

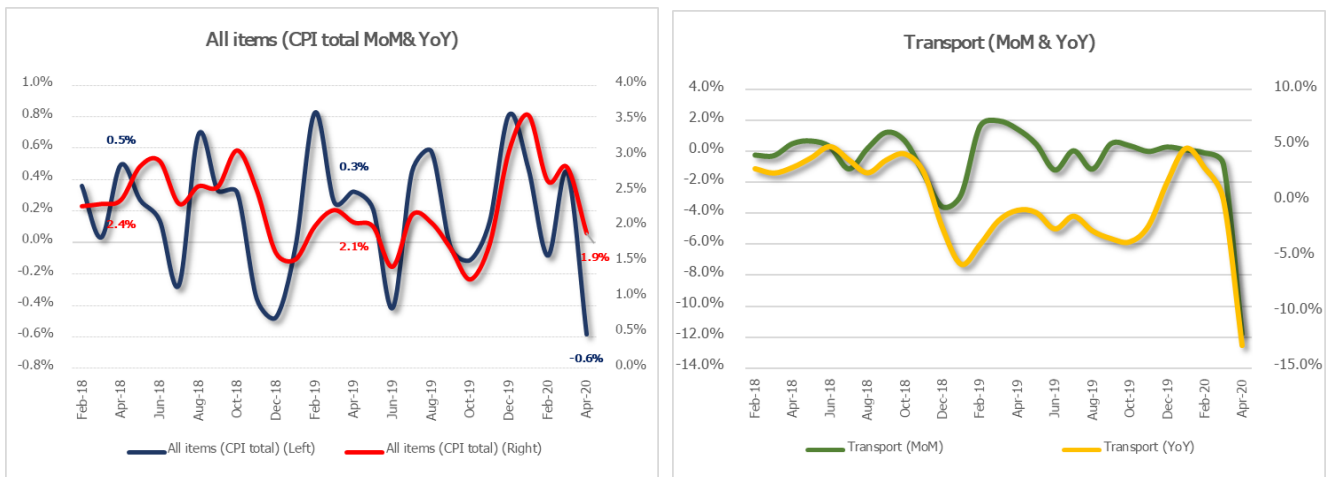
# Inflation Report

## April 2020

### A. Domestic Inflation

According to official data from the National Institute of Statistics (NIS), in April, Consumer Price Index (CPI) in Phnom Penh decreased by -0.6% compared to the previous month but increased 2.8% comparing to the same period last year.

In April 2020, The CPI Index has slightly slowed down compared to the prior year which was 2.1%. This slow growth is caused by almost every group of the Consumer Price Index such as: Alcoholic Beverages, Tobacco And Narcotics, Clothing And Footwear, Housing, Water, Electricity, Gas And Other Fuels, Furnishings, Household Maintenance, Health, Restaurants. It can be noted that the dramatic decline of Gasoline is due to the drop of demands during the COVID-19 Pandemic and the slowdown of economic activities and the adopted of social distancing policy. According to the Ministry of Commerce data, the price of Gasoline in April 2020 was 2,250 riel/liter which has dropped by 1,600riel/liter comparing to the same month last year which was 3,850 riel/liter.



Source: National Institute of Statistic (NIS)

**Table 1: Changes of price index of 12 product groups in April 2020**

	Compared with last month	Compared with last year
<b>Item of goods &amp; service</b>	<b>-0.6%</b>	<b>1.9%</b>
1. Foods and Nonalcoholic beverages	0.8%	4.4%
2. Alcoholic beverages, and Tobacco	0.1%	2.5%
3. Clothing and Footwear	0.1%	1.7%
4. Housing, Water, Electricity, Gas and Other Fuels	-0.6%	0.1%
5. Furnishings, Household Maintenance	0.3%	0.6%
6. Health	-0.4%	0.1%
7. Transport	-11.8%	-13.0%
8. Communication	-0.1%	-0.5%
9. Recreation and Culture	-0.4%	0.9%
10. Education	0.0%	3.2%
11. Restaurants	-0.5%	3.6%
12. Miscellaneous Goods and Services	0.8%	3.8%

Source: National Institute of Statistic (NIS)

**Table 2: Price level changes of some food items (%)**

Food items	Compared with last month										2020			
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
Rice	0.0	0.4	0.8	-0.5	0.7	1.1	0.2	-0.3	0.1	0.4	0.2	0.9	0.2	-0.1
Beef	0.0	0.2	-0.1	0.1	0.5	0.9	0.2	0.0	0.4	0.0	0.4	-0.1	0.4	0.1
Chicken	0.5	0.3	0.1	-1.2	0.9	1.2	0.2	0.1	0.2	0.6	0.4	-0.2	0.0	0.0
Duck	0.0	0.4	0.9	-1.6	2.2	0.5	0.1	-0.1	0.0	0.8	0.2	0.0	-0.2	0.4
Pork	-0.6	2.1	-0.8	-0.4	-5.0	1.3	-2.6	1.2	0.6	1.7	4.2	0.2	0.6	1.0
Freshwater and sea fish	0.0	0.7	0.1	-0.3	3.0	1.4	0.5	0.1	-0.5	1.5	0.2	-0.2	1.5	1.4
Fresh fish	0.0	0.7	0.2	-0.3	3.5	1.4	0.6	0.1	-0.5	1.4	0.1	-0.3	1.6	1.5
Fruit	0.2	-0.3	1.2	0.0	1.1	1.0	0.2	-1.3	1.2	0.3	-0.6	-0.5	2.2	1.6
Fresh fruit	0.4	-0.4	1.5	0.0	1.3	1.1	0.2	-1.2	1.2	0.4	-0.8	-0.6	2.5	1.8
Vegetable	-0.6	1.1	1.4	-2.1	1.4	0.8	0.3	-1.5	0.9	1.2	0.3	-0.7	1.1	-0.1
Leaf vegetable	-0.4	0.9	0.2	-2.1	0.6	1.3	0.5	-1.1	1.6	0.2	0.4	-0.9	1.4	-1.2
Fruit vegetable	-1.1	2.3	3.1	-2.6	2.6	0.3	0.0	-2.4	0.3	2.7	-0.2	-1.1	0.6	1.7

Sources:

(1) Cambodia: National Institute of Statistics (NIS)

Food items	Compared with last year										2020			
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
Rice	2.7	3.0	3.6	2.7	3.5	3.7	3.9	3.3	3.7	3.8	3.8	4.1	4.3	3.7
Beef	1.7	1.1	0.5	1.1	1.9	2.4	2.4	2.5	2.9	2.7	2.7	2.5	2.8	2.8
Chicken	4.2	3.5	3.3	1.7	2.5	3.2	3.4	3.3	3.1	3.3	3.2	3.0	2.5	2.1
Duck	3.1	3.0	4.0	2.8	4.5	5.5	4.6	3.6	3.3	4.4	4.0	3.3	3.1	3.1
Pork	0.8	2.4	1.6	1.0	-3.9	-4.5	-7.4	-5.8	-3.4	-1.4	2.0	1.5	2.8	1.7
Freshwater and sea fish	2.2	2.3	1.5	0.7	4.6	5.2	5.3	5.2	5.4	6.9	7.0	6.5	8.1	8.9
Fresh fish	1.3	1.4	0.7	-0.1	4.5	5.2	5.0	5.2	5.8	7.1	7.3	7.0	8.8	9.6
Fruit	1.4	-0.6	1.3	1.1	3.1	4.0	4.7	2.5	3.7	4.3	4.4	2.6	4.6	6.6
Fresh fruit	1.6	-0.8	1.4	1.2	3.7	4.5	5.4	3.2	4.4	5.1	5.0	3.0	5.2	7.5
Vegetable	3.0	2.7	3.2	1.0	3.0	2.7	1.4	-0.6	1.2	3.2	4.5	2.3	4.0	2.9
Leaf vegetable	5.2	4.7	4.0	0.9	1.1	1.9	0.6	-2.0	0.9	2.1	3.6	1.3	3.1	0.9
Fruit vegetable	2.2	2.6	5.5	3.3	7.9	5.8	2.9	0.9	1.8	5.8	7.3	3.8	5.6	4.9

**Sources:**  
(1) Cambodia: National Institute of Statistics (NIS)

### Annual Inflation of Neighboring Countries:

**Table 3: Year on Year inflation rate (%)**

Country	2019										2020			
	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr
Cambodia	2.2	2.1	2.0	1.4	2.2	2.1	1.7	1.3	1.8	1.8	3.6	2.6	2.8	1.9
Vietnam	2.7	2.9	2.9	2.2	2.4	2.3	2.0	2.2	3.5	3.5	6.4	5.4	5.9	2.9
Thailand	1.2	1.2	1.6	0.9	1.0	0.5	0.3	0.1	0.2	0.2	1.1	0.7	-0.5	-3.0
Malaysia	0.2	0.2	0.2	1.5	1.4	1.5	1.1	1.1	0.9	0.9	1.6	1.3	-0.2	-2.9
Indonesia	2.5	2.8	3.3	3.3	3.3	3.4	3.4	3.1	3.0	3.0	2.7	3.0	3.0	2.7
Philippine	3.3	3.0	3.2	2.7	2.4	0.9	0.9	0.8	1.3	1.3	2.9	2.5	2.5	2.2
China	2.3	2.5	2.7	2.7	2.8	2.8	3.0	3.8	4.5	4.5	5.4	5.2	4.3	3.3
South Korea	0.4	0.6	0.7	0.7	0.6	0.0	-0.4	0.0	0.2	0.2	1.5	1.1	1.0	0.1
Japan	0.5	0.9	0.7	0.7	0.5	0.3	0.2	0.2	0.5	0.5	0.7	0.4	0.4	0.1

**Sources:**  
(1) Cambodia: National Institute of Statistics (NIS)  
(2) Other countries: <http://www.tradingeconomics.com>;

**Note:**

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average

*Data source: National Institute of Statistics*

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