

## Inflation Report, June 2017

### A. Domestic Inflation

In June 2017, Phnom Penh Consumer Price Index increased by 0.1% compared to previous month, and increased by 2.3% compared to one year before.

In June 2017, Price index of most product groups increased slightly compared to last month, except price levels of clothing and transportation which decreased by 0.8% and 0.6%. In comparison to one year before, price levels of Foods and Nonalcoholic Beverages rose by 2.5%, price level of Alcoholic Beverages and Tobacco increased 1.1%, price level of Clothing and Footwear rose by 2.0%, and price level of Transport increased 3.0%. During the first quarter of 2017, there were remarkable increases in prices of food items; however the growth rates declined since April, due to slight decreases of price levels of alcoholic beverage and tobacco, clothing, health, and especially food items such as rice, vegetable, fruit and meat.

By regression estimation till December 2017, inflation rate year-on-year is approximately 1.9%, and year average inflation rate is approximately 2.9%.

<b>Table 1: Changes of price index of 12 product groups in June 2017</b>		
	Compared with last month	Compared with last year
<b>Item of goods &amp; service</b>	<b>0.1</b>	<b>2.3</b>
1. Foods and Nonalcoholic beverages	0.2	2.5
2. Alcoholic beverages, and Tobacco	0.1	1.1
3. Clothing and Footwear	-0.8	2.0
4. Housing, Water, Electricity, Gas and Other Fuels	0.1	-0.9
5. Furnishings, Household Maintenance	0.0	1.5
6. Health	0.1	0.9
7. Transport	-0.6	3.0
8. Communication	-0.2	-0.4
9. Recreation and Culture	0.0	0.8
10. Education	0.0	0.0
11. Restaurants	0.1	8.5
12. Miscellaneous Goods and Services	0.5	-0.2

Food items	2017			2017		
	Compare to last month			Compare to last year		
	Apr	May	June	Apr	May	June
Rice	0.1	-0.1	0.7	2.3	1.9	2.4
Beef	0.0	-0.2	-0.3	3.2	3.3	1.8
Chicken	0.7	-1.8	0.7	3.5	1.2	1.6
Duck	-0.4	-1.0	-0.4	0.5	-1.0	-1.2
Pork	1.1	-1.2	-0.1	3.8	2.2	1.4
Freshwater and sea fish	1.1	-0.4	0.8	7.9	5.4	5.4
Fresh fish	1.0	-0.3	1.1	8.4	5.6	6.0
Fruit	-0.5	-1.0	0.4	-0.8	0.9	0.6
Fresh fruit	-0.4	-1.5	0.0	-0.9	0.7	0.2
Vegetable	1.1	-1.3	-1.8	5.4	3.4	1.1
Leaf vegetable	1.4	-1.5	-2.1	6.9	2.7	0.3
Fruit vegetable	1.0	-2.1	-2.7	4.6	2.9	-1.4

## B. Annual Inflation of Neighbor Countries:

Country	2016						2017					
	Jan	Feb	Mar	Apr	May	June	Jan	Feb	Mar	Apr	May	June
Cambodia	3.0	2.3	2.0	2.8	3.2	3.3	4.4	4.0	4.3	3.2	2.5	2.3
Vietnam	0.8	1.3	1.7	1.9	2.3	2.4	5.2	5.0	4.7	4.3	3.2	2.5
Thailand	-0.5	-0.5	-0.5	0.1	0.5	0.4	1.6	1.4	0.8	0.4	-0.04	-0.05
Malaysia	3.5	4.2	2.6	2.1	2.1	1.6	3.2	4.5	5.1	4.4	3.9	3.6
Indonesia	4.1	4.4	4.5	3.6	3.3	3.5	3.5	3.8	3.6	4.2	4.3	4.4
Philippine	1.4	0.9	1.1	1.1	1.6	1.9	2.7	3.3	3.4	3.4	3.1	2.8
China	1.8	2.3	2.3	2.3	2.0	1.9	2.5	0.8	0.9	1.2	1.5	1.5
South Korea	0.8	1.2	0.97	1.0	0.8	0.8	2.0	1.9	2.2	1.9	2.0	1.9
Japan	-0.1	0.3	0.0	-0.3	-0.5	-0.4	0.4	0.3	0.2	0.4	0.4	0.4

Sources:  
(1) Cambodia: National Institute of Statistics (NIS)  
(2) Other countries: <http://www.tradingeconomics.com>;

**Note**

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average
- Data source: National Institute of Statistics

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