

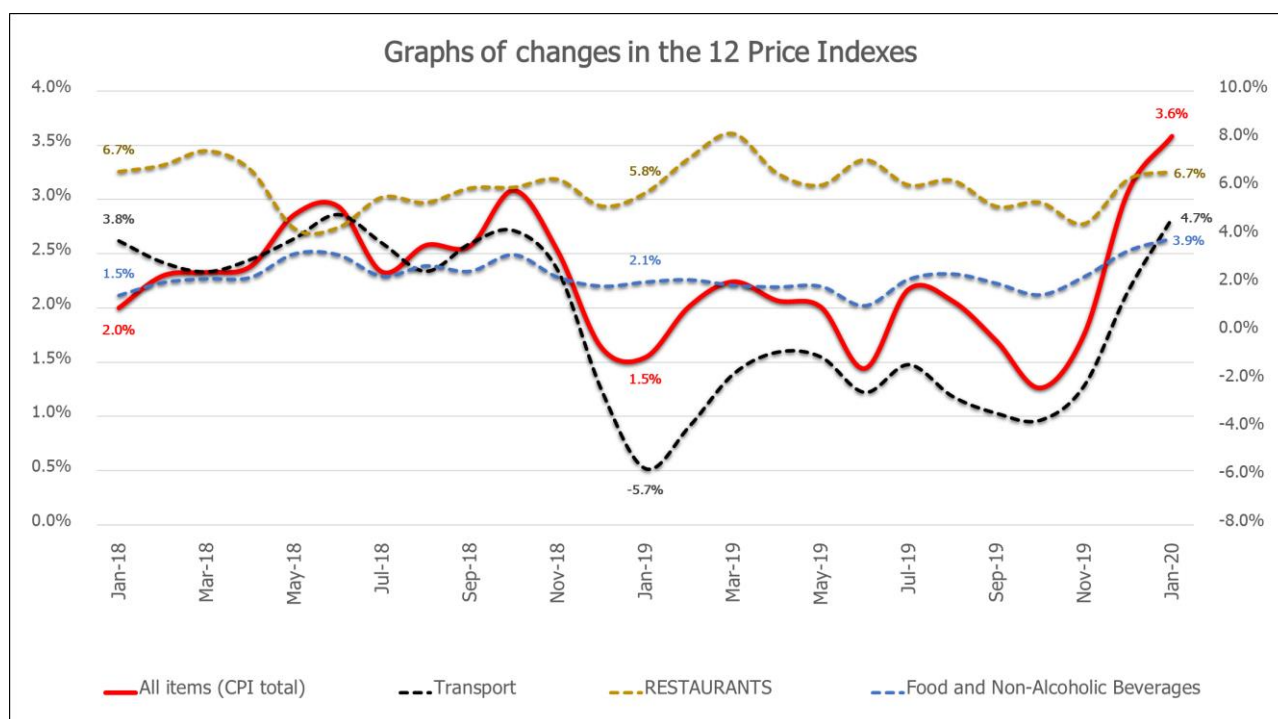
# Inflation Report

## January 2020

### A. Domestic Inflation

According to official data from the National Institute of Statistics (NIS), in January, the price index of goods and services in Phnom Penh slightly increased by 0.5% compared to the previous month and 3.6% compared to the previous year.

By observation on the inflation rate, almost every price index of goods and services growth rose up compared to last year. It can be noted that the price index of goods that rises noticeably include Food and Non-Alcoholic Beverages rose 3.9% (Meat, Fish and Seafood, Fruits, Vegetables), Transport 4.7% and Restaurants 6.7%.



Source: NIS

**Table 1: Changes of price index of 12 product groups in January 2020**

	Compared with last month	Compared with last year
<b>Item of goods &amp; service</b>	0.5%	3.6%
1. Foods and Nonalcoholic beverages	0.6%	3.9%
2. Alcoholic beverages, and Tobacco	0.2%	2.6%
3. Clothing and Footwear	0.3%	3.0%
4. Housing, Water, Electricity, Gas and Other Fuels	0.1%	1.8%
5. Furnishings, Household Maintenance	0.3%	0.7%
6. Health	-0.3%	0.2%
7. Transport	0.1%	4.7%
8. Communication	0.1%	-0.6%
9. Recreation and Culture	-0.7%	0.9%
10. Education	0.0%	2.8%
11. Restaurants	1.5%	6.6%
12. Miscellaneous Goods and Services	0.6%	4.1%

**Table 2: Price level changes of some food items (%)**

Food items	Compared with last month												2020
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan
Rice	0.2	0.6	0.0	0.4	0.8	-0.5	0.7	1.1	0.2	-0.3	0.1	0.4	0.2
Beef	0.4	0.2	0.0	0.2	-0.1	0.1	0.5	0.9	0.2	0.0	0.4	0.0	0.4
Chicken	0.5	0.0	0.5	0.3	0.1	-1.2	0.9	1.2	0.2	0.1	0.2	0.6	0.4
Duck	0.6	0.6	0.0	0.4	0.9	-1.6	2.2	0.5	0.1	-0.1	0.0	0.8	0.2
Pork	0.7	0.6	-0.6	2.1	-0.8	-0.4	-5.0	1.3	-2.6	1.2	0.6	1.7	4.2
Freshwater and sea fish	0.2	0.2	0.0	0.7	0.1	-0.3	3.0	1.4	0.5	0.1	-0.5	1.5	0.2
Fresh fish	0.0	0.0	0.0	0.7	0.2	-0.3	3.5	1.4	0.6	0.1	-0.5	1.4	0.1
Fruit	-0.7	1.3	0.2	-0.3	1.2	0.0	1.1	1.0	0.2	-1.3	1.2	0.3	-0.6
Fresh fruit	-0.6	1.4	0.4	-0.4	1.5	0.0	1.3	1.1	0.2	-1.2	1.2	0.4	-0.8
Vegetable	-1.0	1.4	-0.6	1.1	1.4	-2.1	1.4	0.8	0.3	-1.5	0.9	1.2	0.3
Leaf vegetable	-1.1	1.4	-0.4	0.9	0.2	-2.1	0.6	1.3	0.5	-1.1	1.6	0.2	0.4
Fruit vegetable	-1.5	2.2	-1.1	2.3	3.1	-2.6	2.6	0.3	0.0	-2.4	0.3	2.7	-0.2

Food items	Compared with last year												2020
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan
Rice	2.6	2.9	2.7	3.0	3.6	2.7	3.5	3.7	3.9	3.3	3.7	3.8	3.8
Beef	2.1	1.6	1.7	1.1	0.5	1.1	1.9	2.4	2.4	2.5	2.9	2.7	2.7
Chicken	4.0	2.9	4.2	3.5	3.3	1.7	2.5	3.2	3.4	3.3	3.1	3.3	3.2
Duck	2.2	3.0	3.1	3.0	4.0	2.8	4.5	5.5	4.6	3.6	3.3	4.4	4.0
Pork	1.7	2.0	0.8	2.4	1.6	1.0	-3.9	-4.5	-7.4	-5.8	-3.4	-1.4	2.0
Freshwater and sea fish	2.6	2.4	2.2	2.3	1.5	0.7	4.6	5.2	5.3	5.2	5.4	6.9	7.0
Fresh fish	2.0	1.6	1.3	1.4	0.7	-0.1	4.5	5.2	5.0	5.2	5.8	7.1	7.3
Fruit	1.7	1.2	1.4	-0.6	1.3	1.1	3.1	4.0	4.7	2.5	3.7	4.3	4.4
Fresh fruit	1.6	1.2	1.6	-0.8	1.4	1.2	3.7	4.5	5.4	3.2	4.4	5.1	5.0
Vegetable	2.7	3.9	3.0	2.7	3.2	1.0	3.0	2.7	1.4	-0.6	1.2	3.2	4.5
Leaf vegetable	5.1	6.5	5.2	4.7	4.0	0.9	1.1	1.9	0.6	-2.0	0.9	2.1	3.6
Fruit vegetable	2.3	3.8	2.2	2.6	5.5	3.3	7.9	5.8	2.9	0.9	1.8	5.8	7.3

## Annual Inflation of Neighboring Countries:

**Table 3: Year on Year inflation rate (%)**

Country	2019												2020
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan
Cambodia	1.5	2.0	2.2	2.1	2.0	1.4	2.2	2.1	1.7	1.3	1.8	1.8	3.6
Vietnam	2.6	2.6	2.7	2.9	2.9	2.2	2.4	2.3	2.0	2.2	3.5	3.5	6.4
Thailand	0.3	0.7	1.2	1.2	1.6	0.9	1.0	0.5	0.3	0.1	0.2	0.2	1.1
Malaysia	-0.7	-0.4	0.2	0.2	0.2	1.5	1.4	1.5	1.1	1.1	0.9	0.9	1.6
Indonesia	2.8	2.6	2.5	2.8	3.3	3.3	3.3	3.4	3.4	3.1	3.0	3.0	2.7
Philippine	4.4	3.8	3.3	3.0	3.2	2.7	2.4	0.9	0.9	0.8	1.3	1.3	2.9
China	1.7	1.5	2.3	2.5	2.7	2.7	2.8	2.8	3.0	3.8	4.5	4.5	5.4
South Korea	0.8	0.5	0.4	0.6	0.7	0.7	0.6	0.0	-0.4	0.0	0.2	0.2	1.5
Japan	0.2	0.2	0.5	0.9	0.7	0.7	0.5	0.3	0.2	0.2	0.5	0.5	0.7

Sources:

(1) Cambodia: National Institute of Statistics (NIS)

(2) Other countries: <http://www.tradingeconomics.com>;

**Note:**

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average

*Data source: National Institute of Statistics*

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