

Inflation Report, November 2017

A. Domestic Inflation

In November 2017, Phnom Penh Consumer Price Index increased by 0.2% compared to previous month and increased by 2.3% compared to previous year.

In November 2017, most price level of product groups continued to increase compared to November 2016, such as restaurant, transport, clothing and footwear, food and nonalcoholic beverages, and alcoholic beverage and tobacco. Price level of transport rose by 4.3%, in which gasoline price and diesel price increased 9.5% and 8.3%, respectively; retail gasoline price in Cambodia is 3,850riels/litre (in October was 3,750riels/litre). The increasing trend of Consumer Price Index at the end of this year is lower than the previous year trend regarding the moderate increase of food price, alcoholic beverage and clothing.

By the estimation till December 2017, inflation rate year-on-year is approximately 1.9%, and year average inflation rate is approximately 2.9%.

	Compared with last month	Compared with last year
Item of goods & service	0.2%	2.3%
1. Foods and Nonalcoholic beverages	0.4%	2.0%
2. Alcoholic beverages, and Tobacco	-0.8%	0.6%
3. Clothing and Footwear	-0.1%	2.5%
4. Housing, Water, Electricity, Gas and Other Fuels	-0.2%	-0.1%
5. Furnishings, Household Maintenance	0.0	0.2%
6. Health	0.0	1.3%
7. Transport	0.1%	4.3%
8. Communication	0.0	- 0.4%
9. Recreation and Culture	-0.4%	- 1.1%
10. Education	0.0	- 0.7%
11. Restaurants	0.3%	8.4%
12. Miscellaneous Goods and Services	0.4%	1.6%

Food items	2017			2017		
	Compare to last month			Compare to last year		
	Sep	Oct	Nov	Sep	Oct	Nov
Rice	0.2	0.1	0.3	2.0	2.2	2.0
Beef	0.7	-0.1	0.4	2.8	2.4	2.5
Chicken	-0.1	0.4	0.0	1.8	1.2	1.2
Duck	-0.8	0.6	0.3	-0.1	0.7	0.9
Pork	0.1	-0.7	0.4	1.0	0.5	1.0
Freshwater and sea fish	1.9	-0.8	1.2	5.8	4.3	4.9
Fresh fish	2.2	-1.1	1.4	6.0	4.1	5.2
Fruit	0.0	0.0	-0.3	0.6	0.0	0.8
Fresh fruit	0.0	0.0	-0.4	0.0	-0.8	0.0
Vegetable	0.0	-0.9	0.0	2.9	-0.1	-1.3
Leaf vegetable	-0.6	-1.3	1.3	3.4	-1.3	-1.7
Fruit vegetable	-0.6	-0.1	1.5	-0.8	-1.9	-4.5

B. Annual Inflation of Neighbor Countries:

Table 3: Annual inflation (%)

Country	2016	2017										
	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov
Cambodia	3.9	4.4	4.0	4.3	3.2	2.5	2.3	2.3	2.6	2.7	2.1	2.3
Vietnam	4.7	5.2	5.0	4.7	4.3	3.2	2.5	2.5	3.4	3.4	3.0	2.6
Thailand	1.1	1.6	1.4	0.8	0.4	-0.04	-0.05	0.2	0.3	0.9	0.9	0.99
Malaysia	1.8	3.2	4.5	5.1	4.4	3.9	3.6	3.2	3.7	4.3	3.7	3.4
Indonesia	3.0	3.5	3.8	3.6	4.2	4.3	4.4	3.9	3.8	3.7	3.6	3.3
Philippine	2.6	2.7	3.3	3.4	3.4	3.1	2.8	2.8	3.1	3.4	3.5	3.3
China	2.1	2.5	0.8	0.9	1.2	1.5	1.5	1.4	1.8	1.6	1.9	1.7
South Korea	1.3	2.0	1.9	2.2	1.9	2.0	1.9	2.2	2.6	2.1	1.8	1.3
Japan	0.3	0.4	0.3	0.2	0.4	0.4	0.4	0.4	0.7	0.7	0.2	0.6

Sources:
(1) Cambodia: National Institute of Statistics (NIS)
(2) Other countries: <http://www.tradingeconomics.com>;

Note

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average

Data source: National Institute of Statistics

Statistics and Economic Analysis Department

General Department of Policy

Ministry of Economy and Finance