

Inflation Report, August 2016

1. Domestic inflation

In August 2016, Phnom Penh Consumer Price Index rose by 0.2% compared to previous month, and rose by 2.9% compared to twelve months before. Price levels of some product groups have increased remarkably compared to last month. Price level of Food and Nonalcoholic Beverages rose by 0.3%, with price increases in pork, beef and chicken; price level of Alcoholic Beverages and Tobacco rose by 0.3%, due to price rise of tobacco; price level of Furnishing, Household Maintenance increased by 0.4%, with price increase of imported items for daily use and maintenance; and also price level of Recreation and Culture rose by 0.8%. However, price levels of other product groups remained stable or decreased slightly compared to previous month.

In comparison to twelve months before, price levels of product groups that increased remarkably include Foods and Nonalcoholic (increased 5.4%), and Alcoholic Beverages and Tobacco (increased 11.1%). However, price level of Transport declined 8.0% and price level of Housing, Water, Electricity, Gas and Other Fuels declined 0.6%. According to projections, as of December 2016, annual inflation rate (year on year) is approximately 4.0%, or average annual inflation rate (year average) is approximately 3.0%.

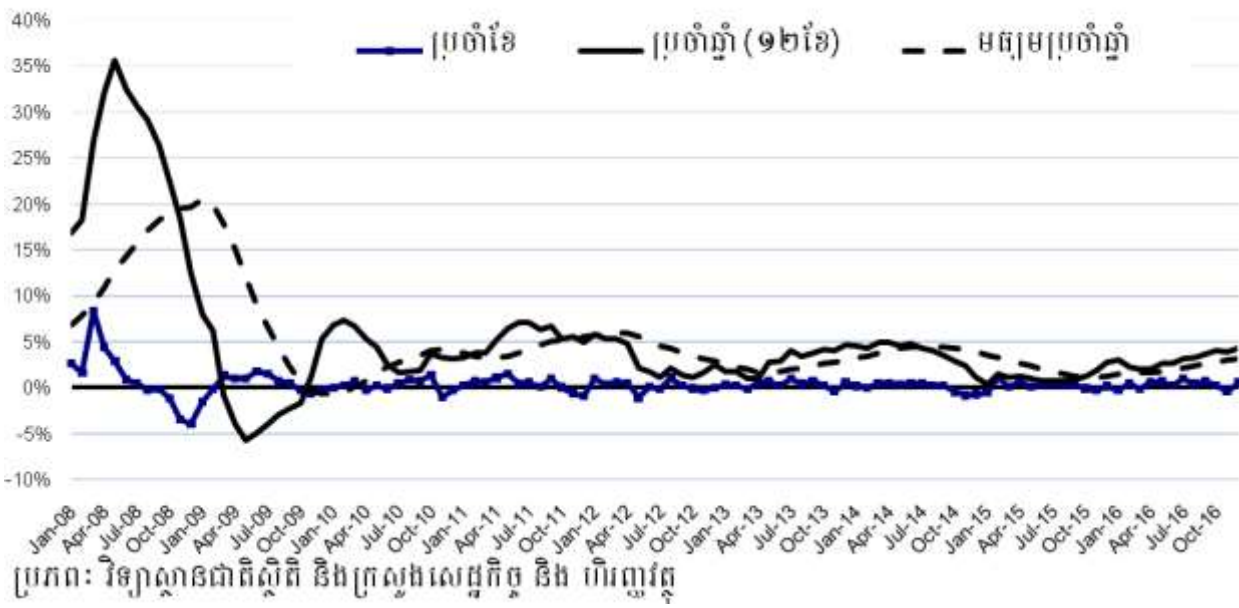
Table 1.1: Changes of price level indices of 12 product groups in August 2016

	Compared with last month	Compared with last year
Item of product group	0.2	2.9
1. Foods and Nonalcoholic beverages	0.3	5.4
2. Alcoholic beverages, and Tobacco	0.3	11.1
3. Clothing and Footwear	-0.3	3.3
4. Housing, Water, Electricity, Gas and Other Fuels	-0.1	-0.6
5. Furnishings, Household Maintenance	0.4	3.4
6. Health	0.0	3.6
7. Transport	0.1	-8.0
8. Communication	0.1	0.1
9. Recreation and Culture	0.8	3.0
10. Education	0.0	0.6
11. Restaurants	0.0	3.4
12. Miscellaneous Goods and Services	0.1	0.5

Table 1.2: Changes of price level of some food items (%)

Food items	2015			2016		
	Compare to last month			Compare to last twelve months		
	June	July	Aug	June	July	Aug
Rice	0.2	0.3	0.5	3.0	2.8	3.2
Beef	1.2	0.1	0.8	11.0	10.8	11.2
Chicken	0.3	0.1	0.5	6.7	6.5	6.2
Duck	-0.2	-0.3	0.1	1.4	0.9	0.7
Pork	0.7	0.3	0.5	3.9	3.5	3.9
Freshwater and sea fish	0.7	0.7	0.2	10.2	9.6	9.0
Fresh fish	0.8	0.7	0.1	10.5	9.5	8.8
Fruit	0.7	-0.2	-0.1	7.0	5.8	4.9
Fresh fruit	0.5	-0.4	0.0	6.8	5.2	4.2
Vegetable	0.4	-0.4	0.6	9.5	8.1	6.7
Leaf vegetable	0.2	-1.2	0.7	6.0	3.0	1.2
Fruit vegetable	1.6	-0.5	1.1	16.5	15.5	16.5

ការប្រែប្រួលសន្ទស្សន៍ថ្លៃទំនិញប្រើប្រាស់នៅក្នុងកម្ពុជា (ខែមូលដ្ឋានឆ្នាំ ២០០៦)



2. Annual inflation of neighbor countries:

Table 2: Annual inflation (%)

Country	2015	2016							
	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug
Cambodia	2.80	3.00	2.30	2.00	2.80	3.20	3.30	3.00	2.9
Vietnam	0.60	0.80	1.27	1.69	1.89	2.28	2.40	2.39	2.57
Thailand	-0.85	-0.53	-0.50	-0.46	0.07	0.46	0.38	0.10	0.29
Malaysia	2.70	3.53	4.19	2.61	2.14	2.05	1.59	1.05	1.49
Indonesia	3.35	4.14	4.42	4.45	3.60	3.33	3.45	3.21	2.79
Philippine	1.50	1.35	0.92	1.13	1.10	1.56	1.91	1.91	1.83
China	1.60	1.80	2.30	2.30	2.30	2.00	1.90	1.80	-0.69
South Korea	1.30	0.79	1.24	0.97	1.01	0.78	0.79	0.75	0.42
Japan	0.20	0.00	0.30	-0.10	-0.30	-0.40	-0.40	-0.40	-4.04

Sources:
 (1) Cambodia: National Institute of Statistics (NIS)
 (2) Other countries: <http://www.tradingeconomics.com>;

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