

Inflation Report, September 2017

A. Domestic Inflation

In September 2017, Phnom Penh Consumer Price Index increased by 0.3% compared to previous month, and increased by 2.7% compared to one year before.

In September 2017, price levels of some product groups increased notably compared to August, such as foods and nonalcoholic beverages, clothing and footwear, communication, and miscellaneous goods and services. Price level of foods and nonalcoholic beverages grew by 0.5% (higher than average growth in the previous eight months of 2017 of 0.2%), in which the growth of rice price was 0.2%, beef 0.7%, fresh fish 2.2% and egg 0.7%.

In comparison to one year before, price level of restaurants increased by 7.8% and price level of transport also increased remarkably due to climbing trend of gasoline and diesel prices. By estimation till December 2017, inflation rate year-on-year is approximately 1.9% and year average inflation rate is approximately 2.9%.

	Compared with last month	Compared with last year
Item of goods & service	0.3%	2.7%
1. Foods and Nonalcoholic beverages	0.5%	2.8%
2. Alcoholic beverages, and Tobacco	0.0%	1.5%
3. Clothing and Footwear	0.6%	3.1%
4. Housing, Water, Electricity, Gas and Other Fuels	0.2%	-0.5%
5. Furnishings, Household Maintenance	0.0%	-0.1%
6. Health	0.2%	1.7%
7. Transport	0.1%	4.4%
8. Communication	0.6%	0.1%
9. Recreation and Culture	-0.4%	-0.1%
10. Education	0.0%	0.0%
11. Restaurants	0.0%	7.8%
12. Miscellaneous Goods and Services	1.2%	1.4%

Food items	2017			2017		
	Compare to last month			Compare to last year		
	July	Aug	Sep	July	Aug	Sep
Rice	0.2	0.2	0.2	2.2	1.9	2.0
Beef	0.3	1.2	0.7	2.0	2.4	2.8
Chicken	0.4	1.1	-0.1	1.9	2.5	1.8
Duck	0.9	1.4	-0.8	0.0	1.3	-0.1
Pork	0.1	0.3	0.1	1.2	1.0	1.0
Freshwater and sea fish	0.2	0.1	1.9	4.9	4.8	5.8
Fresh fish	0.2	-0.2	2.2	5.4	5.0	6.0
Fruit	0.9	-0.3	0.0	1.8	1.5	0.6
Fresh fruit	1.2	-0.7	0.0	1.8	1.1	0.0
Vegetable	1.7	1.1	0.0	3.2	3.6	2.9
Leaf vegetable	2.5	0.8	-0.6	4.0	4.1	3.4
Fruit vegetable	1.2	2.3	-0.6	0.2	1.4	-0.8

B. Annual Inflation of Neighbor Countries:

Country	2016							2017						
	Mar	Apr	May	June	July	Aug	Sep	Mar	Apr	May	June	July	Aug	Sep
Cambodia	2.0	2.8	3.2	3.3	3.0	2.9	3.0	4.3	3.2	2.5	2.3	2.3	2.6	2.7
Vietnam	1.7	1.9	2.3	2.4	2.4	2.6	3.3	4.7	4.3	3.2	2.5	2.5	3.4	3.4
Thailand	-0.5	0.1	0.5	0.4	0.1	0.3	0.4	0.8	0.4	-0.04	-0.05	0.2	0.3	0.9
Malaysia	2.6	2.1	2.1	1.6	1.1	1.5	1.5	5.1	4.4	3.9	3.6	3.2	3.7	4.3
Indonesia	4.5	3.6	3.3	3.5	3.2	2.8	3.1	3.6	4.2	4.3	4.4	3.9	3.8	3.7
Philippine	1.1	1.1	1.6	1.9	1.9	1.8	2.3	3.4	3.4	3.1	2.8	2.8	3.1	3.4
China	2.3	2.3	2.0	1.9	1.8	1.3	1.9	0.9	1.2	1.5	1.5	1.4	1.8	1.6
South Korea	0.97	1.0	0.8	0.8	0.8	0.4	1.2	2.2	1.9	2.0	1.9	2.2	2.6	2.1
Japan	0.0	-0.3	-0.5	-0.4	-0.4	-0.5	-0.5	0.2	0.4	0.4	0.4	0.4	0.7	0.7

Sources:
(1) Cambodia: National Institute of Statistics (NIS)
(2) Other countries: <http://www.tradingeconomics.com>;

Note

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average

Data source: National Institute of Statistics

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