

Socio-Economic Trends

July-August 2020

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Executive summary

1. During the 8 months of 2020, Cambodian total export value is still maintaining a positive growth even the global economy is expected to have a negative growth including trading partner countries that is facing the impact of CIVID-19. Cambodian total export value achieved a total amount of 11,714 million dollars with the growth rate of 18.0% slightly lower than the same period last year which has a growth rate of 18.4%. This is driven by the high export growth of rice by 23.1%, bicycle 27.0%, electrical parts 22.3% and some agricultural products especially beans 59.3%, cashew nits 16.3%, Bananas 156.7% and gold 716.8%. On the other hand, when excluding gold, the total export value declined by 4.9%.
2. In August 2020, total international tourist arrivals reached 20,689, increased by 68.4% compared to last month of 2020 but has declined by 95.9% compared to the same period last year. For the 7 months of 2020, Cambodia's total international tourists reached 1,203,514 declined by 68.7% comparing to the same period last year. It is noticeable that the total Chinese tourists reached 283 thousand which declined by 81.1% and has share of 23.5% in the overall international tourists.
3. In 8 months of 2020, a total number of construction proposals reached 3,350 projects, increased by 455 projects, with total land area of 11.4 million square metres, declined by 4.8 with a total value of 5,081 million dollars, declined by 15.1% comparing the same period last year. It is also noted that the increase of the construction proposals is mostly on housing constructions which have a total of 2819 projects (a share of 84% of total construction proposals) increased by 375 projects (comapring the same period last year) with a total land area of 644 thousand square metres.
4. In 8 months of 2020, the total investment projects is 113 projects, declined by 22 projects, with a total value of 2,329 million dollars, declined by 57.1% and aproximately 84,432 new jobs, declined by 51.5% compared to the same period last year. Eventhough the investment projects has declined, the investment projects in the industrial sector has increased by 8 projects (comparing to the same period last year).
5. In August 2020, Consumer Price Index in Phnom Penh has negative growth of 0.1% comapring last month but has increased by 2.4% comparing to the same period last year. It is noticable that the price index of food has a higher increase in August 2020 comparing to the same period last year which is caused by the price increase of meat taht has an increase to 7.4% such as pork with an increase rate of 11%.

6. In July 2020, according to the National Treasury preliminary data, the budgetary central government achieved the total domestic revenue of KHR 1,359.51 billion or in equivalent to 5.64 percent against the 2020 budget law, signifying the significant decrease by 34.99 percent compared to the same month in 2019.
7. In August 2020, on Cambodian market, the average price of petroleum in Cambodia is 3,000 riel/litre which has no change compared to last month and the average price of diesel is 2,775 riel/litre, increased by 1.83% compared to last month. At the same time, the international market of crude oil (Brent) average price is 44.26 dollars/barrel increased by 2.39% and the Crude oil of WTI average price is 42.36 dollars/barrel, increased 3.95% compared to the last month.

3. Appendix

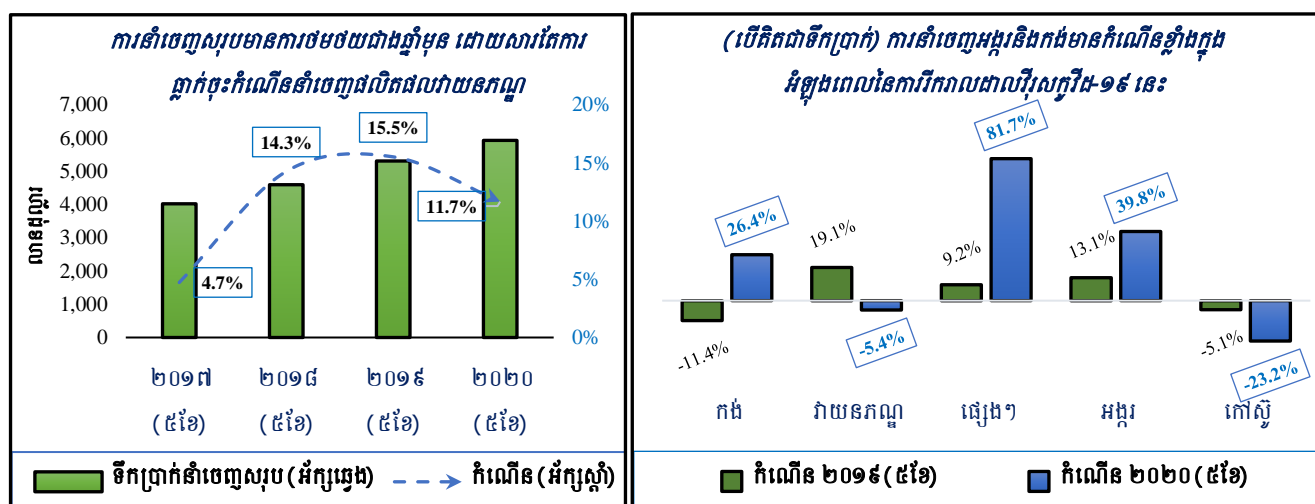
១. និន្នាការសេដ្ឋកិច្ចកម្ពុជា / Cambodia economic trends

១.១. ស្ថានភាពសន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់ / Consumer price index

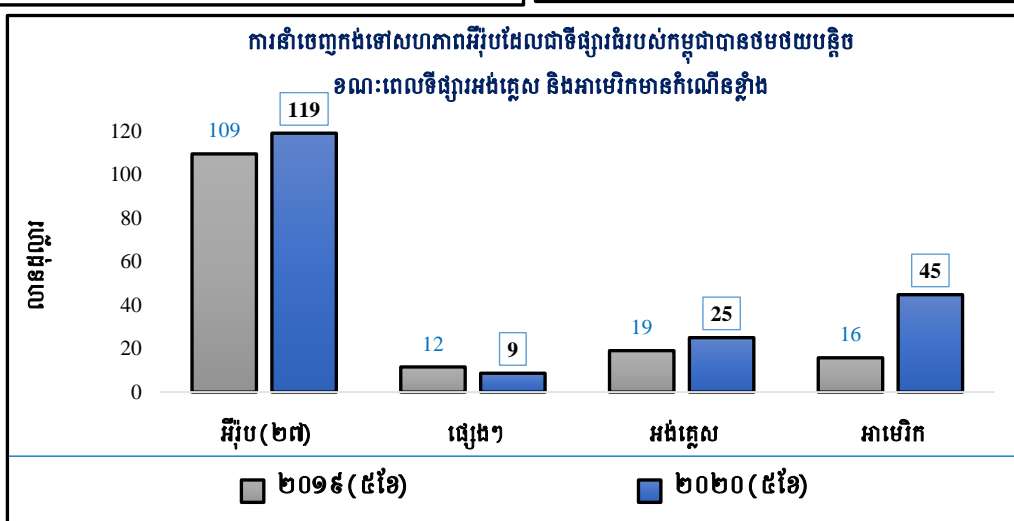
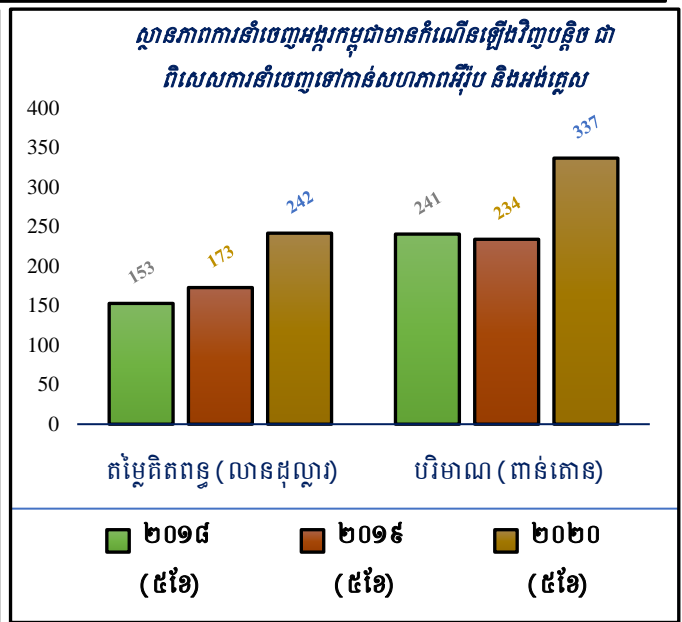
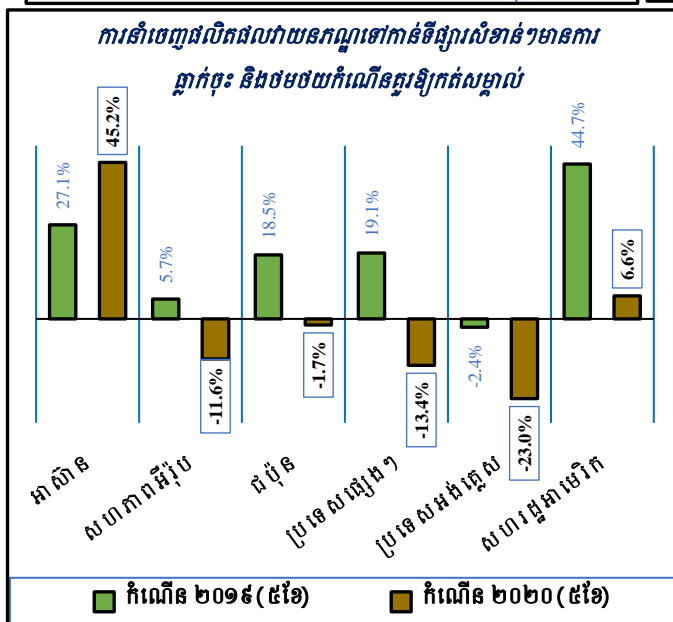
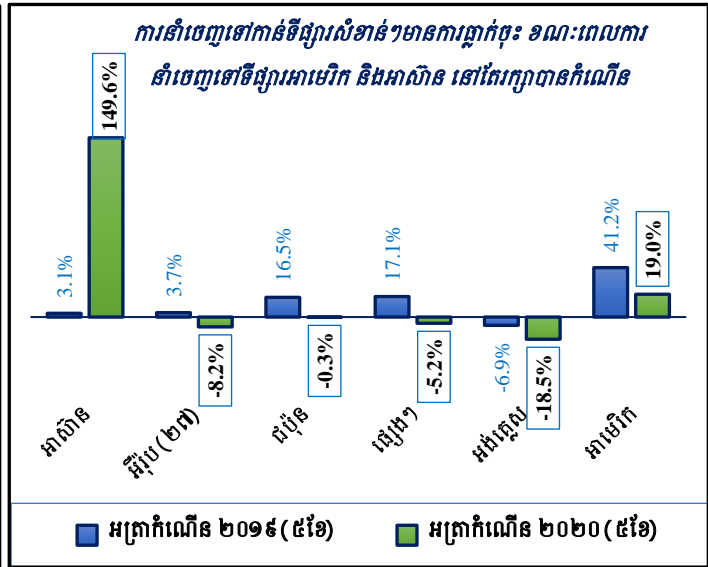
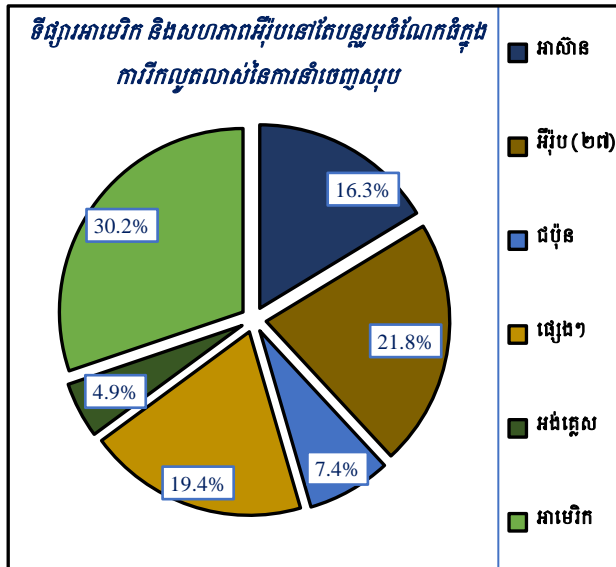


Source: National Institute of Statistics

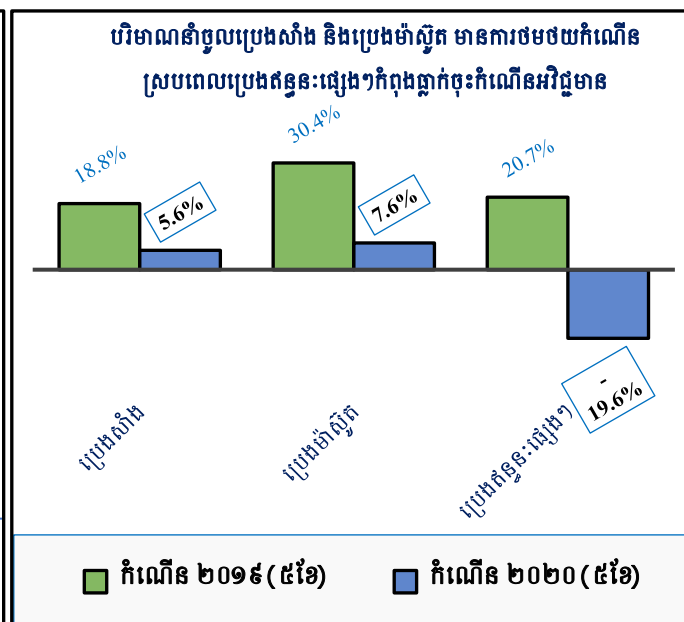
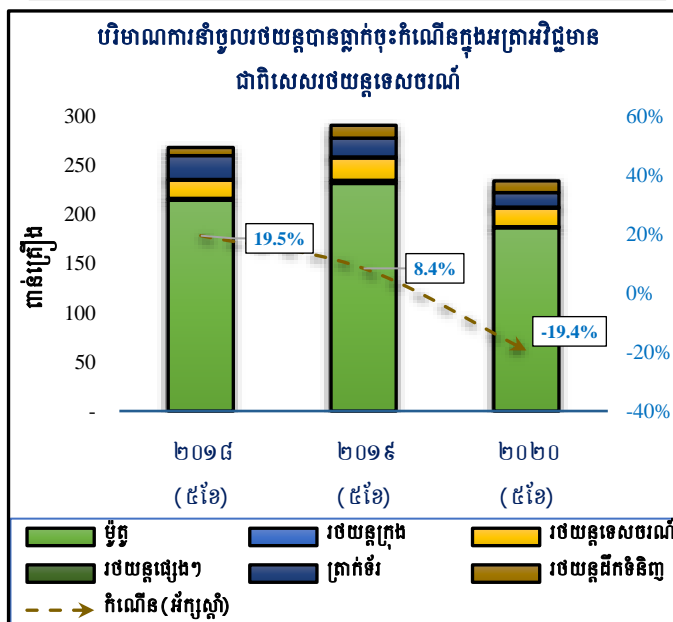
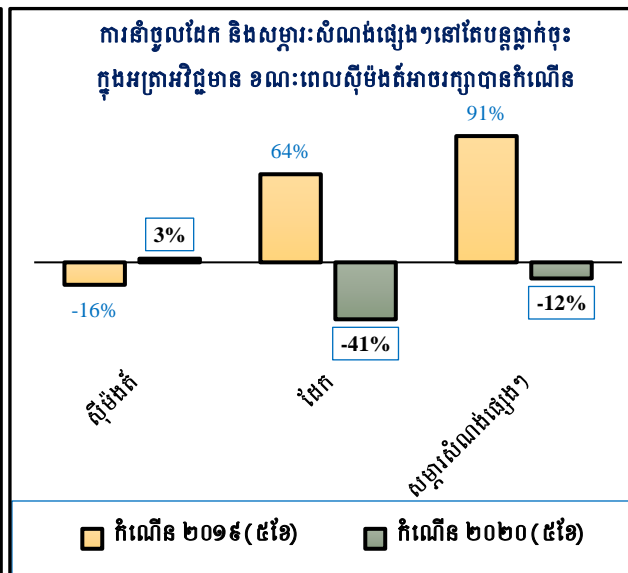
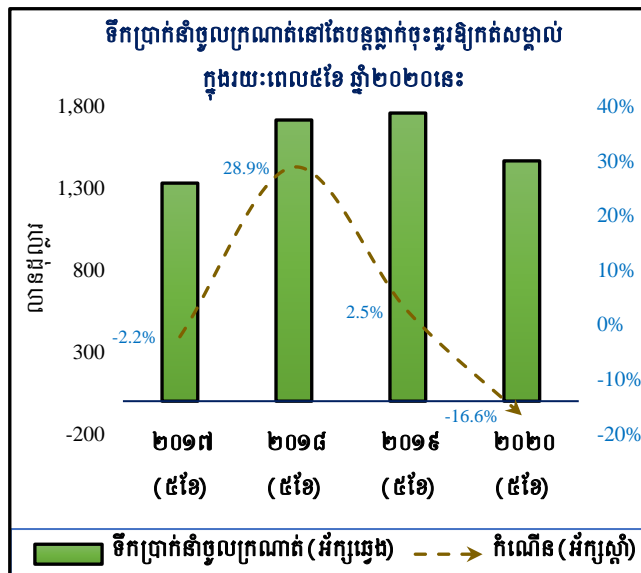
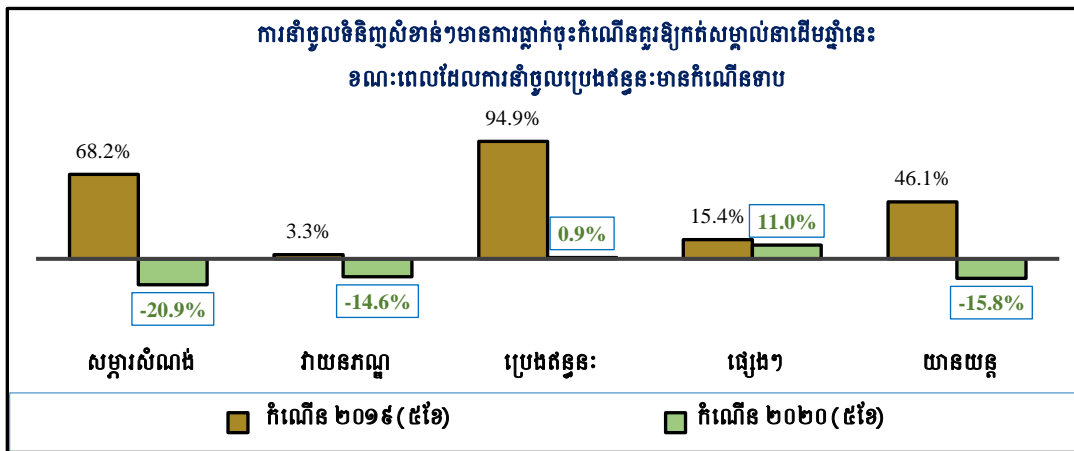
១.២. វិស័យពាណិជ្ជកម្ម / Trade



Source: General Department of Customs and Excise, MEF

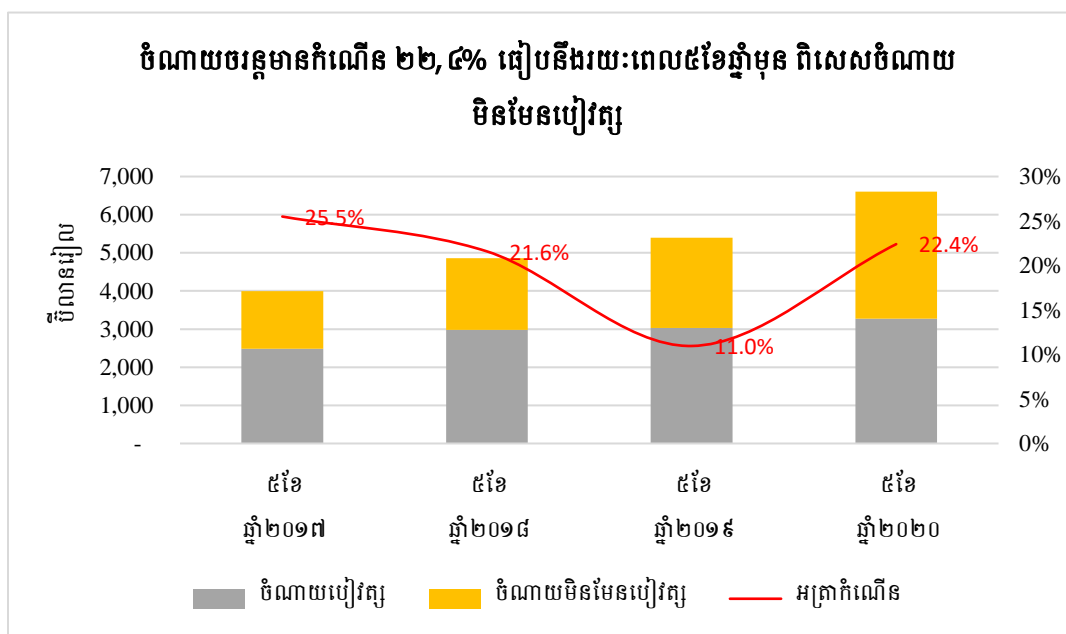
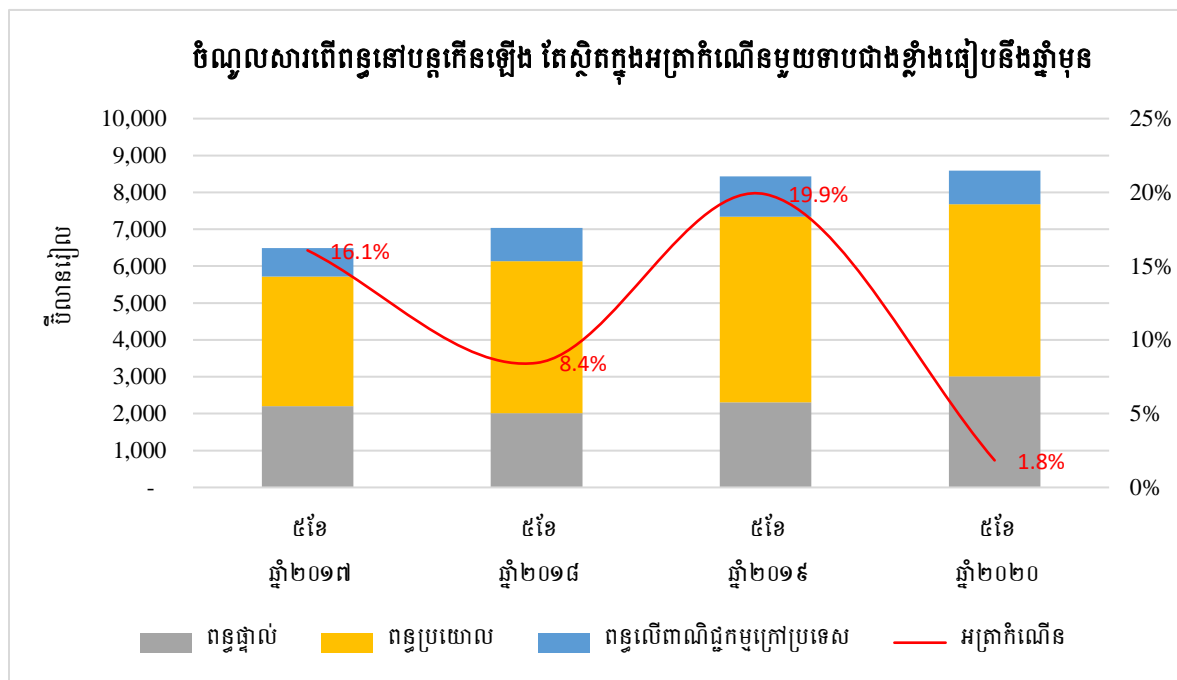


Source: General Department of Customs and Excise, MEF



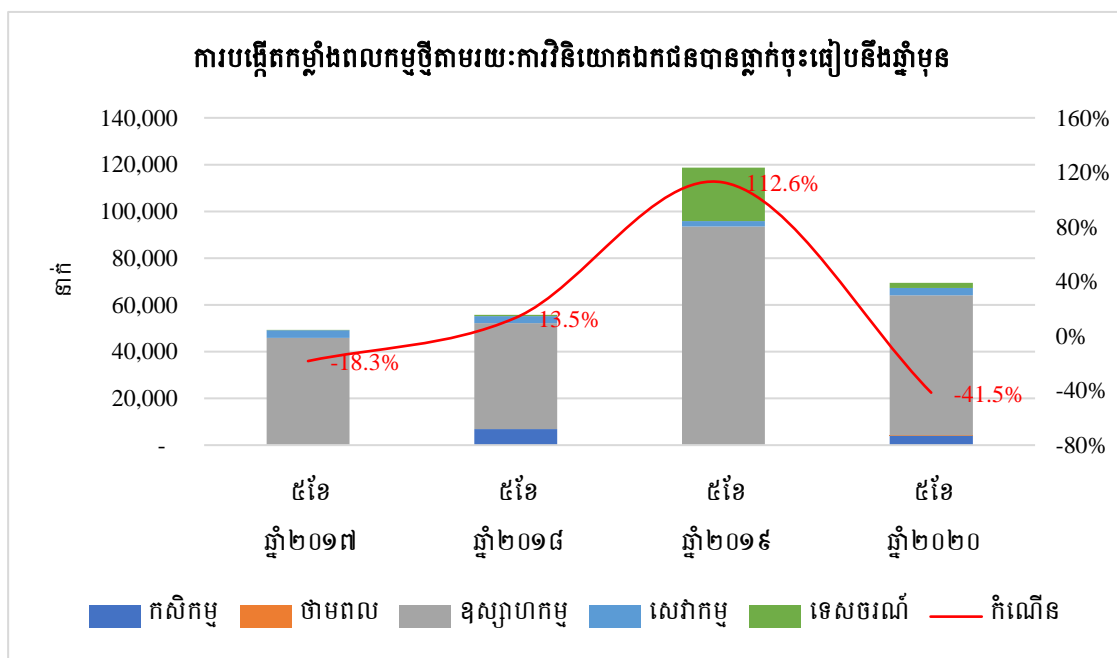
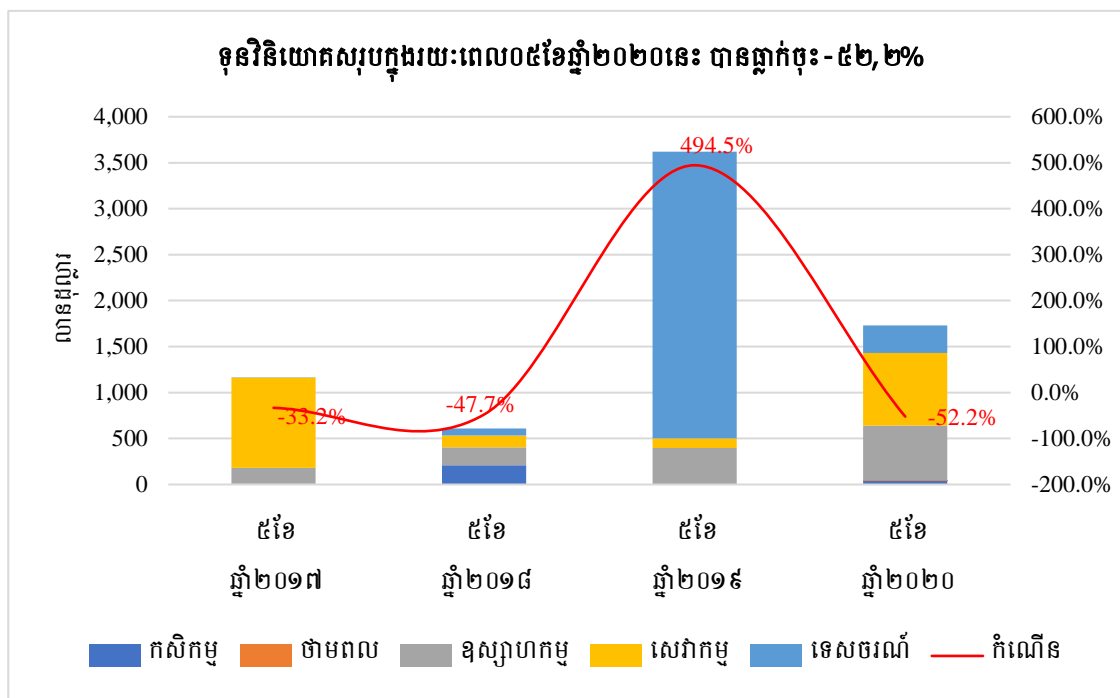
Source: General Department of Customs and Excise, MEF

១.៣. ការអនុវត្តថវិកា / Budget execution



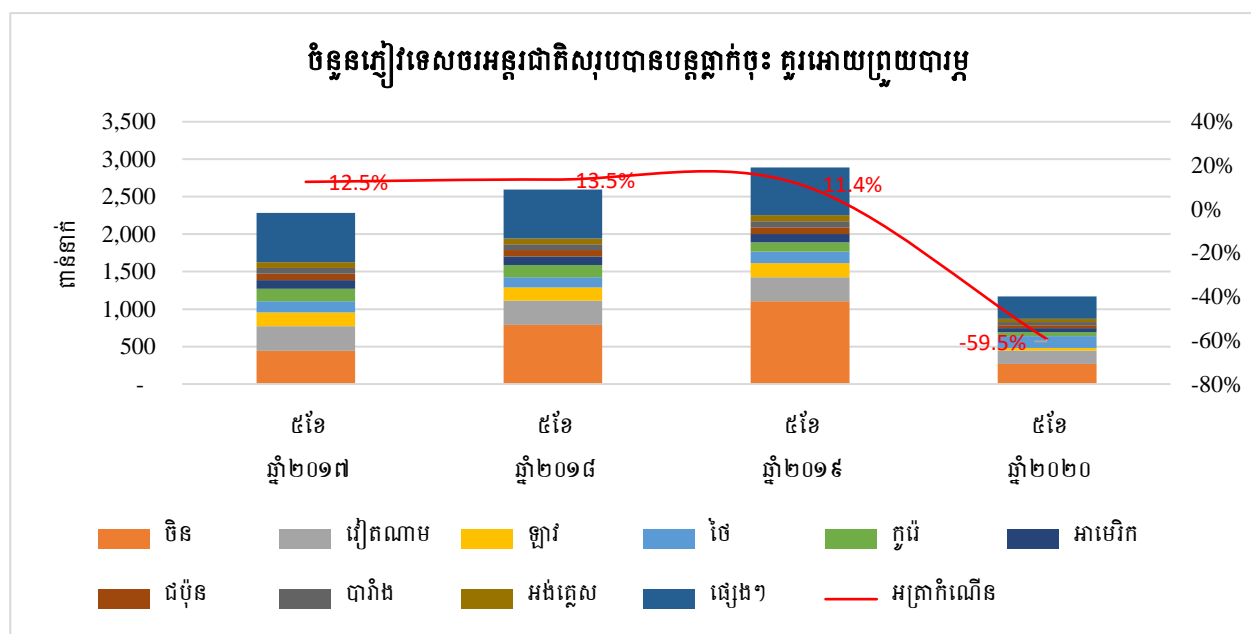
Source: Ministry of Economy and Finance

១.៥. ស្ថានភាពវិនិយោគ / Investment



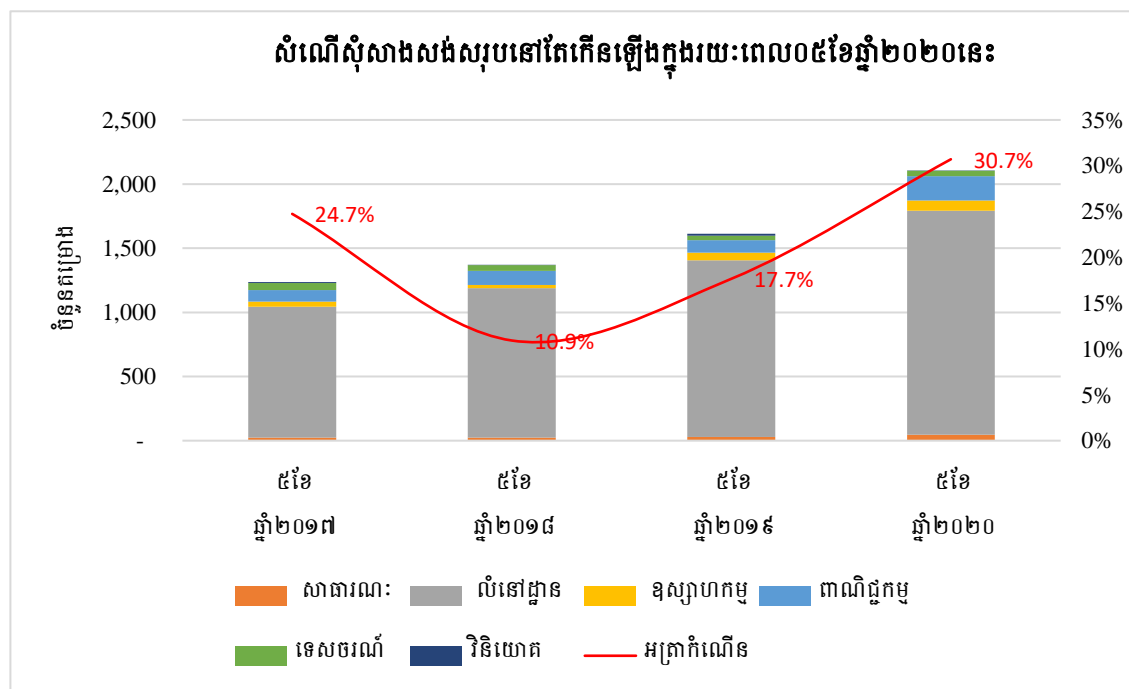
Source: Council for Development of Cambodia

១.៦. ស្ថានភាពទេសចរណ៍ / Tourism



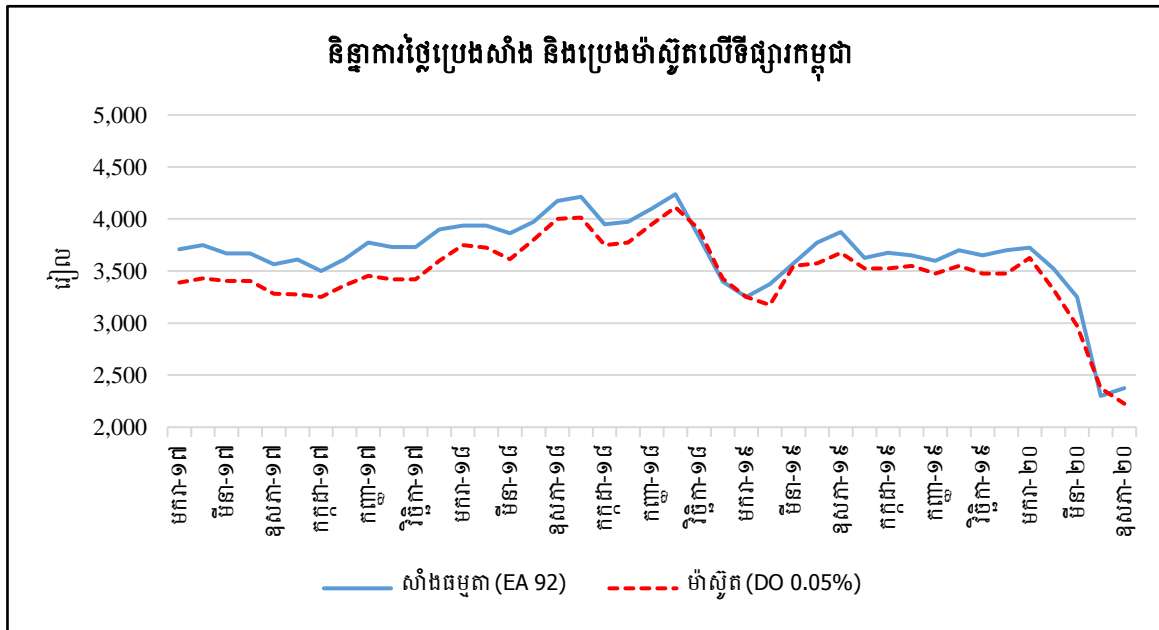
Source: Ministry of Tourism

១.៧. ស្ថានភាពសំណង់ / Construction

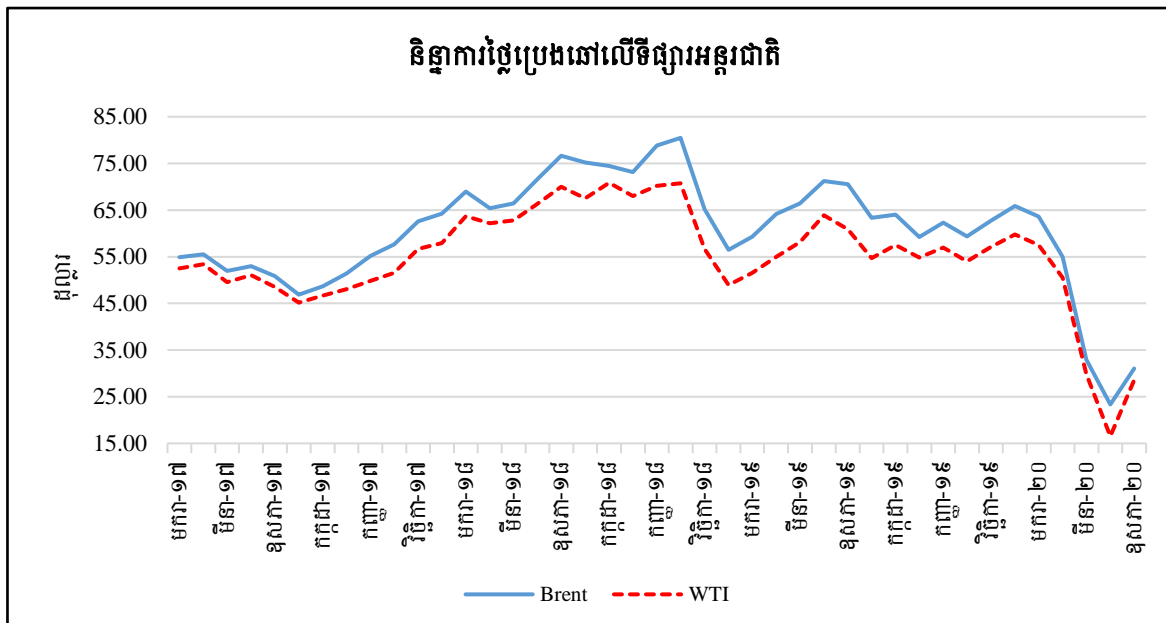


Source: Ministry of Land Management, Urban Planning and Construction

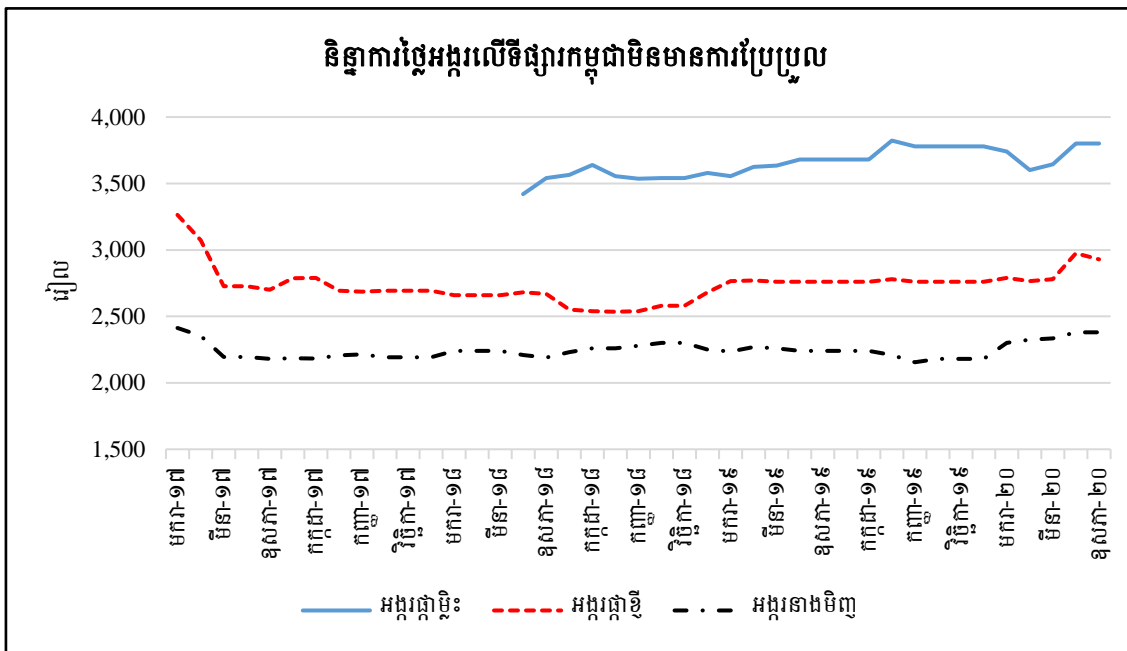
២. តម្លៃទំនិញសំខាន់ៗ / Commodity prices



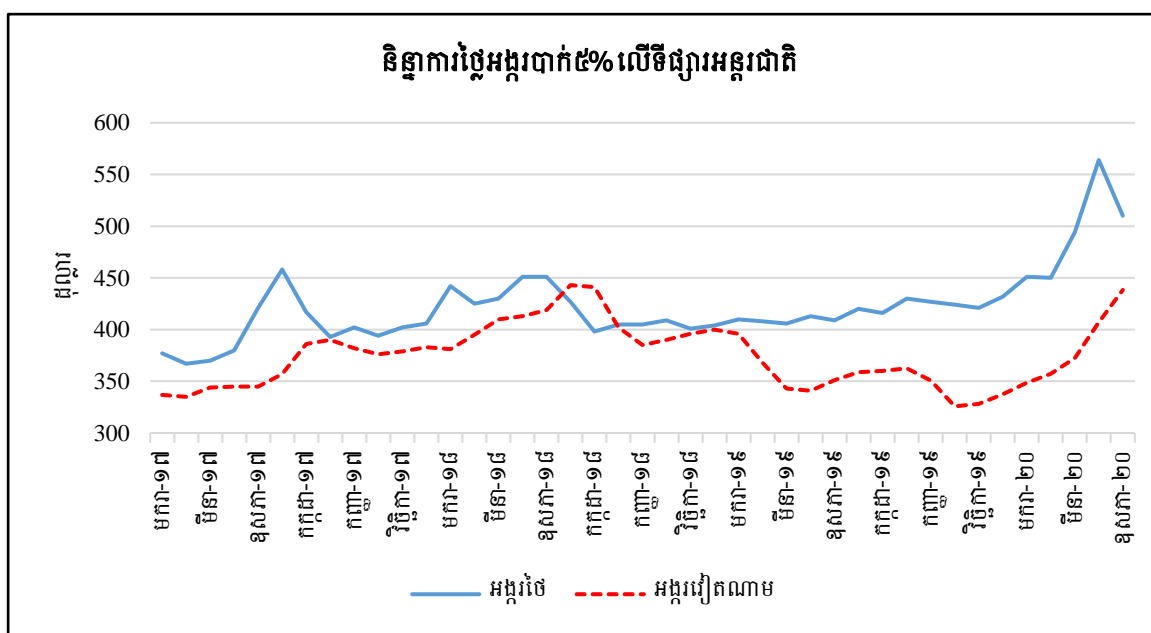
Source: Ministry of Commerce



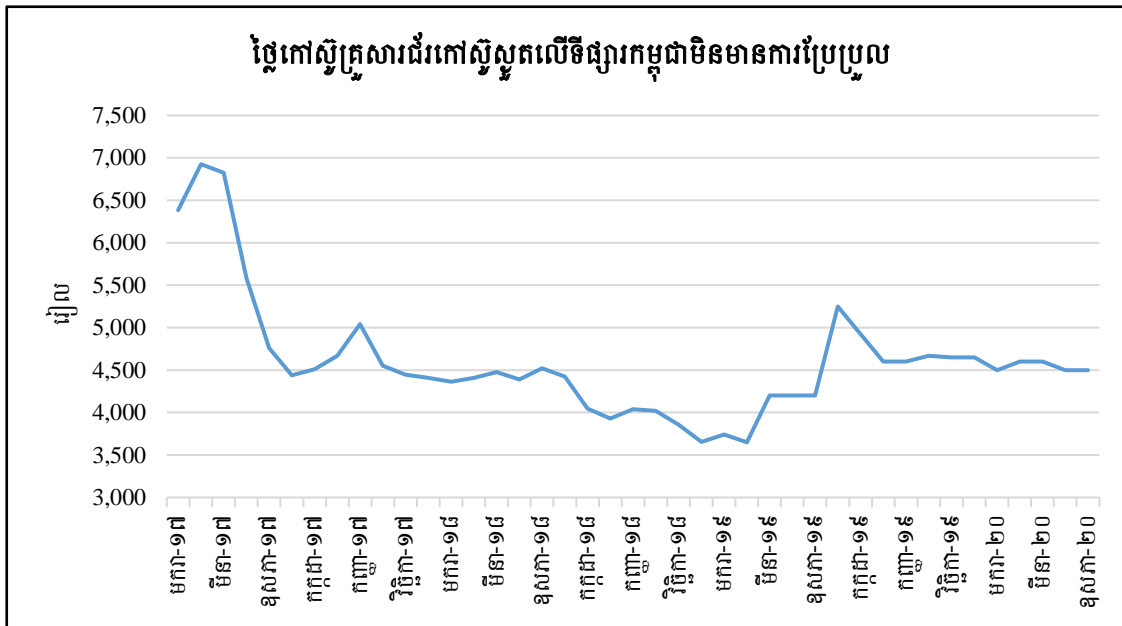
Source: World Bank (Pink Sheet)



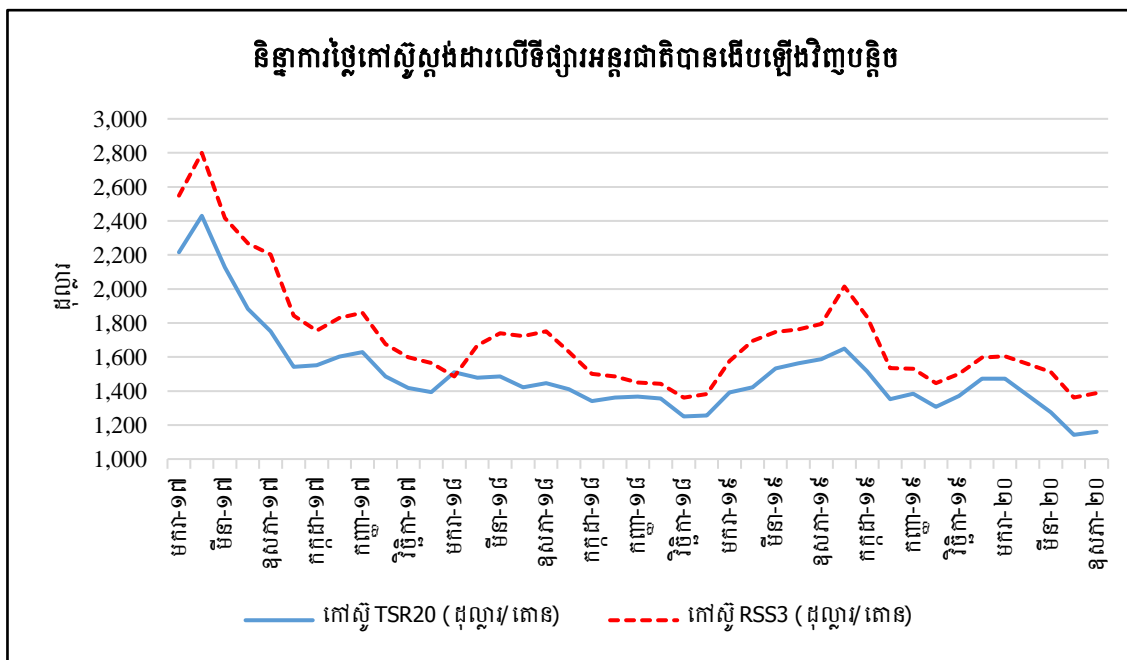
Source: Ministry of Commerce



Source: World Bank (Pink Sheet)



Source: Ministry of Agriculture, Forestry and Fisheries



Source: Association of Natural Rubber Producing Countries (ANRPC)

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