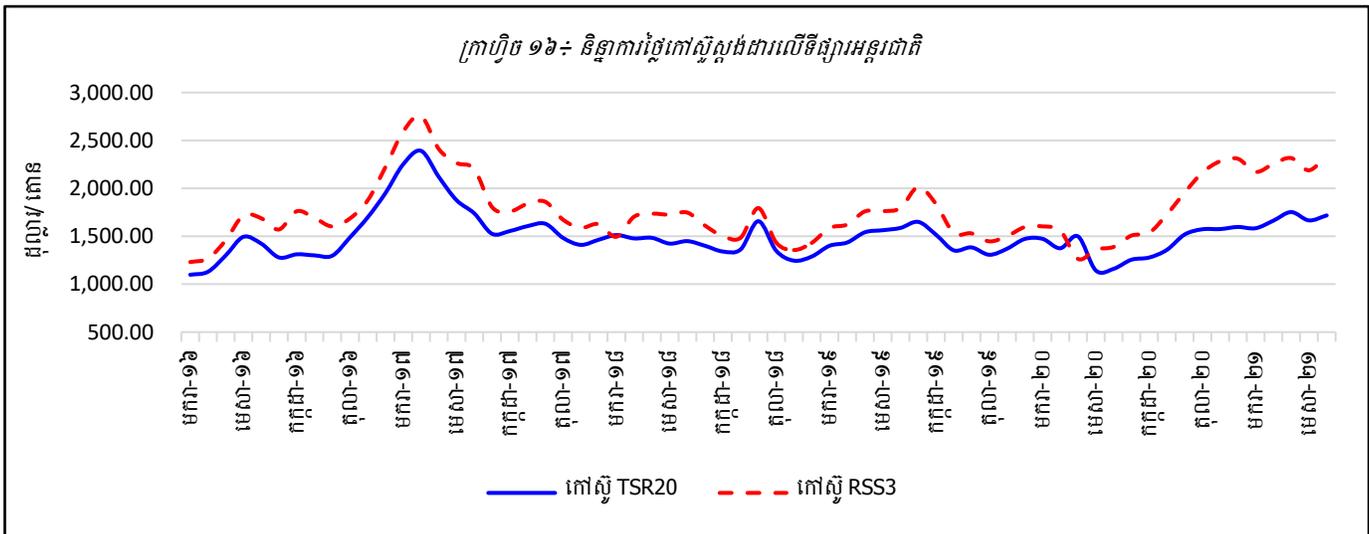


ប្រភព៖ World Bank (Pink Sheet)

២.៣. ថ្លៃកៅស៊ូ

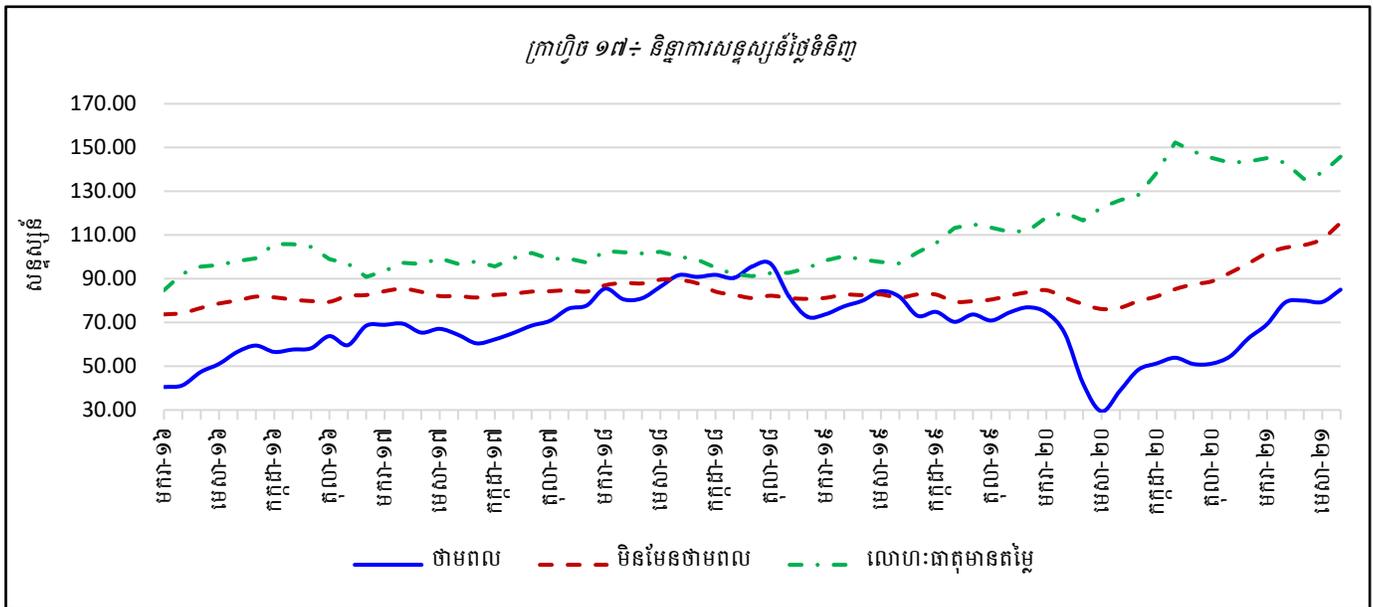


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ប្រភព៖ World Bank (Pink Sheet)

២.៤. សន្ទស្សន៍ថ្លៃទំនិញ



ប្រភព៖ World Bank (Pink Sheet)

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