

# Socio-Economic Trends

September 2020

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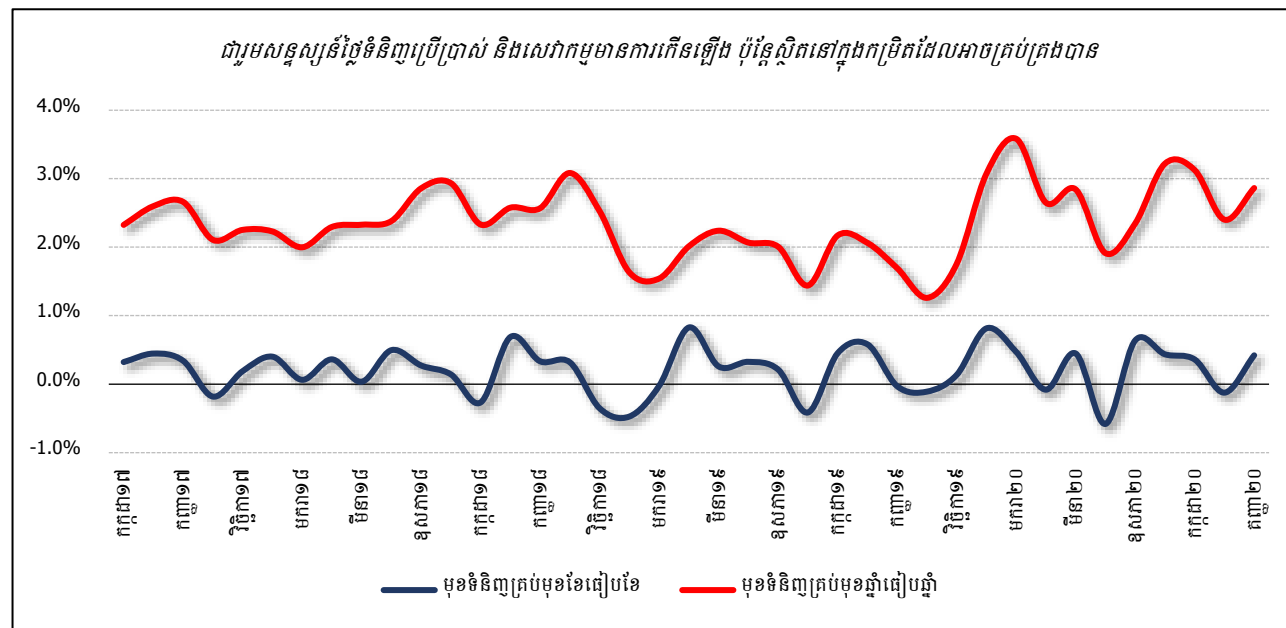
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## Executive summary

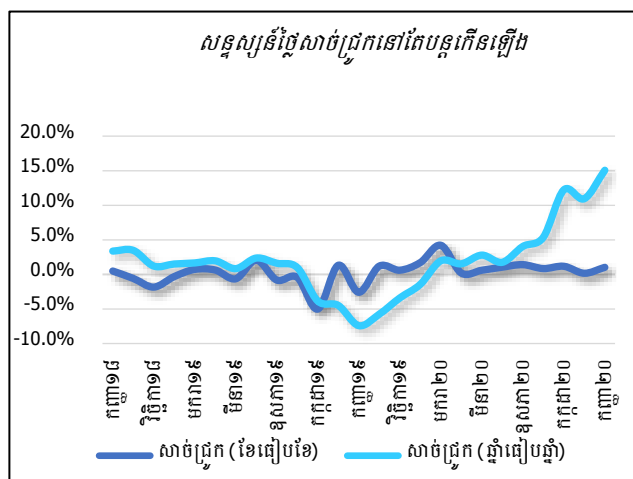
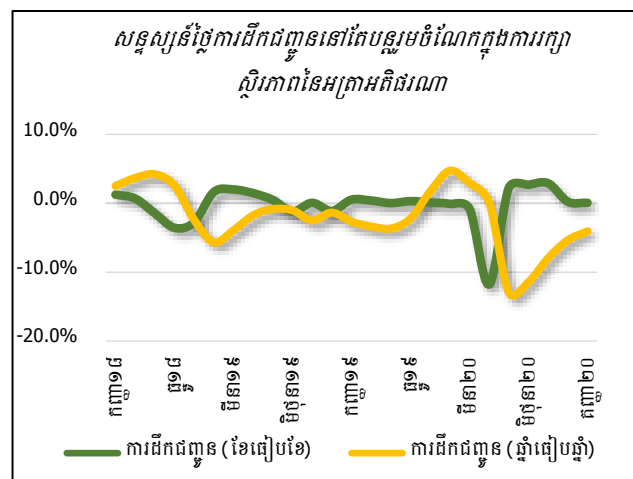
1. During the 9 months of 2020, Cambodian total export is still maintaining a positive growth. In particular, total export value achieved a total amount of 13 242 million dollars with the growth rate of 19% comparing to the same period last year, driven mainly by the positive growth of rice, gold, bicycle and some agricultural products. On the other hand, the total import value achieved a total of 13 436 million dollars which has a negative decline of 9.9% comparing to same period last year due to the decline of major import items including constructions, garments (especially fabrics) and automobiles.
2. During 9 months of 2020, total international tourist arrivals achieved 1 247, declined by 74.1% compared to the same period last year. The total Chinese tourists, used to be the 1<sup>st</sup> ranked country with the most arrivals of tourist, has declined by 93.5%.
3. In 9 months of 2020, a total number of construction proposals reached 3,379 projects, increased by 401 projects, with a total value of 5,868 million dollars, declined by 9.3% comparing the same period last year. It is also noted that the increase of the construction proposals is mostly on housing constructions which have a total of 3,153 projects (increased by 358 projects) contributing 93.3% of the total construction proposals.
4. In 9 months of 2020, the total investment projects is 121 projects has created approximately 96,413 new jobs. Comparing to the same period last year, investment project declined by 26 projects and jobs creation declined by 57.5%.
5. In 9 months of 2020, Consumer Price Index in Phnom Penh average growth is 2.8% higher than the previous year which was 1.9%. This increase is due the high increase of food and non-alcoholic beverages with the rate of 4.4% while the same period last year was 2%.
6. In September, commodity prices in (1) Cambodian Market: gasoline average price is 3,000 riel/liter, diesel average price is 2,675 riel/liter, and (2) International market: crude oil (Brent) average price is 41.09 dollars/barrel decreased by 7.2% and the Crude oil of WTI average price is 39.60 dollars/barrel, decreased 6.5% compared to the last month.

### 3. Appendix

#### ១.១. ស្ថានភាពសន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index

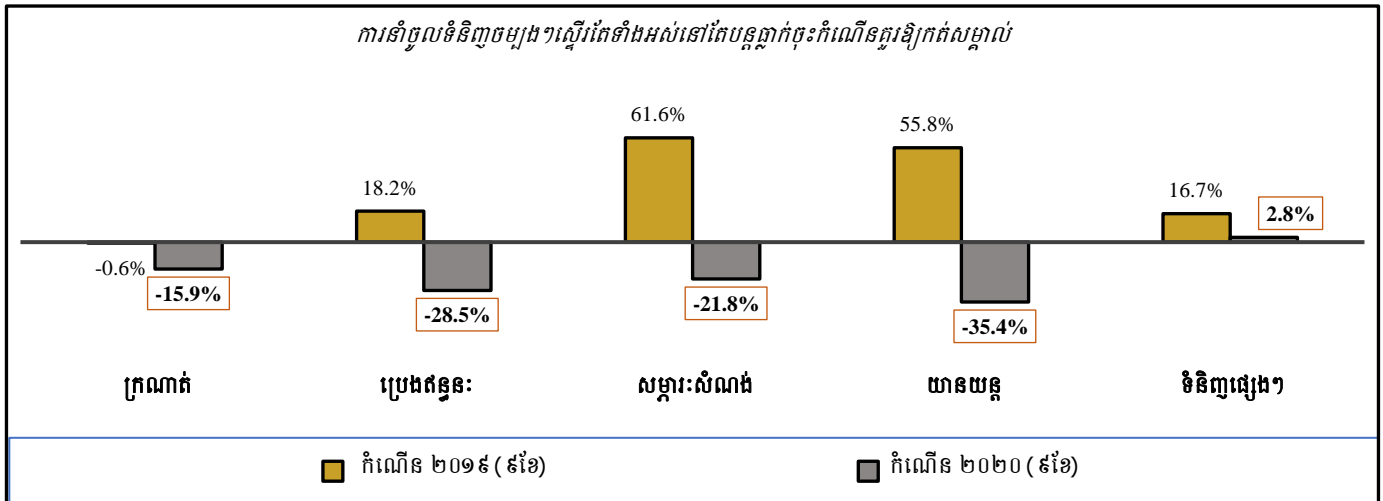


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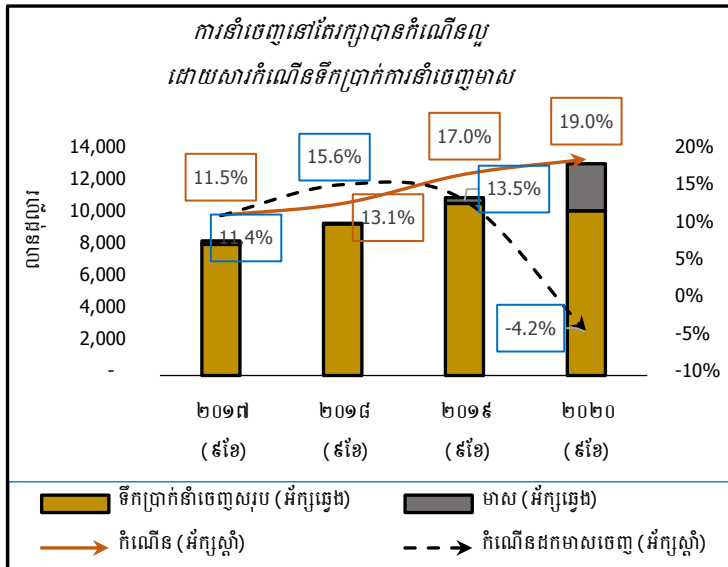


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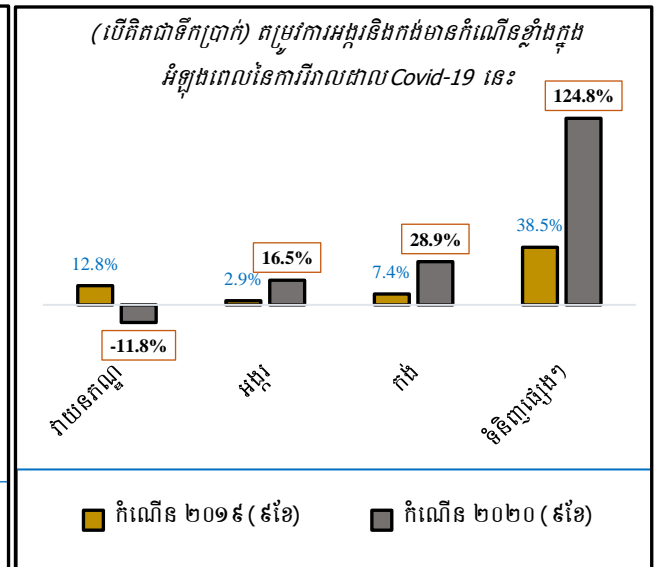
## ១.២. វិស័យពាណិជ្ជកម្ម / Trade



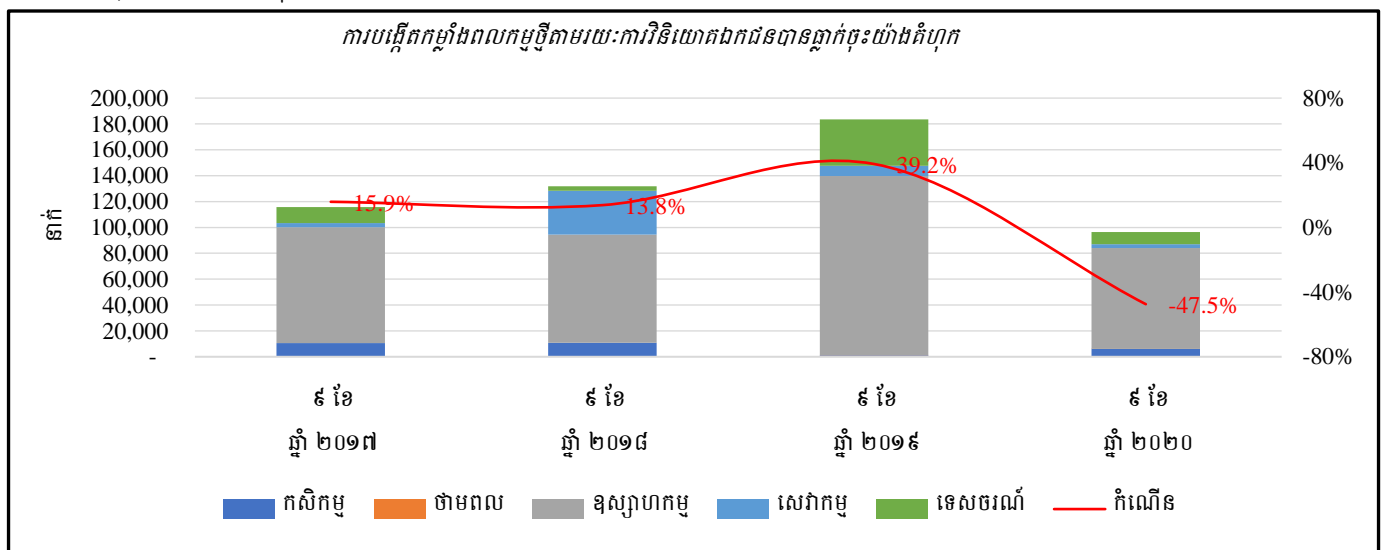
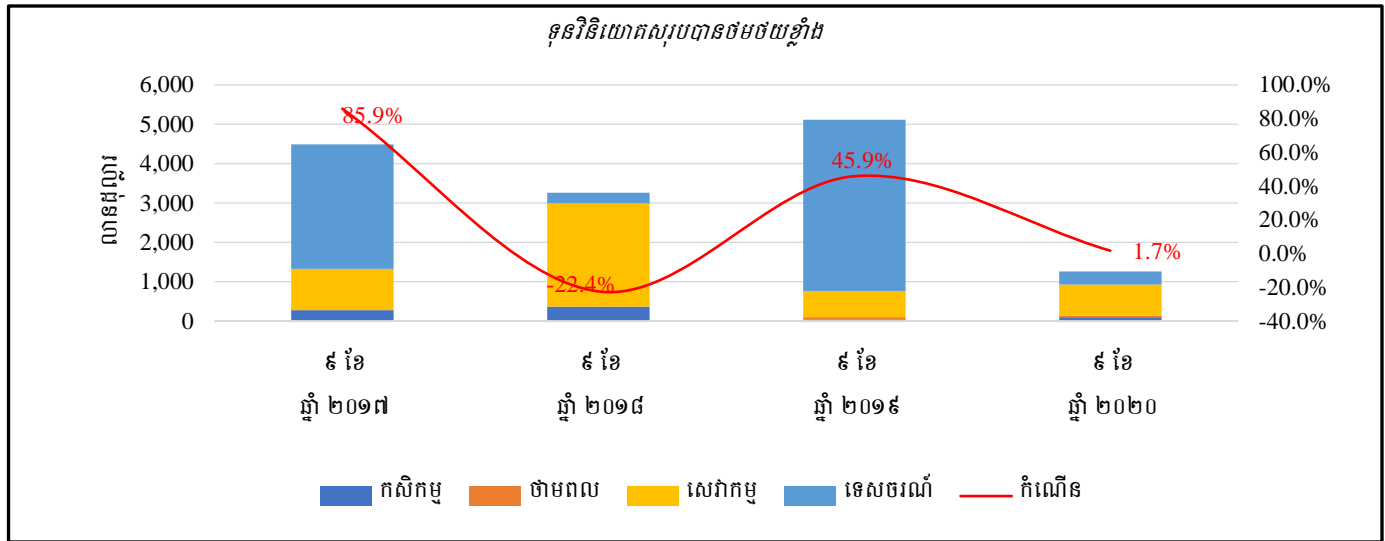
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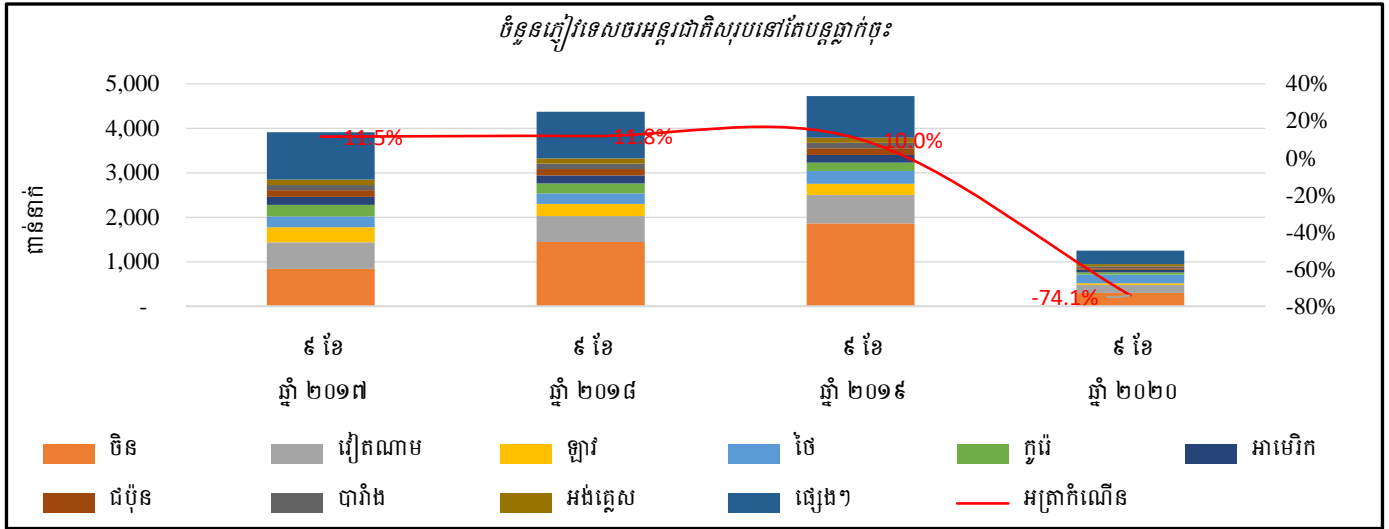
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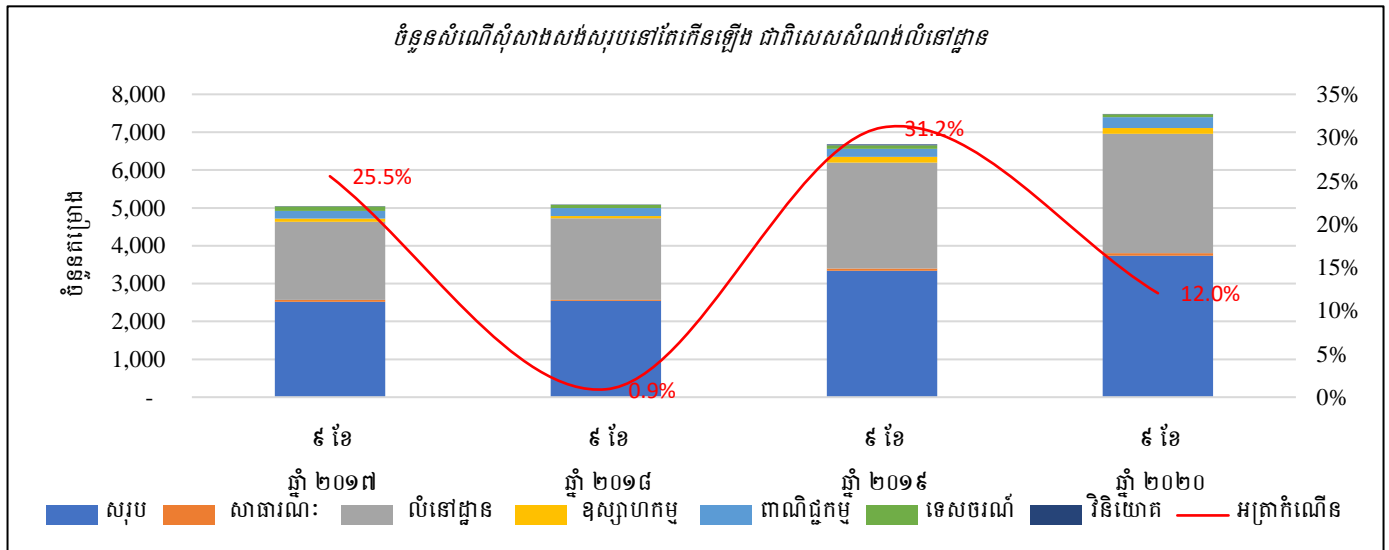
### ១.៣. ស្ថានភាពវិនិយោគ / Investment



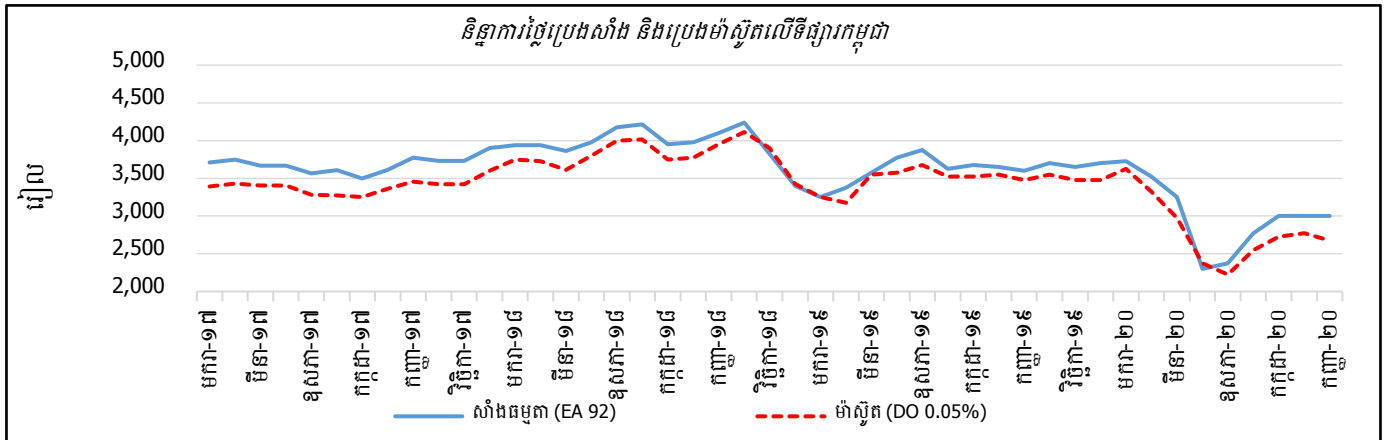
១.៤. ស្ថានភាពទេសចរណ៍ / Tourism

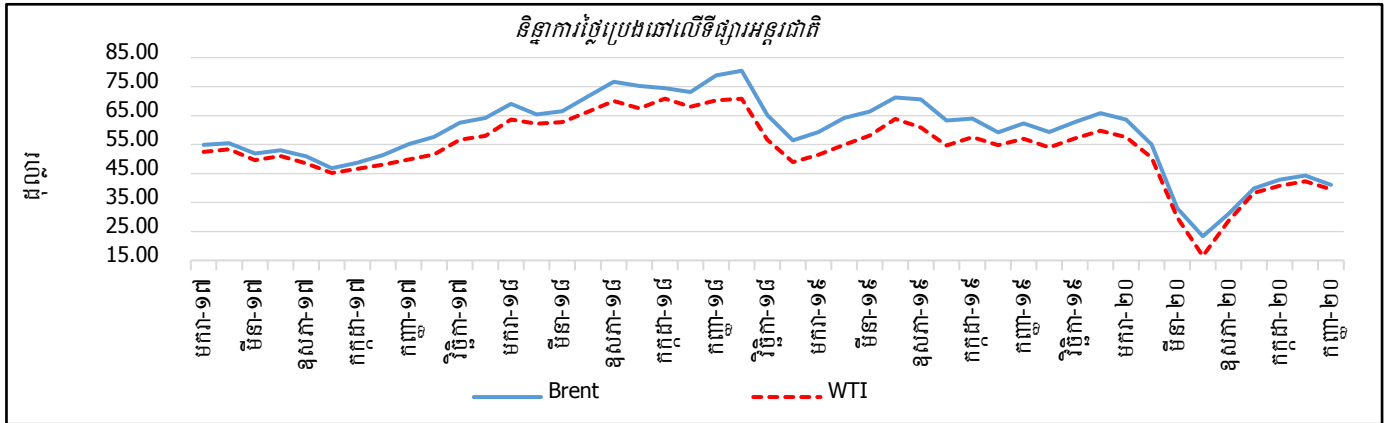


១.៥. ស្ថានភាពសំណង់ / Construction

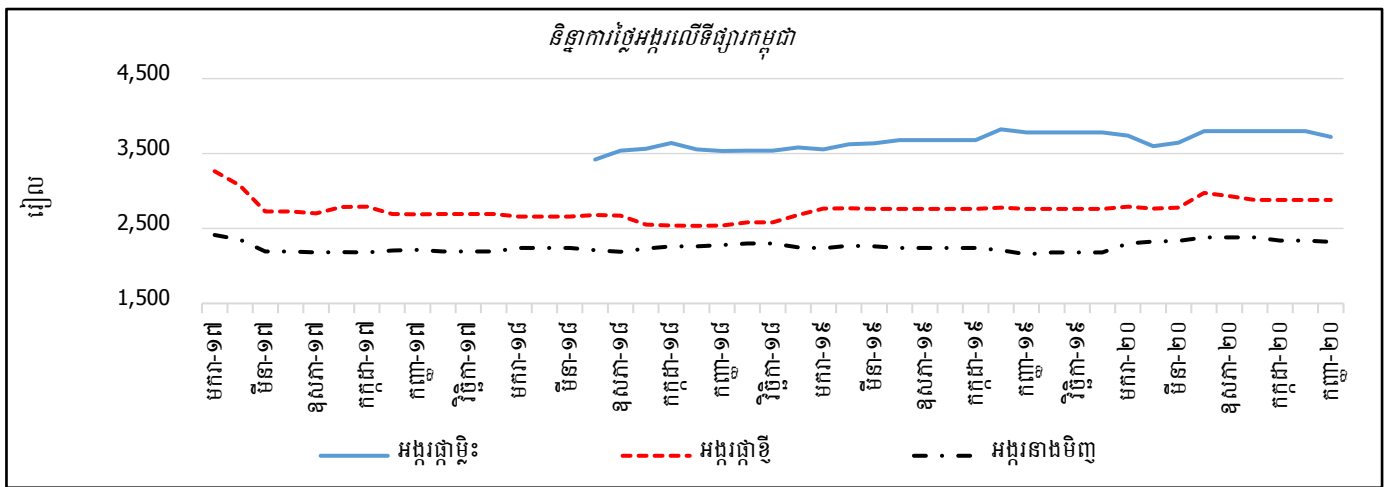


២. និន្នាការថ្លៃទំនិញសំខាន់ៗ / Commodity prices

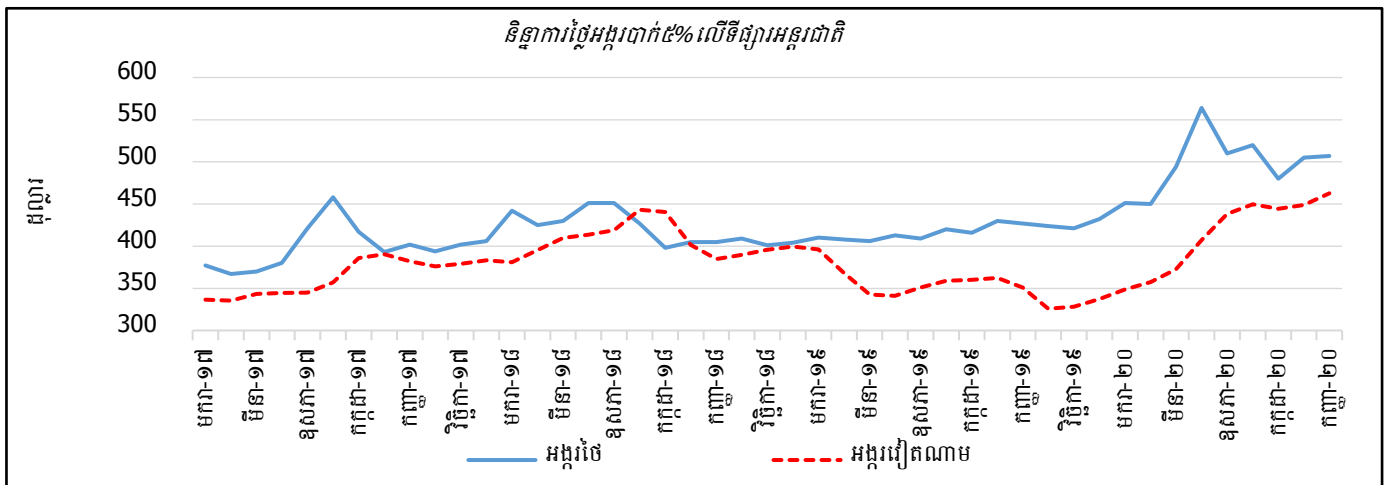




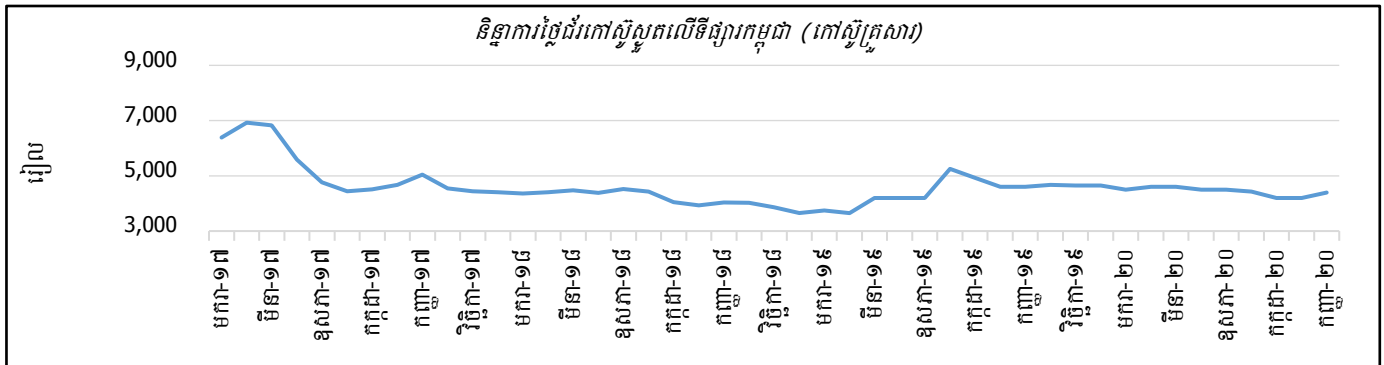
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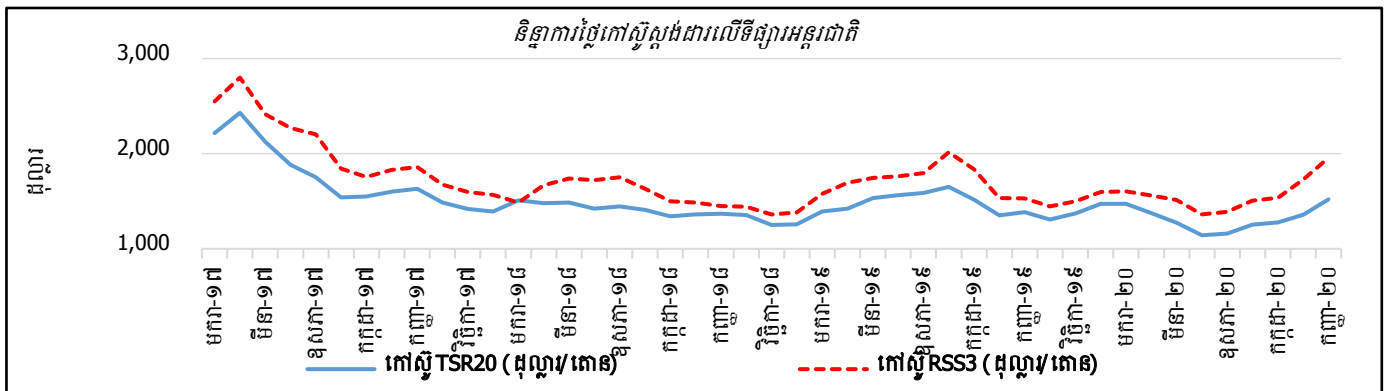
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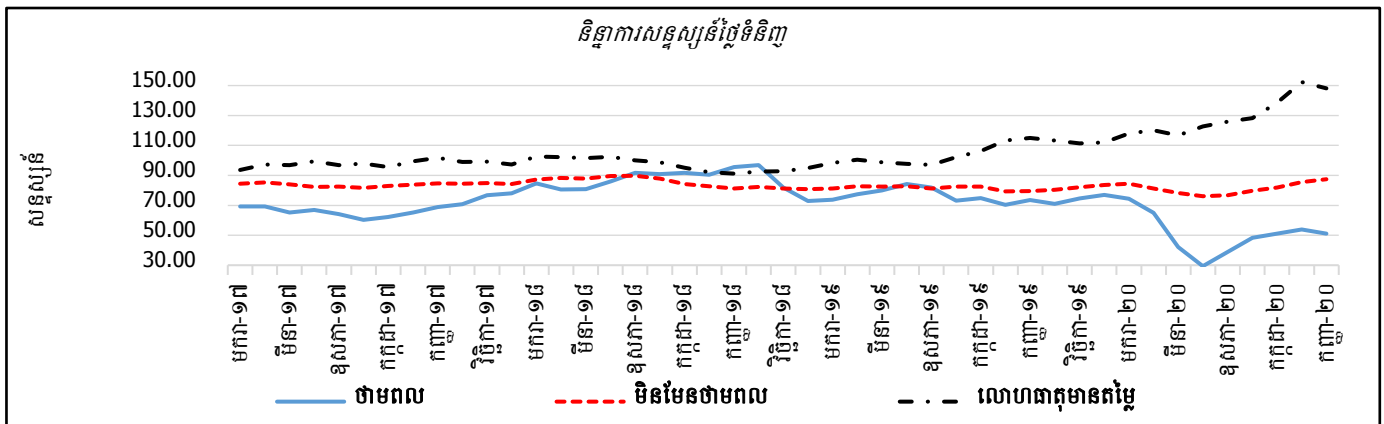
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ប្រភព៖ World Bank (Pink Sheet)



ប្រភព៖ ធនាគារពិភពលោក (Pink Sheet)



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