

Inflation Report, September 2016

A. Domestic inflation

In September 2016, Phnom Penh Consumer Price Index rose by 0.3% compared to previous month, and rose by 3.0% compared to twelve months before.

Price levels of some product groups have significantly increased compared to last month. Price level of food and nonalcoholic beverages rose by 0.5%, with remarkable price increases on chicken, beef, and fresh fish items; price level of clothing and footwear rose by 1%, due to price increases on clothing materials and other clothing articles; price level of furnishing and household maintenance also increased 1.1%, in which some imported goods for daily use and maintenance has remarkably increased. However, price levels of some product groups declined, or remained stable, such as alcoholic beverages and tobacco, health, transport and restaurants.

In comparison to twelve months before, most of price levels as of September 2016 has significantly increased. Price level of foods and nonalcoholic beverages increased 5.3%, in which beef price increased 10.8% and fresh fish price increased 9.2%; and, price level of alcoholic beverages and tobacco increased by 10.3%. However, price level of transport decreased by 6.2%, and price level of housing, water, electricity, gas and other fuels declined by 0.2%. By regression estimation till December 2016, inflation rate year-on-year is approximately 3.5%, and year average inflation rate is approximately 2.9%.

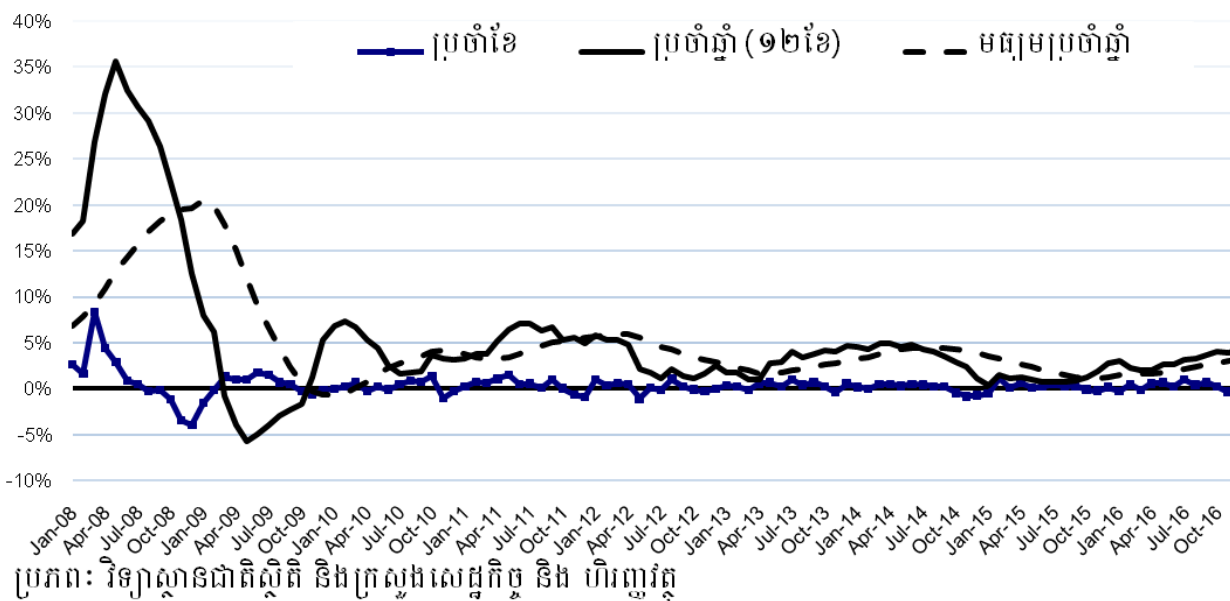
Table 1: Changes of price level indices of 12 product groups, in September 2016

	Compared with last month	Compared with last year
Item of goods & service	0.3	3.0
1. Foods and nonalcoholic beverages	0.5	5.3
2. Alcoholic beverages and tobacco	-0.1	10.3
3. Clothing and footwear	1.0	4.2
4. Housing, water, electricity, gas and other fuels	0.2	-0.2
5. Furnishings and Household Maintenance	1.1	4.3
6. Health	-0.1	2.5
7. Transport	-0.1	-6.2
8. Communication	0.3	0.4
9. Recreation and culture	0.3	3.7
10. Education	0.0	0.3
11. Restaurants	-0.5	2.1
12. Miscellaneous goods and services	0.3	1.0

Table 2: Changes of price levels of some food items (%)

Food items	2015			2016		
	Compare to last month			Compare to last twelve months		
	July	Aug	Sep	July	Aug	Sep
Rice	0.3	0.5	0.2	2.8	3.2	2.8
Beef	0.1	0.8	0.3	10.8	11.2	10.8
Chicken	0.1	0.5	0.6	6.5	6.2	6.5
Duck	-0.3	0.1	0.6	0.9	0.7	1.2
Pork	0.3	0.5	0.1	3.5	3.9	3.8
Freshwater and sea fish	0.7	0.2	0.9	9.6	9.0	9.2
Fresh fish	0.7	0.1	1.2	9.5	8.8	9.1
Fruit	-0.2	-0.1	0.9	5.8	4.9	4.4
Fresh fruit	-0.4	0.0	1.1	5.2	4.2	3.8
Vegetable	-0.4	0.6	0.8	8.1	6.7	6.1
Leaf vegetable	-1.2	0.7	0.1	3.0	1.2	0.8
Fruit vegetable	-0.5	1.1	1.6	15.5	16.5	14.8

ការប្រែប្រួលសន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់នៅកម្ពុជា (ថ្ងៃមូលដ្ឋានឆ្នាំ ២០០៦)



B. Annual Inflation of Neighbor Countries:

Table 3: Annual inflation (%)

Country	2015	2016								
	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep
Cambodia	2.85	3.05	2.31	2.03	2.80	3.09	3.25	3.04	2.93	3.0
Vietnam	0.60	0.80	1.27	1.69	1.89	2.28	2.4	2.39	2.57	3.34
Thailand	-0.85	-0.53	-0.50	-0.46	0.07	0.46	0.38	0.10	0.29	0.38
Malaysia	2.70	3.53	4.19	2.61	2.14	2.05	1.59	1.05	1.49	1.50
Indonesia	3.35	4.14	4.42	4.45	3.60	3.33	3.45	3.21	2.79	3.07
Philippine	1.50	1.35	0.92	1.13	1.10	1.56	1.91	1.91	1.83	2.26
China	1.6	1.8	2.3	2.3	2.3	2.0	1.9	1.8	1.3	1.9
South Korea	1.3	0.79	1.24	0.97	1.01	0.78	0.79	0.75	0.42	1.21
Japan	0.2	0.0	0.3	-0.1	-0.3	-0.4	-0.4	-0.4	-0.5	-0.5

Sources:
(1) Cambodia: National Institute of Statistics (NIS)
(2) Other countries: <http://www.tradingeconomics.com>;

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