

Socio-Economic Trends

January 2021

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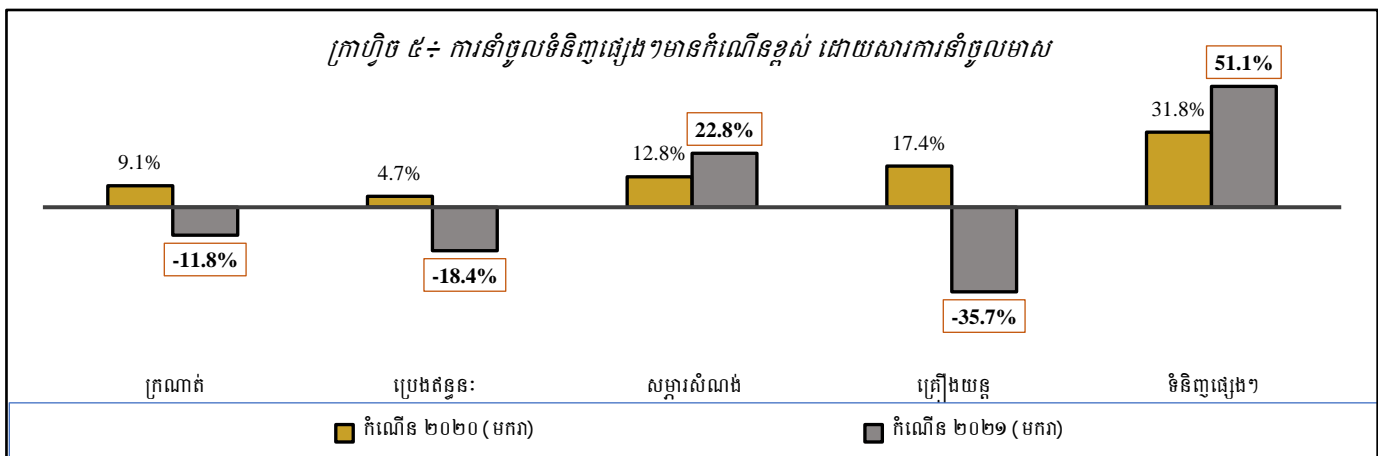
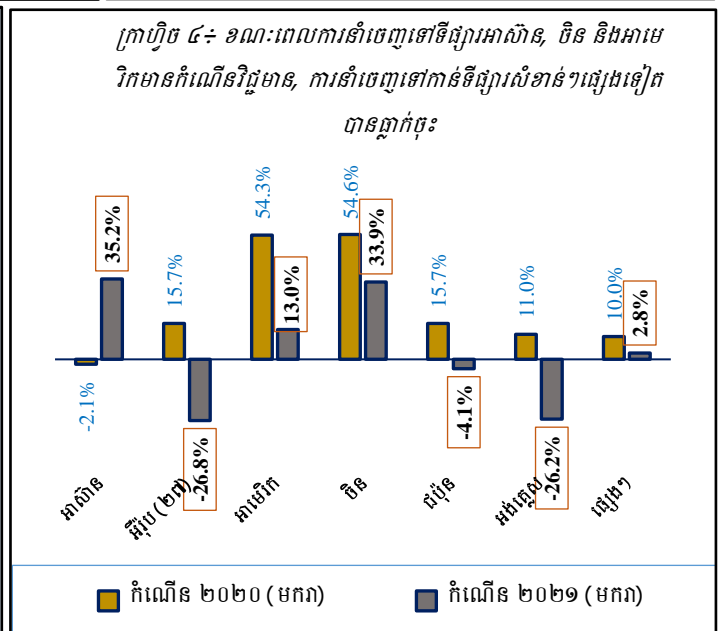
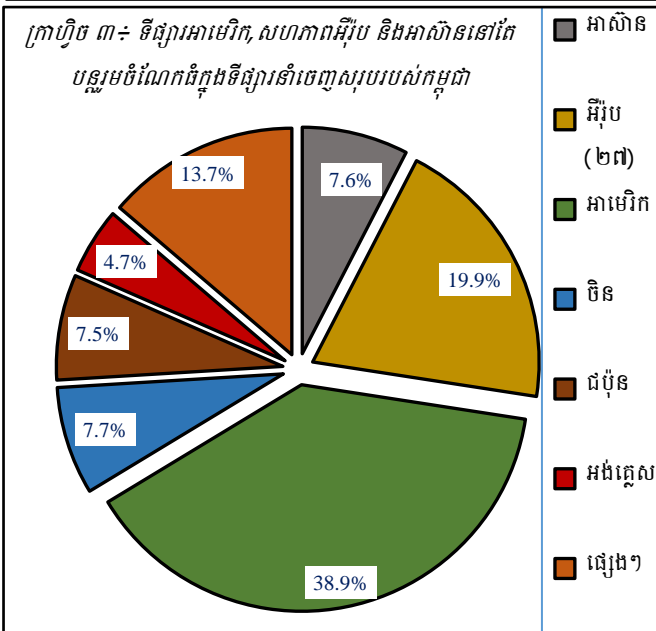
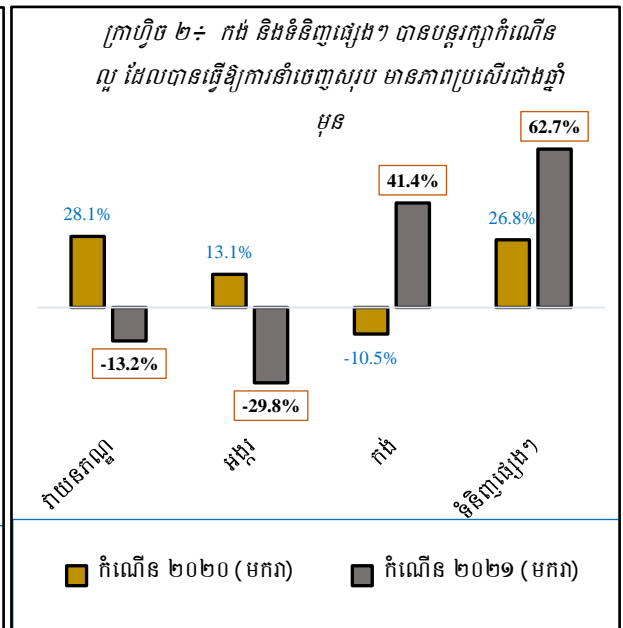
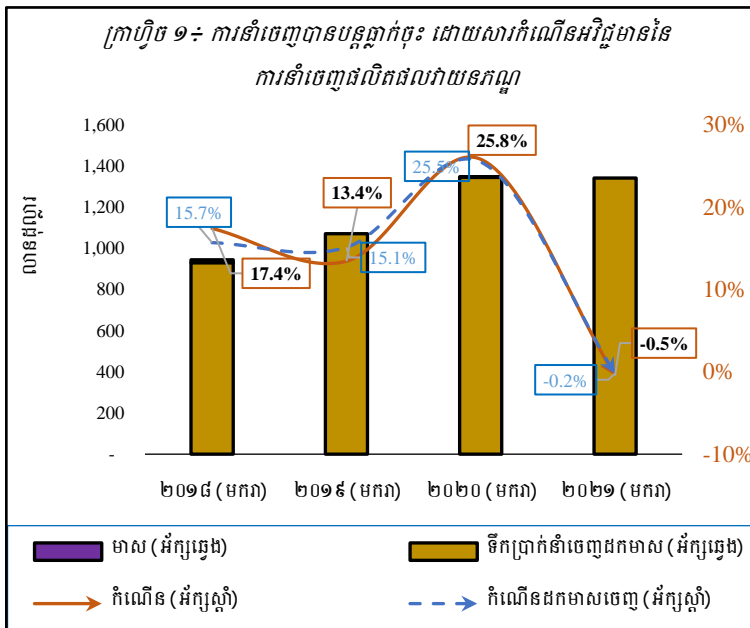
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Executive summary

1. In 2020, the global economy is estimated to have a negative growth of 3.5% due to the negative impacts of covid-19 on trade, investments and tourism sectors. Meanwhile, Cambodia's Economy has also been affected by the Covid-19 pandemic on main sectors of Cambodia's economic growth. The numbers of international tourists, garment exports, activities in the construction sector and foreign investment were declined in 2020. However, the non-garment exports especially bicycles, electronics assembly, wooden products and agricultural products have still continued to keep momentum.
2. In January 2021, commodity prices in (1) Cambodia Market: the average price of gasoline was 3,275 riel/liter increased by 5.13% compared to the previous month and the average price of diesel was 2,975 riel/liter increased by 6.25% and (2) International market: the average price of crude oil (Brent) was 54.55 dollars/barrel increased by 9.38% and the average price of Crude oil of WTI was 52.10 dollars/barrel, increased 10.73% compared to the last month.
3. In January 2021, Cambodia total export has a negative growth. In particular, total export value achieved a total amount of 1,342 million dollars (4.7% of GDP) decreased by 0.5% compared to last year, mainly due to the negative growth of garment export and rice export. On the other hand, the total import value achieved a total of 2,353 million dollars (8.2% of GDP) increased by 22.6% compared to last year.
4. In January 2021, total international tourist arrivals to Cambodia reached 21 thousand people, declined by 96.2% compared to last year. The negative growth was due to the covid-19 pandemic that has caused international tourists to fear about travelling and with the strengthening implementation of travel restriction measures from other countries. In addition, Chinese tourists achieved around 5 thousand tourists (25.2% of the total international tourist arrivals) declined by 86.0%.
5. In January 2021, a total number of construction proposals reached 458 projects, increased by 253 projects, with a total value of 888 million dollars increased by 2.2% compared to the same period last year. It is also noted that the increase of the construction proposals was driven by housing constructions which has a total of 394 projects (increased by 242 projects) contributing 86.2% of the total construction proposals.
6. In January 2021, the total investment projects achieved 13 projects increased by 4 projects, of which it has created approximately 12 thousand new jobs (increased by 73.9%) and with a total investment value of 552 million dollars (increased by 11.99%) compared to the same period last year.

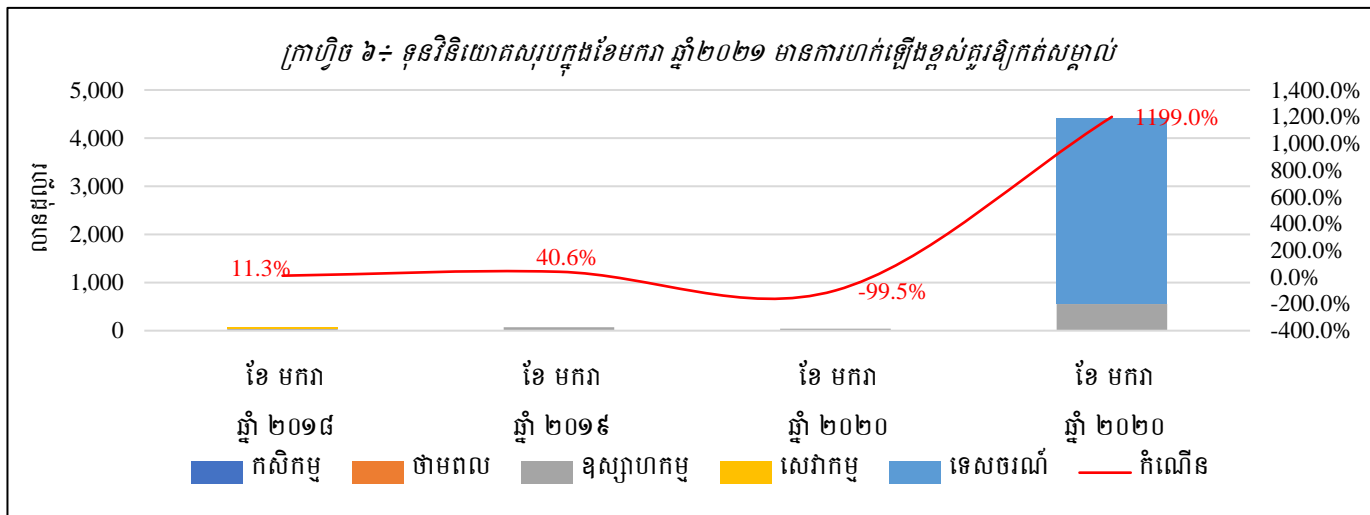
១. ទិន្នន័យសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

១.១. វិស័យពាណិជ្ជកម្ម / Trade

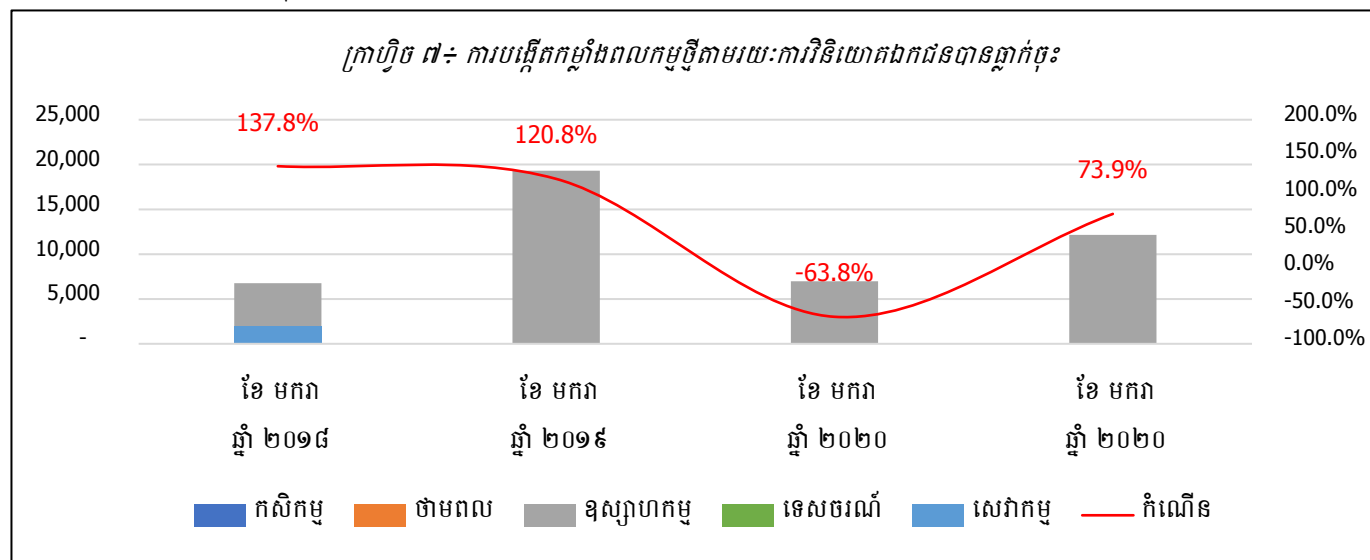


ប្រភព៖ ស្ថិតិទំហំពាណិជ្ជកម្មអន្តរជាតិ, អគ្គនាយកដ្ឋានគយនិងរដ្ឋាករកម្ពុជា

១.៣. ស្ថានភាពវិនិយោគ / Investment

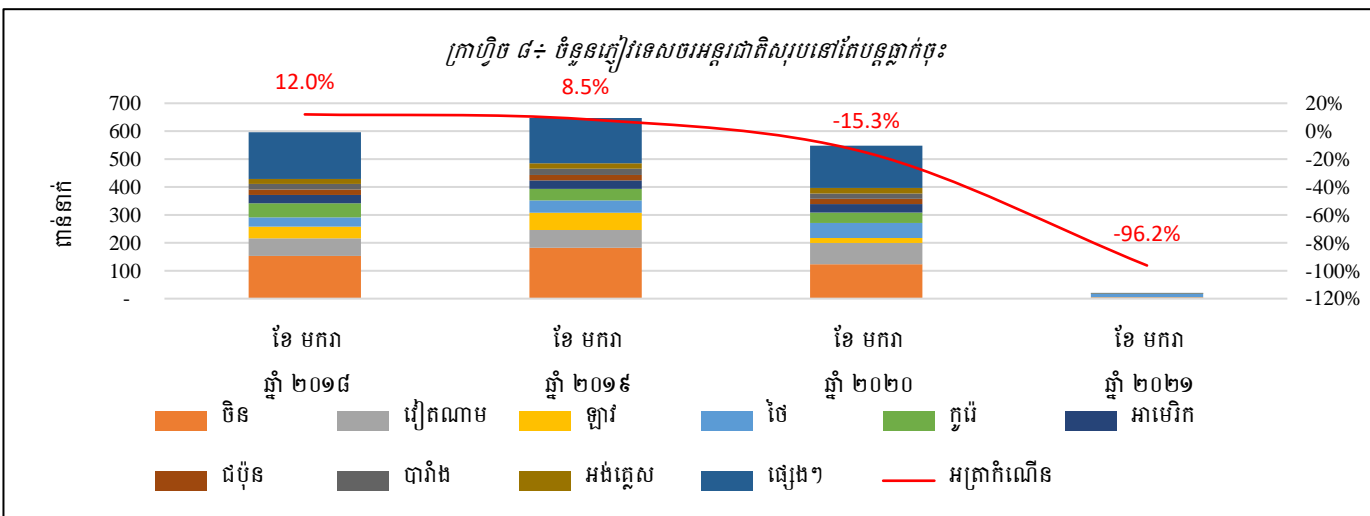


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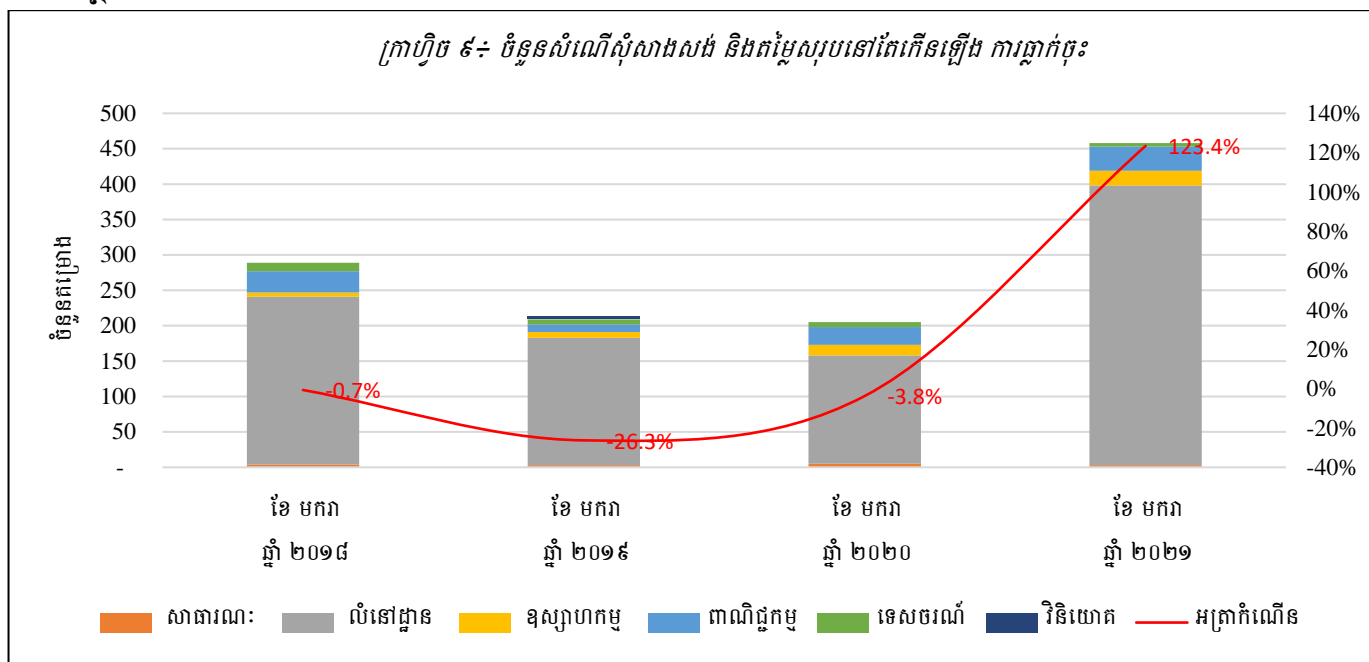
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១.៤. ស្ថានភាពទេសចរណ៍ / Tourism



ប្រភព៖ ក្រសួងទេសចរណ៍

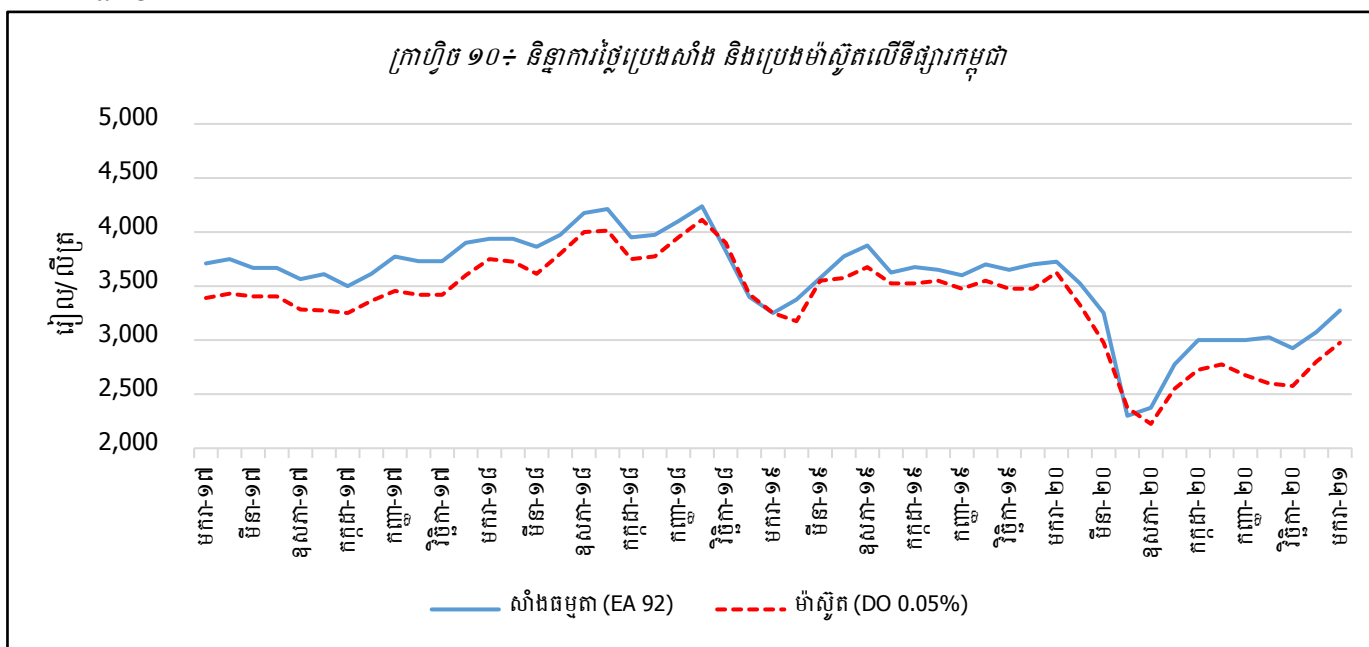
១.៥. ស្ថានភាពសំណង់ / Construction



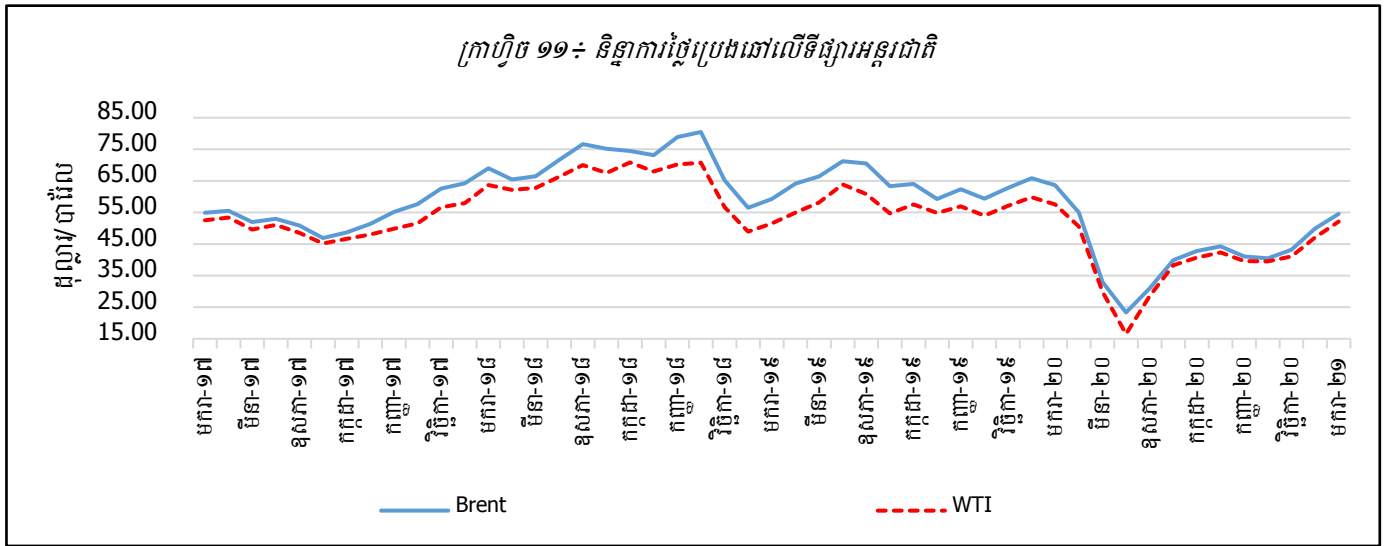
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២. ឱស្តារការថ្លៃទំនិញសំខាន់ៗ / Commodity prices

២.១. ថ្លៃប្រេងឆៅ/crude oil

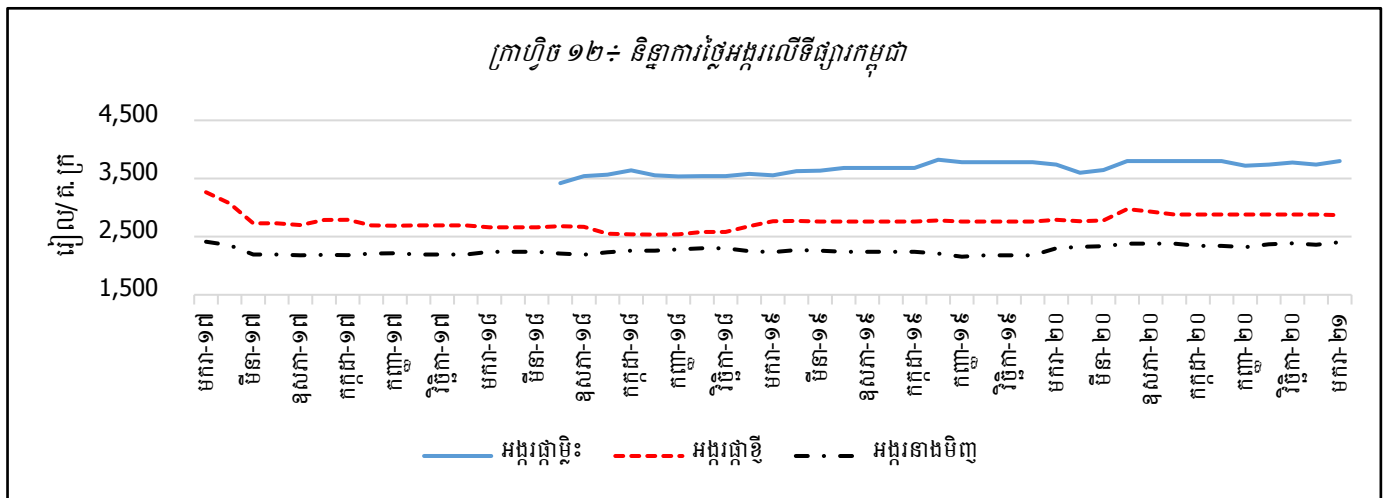


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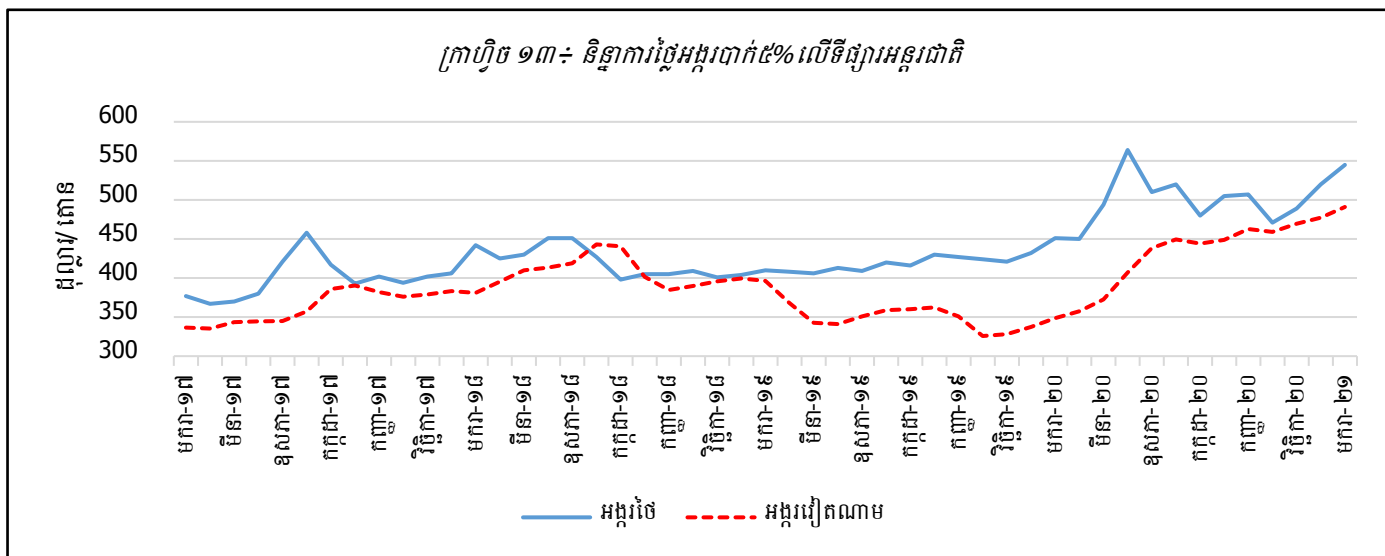


ប្រភព÷ ធនាគារពិភពលោក (Pink Sheet)

២.២ ថ្លៃអង្ករ/rice

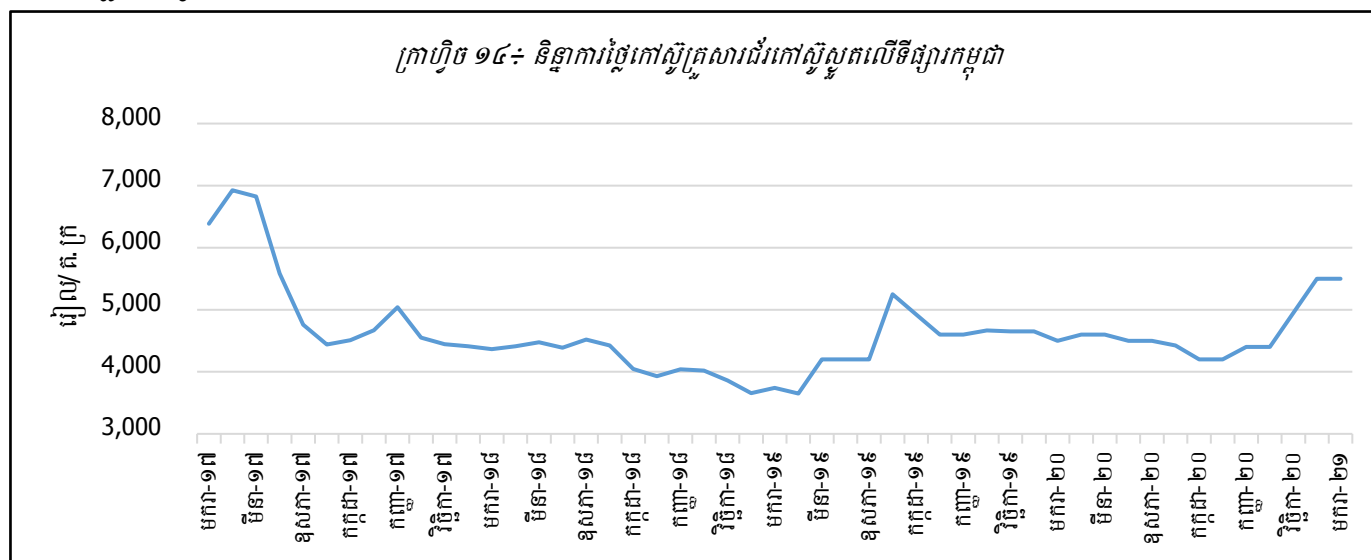


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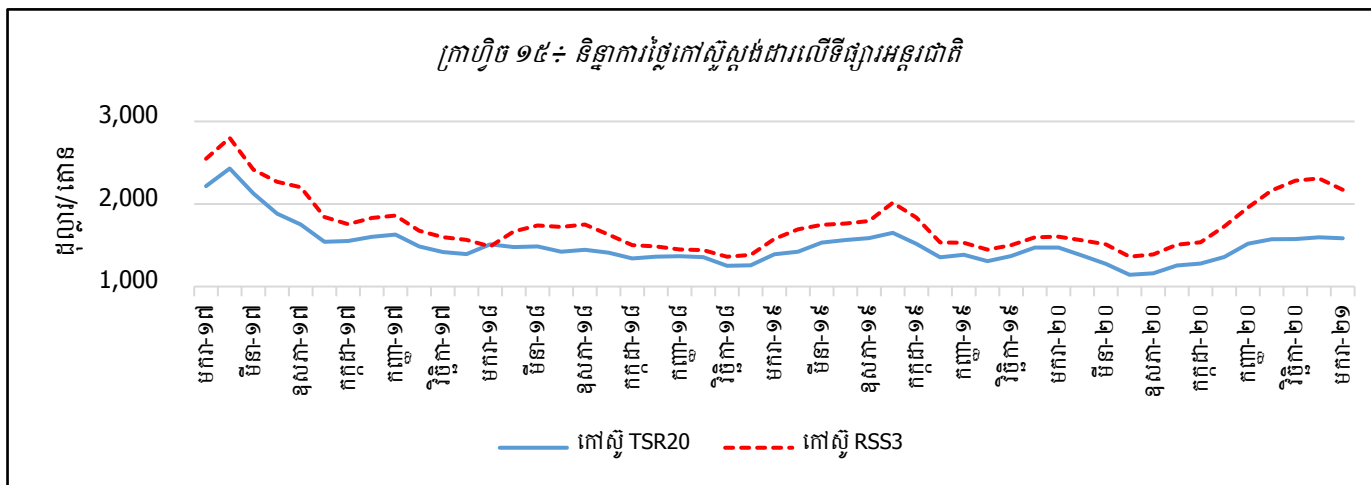


ប្រភព÷ World Bank (Pink Sheet)

២.៣. ថ្លៃកៅស៊ូ/rubber

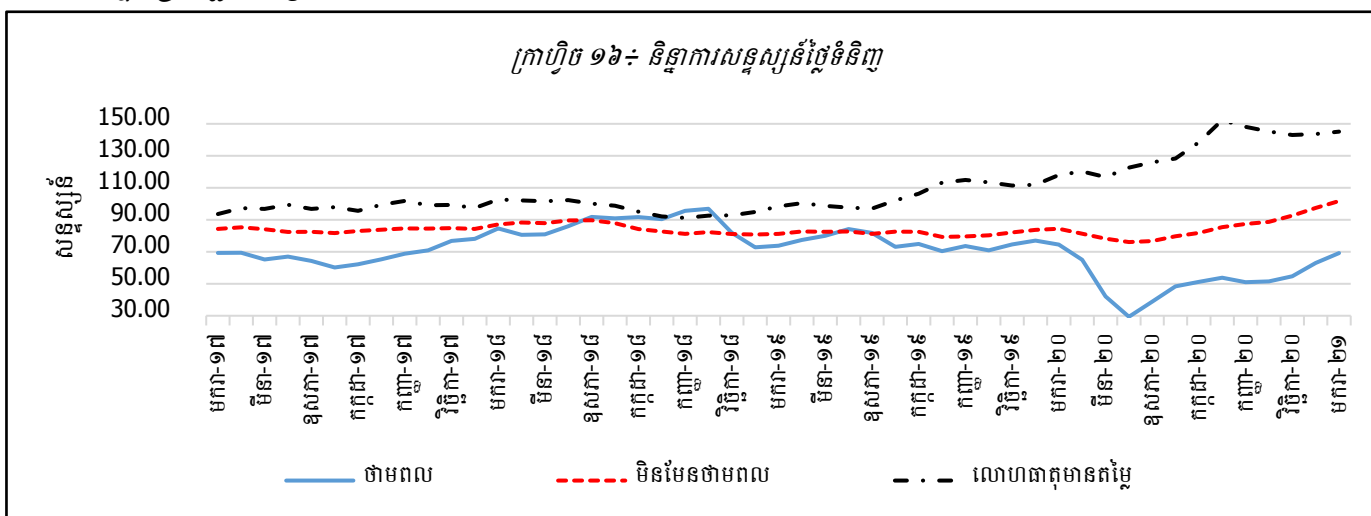


ប្រភព៖ ក្រសួងកសិកម្ម រុក្ខាប្រមាញ់ និងនេសាទ



ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)

២.៤. សន្ទស្សន៍ថ្លៃទំនិញ/Consumer price index



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