

## Inflation Report, April 2017

### A. Domestic Inflation

In April 2017, Phnom Penh Consumer Price Index increased by 0.4% compared to previous month, and increased by 3.2% compared to one year before.

Price levels of product groups that significantly increased compared to previous month include: Food and Nonalcoholic Beverages, rose by 0.6% with remarkable price increases of pork, fresh fish and vegetable items; Furnishing and Household Maintenance, rose by 1.0%; Restaurant, rose 0.7%; and Clothing and Footwear, rose by 0.5%.

In comparison to one year before, the inflation rate was 3.2%, with remarkable price level increases of food and non-alcoholic, especially on pork, beef, chicken, fresh fish and vegetable items; price level of transport, due to increases in prices of gasoline (up 15.5%) and diesel (up 12.6%); and price level of restaurants. By regression estimation till December 2017, inflation rate year-on-year is approximately 2.7%, and yearly average inflation rate is approximately 3.4%.

**Table 1: Changes of price level indices of 12 product groups in April 2017**

	Compared with last month	Compared with one year before
<b>All Items (CPI)</b>	<b>0.4</b>	<b>3.2</b>
1. Foods and nonalcoholic beverages	0.6	3.8
2. Alcoholic beverages and tobacco	0.0	3.1
3. Clothing and footwear	0.5	2.7
4. Housing, water, electricity, gas and other fuels	0.1	0.4
5. Furnishings and household maintenance	1.0	2.6
6. Health	-0.2	1.2
7. Transport	0.0	5.9
8. Communication	-0.4	-0.7
9. Recreation and culture	-0.8	1.6
10. Education	0.0	0.0
11. Restaurants	0.7	4.1
12. Miscellaneous goods and services	0.5	0.4

**Table 2: Price level changes of some food items (%)**

Food items	2017				2017			
	Compare to last month				Compare to last year			
	Jan	Feb	Mar	Apr	Jan	Feb	Mar	Apr
Rice	-0.5	0.3	0.1	0.1	2.6	2.9	3.2	2.3
Beef	0.3	0.0	0.0	0.0	6.1	4.4	4.0	3.2
Chicken	0.9	-0.4	-0.9	0.7	8.4	6.0	4.5	3.5
Duck	0.1	-0.7	0.2	-0.4	1.7	0.7	1.8	0.5
Pork	0.5	-0.2	0.1	1.1	4.6	3.2	3.4	3.8
Freshwater and sea fish	0.0	0.5	-0.2	1.1	9.6	10.0	9.0	7.9
Fresh fish	0.2	0.5	-0.1	1.0	10.1	10.7	10.1	8.4
Fruit	0.6	-0.1	0.5	-0.5	6.2	3.9	5.2	-0.8
Fresh fruit	0.6	0.0	0.5	-0.4	6.4	4.2	6.0	-0.9
Vegetable	0.3	-0.6	-0.9	1.1	15.7	13.2	11.8	5.4
Leaf vegetable	-0.2	-0.8	-1.7	1.4	16.6	14.3	10.9	6.9
Fruit vegetable	1.2	-1.6	-0.9	1.0	26.1	20.7	21.7	4.6

**B. Annual Inflation of Neighbor Countries:****Table 3: Annual inflation (%)**

Country	2016				2017			
	Jan	Feb	Mar	Apr	Jan	Feb	Mar	Apr
Cambodia	3.0	2.3	2.03	2.8	4.4	4.0	4.3	3.2
Vietnam	0.8	1.3	1.69	1.89	5.2	5.0	4.7	4.3
Thailand	-0.5	-0.5	-0.46	0.07	1.6	1.4	0.76	0.38
Malaysia	3.5	4.2	2.61	2.14	3.2	4.5	5.1	4.4
Indonesia	4.1	4.4	4.45	3.6	3.5	3.8	3.6	4.2
Philippine	1.4	0.9	1.13	1.1	2.7	3.3	3.4	3.4
China	1.8	2.3	2.3	2.3	2.5	0.8	0.9	1.2
South Korea	0.8	1.2	0.97	1.01	2.0	1.9	2.2	1.9
Japan	-0.1	0.3	0.0	-0.3	0.4	0.3	0.2	0.4

Sources:  
(1) Cambodia: National Institute of Statistics (NIS)  
(2) Other countries: [http://www.tradingeconomics.com/](http://www.tradingeconomics.com;);

**Note**

Compiling Consumer Price Index (CPI) in Phnom Penh:

- There are 259 selected items of goods
- The prices are collected from five major markets in Phnom Penh
- Generally, the prices are collected from four sample stands in each market
- For items that are not sold in the market, prices are collected from nearby stores
- The Price Indices are compiled by geometric average
- Sources of data is from National Institute of Statistics

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