

## Inflation Report, July 2018

### A. Domestic Inflation

In July 2018, Phnom Penh Consumer Price Index decreased by 0.3% compared to the previous month, but increased by 2.3% compared to the previous year.

In July 2018, most of the price index increased gradually compared to the same period last year, however the growth rate were lower than last month due to the modest growth of foods and nonalcoholic beverages, alcoholic beverages and tobacco, clothing and footwear, housing water electricity gas and other fuels, and transportation price index. By observation, some consumer goods have notable diminishing growth such as meat price increased 2% (2.4% in June), gasoline increased 9.4% (12.2% in June), diesel increased 6.5% (8.6% in June), gas increased 7.7% (9.6% in June) and clothing increased 2% (3.2% in June).

<b>Table 1: Changes of price index of 12 product groups in July 2018</b>		
	<b>Compared with last month</b>	<b>Compared with last year</b>
<b>Item of goods &amp; service</b>	<b>-0.3%</b>	<b>2.3%</b>
1. Foods and Nonalcoholic beverages	-0.4%	2.3%
2. Alcoholic beverages, and Tobacco	-0.7%	1.0%
3. Clothing and Footwear	-0.3%	1.6%
4. Housing, Water, Electricity, Gas and Other Fuels	-0.2%	0.9%
5. Furnishings, Household Maintenance	-0.3%	0.2%
6. Health	0.0%	1.2%
7. Transport	-1.1%	3.7%
8. Communication	-0.1%	-0.4%
9. Recreation and Culture	-0.1%	-0.9%
10. Education	0.4%	0.0%
11. Restaurants	1.2%	5.6%
12. Miscellaneous Goods and Services	0.3%	3.7%

Table 2: Price level changes of some food items (%)						
Food items	Compare to last month			Compare to last year		
	2018			2018		
	May	June	July	May	June	July
Rice	0.3	0.3	0.0	2.6	2.3	2.1
Beef	0.5	-0.5	-0.3	4.2	4.0	3.4
Chicken	0.3	0.3	0.1	3.1	2.7	2.4
Duck	-0.1	-0.4	0.5	2.4	2.4	2.0
Pork	-0.1	0.2	-0.2	1.3	1.6	1.3
Freshwater and sea fish	0.8	0.4	-0.8	5.3	4.9	3.8
Fresh fish	1.0	0.4	-1.1	5.6	4.9	3.6
Fruit	-0.7	0.2	-0.9	3.8	3.6	1.8
Fresh fruit	-0.8	0.2	-1.2	3.5	3.7	1.3
Vegetable	0.8	0.1	-0.6	3.1	5.1	2.8
Leaf vegetable	0.9	0.8	0.5	4.3	7.4	5.3
Fruit vegetable	0.4	-0.6	-1.8	3.1	5.3	2.2

#### A. Annual Inflation of Neighbor Countries:

Table 3: Year on Year inflation rate (%)								
Country	2017				2018			
	April	May	June	July	April	May	June	July
Cambodia	3.2	2.5	2.3	2.3	2.4	2.9	2.9	2.3
Vietnam	4.3	3.2	2.5	2.5	2.8	3.9	4.7	4.5
Thailand	0.4	0.0	-0.1	0.2	1.07	1.49	1.38	1.5
Malaysia	4.4	3.9	3.6	3.2	1.4	1.8	0.8	0.9
Indonesia	4.2	4.3	4.4	3.9	3.4	3.2	3.1	3.2
Philippine	3.2	2.9	2.5	2.4	4.5	4.6	5.2	5.7
China	1.2	1.5	1.5	1.4	1.8	1.8	1.9	2.1
South Korea	1.9	2.0	1.9	2.2	1.6	1.5	1.5	1.5
Japan	0.4	0.4	0.4	0.4	0.6	0.7	0.7	0.9

Sources:  
(1) Cambodia: National Institute of Statistics (NIS)  
(2) Other countries: <http://www.tradingeconomics.com>;

## **Note**

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average

*Data source: National Institute of Statistics*

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